

 Indices
 17-Sep-21
 10-Sep-21
 Wkly %
 YTD %

 DCI
 6850.41
 6740.78
 1.63
 -0.42

 FCI
 1548.83
 1548.83
 0.00
 0.10

Stockbrokers Botswana Ltd.

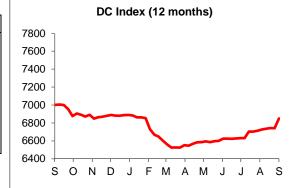
Member of the Botswana Stock Exchange

	Member of the Bots	Week endi		nge	17-Sep-21			12 1	months rollin	ισ			
12 mont	h range	Buy	Sell	Last	Sales	Vol	Net Div	DY	P/BV	PE	Mkt Cap	PAT	Iss'd Shares
High	Low	t	t	t	t		t	%	Х	X	Pm	Pm	
	DOMESTIC Commercial Banks												
200	198 ABC			198		0	0	0.0	1.2	15.6	1 436	92.2	725 000 000
545	438 ABSA		545	445	445	446 412	33.3	7.5	1.6	9.1	3 792	419.0	852 161 252
247	213 FNBB	248	-	247	245-247	99 562	49.7	20.1	1.6	9.2	6 283	685.2	2 543 700 000
191	142 STANCHART	-	-	191	191	891 338	14.8	7.7	0.5	11.5	570	49.7	298 350 611
1.750	Financial Services	1.750		1.750	1.750	102.166	<i>(</i> 5.0)	2.7	1.6	10.4	4.041	474.6	202 270 652
1 750 112	1 750 BIHL 64 LETS HEGO	1 750 113	-	1 750 112	1 750 111-112	182 166 1 658 829	65.0 14.2	3.7 12.7	1.6 0.5	10.4 3.4	4 941 2 401	474.6 700.0	282 370 652 2 144 045 175
112	Tourism/Hospitality	115		112	111 112	1 030 02)	17.2	12.7	0.5	5.4	2 401	700.0	2 144 043 173
950	735 CHOBE	600	735	735	-	0	0.0	0.0	2.1	0.0	657	-67.9	89 439 642
134	125 CRESTA	100	105	125	-	0	0.0	0.0	1.4	0.0	231	-63.0	184 634 944
270	Agriculture			270		0	0.4	2.5	1.1	0.6	1.062	102.0	202 647 020
270	184 SEEDCO Energy	-	-	270	•	0	9.4	3.5	1.1	8.6	1 063	123.2	393 647 830
1 036	1 013 ENGEN		1 013	1 013		0	95.1	9.4	2.8	16.5	1 618	98.0	159 722 220
	Mining												
80	80 MINERGY	-	-	80		0	0.0	0.0	-55.0	0.0	376	-57.3	469 975 134
	Consumer Services	***		***						•••	* 10	10.1	
340	300 G4S BOTSWANA Retail & Wholesale	250	275	300	-	0	0.0	0.0	2.1	23.0	240	10.4	80 000 000
61	60 CHOPPIES	-	60	60	60	181	0.0	0.0	-1.7	0.0	782	-193.7	1 303 628 341
945	929 SEFALANA	-	-	945	945	212 377	36.3	3.8	1.2	10.9	2 369	216.9	250 726 709
	Property												
240	229 LETLOLE	240	-	240	240	1 000	15.2	6.3	0.9	11.0	672	60.9	280 000 000
325	320 NAP	325	- 224	325	325	481 629	24.6	7.6	1.3	15.4	1 964	127.6	604 397 124
279 223	234 PRIMETIME 210 RDCP	213	234 224	234 212	-	0	13.3 2.4	5.7 1.2	0.8 0.8	0.0 35.3	572 937	-43.4 26.6	244 650 684 441 810 196
250	190 TURNSTAR	185	190	190	190	154 213	17.3	9.1	0.6	13.4	1 087	81.3	572 153 603
248	245 FPC	-	-	245	-	0	15.1	6.2	1.1	10.6	1 097	103.9	447 710 838
	ICT												
86	60 BTCL	-	70	70	70-72	232 242	7.7	11.0	0.3	5.4	735	135.3	1 050 000 000
25	Investment Holding 16 OLYMPIA	25	-	25		0	0.0	0.0	0.3	5.6	16	2.9	64 349 985
	Beverages												
2 155	1 625 SECHABA	-	1 660	1 660	1 660	95 473	23.1	1.4	2.5	11.8	1 836	155.1	110 616 859
Domestic s	sector totals and weighted average	ges				4 455 422		8.0	1.4	10.4	35 676	3 137.4	13 593 091 799
	FOREIGN Main board												
	Financial Services												
-	- INVESTEC	-	-	5 315		0	0.0	0.0	0.5	1.9	16 950	8 813.1	318 904 709
	FMCG												
375	365 CA SALES	-	-	365	-	0	7.3	2.0	1.3	7.6	1 667	218.2	456 831 459
	Mining			21 000		0	1.012.0	1.0	0.0	0.1	207 521	26 411	1 260 226 021
90	- ANGLO 90 SHUMBA	-	-	21 800 90	•	0	1 012.0 0.0	4.6 0.0	0.8 2.3	8.1 22.0	296 531 264	36 411 12.0	1 360 236 031 293 841 364
50	33 TLOU	-		50		0	0.0	0.0	0.7	0.0	300	-100.7	600 199 039
	Venture capital												
12	11 BOD	-	13	11	-	0			0.7	0.0	86	-5.9	781 721 902
725	510 LUCARA	610	-	610	610	19 286 19 286	19.1	3.1 4.4	1.0 0.8	21.7 7.9	2 764 318 563	127.5 45 475.6	453 034 981 4 264 769 485
Foreign Se	ector Totals ETF					19 280		4.4	0.8	1.9	318 303	45 475.0	4 204 709 485
5933	4651 NEW FUNDS	5 907	6 020	5933	-	0	152						100 000
20630	17450 NEW GOLD	17 900	18 555	18 950	-	0							2 950 000
13200	9615 NEWPLAT	10 084	10 441	10 300	10 300	95							3 050 000
	BAMIB50 BASBI	582 7 429	598 7 437	0		0							9 000 000 3 000 000
ETF Totals		1447	1 731	U	•	95							3 000 000
	Serala OTC Board												
109	100 BBS	-	95	100		0	0.0	0	0.9	0.0	487	-14.7	487 452 548
ALL COM	PANIES TOTALS AND WEIGH	HED AVERAG	ES			4 474 803		4.7	0.9	8.2	354 727	48 598.3	18 363 413 832
	UNLISTED	~~	100	100				1.7.		15.0			11.515
-	- KYS - PANGAEA	50	100	100 135	-		15.7 0.0	15.7 0.0	1.1 7.04	17.0 0.0	45 93	2.6 -3.2	44 547 151 68 750 000

