

C O R P O R A T E P R E S E N T A T I O N

silverlake
SYMMETRY AT WORK

Nov 2021

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Potential risks and uncertainties include such factors as general economic conditions, foreign exchange fluctuations, interest rate charges and regulatory developments. Such factors that may affect the Group’s future financial results are detailed in our listing prospectus / circulars, listed in this presentation, or in the management discussion and analysis section of the company’s result report and filing with the SGX. The reader is cautioned to not unduly rely on these forward-looking statements. We do not undertake any duty to publish any update or revision of any forward looking statements.

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AGENDA
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SYMMETRY AT WORK



GROUP OVERVIEW



BANKING



INSURTECH AND RETAIL



KEY FINANCIALS



INVESTOR FACTSHEET

T H I S I S O U R
F O U N D A T I O N

COMPUTING PRINCIPLES
GROUNDED ON
MATHEMATICAL MODELS

OUR
TECHNOLOGIES
REFINED,
EXPANDED &
INNOVATED
TO BECOME

ASIA PACIFIC'S
LARGEST
DIGITAL ECONOMY
SOLUTIONS
COMPANY

OUR
VISION
SETS US APART

OUR MISSION

CUSTOMERS

“ To be a **trusted partner** with digital economy propositions and commit to **be innovative and responsive** ”

“ To sustain **long-term growth** with superior return of investment ”

INVESTORS

PARTNERS

“ To work **collaboratively together** and deliver the **best value** of our customers ”

“ To create an **innovative & entrepreneurial environment**, enriched with **diversity & open communication** ”

EMPLOYEES

TO BE THE
LEADING FINTECH
COMPANY
HIGHLY VALUED
BY CUSTOMERS &
PARTNERS

MARKET

silverlake
SYMMETRY AT WORK

LEADERSHIP

30 YEARS OF

MAKING

DIGITAL

TRANSFORMATION

WORK



CUSTOMER TRACK RECORD

100% successful implementation of enterprise core software applications for over 370 customers



REGIONS COVERED

Asia Pacific, Europe, Middle East, Africa and Americas

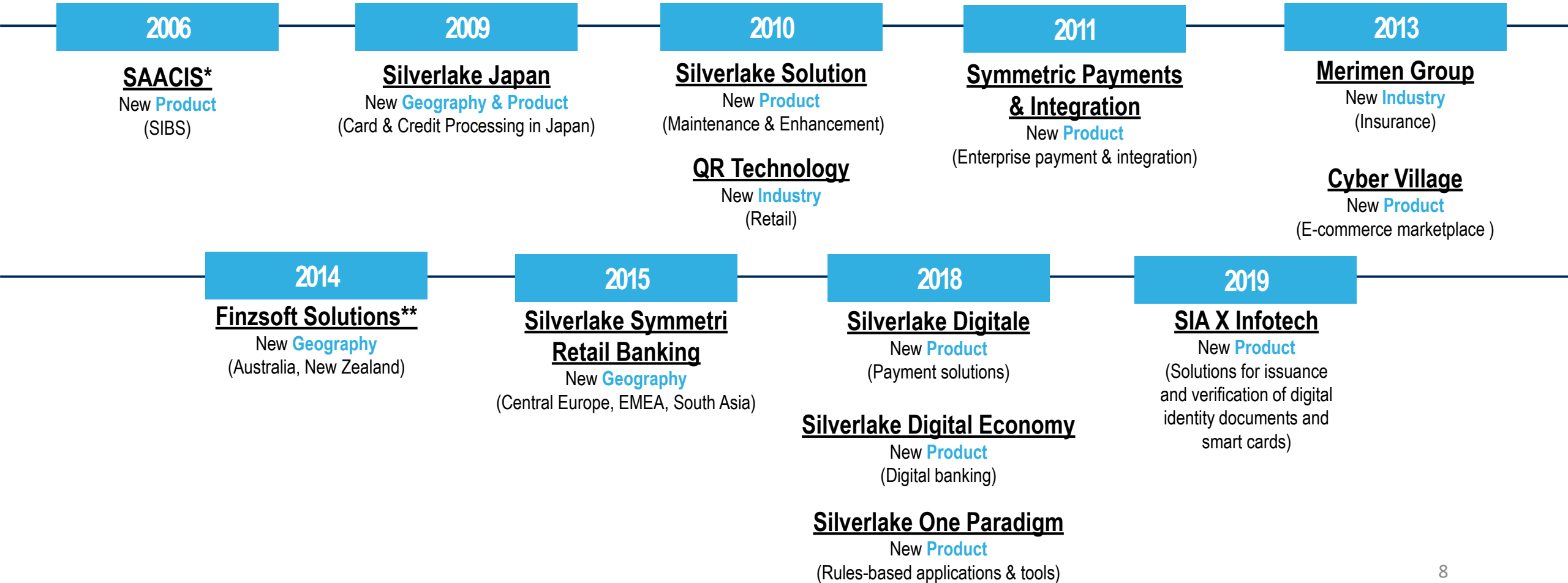


INDUSTRIES TRANSFORMED

Banking, Insurance, Retail, Government, Payments and Logistics Ecosystems

BUSINESS EVOLUTION THROUGH M & A

“ Since our listing in Singapore's Stock Exchange (2003), the group has evolved through ongoing Mergers & Acquisitions ”

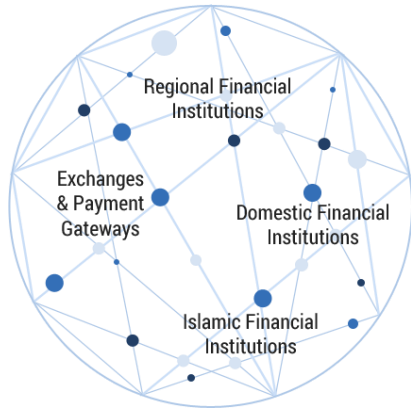


*Refers to Silverlake Adaptive Applications & Continuous Improvement Services (SG) Pte. Ltd.

**Finzsoft Solutions has been disposed on 26 March 2020

ECOSYSTEM PARTNERSHIP

“ Our core capabilities and ecosystem offerings continuously enable and connect our ecosystem partners to effectively run, grow & transform their business ”



BANKING

Core System Platform Partner of Choice for **Top 3 of the 5** Largest ASEAN Financial Institutions

Geographical presence in **Asia Pacific, Europe, Middle East, Africa and Americas**

Over **40%** of the Top 20 Largest Banks in South-East Asia run on Silverlake Axis' core banking solutions

100% Successful Implementation Track Record and over 230 customers using the Group's software solutions and services



INSURANCE

Present in **10 fast growing markets** in Asia including Singapore, Indonesia, Malaysia & China

Over **150** insurers, encompassing major international insurers and many bank-affiliated insurers, covering both conventional & takaful operators

Over **12,000** ecosystem partners including **3,000+** healthcare providers and **9,000+** automobile workshops, repair centres, lawyers, loss adjusters and part suppliers

Over **24,000** insurance intermediaries



RETAIL

20 installations across the fastest growing markets in Asia: China, Malaysia, Singapore, Vietnam, Cambodia, Indonesia & Hong Kong

