Announcement Summary

Entity name

AVITA MEDICAL INC.

Date of this announcement

Thursday August 29, 2024

The +securities the subject of this notification are:

+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	OPTION EXPIRING 24-AUG-2034 EX USD 9.34	7,000	24/08/2024

Refer to next page for full details of the announcement

Part 1 - Entity and announcement details

1.1 Name of entity

AVITA MEDICAL INC.

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ARBN

Registration number

641288155

1.3 ASX issuer code

AVH

1.4 The announcement is

New announcement

1.5 Date of this announcement

29/8/2024

Part 2 - Issue details

2.1 The +securities the subject of this notification are:
+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:
does not have an existing ASX security code ("new class")

Part 3C - number and type of +securities the subject of this notification (new class)

ASX +security code

New class - code to be confirmed

+Security description

OPTION EXPIRING 24-AUG-2034 EX USD 9.34

+Security type

Options

ISIN code

Date the +securities the subject of this notification were issued

24/8/2024

Will all the +securities issued in this class rank equally in all respects from their issue date?
Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?
No

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?
No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02798618-3A641120

Options Details

+Security currency	**Exercise price**	**Expiry date**
USD - US Dollar	USD 9.34000000	24/8/2034

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

AVHAY : COMMON STOCK

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02798618-3A641120

Any other information the entity wishes to provide about the +securities the subject of this notification

Vesting Terms - 3 year 33% per year

Issue details

Number of +securities

7,000

Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
AVH : CHESS DEPOSITARY INTERESTS 5:1	69,276,570

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
AVHAAJ : OPTION EXPIRING VARIOUS DATES EX USD17.63	12,800
AVHAE : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	50,209,600
AVHAAS : OPTION EXPIRING 05-JAN-2033 EX USD 6.47	20,300
AVHAAN : OPTION EXPIRING 01-JUL-2032 EX USD 4.97	236,799
AVHABI : OPTION EXPIRING 04-JAN-2034 EX USD 12.64	350,000
AVHABH : OPTION EXPIRING 06-JUN-2034 EX USD 9.51	23,658
AVHAAX : OPTION EXPIRING 01-JUL-2033 EX USD 17.01	30,000
AVHABJ : OPTION EXPIRING 02-JUL-2034 EX USD 7.72	153,000
AVHABK : OPTION EXPIRING 01-AUG-2034 EX USD 9.80	75,000
AVHAAP : OPTION EXPIRING 05-OCT-2032 USD 5.16	23,500
AVHAAK : OPTION EXPIRING 23-DEC-2031 EX USD 12.18	22,600
AVHAAH : OPTION EXPIRING VARIOUS DATES EX USD19.13	15,250
AVHAAZ : WARRANTS	409,661
AVHAY : COMMON STOCK	12,360,685
AVHABD : OPTION EXPIRING 24-JAN-2034 EX USD 15.06	41,000

AVHAAR : OPTION EXPIRING 13-DEC-2032 EX USD 6.95	21,580
AVHAAQ : OPTION EXPIRING 29-SEP-2032 EX USD 5.64	226,296
AVHAAC : OPTION EXPIRING VARIOUS DATES EX USD21.93	71,700
AVHAAD : OPTION EXPIRING VARIOUS DATES EX USD22.25	4,000
AVHABG : OPTION EXPIRING 30-MAY-2034 EX USD8.81	7,000
AVHAAM : OPTION EXPIRING 01-APR-2032 EX USD8.60	9,075
AVHAZ : 5:1 CDI EQUIVALENT TO AVHAY	60,929,245
AVHAAU : OPTION EXPIRING 10-MAY-2033 EX USD15.25	100,000
AVHAAE : OPTION EXPIRING VARIOUS DATES EX USD20.76	11,300
AVHABF : OPTION EXPIRING 17-APR-2034 EX USD 9.70	12,500
AVHAAA : RESTRICTED US STOCK UNITS	130,454
AVHAAO : OPTION EXPIRING 20-JUL-2032 EX USD 5.64	4,825
AVHAAG : OPTION EXPIRING VARIOUS DATES EX USD20.21	57,574
AVHABA : OPTION EXPIRING 15-NOV-2033 EX USD 13.43	53,000
AVHAAL : OPTION EXPIRING 03-JAN-2032 EX USD 12.15	7,000
AVHAAB : OPTION EXPIRING VARIOUS DATES EX USD21.88	8,050
AVHABL : OPTION EXPIRING 07-AUG-2034 EX USD 8.07	114,500
AVHAAV : OPTION EXPIRING 07-JUN-2033 EX USD 14.17	505,143
AVHAAI : OPTION EXPIRING VARIOUS DATES EX USD18.21	46,750
AVHABB : OPTION EXPIRING 04-JAN-2034 EX USD 12.64	946,500
AVHAAT : OPTION EXPIRING 24-FEB-2033 EX USD 9.06	5,000
AVHAAW : OPTION EXPIRING 16-JUN-2033 EX USD 17.00	150,000
AVHABC : OPTION EXPIRING 09-JAN-2034 EX USD 13.49	90,000

AVHABE : OPTION EXPIRING 17-FEB-2034 EX USD 17.48   30,000

New class - code to be confirmed : OPTION EXPIRING 24-AUG-2034 EX USD 9.34   7,000

Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?
Yes

5.1a Select the number of the applicable exception in Listing Rule 7.2

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