Key Rates

Interest Rates	17-Sep	10-Sep
Inflation	Aug	8.80%
	Jul	8.90%
Bank Rate	3.75%	3.75%
Prime Rate	5.25%	5.25%
7dayBoBC**	1.06%	1.06%

FX rates	17-Sep	10-Sep	change
US\$	0.0901	0.0914	1.44%
£ Stg	0.0653	0.0660	1.07%
Rand	1.3142	1.2966	-1.34%
Euro	0.0765	0.0773	1.05%
Yen	9.9000	10.0400	1.41%
CHN	0.5809	0.5883	1.27%
AUD	0.1236	0.1236	0.00%
SDR	0.0633	0.0641	1.26%



MARKET COMMENTARY

The **DCI** ticked up by 1.63% to close the week at 6850.41 points. The **FCI** had a flat week, to close at 1548.83 points. **FNBB** (+22 thebe), and **Letshego** (+2 thebe), were the week's only gainers closing at 247 thebe and 110 thebe, respectively. **ETF NewPlat** (-581 thebe), and **BTCL** (-3 thebe) were the only losers for the week closing at 10300 thebe and 70 thebe, respectively.

Turnover for the week amounted to BWP14,715,782 as 4,474,803 securities exchanged hands. BIHL (22%), and Sefalana (14%) were the biggest contributors to the week's turnover.

CHANGES FOR THE WEEK

COUNTER	PRICE (THEBE)		CHANGE (t)	CHANGE (%)
	<u>10-Sep-21</u>	<u>17-Sep-21</u>		
FNBB	225	247	22	9.78%
Letshego	110	112	2	1.82%
BTCL	73	70	-3	-4.11%
New Plat	10 881	10 300	-581	-5.34%

^{**} These rates are the weighted average stop out yield at the latest BoB auction

COMPANY MEETINGS

Company	Meeting	Date and Time	Venue
Dama A D.C.	ECM	16.00.2021@00001	XV:
BancABC	EGM	16.09.2021@0900hrs	Virtual
BTCL	AGM	28.09.2021@0900hrs	Microsoft Teams

DIVIDEND ANNOUNCEMENTS

Company	Date declared	Period	Dividend- gross (thebe)	Interest gross (thebe)	LDR	Payable
NAP	27.07.2021		0.50	13.46	24.09.2021	06.10.2021
Letshego	12.08.2021	Interim	7.3		05.11.2021	16.11.2021
FNBB	13.08.2021	Final	49		28.09.2021	08.10.2021
RDC	14.09.2021	Interim	0.347	2.370	24.09.2021	06.10.2021
ABSA	30.08.2021	Interim	9.74		13.10.2021	20.10.2021