Over **40,000** Suppliers

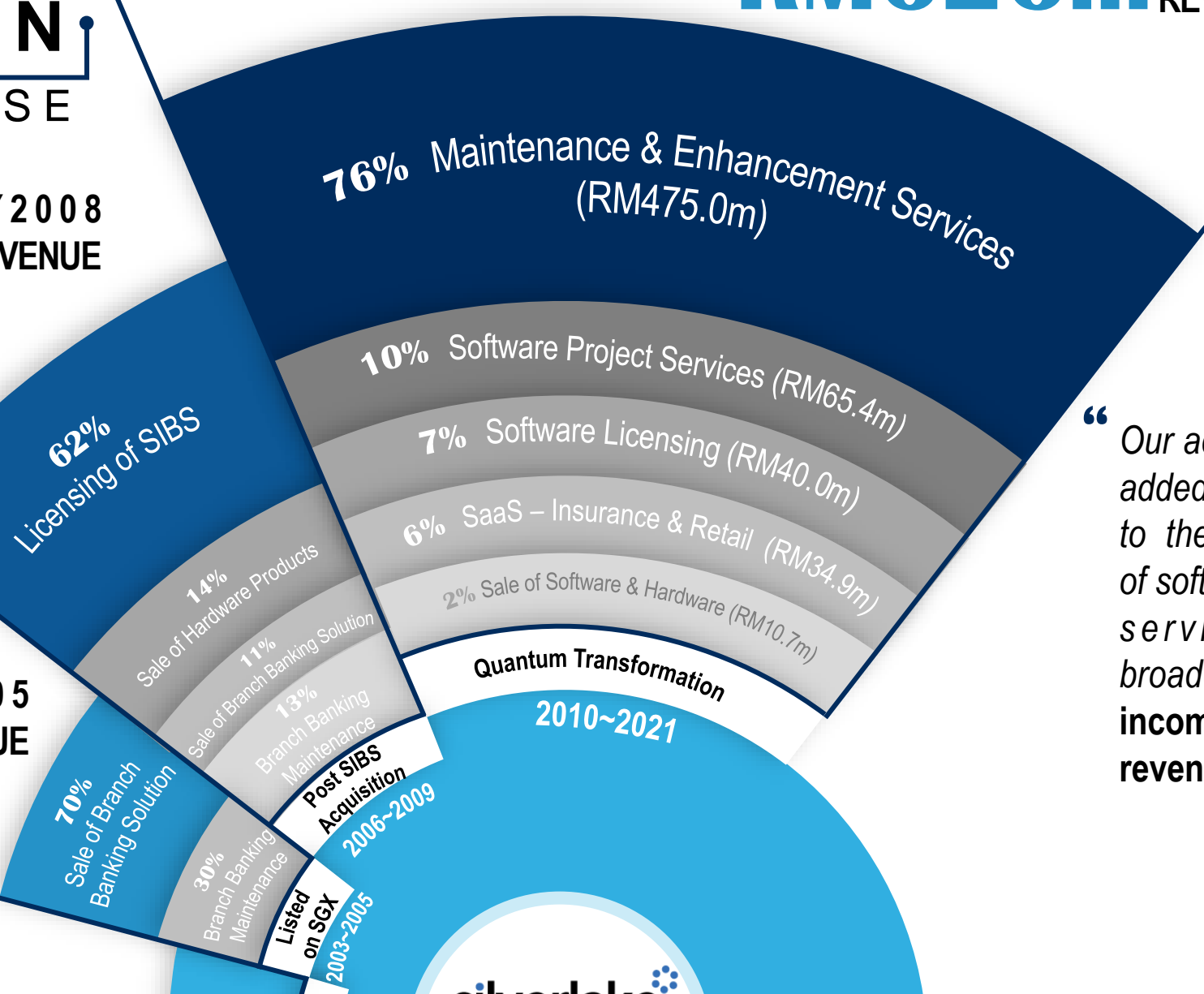
More than **500** Retail Outlets

EXPANSION OF INCOME BASE

RM146.9 FY2008
REVENUE

RM27.8 FY2005
REVENUE

RM626m FY2021
REVENUE



“ Our acquisitions not only added **depth and range** to the Group’s portfolio of software solutions and services, but also broadened the Group’s income base with new revenue streams ”

*Revenue in million RM

“ Our founder, Mr. Goh Peng Ooi continues to drive the vision with the Board and Management ”

AN EXPERIENCED & HIGH PROFILE LEADERSHIP BOARD

OUR PEOPLE



BOARD OF DIRECTORS

Forward-looking and Notable Board with Over 25 Years of Experience in Various Industries



KEY MANAGEMENT TEAM

Experienced and Dynamic Management Team with Proven Track Record in Managing High Growth Companies



STAFF CAPABILITY

More than 1,800 Competent Employees with Rich and In-depth Expertise from Diverse Backgrounds



90% BUSINESS OPERATIONS*

*** LARGE & GROWING TALENT POOL WITH RICH TECHNICAL EXPERTISE - FROM DEVELOPER, BUSINESS ANALYST, PROJECT MANAGEMENT, TECHNOLOGY SALES TO SUPPORT OUR CUSTOMERS**

>30 YEARS IN INFORMATION TECHNOLOGY
>45 YEARS OF EXTENSIVE SENIOR MANAGEMENT EXPERIENCE
>25 YEARS IN LEGAL PRACTICES
>30 YEARS IN FINANCIAL SERVICES
 CHAIRMAN OF MULTIPLE FINANCIAL INSTITUTES & ADVISORY COUNCILS



- 1. Goh Peng Ooi
- 2. Dr. Kwang Yong Sin
- 3. Andrew Tan
- 4. Ong Kian Min
- 5. Datuk Yvonne Chia
- 6. See Chuang Thuan
- 7. Goh Shiou Ling
- 8. Mah Yong San
- 9. Tan Sri. Data' Dr. Mohd Munir bin Abdul Majid
- 10. Yano Satoru (not in pic)

RECENT ACHIEVEMENTS



Straight Through Banking secures **RM 250mil of SOFTWARE UPGRADES & DIGITAL INNOVATION CONTRACTS** in **FY2021**

The Group secured project with 5 regional banking franchise in Asean, 7 local banks, a financial service provider and a government linked company in Malaysia, 6 banks in Thailand, 2 banks in Indonesia, 2 banks in Indonesia, 3 banks in Pakistan, 3 banks in Vietnam, a bank Brunei, China, Sri Lanka, Kenya, Maldives, UAE, UK and Europe respectively, a large commercial bank in Slovakia, an international trade financing company, an Asian financial service provider, 2 partner companies in Thailand and a partner company in Bangladesh.



Cyber Village secures **RM 27mil of ENHANCEMENT PROJECTS** in **FY2021**

Cyber Village wins contract value approximately at RM 27.3mil with a large regional bank in Asean, 3 Malaysian banks, 2 Malaysia government linked companies, a Malaysian financial service company and a large commercial bank in Slovakia.



QRRA expands **WINS CONTRACTS WITH LARGE RETAIL IN SEA** and **LARGEST PRESCRIPTION PHARMACY CHAIN** in **MALAYSIA**

QR group secured project with value approximately RM 450K with largest prescription pharmacy chain in Malaysia. The group also secures contract with large retails in SEA with presence in Malaysia, Singapore, Vietnam, China and Hong Kong.

ACQUISITION

S I A X I N F O T E C H G R O U P

On 09 Nov 2018, the Group entered into a conditional sales and purchase agreement to acquire 80% stake in SIA X Infotech Group (“XIT”).

Consideration for 80% stake in XIT comprises an Initial Consideration of up to EUR12.6m and an Earn-Out Consideration which is conditional on the undertaking of IPO by XIT. The remaining 20% is to subject to conditional put and call options.

Rationale for Acquisition

To enhance and expand SAL Group’s digital economy offerings to its customers’ ecosystems, particularly in the areas of public and private enterprise digital identity and security solutions for customer identity economics, social and financial inclusion, security, and payments.

About XIT

Headquartered in Latvia with a subsidiary in Kenya, XIT is a software solutions provider for **issuance and verification of electronic identity and security documents and financial smart cards**

Market presence in **over 45 countries** including Europe, Asia, Africa and Latin America

Customer base includes **governments, banks and financial institutions**

X Infotech At A Glance



Who We Are

X Infotech is a global provider of software solutions for digital identity documents and smart cards.



What We Do

We help governments, local document producers and banks to implement e-ID and financial/social cards programs, providing the complete IT infrastructure.

References

Payment & cards
200+
projects

Customers in
50+
countries

eID cards & ePassports
25+
projects

15
years of deep market expertise



Business Lines & Products

We deliver and maintain cutting edge digital ID and payment solutions which are reliable, easy-to-use and secure.

