

CNI strengthens balance sheet through refinancing activity

- **New \$50m facility bolsters Group liquidity**
- **CNI introduces a major Australian bank to its lender pool**
- **Early refinancing of FY25 wholesale notes**

SYDNEY (Tuesday, 8 October 2024) – Centuria Capital Group (ASX: CNI or “Centuria”) has strengthened the Group’s balance sheet and bolstered its liquidity reserves with a new \$50 million debt facility, which introduces a major Australian bank to its lender pool. Additionally, CNI commenced the early refinancing of its March 2025 wholesale notes, in line with its right to an early call provision, which it intends on exercising by Wednesday, 9 October 2024.

John McBain, Centuria Joint CEO, said, “The new facility and early refinancing demonstrate Centuria’s ability to access competitively priced funding and the introduction of a major Australian bank to CNI’s lender pool highlights the growing appetite from a broadening group of financiers.

“These initiatives follow the recently completed \$100 million FY29 notes syndication, which received strong support from one of the Group’s large offshore institutional banking partners and introducing a major Australian superannuation fund to CNI’s financiers. CNI continues to actively manage its capital position, assessing opportunities to extend debt early, increase tenure, where possible and access competitive rates.”

-ENDS-

For more information or to arrange an interview, please contact:

John McBain

Joint CEO

Centuria Capital Limited

T: 02 8923 8923

E: john.mc Bain@centuria.com.au

Tim Mitchell

Group Head of Investor Relations

Centuria Capital Limited

T: 02 8923 8923

E: tim.mitchell@centuria.com.au

Alexandra Koolman

General Manager – Communications

Centuria Capital Limited

T: 02 8923 8923

E: alexandra.koolman@centuria.com.au

Authorised for release by Anna Kovarik, Company Secretary.

About Centuria Capital Group

Centuria Capital Group (CNI) is an ASX-listed specialist investment manager with \$21.1 billion of assets under management (as at 30 June 2024). We offer a range of investment opportunities including listed and unlisted real estate funds as well as tax-effective investment bonds. Our drive, allied with our in-depth knowledge of these sectors and intimate understanding of our clients, allows us to transform opportunities into rewarding investments.

www.centuria.com.au

Disclaimer

This announcement contains selected summary information and does not purport to be all-inclusive, comprehensive or to contain all of the information that may be relevant, or which a prospective investor may require in evaluations for a possible investment in CNI. It should be read in conjunction with CNI’s periodic and continuous disclosure announcements which are available at www.centuria.com.au.

This announcement is provided for general information purposes only. It should not be relied upon by the recipient in considering the merits of CNI or the acquisition of securities in CNI.

Before making an investment decision, the recipient should consider its own financial situation, objectives and needs, and conduct its own independent investigation and assessment of the contents of this announcement, including obtaining investment, legal, tax, accounting and such other advice as necessary or appropriate.

This announcement may contain forward-looking statements, guidance, forecasts, estimates, prospects, projections or statements in relation to future matters (“Forward Statements”). No independent third party has reviewed the reasonableness of any such statements or assumptions. No member of CNI represents or warrants that such Forward Statements will be achieved

**Centuria Capital Group (CNI)
ASX Announcement**

Centuria

or will prove to be correct or gives any warranty, express or implied, as to the accuracy, completeness, likelihood of achievement or reasonableness of any Forward Statement contained in this announcement.

For personal use only