ECONOMIC NEWS

Inflation marginally declined to 8.8 percent in August 2021- Headline inflation declined marginally from 8.9 percent in July to 8.8 percent in August 2021, remaining above the upper bound of the Bank's medium-term objective range of 3 - 6 percent, and significantly higher than the 1 percent in August 2020. The slight decline in inflation between July and August 2021 mainly reflects partially offsetting movements in annual price changes for some categories of goods and services, while for the rest, the annual price movements were unchanged. Inflation decreased for: Transport (from 20.9 to 20.6 percent); Housing, Water, Electricity, Gas and Other Fuels (from 8.4 to 8.2 percent); Communication (from 1.7 to 1.5 percent); Food and Non-alcoholic Beverages (from 6.5 to 6.4 percent); and Recreation and Culture (from 4.4 to 4.3 percent). However, the downward pressure on inflation was partly offset by inflation increasing with respect to: Restaurants and Hotels (from 3.3 to 3.7 percent); Miscellaneous Goods and Services (from 6.6 to 7 percent); and Clothing and Footwear (from 3.5 to 3.6 percent). Inflation remained unchanged for: Alcoholic Beverages and Tobacco (8.2 percent); Furnishing, Household Equipment and Routine Maintenance (4.3 percent); Health (2.7 percent); and Education (1.8 percent). The 16 percent trimmed mean inflation and inflation excluding administered prices decreased from 8.4 percent and 7 percent to 8.3 percent and 6.8 percent, respectively, in the same period.

[Source: Bank of Botswana]

COMPANY NEWS

RDCP unaudited group consolidated summarised financial results for the period ended 30 June 2021

RDCP has released its half year results. Key highlights include an increase in revenue by 17% to BWP72.6 million (HY 2020: BWP62.2 million). The investment portfolio went up 4% to BWP2.21 billion (HY 2020: BWP2.12 billion). Distribution per linked unit was 2.72 thebe (HY 2020: 2.55 thebe). Shareholders' equity was BWP1.19 billion (HY 2020: BWP1.15 billion). Balance sheet expanded by 4% to BWP2.58 billion (HY 2020: BWP2.48 billion). An interim dividend of 0.347 thebe per ordinary share and interest of 2.370 thebe per denture has been declared.

[Source: Company Financials]

Absa condensed consolidated interim financial results for the period ended 30 June 2021

Absa has released its interim financial results. The key highlights include a decrease of 8% in net interest income to BWP509.1 million (HY 2020: BWP551.7 million). Expected credit losses were BWP45.6 million (HY 2020: BWP178.5 million). Net fee and commission income increased by 20% to BWP213.4 million (HY 2020: BWP178.4 million). Operating expenses went down by 7% to BWP459.5 million (HY 2020: BWP496.6 million). Net profit shot up by 135% to BWP212.9 million (HY 2020: BWP90.7 million). Earnings per share were 24.99 thebe (HY 2020: 10.64 thebe). The balance sheet grew by 14% to BWP21.46 billion (HY 2020: BWP18.79 billion). Loans and advances to customers increased by 9% to BWP14.83 billion (HY 2020: BWP13.55 billion). Deposits from customers increased by 15% to BWP16.18 billion (HY 2020: BWP14.02 billion). Shareholders' equity increased by 10% to BWP2.36 billion (HY 2020: BWP2.15 billion). An interim dividend of 9.74 thebe per share has been declared.

[Source: Company Financials]

Olympia Unaudited Consolidated Results for the Half Year ended 30 June 2021

Olympia has released interim results. Highlights include an increase in revenue of 11% to BWP21.2 million (HY 2020: BWP19.0 million). Operating expenses increased by 3% to BWP9.9 million (HY 2020: BWP9.6 million). Profit after tax increased by 44% to BWP866.1 thousand (HY 2020: BWP 599.5 thousand). The balance sheet expanded by 3% to BWP63.0 million (HY 2020: BWP57.4 million).

[Source: Company Financials]

Choppies Trading Statement

https://apis.bse.co.bw/storage/disclosures/09/2021/2332.pdf

[Source: Botswana Stock Exchange X-News]

GAINERS AND LOSERS: YEAR TO DATE

	PRICE (THEBE)			
COUNTER	31-Dec-20	17-Sep-21	CHANGE (t)	CHANGE (%)	
Tlou	32	50	18	56.25%	
Letshego	72	112	40	55.56%	
Seedco	185	270	85	45.95%	
Stanchart	145	191	46	31.72%	
Lucara	510	610	100	19.61%	
NewFunds	5 234	5 933	699	13.35%	
FNBB	220	247	27	12.27%	
New Plat	9 635	10300	665	6.90%	
Letlole	229	240	11	4.80%	
NAP	321	325	4	1.25%	
Sefalana	934	945	11	1.18%	
Choppies	60	60	0	0.00%	
ABC	198	198	0	0.00%	
BIHL	1 750	1 750	0	0.00%	
Minergy	80	80	0	0.00%	
Olympia	24	24	0	0.00%	
FPC New Gold	247	245	-2	-0.81%	
	19 180 1028	18 950	-230	-1.20%	
Engen		1013	-15	-1.46%	
CA Sales RDCP	374	365	-9	-2.41%	
Cresta	220	212	-8	-3.64%	
Cresta	130	125	-5	-3.85%	
Shumba	95	90	-5	-5.26%	
BBS	109	100	-9	-8.26%	
BOD	12	11	-1	-8.33%	
G4S	340	300	-40	-11.76%	
BTCL	82	70	-12	-14.63%	
Primetime	275	234	-41	-14.91%	
ABSA	538	445	-93	-17.29%	
Sechaba	2 065	1660	-405	-19.61%	
Chobe	943	735	-208	-22.06%	
Turnstar	250	190	-60	-24.00%	