Government, Public & Health Sector



Electronic Identity



Biometrics Verification



e-Driver's Licenses



Border control



Social Services & Healthcare



Biometrics for user remote authentication



e-Government & Smart-city



Public Key Infrastructure

Private & Banking Sector



Electronic payment cards



Identity cards with payment application



Social and financial services cards



Card issuance



Digital onboarding



Biometrics for Fintech



Mobile Money



Digital Bank



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GROUP OVERVIEW



BANKING



INSURTECH AND RETAIL



KEY FINANCIALS



INVESTOR FACTSHEET

MARKET LEADERSHIP IN BANKING

OVER 40% of the Top 20 Largest Banks in South-east Asia Use Our Core Banking Solutions

Core System Platform Partner of Choice for
3 OF THE 5 SUPER REGIONAL
Financial Institutions

**CORE SYSTEMS ARE
USED AT GLOBAL SITES**

DIGITAL TRANSFORMATION ENABLEMENT

Banks achieve **greater** operational efficiencies, **quicker** time to roll out new digital innovations

EXCELLENT SOFTWARE CAPABILITY

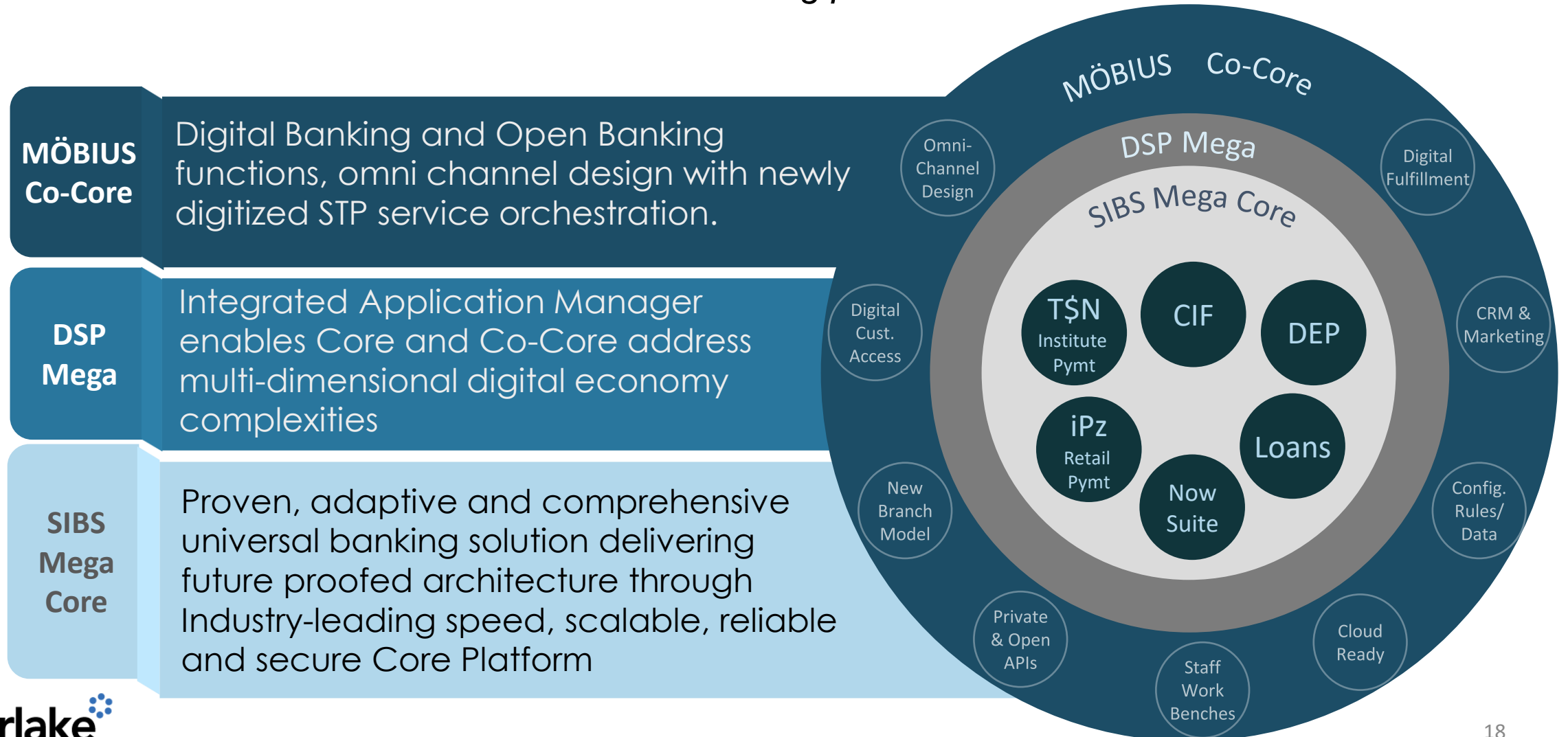
Our core solutions handle ~**300 million transactions daily*** with 100% successful execution

LONG-TERM VALUE CREATION

Our earliest customers **have continued to grow with us** over the past 30 years

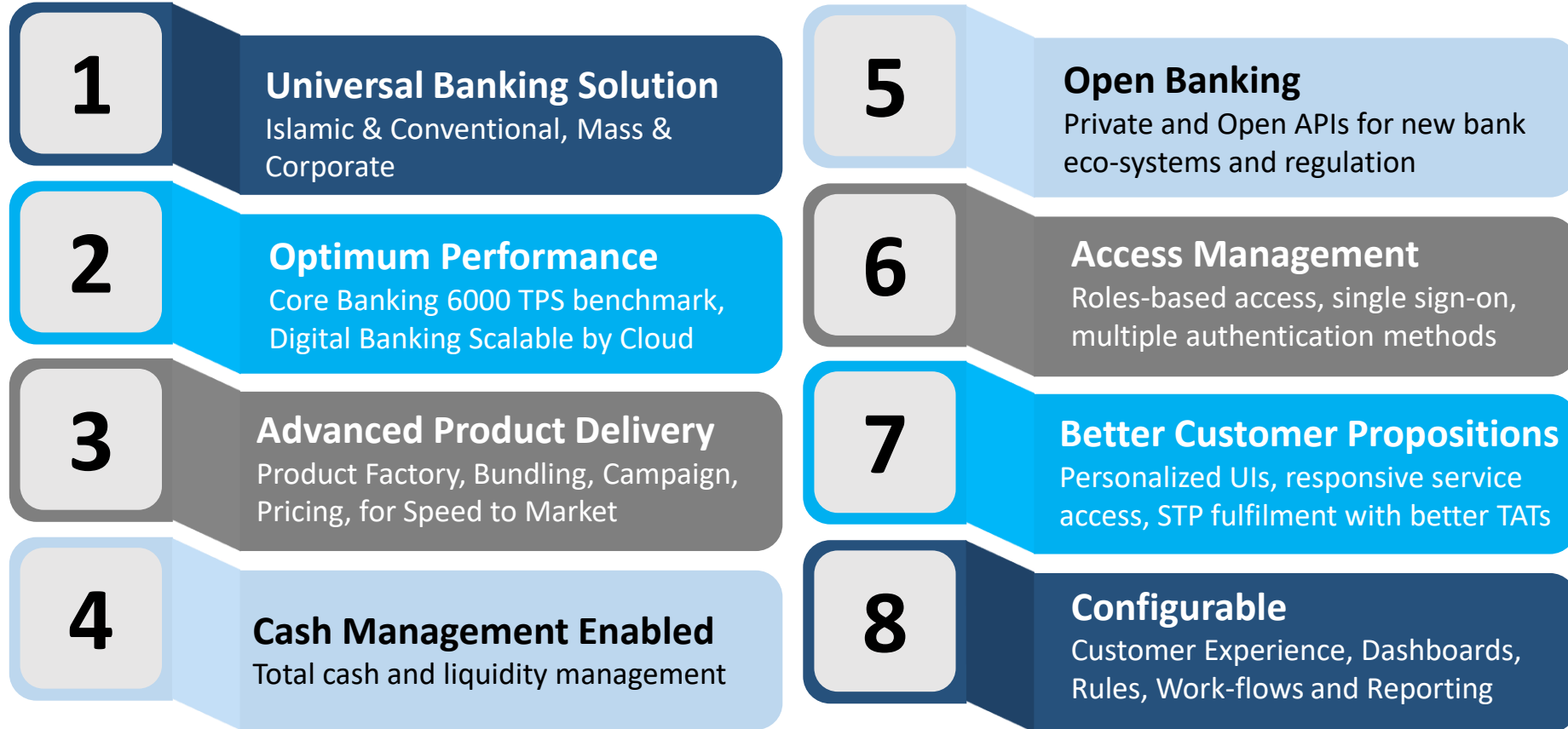
STRAIGHT THROUGH BANKING (STB) PLATFORM

Delivering responsive digital customer experience with resilient, compliant and scalable end to end banking platform



STB

VALUE PROPOSITION



Our Delivered Value To Bank:

- Personalized Customer Experience
- New Customer Propositions
- Speed to Market Change
- Product / Pricing Innovation
- Cost Optimized Operating Models
- New Bank Eco-Systems
- High Availability and Thruput
- Global Business Expansion

