

ASX Announcement

28 June 2024

PROSPECTUS, ENTITLEMENT & ACCEPTANCE FORM DESPATCHED

Rent.com.au Limited (ASX:RNT) ('Rent.com.au' or 'the Company') refers to the Entitlements Issue previously announced on 19 June 2024 ('Offer'), and as set out in the prospectus dated 18 June 2024 ('Prospectus').

The Entitlements Issue is a non-renounceable, pro-rata offer on the basis of 1 new Share for every 5 Shares held at the record date for the offer of up to 125,929,912 new fully paid ordinary shares ('Shares') at an issue price of \$0.020 per Share together with one free Attaching Option (exercise price \$0.04 and expiry date of 31 December 2025) for every two (2) Shares subscribed for.

The Company advises that a letter has been despatched today for the Offer to eligible shareholders in accordance with the Offer timetable as set out in the Prospectus.

Further details of the Offer, including details on how eligible shareholders may accept the Offer, are set out in the letter, a copy of which was lodged on the ASX Market Announcements Platform on 20 June 2024.

A letter to ineligible shareholders notifying them of the Offer and their inability to participate has also been despatched. A copy of the letter to ineligible shareholders was also lodged on the ASX Market Announcements Platform on 20 June 2024.

This announcement is authorised by the Board the Company.

For further information contact the Company Secretary at investors@rent.com.au or 08 6145 2609.

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