

VUKILE PROPERTY FUND LIMITED
(Incorporated in the Republic of South Africa)
(Registration number 2002/027194/06)
Debt company code: VKEI
(Granted REIT status with the JSE)
("Vukile")



DOMESTIC MEDIUM TERM NOTE PROGRAMME FINANCIAL COVENANT NOTIFICATION

Vukile noteholders are advised that as at 31 March 2024 the financial covenants in respect of issued notes under Vukile's R5 000 000 000 Domestic Medium Term Note Programme were fully complied with, as follows:

	Actual	Per APS Agreement
Loan to Valuation Ratio of Vukile Group Property Portfolio for VKE19, VKE20, VKE21, VKE22, VKE23U, VKE24U, VKE25, VKE26 and VKE27	40.7%	Does not exceed 50%
Loan to Valuation Ratio of Vukile Group Property Portfolio for VKE16 and VKE18	46.5% (excludes cash)	Does not exceed 50%

28 June 2024

Sponsor

JAVACAPITAL