BANKING MARKET TRENDS



Banks are more experienced, investing into **scalable technologies**



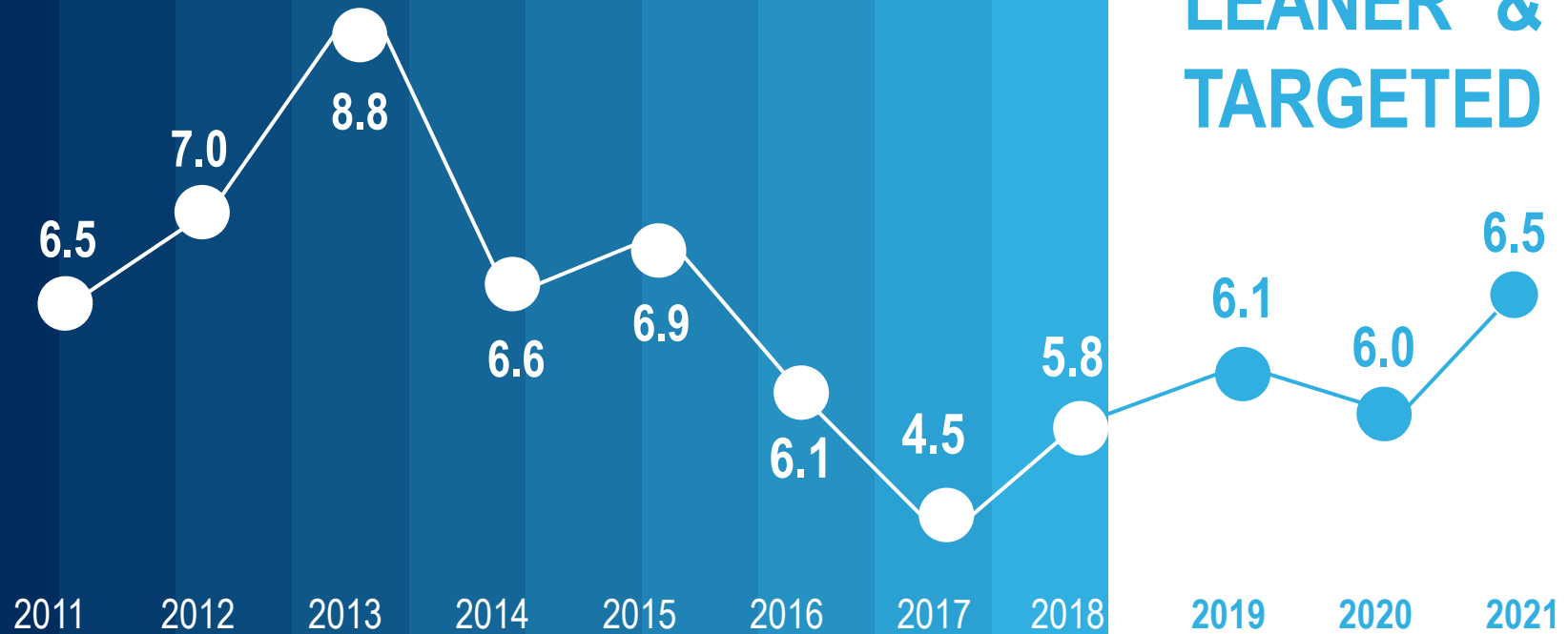
Innovation **budgets are split** between both non-IT objectives & technology solutions



Priority target is on **existing operations** to holistically transform businesses

TECH SPENDING
BY ASIAN
FINANCIAL
INSTITUTIONS IS
RISING AGAIN

Annual
CAGR



LEANER &
TARGETED

BANKING & RECENT WINS FINANCIAL SERVICES

“ In Q1 of FY2020 & 2H of FY2019, the Group secured 6 new contracts to provide software upgrades, implementation and maintenance services to customers. These contracts are expected to **contribute positively to Group’s results** in the current and following financial years”

**8 Software
Upgrades and
Enhancements**

Q1 FY20

**Projects TOTALLING
APPROXIMATELY
RM40 MILLION**

These include a technology refresh for Agrobank Malaysia and 3 Malaysian banks, 2 established financial institutions in Singapore, a large bank in Indonesia and a bank in Thailand

**Silverlake Symmetri Secures Four Software
Upgrade Contracts.**

2H FY19

**Core Banking Upgrade
for AN ESTABLISHED
PAKISTAN ISLAMIC
BANK**

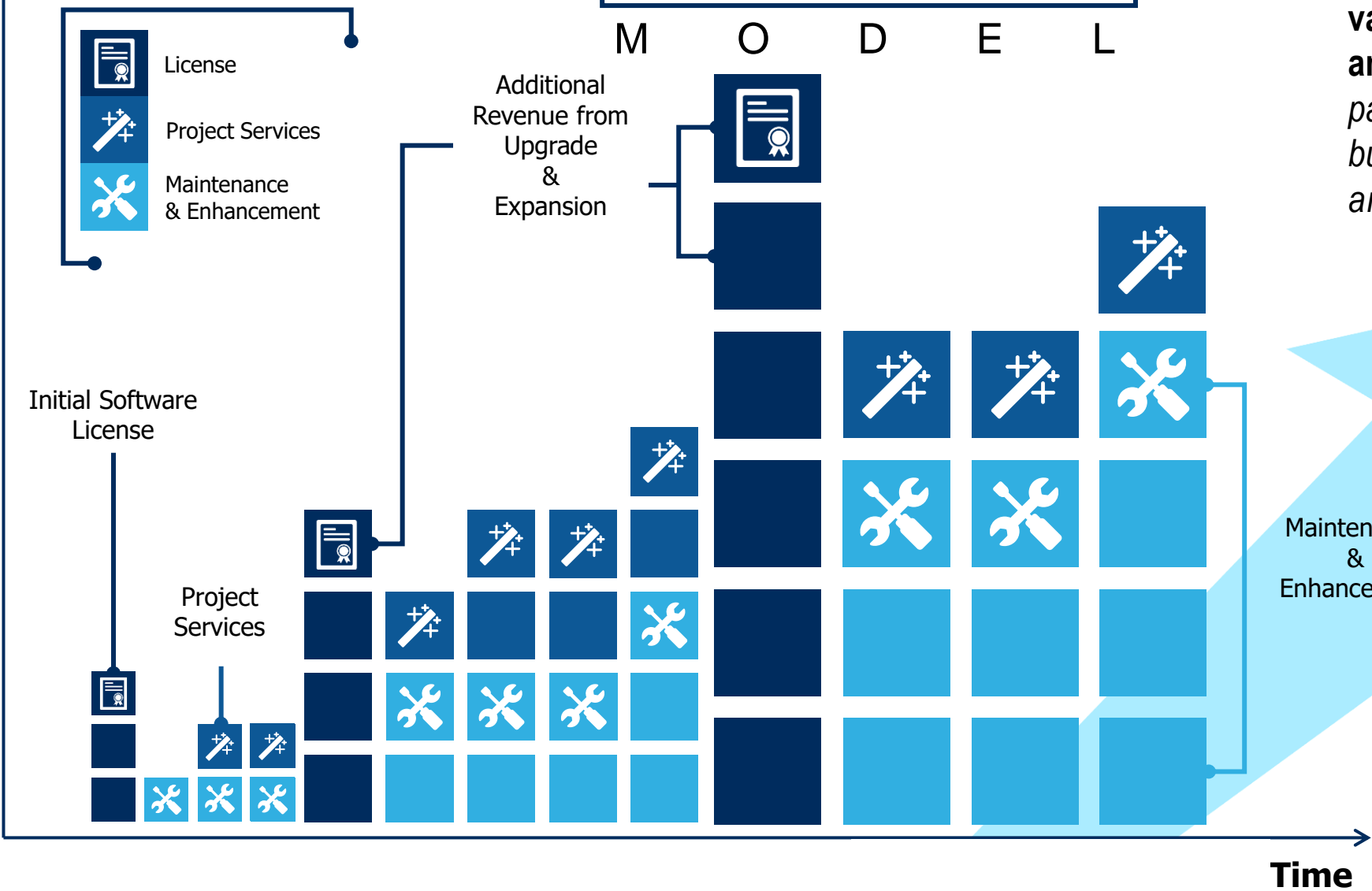
**Core Banking Maintenance
& Implementation Services
for A LEADING CENTRAL
EUROPEAN BANKING
GROUP**

**OmniCard Upgrades
for A LARGE BANK
IN MALDIVES**

**OmniCard Upgrades
for A LEADING BANK
IN PAKISTAN**

BANKING BUSINESS

Customer Value and Revenue Per Customer Relationship



“ For each customer, **customer value continues to accumulate and increase over time** as we partner and support them in their business operations, expansions and transformations journeys ”

