



Announcement Summary

Entity name

SPIRIT TECHNOLOGY SOLUTIONS LTD

Announcement Type

New announcement

Date of this announcement

Thursday September 19, 2024

The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
ST1	ORDINARY FULLY PAID	204,829,420	20/09/2024

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

SPIRIT TECHNOLOGY SOLUTIONS LTD

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ABN

Registration number

73089224402

1.3 ASX issuer code

ST1

1.4 The announcement is

New announcement

1.5 Date of this announcement

19/9/2024

For personal use only



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time

26-Aug-2024 16:19

Announcement Title

Update - Update - Proposed issue of securities - ST1

Selected Appendix 3B to submit quotation request

An accelerated offer (retail)

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

No

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Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Retail Securities

ASX +security code and description

ST1 : ORDINARY FULLY PAID

Issue date

20/9/2024

Issue details

Number of +securities to be quoted

204,829,420

Issue currency

AUD - Australian Dollar

Issue price or consideration per +security

AUD 0.05300000

Any other information the entity wishes to provide about the +securities to be quoted

These shares are being issued under the retail component of the Entitlement Offer.



Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
ST1 : ORDINARY FULLY PAID	1,816,019,806

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
ST1AB : PERFORMANCE RIGHTS	48,182,152
ST1AD : OPTION EXPIRING 21-SEP-2026 EX \$0.09	64,055,555
ST1AE : OPTION EXPIRING 24-JUL-2029 EX \$0.0375	26,666,664
ST1AO : CONVERTIBLE NOTES	2,265,000