Part 1 - Entity and announcement details

1.1 Name of +Entity

RESOURO STRATEGIC METALS INC.

1.2 Registered Number Type

ARBN

Registration Number

671716457

1.3 ASX issuer code

RAU

1.4 The announcement is

New announcement

1.5 Date of this announcement

2/7/2024

Part 2 - Details of +CDIs and other +securities on issue

2.1 Statement for month and year

June-2024

2.2a Number and class of all +CDIs issued over quoted +securities

ASX Security Code and Description		**+CDI Ratio**
RAU : CHESS DEPOSITARY INTERESTS 1:1		1:1

Total number of +CDIs issued over quoted +securities at end of statement month (A):	**Total number of +CDIs issued over quoted +securities at end of previous month (B):**	**Net Difference (A-B)**
31,473,618	16,000,000	15,473,618

Reason for change:

Net transfers of securities between CDIs and Common share

as quoted / held on

TSXV

If the total number of +CDIs issued over quoted +securities at the end of the statement month, is greater than the total number of +CDIs issued over quoted +securities for which the entity has previously paid an initial listing fee or an additional listing fee under Table 1A and 1C of Guidance Note 15A, the entity hereby applies for +quotation of the relevant securities and agrees to the matters set out in Appendix 2A of the ASX Listing Rules.

2.2b Number and class of all +securities on issue over which +CDIs have not been issued

ASX Security Code and Description

RAUAB : OPTION EXPIRING 05-JUN-2027 RESTRICTED

Total number of +securities at end of statement month (A)	**Total number of +securities at end of previous month (B)**	**Net Difference (A-B)**
1,843,643	1,843,643	0

ASX Security Code and Description

RAUAC : OPTION EXPIRING 11-OCT-2028 RESTRICTED

Total number of +securities at end of statement month (A)	**Total number of +securities at end of previous month (B)**	**Net Difference (A-B)**
1,500,000	1,500,000	0

ASX Security Code and Description

RAUAD : OPTION EXPIRING 11-MAR-2029 RESTRICTED

Total number of +securities at end of statement month (A)	**Total number of +securities at end of previous month (B)**	**Net Difference (A-B)**
4,000,000	4,000,000	0

ASX Security Code and Description

RAUAA : ORDINARY FULLY PAID RESTRICTED

Net Difference (A-B)

0

Total number of +securities at end of statement month (A)

1,642,000

Total number of +securities at end of previous month (B)

1,642,000

ASX Security Code and Description

RAUAE : PERFORMANCE RIGHTS RESTRICTED

Total number of +securities at end of statement month (A)

750,000

Total number of +securities at end of previous month (B)

750,000

Net Difference (A-B)

0

ASX Security Code and Description

RAUAF : COMMON STOCK

Total number of +securities at end of statement month (A)

60,858,574

Total number of +securities at end of previous month (B)

16,000,000

Net Difference (A-B)

44,858,574

Reason for change:

Conversion of Common Shares to CDIs.