Time



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GROUP OVERVIEW



BANKING



INSURTECH & RETAIL



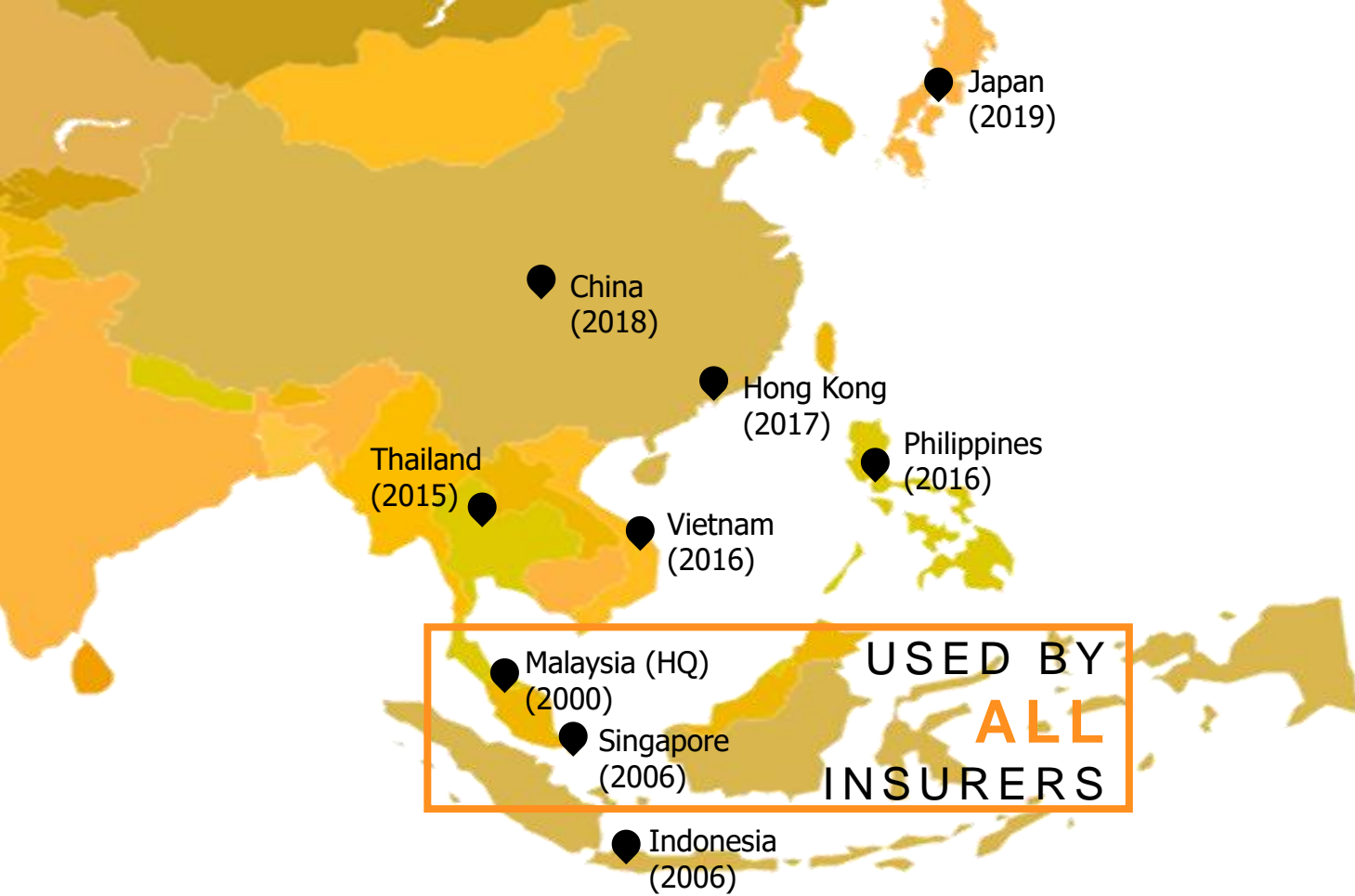
KEY FINANCIALS



INVESTOR FACTSHEET

merimen

MARKET LEADERSHIP IN INSURANCE



USED BY **ALL** INSURERS

INSURANCE ECOSYSTEM PARTNERS

- 150** Insurers & Takaful Operators
- 5,000** Repairers & Motor Franchisers
- 25** Major Automobile Brands
- 250** Loss Adjusters & Law Firms
- 2,000** Insurance Intermediaries

REGIONAL PARTNERS



ASIA'S TOP INSURANCE SOFTWARE-AS-A-SERVICE (SAAS) COMPANY



FACILITATE INSURANCE TRANSACTIONS WORTH 3 BILLION US\$ YEARLY



MORE THAN 19 YEARS OF SECTOR-SPECIFIC EXPERIENCES

SILVERLAKE AXIS GROUP'S INSURTECH BUSINESS IS NOW



The Insurance Ecosystem Builders

FERMION brings together capabilities in insights, advisory and solutions, including from Merimen's extensive experience as the region's foremost insurance claims platform and Cyber Village's stature as a leading digital engagement technology company.

By leveraging technologies and collaborating with leading insurtech players, FERMION aims to innovate and transform the critical touchpoints across the insurance ecosystem with a breadth of digital solutions at every contact point.

Delivering every day and in a myriad of ways on its promise: the insurance ecosystem builders.

Snapshot of the Depth & Breadth of Fermion

1 Claims approved and premiums collected utilising our platform

US\$10+ Billion

Claims & Premiums Processed

2 Best claims data in ASEAN

150,000+

Claims Processed Monthly

3 Ecosystems supporting the customer and the process beyond insurance

12,000+

Ecosystem Partners

4 Relationships with life and non-life insurers and takaful companies as customers in Asia

150+

Insurance & Takaful Operators

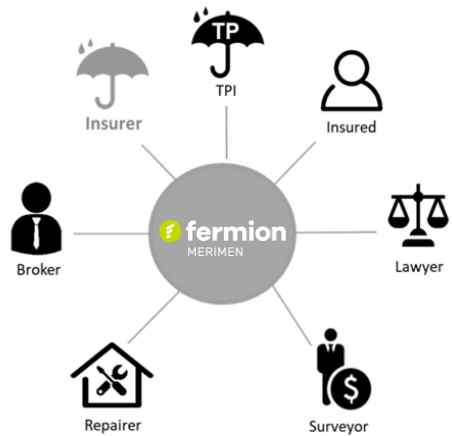
5 Serving businesses from offices in ASEAN, China, Japan & the UAE

10

Markets in Asia

Highlights of Fermion Ecosystem Implementations

Motor Insurance Ecosystem



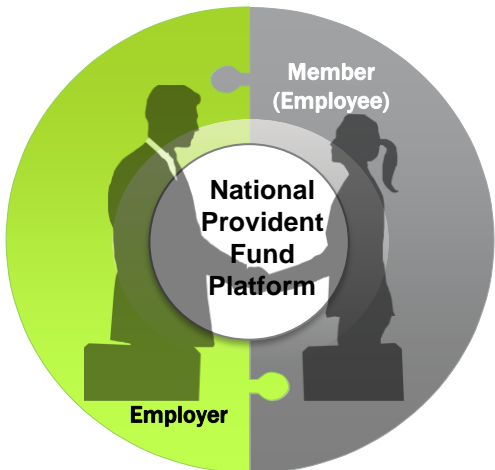
- Pioneered the use of Software-as-a-Service (SaaS) in the motor insurance industry
- Claims ecosystem includes 6,000+ workshops, repair centres, lawyers, loss adjusters
- More than 150,000 claims processed per month
- Platform extended to include integrated AI and data science insights

Healthcare Ecosystem



- Healthcare claims platform that streamlines the medical e-claims journey for healthcare providers, insurers and patients
- Platform integrated 100 hospitals and more than 3,000+ clinics, laboratories and doctors with the implementation of digital claims leading to a 95% improvement in turnaround times

Retirement Funding Ecosystem



- Pension fund and retirement planning for pension fund members
- Extended as aggregator platform for Members to perform financial planning and purchase unit trusts investment products and digital insurance
- Connected employer platform to automate and ease member contributions via salary deductions.
- 10.5 million Individual customers and ~500k corporates

Hajj Pilgrimage Fund Ecosystem



Virtual Account Opening (VAO)

- Registration & onboarding
- Facilitate remote Hajj Account Opening Digitally



Hajj Contribution Wallet

- Hajj Savings & Withdrawal management
- Own & Trustee Account management
- Account Inquiry, Statement
- Transfers, Third Party Payments
- E-Nomination / Hibah Amanah
- Bank Payment Integration
- Hajj goal & savings tracker



