



Matrr Brand Portfolio

Our market-leading brands deliver sustainable solutions to aeronautics, agriculture, water, energy, communications and transportation markets, to name a few of the industries we serve.

Composite Technologies

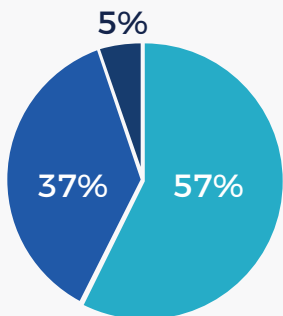
Flexpipe® is a world leader in nonmetallic, composite, spoolable linepipe.

Xerxes® delivers market-leading, premium composite underground liquid fuel storage tanks and stormwater management systems.

Connection Technologies

Shawflex is a North American leader in highly engineered wire, cable and harness technology across the industrial and infrastructure market.

DSG-Canusa is globally respected for innovative heat-shrink and cold-applied tubing and sleeve products.



Revenue by segment
Q2 2024 TTM

■ Composite ■ Connection ■ Other

Matrr is Engineering a Better Future

A Materials Technology Company Enabling Renewal & Expansion of Critical Infrastructure. Matrr delivers advanced material technology and complex manufacturing expertise through a diverse portfolio of brands offering engineered solutions to support infrastructure projects world-wide.

All values in \$CAD

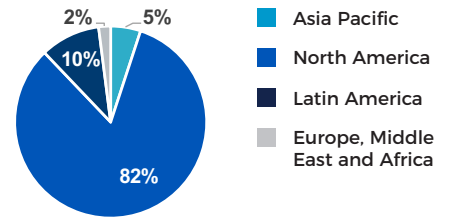
\$0.9B Q2 2024 TTM Revenue

1,500+ Employees Worldwide

Global Reach & Diversity

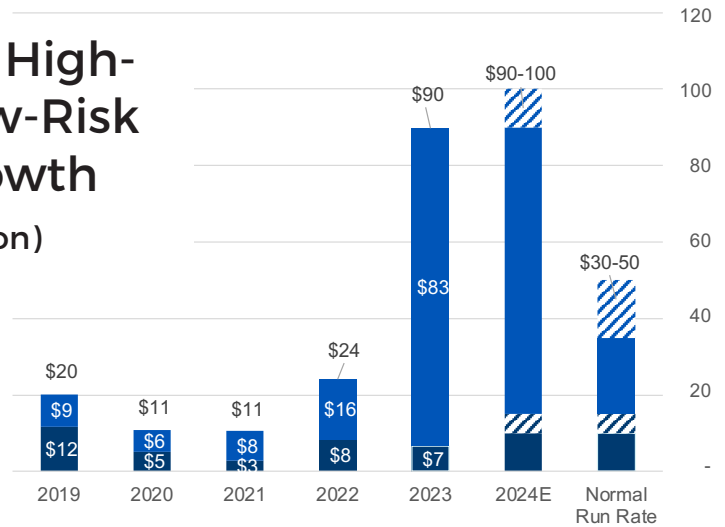
18
Countries

Revenue by Geographic Region
Q2 2024 TTM



Multi-Year, High-Return, Low-Risk Capital Growth Plans (\$ million)

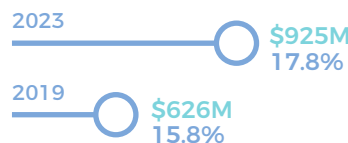
■ Maintenance CAPEX
▨ Maintenance Range
■ Growth CAPEX
▨ Growth Range



Organically doubling revenue by 2030

with clear opportunity to accelerate ambition achievement through targeted M&A

2030 Organic Ambitions



>10% Growth in Revenue
20%+ Adjusted EBITDA Margin
70%+ Free Cash Flow Conversion

Current Organic Investments Positioned for High Return Future Growth

DSG-CANUSA
Fairfield, OH USA



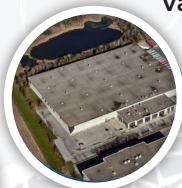
FLEXPIPE
Rockwall, TX USA



XERXES
Blythewood, SC USA



SHAWFLEX
Vaughan, ON Canada



Addition of 4 new production facilities add capacity and create efficiency in our operating network. The new US facilities are strategically located closer to suppliers and the consumption points for our products.

Only ~50% of available floor space in new facilities initially populated with production equipment.

This leaves room for incremental production line expansion in the next 3-5 years and beyond

\$2-15M Additional capex cost for a new line

~2.5-4x Incremental annual \$ in revenue per \$ spent in additional capex

Expect **\$150M** annual incremental revenue from initial footprint at current segment margins

Matr Market Information and Performance

As at August 16, 2024:

\$1B

MARKET CAP

\$14.⁸³

SHARE PRICE

66M

SHARES OUTSTANDING

As at June 30, 2024:

\$914M

Revenue (TTM)

\$147M

Consolidated EBITDA (TTM)

16%

Consolidated EBITDA Margin (TTM)

\$127M

Cash Flow from Operations (TTM)

\$45M

Net Income (TTM)

\$3.12

Adjusted EPS [Diluted] (TTM)

\$1.4B

Total Assets

Matr specializes in applications where cost of failure is high. We provide extreme capability and reliability in harsh environments.

1. Electronic Connections in extreme environments in Infrastructure, Industrial, and Transportation (nuclear, communications, astronautics)

2. Composite materials for fuel storage and movement and water management (infrastructure renewal from steel and concrete to composite material)

Analyst Coverage

ATB CAPITAL • BMO CAPITAL MARKETS • CANACCORD GENUITY • CORMARK SECURITIES • NATIONAL BANK FINANCIAL • RBC CAPITAL MARKETS • STIFEL • TD SECURITIES