	16-Sep-21	09-Sep-21	6 Day %
BBI	183.80	183.61	0.10
GovI	177.02	176.85	0.10
CorpI	210.77	210.49	0.13
BBI Fixed	100.25	100.15	0.10

Bond & Money Market

BBB018 14/No BBS 005 3/Des BBS 12* 9/Au BDC 001* 9/Jur BDCL002* 16/Au BDC004 25/Se BHC025 10/De BHC028 16/Fe CGL001 9/Ap FML025 23/Oe FNBB006* 11/No FNBB007* 1/Des FNBB009 8/Des FNBB010* 12/Fe GBL001 31/Des BOTS GB0325 10//Se BOTS GB0640 13/Ju BOTS GB0640 13/Ju BOTS GB0640 13/Ju BOTS GB0931 10/Se BOTS GB0931 10/Se BOTS GB0931 20/Se BOTS GB0932 5/Se BOTS GB0933 2/Se BOTS GB0943 8/Se	/I ar/25 Sep/31	11.20% 11.20% 8.00% - 7.75% 6.56% 8.20% - 7.48% 5.95% 6.75% 18.00% 8.00% 7.75% 6.00%	- - - - - - - - - - - - - - - - - - -	-	101.18 100.00 124.01 - 101.01 100.00 102.81 95.86 99.98 98.09 100.01 102.00 101.24 100.00 108.54 100.66	- - - - - - - - - - -		97.41 102.59 150 64.47 82.03 131.50 142.50 162.14 300 100 128.51 150 112.12 161.84	14 Feb/14 May/14 Aug/14 Nov 14 Feb/14 May/14 Aug/14 Nov Jun 3 / Dec 3 Aug 9 / Feb 9 9 Jun/9 Dec 16 Feb & 16 Aug 9 Jun/9 Dec 25 Sept/25 Mar 10 Mar/10 Jun/10 Sept/10 Dec 16 Aug/16 Feb 8 Jan/8 April/8 Oct Apr23/Oct23 Feb12/Mar11/Aug11/Nov1 Mar1/Jun1/Sep1/Dec1
BBS 005 3/Dec BBS 12* 9/Au BDC 001* 9/Jur BDCL002* 16/Au BDC003* 9/Jur BDC004 25/Se BHC025 10/De BHC028 16/Fe CGL001 9/Ap FML025 23/Oc FNBB006* 11/Nc FNBB007* 1/Dec FNBB009 8/Dec FNBB010* 12/Fe GBL001 31/Dec BOTS GB0931 10/Ms BOTS GB0931 10/Ms BOTS GB0640 13/Jur BOTS GB0640 13/Jur BOTS GB0943 2/Sep BOTS GB0943 8/Sep BOTS GB0943 8/Sep BOTS GB0943 2/Sep BOTS GB0943 2/Sep BOTS GB0943 2/Sep BOTS GB0943 3/Dec	nec/23 nug/26 nun/29 Aug/22 nun/29 Sep/29 Dec/25 Feb/28 npr/24 Det/25 Nov/22 Dec/26 Dec/26 Dec/26 Dec/24 Feb/29 Dec/21 Mar/25 Sep/31	11.20% 8.00% - 7.75% 6.56% 8.20% 7.48% 5.95% 6.75% 18.00% 8.00% 7.75%	- - - - - - - - - - - - - - - - - - -		124.01 - 101.01 100.00 102.81 95.86 99.98 98.09 100.01 102.00 101.24 100.00 108.54 100.66	- - - - - - - - - - -	-	150 64.47 82.03 131.50 142.50 162.14 300 100 128.51 150 112.12 161.84	Jun 3 / Dec 3 Aug 9 / Feb 9 9 Jun/9 Dec 16 Feb & 16 Aug 9 Jun/9 Dec 25 Sept/25 Mar 10 Mar/10 Jun/10 Sept/10 Dec 16 Aug/16 Feb 8 Jan/8 April/8 Oct Apr23/Oct23 Feb12/Mar11/Aug11/Nov1 Mar1/Jun1/Sep1/Dec1
BBS 12* 9/Au BDC 001* 9/Jur BDCL002* 16/Au BDC003* 9/Jur BDC004 25/Se BHC025 10/De BHC028 16/Fe CGL001 9/Ap FML025 23/Oe FNBB006* 11/No FNBB007* 1/De FNBB008 1/De FNBB009 8/De FNBB010* 12/Fe GBL001 31/De BOTS GB0325 BOTS GB0931 10/Se BOTS GB0640 13/Jur BOTS GB0623 7/Jur BOTS GB0623 7/Jur BOTS GB0623 5/Se BOTS GB0623 7/Jur BOTS GB0624 8/No LHL06 8/No LHL07 8/No LHL07 8/No	aug/26 aug/29 aug/29 aug/29 Sep/29 Dec/25 Feb/28 apr/24 Dec/26 Dec/26 Dec/26 Dec/26 Dec/26 Dec/24 Feb/29 Dec/21 Aug/25 Sep/31			-	101.01 100.00 102.81 95.86 99.98 98.09 100.01 102.00 101.24 100.00 108.54 100.66	- - - - - - - - - -	-	64.47 82.03 131.50 142.50 162.14 300 100 128.51 150 112.12 161.84	Aug 9 / Feb 9 9 Jun/9 Dec 16 Feb & 16 Aug 9 Jun/9 Dec 25 Sept/25 Mar 10 Mar/10 Jun/10 Sept/10 Dec 16 Aug/16 Feb 8 Jan/8 April/8 Oct Apr23/Oct23 Feb12/Mar11/Aug11/Nov1 Mar1/Jun1/Sep1/Dec1
