

ASX Announcement

16 August 2024

RENT.COM.AU ENTITLEMENT ISSUE NOW COMPLETE

Rent.com.au Limited (ASX:RNT) ('Rent.com.au' or 'the Company'), Australia's website made for renters, confirms that RM Corporate Finance Pty Ltd ("Underwriter") has today allocated the balance of the shortfall under the Company's non-renounceable entitlement issue ("Rights Issue").

Proceeds of approximately \$2.5 million (before costs) have been raised and will mainly be applied to continued commercialisation of RentPay.

The Company expects to release its full year results and financial report on 23 August 2024, along with an update on trading.

	Shares	Options	Amount Raised
Eligible Shareholders – Entitlement Shares	20,874,436	10,437,191	\$417,488
Eligible Shareholders – Shortfall Shares	3,744,580	1,872,295	\$74,892
Allotted 29 July 2024	24,619,016	12,309,486	\$492,380
Shortfall Shares allotted 6 August 2024	90,060,102	45,030,049	\$1,801,202
Shortfall Shares allotted 16 August 2024	11,250,000	5,625,000	\$225,000
Total Entitlement Offer Shares	125,929,118	62,964,535	\$2,518,582

In addition, as per the terms of the Underwriting Agreement, 12.5 million options have been allocated to nominees of the Underwriter. These options have the same exercise price (\$0.04) and expiry (31 December 2025) as the attaching options under the Rights Issued as outlined in the Prospectus dated 18 June 2024.

By order of the Board.

Jan Ferreira
Company Secretary