Hajj & Umrah Journey e-Services

- Hajj Registration & Status Checker
- Hajj Offer Acceptance
- E-Appeal
- Basic Hajj Course management
- Hajj Pre-Departure Conditions Checklist
- Hajj Flight & Departure Planner

- Hajj journey cycle management integrated with **Islamic Banking & Takaful Services** on single digital platform
- Digital Financial Ecosystem for Hajj Planning & Pilgrimage with:
 - >1.1 million digital members (mobile app & web users) within 1st year of launch
 - ~1.5 million digital transactions per month

Fermion Value Proposition

1

WE UNDERSTAND PLATFORM ECONOMIES

Digitise businesses to create customer-centered solutions
Build sustainable value for all stakeholders

2

WE ARE INSURER-AGNOSTIC

Cater to all insurance and insurance-related businesses including insurance aggregators & broader ecosystems

3

WE SUPPORT THE END-TO-END VALUE CHAIN

Customize and build the solutions needed at every touchpoint in insurance ecosystems

4

WE INVEST IN INNOVATION AND CO-CREATION

Asia's leading insurance platform
Develop & co-create sophisticated bespoke solutions

5

WE HAVE EARNED THE TRUST OF REGULATORS AND INSURERS

Integrated with >150 insurance companies in 10 markets
Earned the trust of local regulators and international corporates

6

WE WORK WITH ALL BUSINESSES

Agility and flexibility to partner with various businesses and support different models

Fermion Insurance Ecosystem-Building Toolbox

Made up of strong industry relationships, solid group assets and deep ecosystem experience & capabilities, the right tools enables us to cross boundaries and create new value pools.

Affinity Bancassurance Platform

From commercial insurance to embedded micro insurance - managing customer journeys end-to-end for banks and non-bank affinity partners



Aggregator Platform

Support many-to-many distribution models - enabling variety of offerings to customers



AI & Data Science Insights

Technologies augmented with continuous AI and Machine Learning advanced analytics capabilities - provide intelligent business, customer, behavioral & industry insights



Bespoke Big Build

Implementations range from inexpensive subscription solutions to bespoke corporate & national ecosystem projects



Digital Customer Engagement Platform

Built for enterprise performance & scalability with focus on enhanced digital customer journeys across the value chain - for retail, SMEs and corporates throughout financial industry



Employee Wellness & Benefits Platform

Our Digital Employee Benefits Innovation (DEBI) help employers transform employee benefits from being a cost to being a strategic business asset



Healthcare Claims Platform

Connects insurers, hospitals, clinics & healthcare providers, supporting inpatient & outpatient claims models



Islamic / Takaful Solutions

Deep capability including delivery of digital customer engagement platform for a national Islamic Hajj Pilgrimage Fund



P2P Community Insurance Platform

Award-winning platform targeting the under-served communities



SaaS Claims Platform

Asia's leading SaaS P&C claims platform supporting all P&C needs in order to provide comprehensive services to end customers

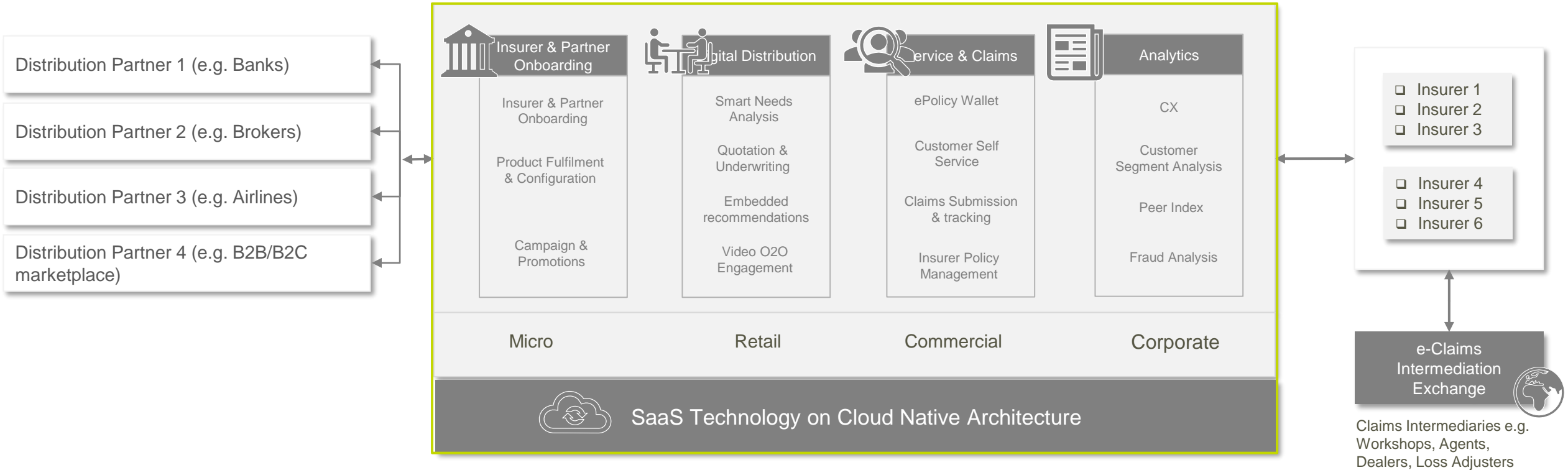


SaaS Sales Platform

E-policy SaaS solution supporting the complete range of P&C products including B2B, B2C and bank & non-bank affinity distribution models

Fermion Affinity Bancassurance Platform

From embedded micro insurance to commercial insurance: managing customer journeys end-to-end



Embedded in specific customer digital financial journeys

End to End Sales to Servicing Cycle for an Un-Broken Customer Experience across the Insurance Value Chain – all managed via one platform

Multi Insurer Product Aggregation enabling 360 degree centralized Customer Wealth Management Strategy

Data Partnership for products co-creation, underwriting automation

Fermion Integrated AI & Data Science Insights

Our suite of integrated AI & analytics tools



Interactive Video

Feature-rich video calls with recorded images for instant remote claims damage surveying and real time identity verification

AI Claims Assistant

Automated checks on every claim, and support claims handlers to make faster, more accurate decisions

AI Image Estimating

Draws on real images of car accidents and intelligently interprets what it sees, just like a human assessor would

AI Fraud Detection

Utilise artificial intelligence and machine learning on data sets to recognise new and emerging patterns

AI Biometrics

Artificial intelligence biometric authentication technology to automate and simplify customer on-boarding journey

Peer Index

Statistical benchmarks for repair pricing & operational performance

AI Chatbot

Deliver engaging customer journeys on WhatsApp & other channels using Bots



MARKET LEADERSHIP

IN RETAIL TECH

OVER 29 YEARS OF EXPERIENCE
WITH PROVEN TRACK RECORD IN
RETAIL ENTERPRISE SOLUTIONS

COMPLETE END-TO-END RETAIL
AUTOMATION SOLUTION FOR
GLOBAL RETAILERS

QRRR RETAIL ECOSYSTEM

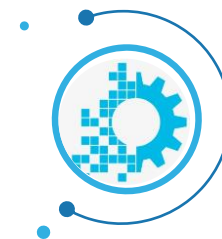
 <p>22 Retail Installations Across the Region</p>	 <p>42,000 Suppliers Using the System</p>	 <p>600 Retail Outlets Covered</p>	
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“ To enable our retail customers to drive their retail innovation, we have ventured into **cloud-based digital platform, QR Agora Cloud**, to provide greater control & flexibility ”