BDC 001* 9/Jur BDCL002* 16/Au BDC003* 9/Jur BDC004 25/Se BHC025 10/De BHC028 16/Fe CGL001 9/Ap FML025 23/Oe FNBB006* 11/No FNBB007* 1/De FNBB009 8/De FNBB010* 12/Fe GBL001 31/De BOTS GB0325 10/Ms BOTS GB0325 10/Ms BOTS GB0640 13/Jur BOTS GB0640 13/Jur BOTS GB0623 7/Jur BOTS GB0929 5/Seg BOTS GB0943 2/Seg BOTS GB0943 3/Seg BOTS GB0943	aur/29 Aug/22 aur/29 Sep/29 Dec/25 Feb/28 .pr/24 Dec/25 Jov/22 sec/26 sec/26 sec/24 Feb/29 Dec/21 Mar/25 Sep/31	8.00% - 7.75% 6.56% 8.20% - 7.48% 5.95% 6.75% 18.00% 8.00% 7.75%		-	101.01 100.00 102.81 95.86 99.98 98.09 100.01 102.00 101.24 100.00 108.54 100.66	- - - - - - - - -	-	82.03 131.50 142.50 162.14 300 100 128.51 150 112.12 161.84	9 Jun/9 Dec 16 Feb & 16 Aug 9 Jun/9 Dec 25 Sept/25 Mar 10 Mar/10 Jun/10 Sept/10 Dec 16 Aug/16 Feb 8 Jan/8 April/8 Oct Apr23/Oct23 Feb12/Mar11/Augl1/Nov1 Mar1/Jun1/Sep1/Dec1
BDC 001* 9/Jur BDCL002* 16/Au BDC003* 9/Jur BDC004 25/Se BHC025 10/De BHC028 16/Fe CGL001 9/Ap FML025 23/Oe FNBB006* 11/Noe FNBB007* 1/Dee FNBB009 8/Dee FNBB010* 12/Fe GBL001 31/De GBL001 31/De GBC05 10/Ms GOTS GB0325 10/Ms GOTS GB0623 7/Jur GOTS GB0623 7/Jur GOTS GB0929 5/Sep GOTS	aur/29 Aug/22 aur/29 Sep/29 Dec/25 Feb/28 .pr/24 Dec/25 Jov/22 sec/26 sec/26 sec/24 Feb/29 Dec/21 Mar/25 Sep/31	8.00% -7.75% 6.56% 8.20% -7.48% 5.95% 6.75% 18.00% 8.00% 7.75%		- - - - - - - - - - -	101.01 100.00 102.81 95.86 99.98 98.09 100.01 102.00 101.24 100.00 108.54 100.66	- - - - - - - -	- - - - - -	82.03 131.50 142.50 162.14 300 100 128.51 150 112.12 161.84	9 Jun/9 Dec 16 Feb & 16 Aug 9 Jun/9 Dec 25 Sept/25 Mar 10 Mar/10 Jun/10 Sept/10 Dec 16 Aug/16 Feb 8 Jan/8 April/8 Oct Apr23/Oct23 Feb12/Mar11/Augl1/Nov1 Mar1/Jun1/Sep1/Dec1
BDCL002* 16/Au BDC003* 9/Jur BDC004 25/Se BHC025 10/De BHC028 16/Fe CGL001 9/App FML025 23/Oe FNBB006* 11/Ncc FNBB006* 11/De FNBB007* 1/De FNBB009 8/De FNBB010* 12/Fe GBL001 31/De 3OTS GB0325 10/Me 3OTS GB0325 10/Me 3OTS GB0623 7/Jur BOTS GB0623 7/Jur BOTS GB0623 7/Jur BOTS GB0929 5/Sep BOTS GB0929	Aug/22 un/29 Sep/29 Dec/25 Feb/28 .ptr/24 Dec/25 Sep/22 Dec/26 Dec/26 Dec/24 Feb/29 Dec/21 Mar/25 Sep/31	7.75% 6.56% 8.20% - - 7.48% 5.95% 6.75% 18.00% 8.00% 7.75%		- - - - - - - - -	100.00 102.81 95.86 99.98 98.09 100.01 102.00 101.24 100.00 108.54 100.66	- - - - - - - -	- - - - - -	131.50 142.50 162.14 300 100 128.51 150 112.12 161.84	16 Feb & 16 Aug 9 Jun/9 Dec 25 Sept/25 Mar 10 Mar/10 Jun/10 Sept/10 Dec 16 Aug/16 Feb 8 Jan/8 April/8 Oct Apr23/Oct23 Feb12/Mar11/Aug11/Nov1 Mar1/Jun1/Sep1/Dec1
