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We have one class of shares, and each holder of our shares is entitled to one vote per share. As the Alibaba Partnership's director nomination rights are categorized as a weighted voting rights structure (the "WVR structure") under the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the "Hong Kong Listing Rules"), we are deemed as a company with a WVR structure. Shareholders and prospective investors should be aware of the potential risks of investing in a company with a WVR structure. Our American depositary shares, each representing eight of our shares, are listed on the New York Stock Exchange in the United States under the symbol BABA.

## NOTICE OF LISTING ON THE STOCK EXCHANGE OF HONG KONG LIMITED



## **Alibaba Group Holding Limited**

阿里巴巴集團控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 9988 (HKD Counter) and 89988 (RMB Counter))

CNY8,400,000,000 2.65% Senior Notes due 2028 (Debt Stock Code: 84590)

CNY5,000,000,000 2.80% Senior Notes due 2029 (Debt Stock Code: 84591)

CNY2,500,000,000 3.10% Senior Notes due 2034 (Debt Stock Code: 84592)

CNY1,100,000,000 3.50% Senior Notes due 2044 (Debt Stock Code: 84593)

Application has been made to the Hong Kong Stock Exchange for the listing of, and permission to deal in, CNY8,400,000,000 2.65% Senior Notes due 2028, CNY5,000,000,000 2.80% Senior Notes due 2029, CNY2,500,000,000 3.10% Senior Notes due 2034 and CNY1,100,000,000 3.50% Senior Notes due 2044 (together, the "**Notes**") issued by us by way of debt issues to professional investors (as defined in Chapter 37 of the Hong Kong Listing Rules) only, as described in the offering memorandum relating thereto dated November 19, 2024. The listing of and permission to deal in the Notes are expected to become effective on November 29, 2024.

By order of the Board
Alibaba Group Holding Limited
Kevin Jinwei ZHANG
Secretary

Hong Kong, November 28, 2024

As at the date of this announcement, our board of directors comprises Mr. Joseph C. TSAI as the chairman, Mr. Eddie Yongming WU, Mr. J. Michael EVANS and Ms. Maggie Wei WU as directors, and Mr. Jerry YANG, Ms. Wan Ling MARTELLO, Mr. Weijian SHAN, Ms. Irene Yun-Lien LEE, Mr. Albert Kong Ping NG and Mr. Kabir MISRA as independent directors.