

COMMONWEALTH OF VIRGINIA  
STATE CORPORATION COMMISSION  
AT RICHMOND, AUGUST 13, 2024

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APPLICATION OF

CENTURY HOUSING CORPORATION

CASE NO. SEC-2024-00031

For an Order of Exemption  
under § 13.1-514.1 B of the  
Code of Virginia

ORDER OF EXEMPTION

On June 27, 2024, Century Housing Corporation ("Century Housing") submitted to the Virginia State Corporation Commission ("Commission") a written application, with attached exhibits ("Application"), requesting that the Century Sustainable Impact Notes ("Notes") be exempted from the securities registration requirements of the Virginia Securities Act ("Act"), § 13.1-501 *et seq.* of the Code of Virginia.

In support of its Application, Century Housing asserts, among other things, that:

(i) Century Housing is a California corporation organized and operating not for private profit but exclusively for educational and charitable purposes; (ii) Century Housing intends to offer and sell the Notes in an approximate aggregate amount of up to \$250,000,000 on terms and conditions as more fully described in the Prospectus filed as a part of the Application; (iii) said securities are to be offered and sold by broker-dealers who are registered under the Act; and (iv) Century Housing will discontinue issuer transactions for all other securities previously exempted by the Commission upon the grant of the exemption for the offering of the Notes described herein.

Based upon the facts asserted by Century Housing in the Application, and upon the recommendation of the Division of Securities and Retail Franchising, pursuant to the provisions

of § 13.1-514.1 B of the Act, the Commission is of the opinion and finds, and does hereby ADJUDGE and ORDER, that the Notes described above are exempt from the securities registration requirements of the Act.

IT IS FURTHER ORDERED that, upon entry of this Order of Exemption, Century Housing shall discontinue issuer transactions for all other securities previously exempted by the Commission.

A COPY hereof shall be sent by the Clerk of the Commission by electronic mail to: Timothy L. Horner, Esquire, Warner, Norcross & Judd, at thorner@wnj.com, 1500 Warner Building, 150 Ottawa Avenue, N.W., Grand Rapids, Michigan 49503; and a copy shall be delivered to the Office of General Counsel and the Division of Securities and Retail Franchising.