BDC003* 9/Jur BDC004 25/Se BHC025 10/De BHC028 16/Fe CGL001 9/Ap FML025 23/Oc FNBB006* 11/Noc FNBB007* 1/De FNBB008 1/De FNBB009 8/De FNBB010* 12/Fe GBL001 31/De 30TS GB0325 10/Ms 30TS GB0325 10/Ms 30TS GB0623 7/Jur 30TS GB0623 7/Jur 30TS GB0929 5/Sep 10/TE GB0929	sep/29 Dec/25 Feb/28 ppr/24 Dec/25 Sep/24 Dec/26 Dec/26 Dec/26 Dec/24 Feb/29 Dec/21 Mar/25 Sep/31	8.00% - 7.75% 6.56% 8.20% - - 7.48% 5.95% 6.75% 18.00% 8.00% 7.75%		- - - - - - - -	102.81 95.86 99.98 98.09 100.01 102.00 101.24 100.00 108.54 100.66	- - - - - - -	- - - -	142.50 162.14 300 100 128.51 150 112.12 161.84	9 Jun/9 Dec 25 Sept/25 M ar 10 Mar/10 Jun/10 Sept/10 Dec 16 Aug/16 Feb 8 Jan/8 April/8 Oct Apr23/Oct23 Feb12/M ar11/Aug11/Nov1 Mar1/Jun1/Sep1/Dec1
BDC004 25/Se BHC025 10/De BHC028 16/Fe CGL001 9/Ap FML025 23/Oc FNBB006* 11/Nec FNBB008 1/De FNBB009 8/De FNBB010* 12/Fe GBL001 31/De SOTS GB0325 10/Me SOTS GB0325 10/Me SOTS GB0640 13/Ju SOTS GB0623 7/Jur SOTS GB0623 7/Jur SOTS GB0929 5/Sep SOTS GB0929 5/Sep SOTS GB0929 5/Sep SOTS GB0927 5/Ma DPCF006 2/Jur IFC001* 20/See INB001* 28/De LHL06 8/No LHL07 8/No LHL07 8/No	Sep/29 Dec/25 Feb/28 Apr/24 Dec/25 Nov/22 Dec/26 Dec/26 Dec/26 Dec/24 Feb/29 Dec/21 A ar/25 Sep/31	7.75% 6.56% 8.20% - 7.48% 5.95% 6.75% 18.00% 8.00% 7.75%		- - - - - - -	95.86 99.98 98.09 100.01 102.00 101.24 100.00 108.54 100.66	- - - - - - -	- - - -	162.14 300 100 128.51 150 112.12 161.84	25 Sept/25 M ar 10 Mar/10 Jun/10 Sept/10 Dec 16 Aug/16 Feb 8 Jan/8 April/8 Oct Apr23/Oct23 Feb12/M ar11/Aug11/Nov1 M ar1/Jun1/Sep1/Dec1
BHC025 10/De BHC028 16/Fe CGL001 9/Ap FML025 23/Oc FNBB006* 11/No FNBB007* 1/Dec FNBB009 8/Dec GBL001 31/Dec GBL001 31/Dec GBL001 10/Se GOTS GB0325 10/Mec GOTS GB0623 7/Jur GOTS GB0623 7/Jur GOTS GB0929 5/Sep GOTS GB0920 2/Jur IFC001* 20/Sec INB001* 28/Dec IHL06 8/No IHL07 8/No IHL07 8/No	Dec/25 Feb/28 ppr/24 Det/25 Nov/22 Dec/26 Dec/26 Dec/24 Feb/29 Dec/21 Mar/25 Sep/31	7.75% 6.56% 8.20% - 7.48% 5.95% 6.75% 18.00% 8.00% 7.75%		- - - - -	99.98 98.09 100.01 102.00 101.24 100.00 108.54 100.66	- - - - - -	-	300 100 128.51 150 112.12 161.84	10 Mar/10 Jun/10 Sept/10 Dec 16 Aug/16 Feb 8 Jan/8 April/8 Oct Apr23/Oct23 Feb12/Mar11/Aug11/Nov1 Mar1/Jun1/Sep1/Dec1
CGL001 9/Ap FML025 23/Oc FNB006* 11/No FNB007* 1/Dec FNB008 1/Dec FNBB009 8/Dec FNB0101 31/Dec GGBL001 31/Dec GGBL001 10/Se GOTS GB0325 10/Mcs GOTS GB0931 10/Se GOTS GB0640 13/Ju GOTS GB0623 7/Jur GOTS GB0929 5/Sep GOTS GB0929 5/Sep GOTS GB0943 2/Sep GOTS GB09527 5/Ma DPCF006 2/Jur IFC001* 20/See INB001* 28/Dec IHL06 8/No IHL07 8/No IHL07 8/No	ppr/24 Dct/25 Nov/22 Dec/26 Dec/26 Dec/24 Feb/29 Dec/21 Mar/25 Sep/31	6.56% 8.20% - - 7.48% 5.95% 6.75% 18.00% 8.00% 7.75%		- - - - -	100.01 102.00 101.24 100.00 108.54 100.66	- - - - - -	-	128.51 150 112.12 161.84	8 Jan/8 April/8 Oct Apr23/Oct23 Feb12/Mar11/Aug11/Nov1 Mar1/Jun1/Sep1/Dec1