Q R R A MARKET TREND IN RETAIL TECH

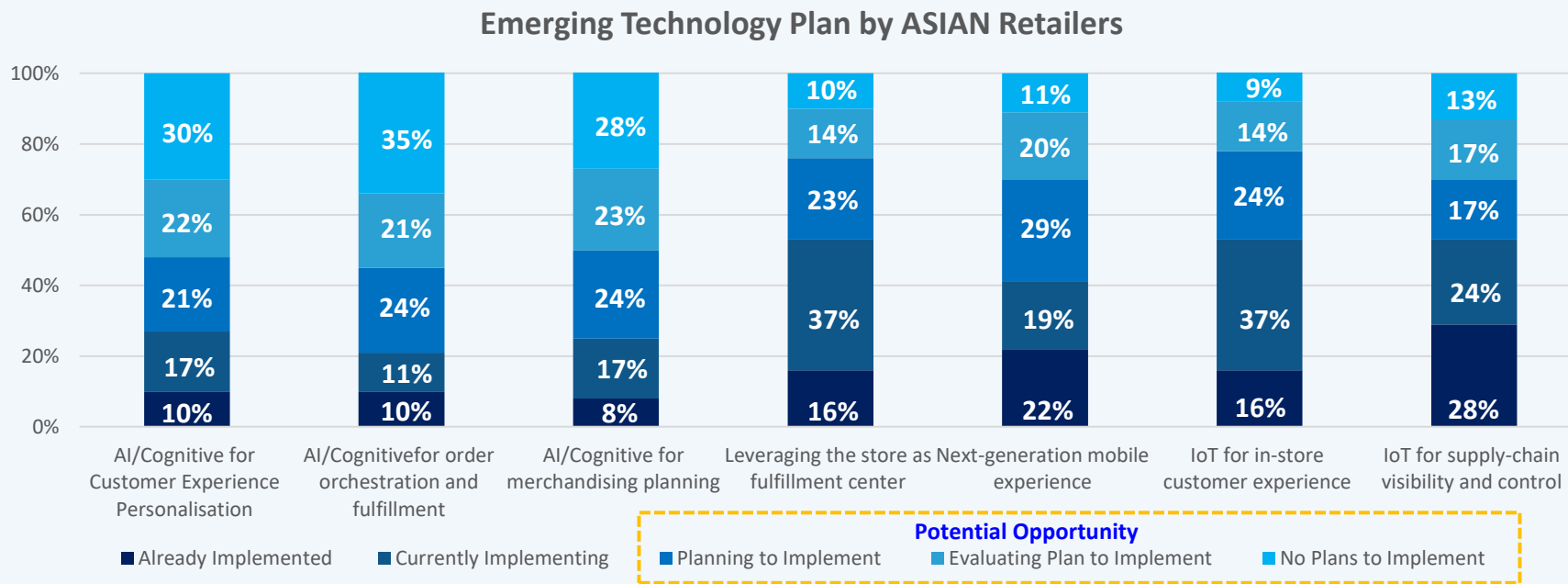


Asia's **SaaS spending in RetailTech Platform** is forecast to reach **USD2.33bil by 2024**.



Covid-19 has reshaped the future of the Retail Industry and created **demand for RetailTech Innovations**

CLOUD, AS THE CATALYST OF GROW & INNOVATION IN RETAIL



Q R R A ' s R E C E N T W I N

Secured Software-as-a-Service (SaaS) Contract



SalamKu Supermarket Chain.
Implementation done for **10 stores** in
Kelantan.



Alpro Pharmacy; Malaysia's largest
prescription pharmacy chain.
Implementation done for **HQ, 2
warehouse and 140 stores**
nationwide.

*“**SalamKu Supermarket Chain, received MDEC Smart Automation Grant (SAG) amounting RM250,000 for the successful implementation of QR AgoraCloud within 4 months**”*

*With the success of securing **Alpro Pharmacy;** QR group aims to capture the pharmaceutical market by offering **Retail PharmacyTech SaaS Platform”***



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GROUP OVERVIEW



BANKING



INSURTECH & RETAIL



KEY FINANCIALS



INVESTOR FACTSHEET

FINANCIAL HIGHLIGHTS

Q1 FY2022 RESULTS SUMMARY

(RM million)	Q1 FY2022	Q1 FY2021	% CHANGE
Revenue	152.5	148.2	3
Gross Profit	88.0	88.6	-1
Other Income	2.1	5.8	-63
Profit Before Tax	48.2	46.5	4
Net Profit	35.2	32.9	7
EBITDA	57.5	64.2	-10

FINANCIAL HIGHLIGHTS

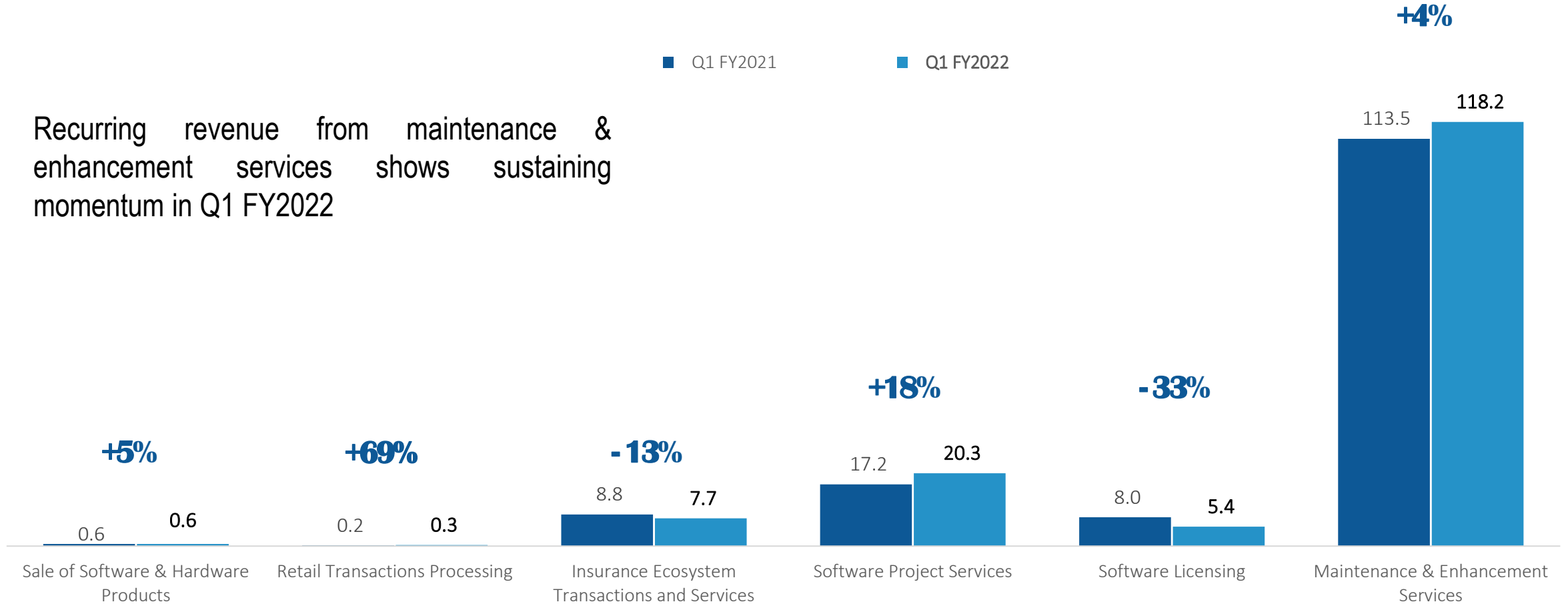
- **Group records RM152.5 million revenue in Q1 FY2022**, 3% higher than RM148.2 million recorded in Q1 FY2021. The revenue increase was driven largely by project services, maintenance, and enhancement in the banking segment.
- Profit After Tax for Q1 FY2022 of RM35.2 million was 7% higher compared to RM32.9 million in Q1 FY2021.
- The Group continues to see sustained momentum in maintenance and enhancement revenue segment with this recurring revenue increasing 4% to RM118.2 million in Q1 FY2022 compared to RM113.5 million in Q1 FY2021.
- Total expenses in Q1 FY2022 was 12% lower than Q1 FY2021.
- Total pipeline of potential deals we are pursuing at the end of Q1 FY2022 is valued at RM1.3 billion with RM122.6 million of contract wins closed in the quarter generating secured revenue/backlog of RM560 million.