FML025 23/Oc FNB006* 11/Noc FNB007* 1/Dec FNB008 1/Dec FNB009 8/Dec FNB010* 12/Fe GBL001 31/Dec GBL001 31/Dec GBCTSGB0325 10/M: GOTSGB0325 10/M: GOTSGB0929 5/Sep GOTSGB0929 5/Sep GOTSGB0943 2/Sep GOTSGB0943 3/Sep GOTSGB0944 3/S	Dct/25 Nov/22 Dec/26 Dec/26 Dec/24 Feb/29 Dec/21 Mar/25 Sep/31	8.20% - 7.48% 5.95% 6.75% 18.00% 8.00% 7.75%		- - - -	102.00 101.24 100.00 108.54 100.66	- - - - -	-	150 112.12 161.84	Apr23/Oct23 Feb12/Mar11/Aug11/Nov1 Mar1/Jun1/Sep1/Dec1
FNBB006* 11/Not FNBB007* 1/Det FNBB008 1/Det FNBB009 8/Det FNBB010* 12/Fe GBL001 31/Det GBL001 31/Det GBCTS GB0931 10/Set GBCTS GB0623 7/Jur GBCTS GB0929 5/Sep GBCTS GB0929 5/Sep GBCTS GB0929 5/Sep GBCTS GB0927 5/Ma GBCTS GB0527	Nov/22 Dec/26 Dec/26 Dec/24 Feb/29 Dec/21 Mar/25 Sep/31	7.48% 5.95% 6.75% 18.00% 8.00% 7.75%		- - - -	101.24 100.00 108.54 100.66	- - - -	-	112.12 161.84	Apr23/Oct23 Feb12/Mar11/Aug11/Nov1 Mar1/Jun1/Sep1/Dec1
FNBB007* 1/Dec FNBB008 1/Dec FNBB009 8/Dec FNBB010* 12/Fe GBL001 31/Dec GOTS GB0325 10/Me: GOTS GB0623 7/Jur GOTS GB0623 7/Jur GOTS GB0929 5/Sep GOTS GB0929 5/Sep GOTS GB0927 5/Ma DPCF006 2/Jur IFC001* 20/Se INB001* 28/Dec IHL06 8/Nor LHL07 8/Nor LHL08 8/Nor	Dec/26 Dec/26 Dec/24 Feb/29 Dec/21 Mar/25 Sep/31	7.48% 5.95% 6.75% 18.00% 8.00% 7.75%		- - -	100.00 108.54 100.66	- - -	- - -	161.84	Mar1/Jun1/Sep1/Dec1
FNBB008 1/Dec FNBB009 8/Dec FNBB010* 12/Fe GBL001 31/Dec GOTS GB0325 10/Ms GOTS GB0640 13/Ju GOTS GB0640 13/Ju GOTS GB0623 7/Jur GOTS GB0929 5/Sep GOTS GB0929 5/Sep GOTS GB0927 5/Ma DPCF006 2/Jur IFC001* 20/Sep INB001* 28/Dec LHL06 8/Nor LHL07 8/Nor LHL08 8/Nor	Dec/26 Dec/24 Feb/29 Dec/21 Mar/25 Sep/31	7.48% 5.95% 6.75% 18.00% 8.00% 7.75%			108.54 100.66	- - -	-		•
FNBB009 8/Dec FNBB010* 12/Fe GBL001 31/Dec GDTS GB0325 10/Ms GOTS GB0931 10/Se GOTS GB0623 7/Jur GOTS GB0623 2/Sep GOTS GB0924 2/Sep GOTS GB0927 5/Ma DPCF006 2/Jur IFC001* 20/Sep INB001* 28/Dec LHL06 8/Nor LHL07 8/Nor LHL08 8/Nor	Dec/24 Feb/29 Dec/21 Mar/25 Sep/31	5.95% 6.75% 18.00% 8.00% 7.75%		-	100.66	-	-	40	
FNBB010* 12/Fe GBL001 31/De GTS GB0325 10/Ms OTS GB0931 10/Se OTS GB0640 13/Ju OTS GB0623 7/Jur OTS GB0929 5/Sep OTS GB0943 2/Sep OTS GB09527 5/Ma DPCF006 2/Jur IFC001* 20/Se INB001* 28/De LHL06 8/No LHL07 8/No LHL08 8/No	Feb/29 Dec/21 Aar/25 Sep/31	6.75% 18.00% 8.00% 7.75%		-		_			Jun1/Dec1
GBL001 31/Dc OTS GB0325 10/Ms OTS GB0931 10/Se OTS GB0640 13/Ju OTS GB0623 7/Jur OTS GB0929 5/Sep OTS GB0943 2/Sep OTS GB09527 5/Ma DPCF006 2/Jur IFC001* 20/Sep INB001* 28/Dc LHL06 8/No LHL07 8/No LHL08 8/No	Dec/21 Mar/25 Sep/31	18.00% 8.00% 7.75%			_		-	126.35	8 Mar/8 Jun/8 Sep/8 Dec
### Record	/I ar/25 Sep/31	8.00% 7.75%		_	-	-	-	196.80	2 Mar/2 June/2 Sept/2 Dec
### 10/Se ####################################	Sep/31	7.75%	5.90%		-	-	-	50	Monthly
### COTS GB0640 13/Ju	-			5.80%	110.47	-	-	3394	Mar 10/ Sep 10
OTS GB0623 7/Jur OTS GB0929 5/Sep OTS GB0943 2/Sep OTS GB0527 5/Ma DPCF006 2/Jur IFC001* 2/Ose INB001* 28/De LHL06 8/No LHL07 8/No LHL08 8/No	un/40	6.000/	8.35%	8.18%	96.16	-	-	2999	Mar 10/Sep 10
SOTS GB0929 5/Sep SOTS GB0943 2/Sep SOTS GB09527 5/Ma DPCF006 2/Jur DPCF007 2/Jur IFC001* 20/Sep INB001* 28/De LHL06 8/No LHL07 8/No LHL08 8/No		6.00%	8.40%	8.25%	78.95	-	-	2173	Dec 13/Jun 13
OTS GB0943 2/Sep OTS GB0527 5/M a DPCF006 2/Jur IFC001* 2/Jsep INB001* 28/Dsep LHL06 8/No LHL07 8/No LHL08 8/No	un/23	4.50%	4.80%	4.70%	98.26	-	-	2941	Jun 7/ Dec 7
OTS GB0527 5/M a DPCF006 2/Jur DPCF007 2/Jur IFC001* 20/Se INB001* 28/De LHL06 8/No LHL07 8/No LHL08 8/No	ep/29	4.80%	7.90%	7.81%	81.89	-	-	3716	Mar 5/Sept 5
DPCF006 2/Jur DPCF007 2/Jur IFC001* 20/Se INB001* 28/De LHL06 8/No LHL07 8/No LHL08 8/No	ep/43	5.30%	8.50%	8.36%	68.53	-	-	1100	Mar 2/Sept 2
DPCF007 2/Jur IFC001* 20/Se INB001* 28/De LHL06 8/No LHL07 8/No LHL08 8/No	ay/27	5.50%	6.70%	6.50%	96.14	-	-	270	May 5/Nov 5
IFC001* 20/Se INB001* 28/De LHL06 8/No LHL07 8/No LHL08 8/No	un/22	10.75%	-	-	112.08	-	-	55	June 3 / Dec 4
INB001* 28/Det LHL06 8/Not LHL07 8/Not LHL08 8/Not	un/25	10.90%	-	-	100.00	-	-	35	June 3 / Dec 5
LHL06 8/No LHL07 8/No LHL08 8/No	Sep/24	-	-	-	100.00	-	-	243.75	20 Mar/20 Jun/20 Sep/20 Dec
LHL07 8/No.	Dec/27	-	-	-	-	-	-	113.38**	28 Dec/28 Mar/28 Jun/28 Sep
LHL08 8/No	ov/23	10.50%	-	-	102.62	-	-	220.68	8 M ay / 8 Nov
	ov/25	10.50%	-	-	-	-	-	75	8 M ay / 8 Nov
PTP024 10/Ju	ov/27	11.00%	-	-	105.82	-	-	28.85	8 M ay / 8 Nov
	un/24	8.50%	-	-	101.81	-	-	59	Jun 10/Dec 10
PTP026 29/No	Jov/26	9.00%	-	-	-	-	-	70	May 29/Nov29
	A ar/26	8.00%	-	-	100.00	-	-	47.35	29 June/29 Sep/29 Dec/29 Mar
RDCP002* 24/M	/I ar/27	-	-	-	101.61	1 300 614.59	1 280	40.15	24 June/24 Sep/24 Dec/24 Mar
RDCP003* 24/M	/I ar/24	-	-	-	-	-	-	12	24 June/24 Sep/24 Dec/24 Mar
SBBL066* 15/Ju	un/27	-	-	-	99.98	-	-	140	15 Sep/15 Dec/15 M ar/15 Jun
SBBL067 15/Ju	un/27	7.80%	-	-	103.17	-	-	60	15 Dec/ 15 June
SBBL068* 28/No	Jov/29	-	-	-	103.32	-	-	212	28 Feb/28 May/28 Aug/28 Nov
	Nov/29	7.75%	-	-	-	-	-	88	28 M ay/28 Nov
	Oct/25	6.30%	-	-	93.55	-	-	132.52	9 April/9 Oct
	Oct/25	-	-	-	-	-	-	118.2	9 Jan/9 April/9 Jul/9 Oct
	un/25	6.50%	-	-	100.91	-	-	93.6	2 Jun/2 Sep
S CBB010* 2/Jur	un/25	-	-	-	-	-	-	229.96	2 Jun/2 Sep
WUC002 26/Ju Total		10.60%	-	-	100.00	1 300 614.59	1 280	205 21 057	Dec 27/Jun 26

^{*} Variable Coupon Rate

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