Q 1 F Y 2 0 2 2

R E V E N U E

BY BUSINESS ACTIVITIES

Recurring revenue from maintenance & enhancement services shows sustaining momentum in Q1 FY2022

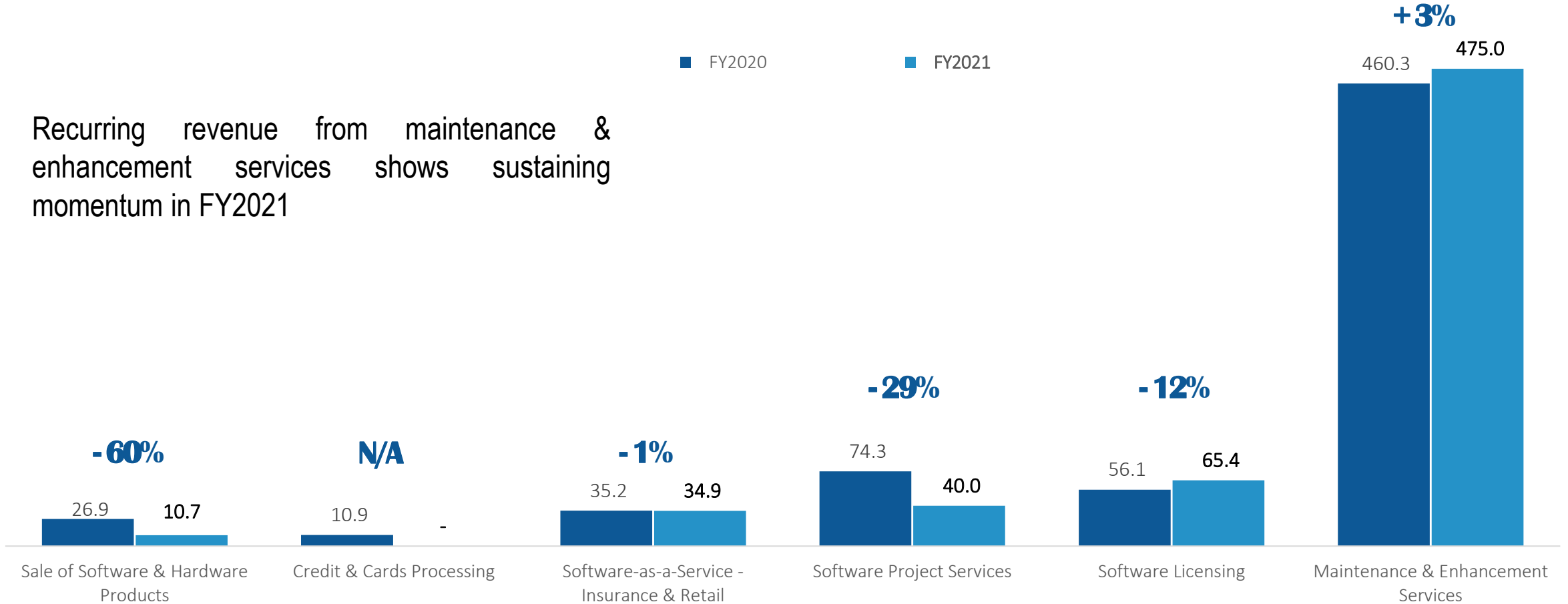


F Y 2 0 2 1

R E V E N U E

BY BUSINESS ACTIVITIES

Recurring revenue from maintenance & enhancement services shows sustaining momentum in FY2021



DIVIDEND

F Y 2 0 2 2

DIVIDEND	FIRST INTERIM	SECOND INTERIM	THIRD INTERIM	FINAL	SPECIAL	TOTAL
FY2015	0.80	1.10	1.10	1.20 ¹	-	4.20
FY2016	0.60	0.75	0.65	1.00	-	3.00
FY2017	0.50	0.70	0.70	0.30	2.30 ²	4.50
FY2018	0.30	0.30	0.30	0.30	1.80 ³	3.00
FY2019	0.30	0.40	0.40	0.70	-	1.80
FY2020	0.30	0.30	- ⁴	0.33	-	0.93
FY2021	- ⁴	- ⁵	- ⁴	0.52 ⁶	-	0.52
FY2022	- ⁴	-	-	-	-	-

Total cumulative dividends paid since FY2003 amounted to RM2.15 billion.

1. Taking into account the dividend entitlement for bonus shares (1 for 5) issued on 8 July 2015, dividends were based on a larger share base from Q4 FY2015 onwards.
2. Consists of interim special dividend of 1.3 cents paid on 28 July 2017 and final special dividend of 1.0 cents paid on 17 November 2017.
3. Consists of first interim special dividend of 0.5 cent paid on 11 December 2017, second interim special dividend of 0.8 cents paid on 8 March 2018 and final special dividend of 0.5 cent paid on 16 November 2018.
4. The dividend payout (which is required to be accompanied by the financial statements for the period pursuant to Rule 704(25)) was assessed on a half-yearly basis taking into consideration various factors including the expansion plans and funding requirements of the Group.
5. Defer dividend payment decision to the end of financial year. The Board is of the view that economic conditions still remain uncertain, it will be prudent for the Group to conserve cash to ensure the Group has sufficient working capital to sustain the long-term viability of the business taking into consideration the capital requirement and other financial obligations.
6. Final dividend for FY2021 paid on 17 November 2021.

STATEMENT OF FINANCIAL POSITION

(RM MILLION)	30 JUN 2021	30 JUN 2020
CURRENT ASSETS	949.1	1,050.5
Trade And Other Receivables	138.9	140.0
Financial Assets At Fair Value Through Other Comprehensive Income - Quoted Equity Shares ¹	288.2	310.2
Cash And Bank Balances	417.1	496.7
NON-CURRENT ASSETS	415.2	417.7
TOTAL ASSETS	1364.3	1,468.2
CURRENT LIABILITIES	230.9	503.8
Trade And Other Payables	76.9	358.5
Loans And Borrowings	9.4	9.7
NON-CURRENT LIABILITIES	78.9	217.8
TOTAL EQUITY	1,054.5	746.7
TOTAL LIABILITIES & EQUITY	1,364.3	1,468.2

1. Investment in quoted equity shares of GIT, recognised at fair value determined by reference to published price quotations in active market



AGENDA
silverlake
SYMMETRY AT WORK



GROUP OVERVIEW



BANKING



INSURTECH & RETAIL



KEY FINANCIALS



INVESTOR FACTSHEET

COMPANY OVERVIEW

QUARTERLY FINANCIAL HIGHLIGHTS

IR CONTACT



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Asia Pacific, Europe, Middle East, Africa and Americas

Silverlake Axis Ltd. is a leading enterprise technology, software and services company focused on financial services and serving 40% of the top 20 largest banks in South East Asia. Founded in 1989, SAL has an impeccable track record of successful delivery of innovative and transformative solutions to its enterprise customers and their ecosystems. The Group has more than 370 enterprise customers in over 80 countries across Asia, Europe, Middle East, Africa, and the Americas.

QUICK FACTS

Over 40% of the top 20 largest banks in South-East Asia use our core banking solutions

100% successful implementation of enterprise core software applications for **over 380 customers**

Strong financial position with net cash of RM390.9 mil as of 30 June 2021

Core system platform partner of choice for 3 of the 5 largest ASEAN super regional financial institutions

SHARE INFO (as at 12 Nov 2021)



\$0.315 (5CP.SI)

No. of shares	2.68 b
Market Cap	S\$843m
Earnings/share (30 Sep 2021)	1.32 (RM sen)
Dividend/share (Q1 FY2022)	N/A

Q1 FY2022
GROUP
REVENUE

RM

152.5m

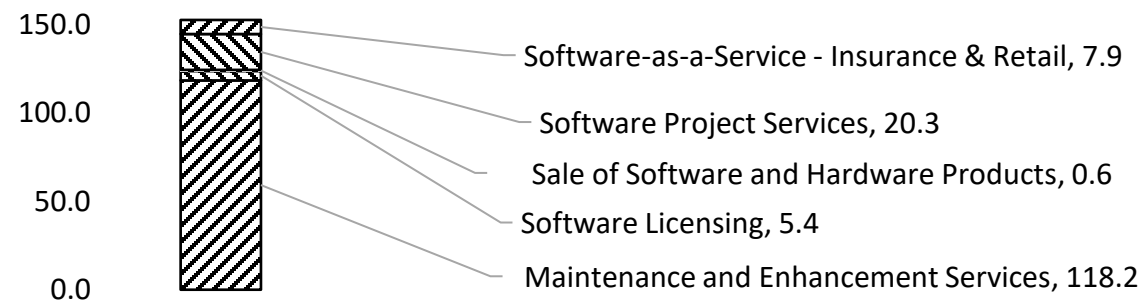
Q1 FY2022
GROUP
EBITDA

RM

57.5m

RM 'm

Revenue by Business Activities (RM'm)



Financial Year Ended 30 June (RM'm)	2021	2020 (Restated)
Revenue	626.1	663.7
Gross Profit	376.9	379.6
Net Profit	143.1	184.7
Total Assets	1,364.3	1,468.2
Total Liabilities	309.8	721.6
Gross Profit Margin (%)	60%	57%
Net Profit Margin (%)	23%	28%
Return on Equity (%)	14%	25%