

## Part 1 - Entity and announcement details

1.1 Name of +Entity

AVITA MEDICAL INC.

1.2 Registered Number Type

**ARBN** 

1.3 ASX issuer code

**AVH** 

IIIO BEN IEUOSIBO IO-1.4 The announcement is

New announcement

1.5 Date of this announcement

5/7/2024

**Registration Number** 641288155



Part 2 - Details of +CDIs and other +securities on issue

2.1 Statement for month and year

June-2024

2.2a Number and class of all +CDIs issued over quoted +securities

**ASX Security Code and Description** 

+CDI Ratio

**AVH: CHESS DEPOSITARY INTERESTS 5:1** 

Total number of +CDIs issued over quoted +securities at end of statement month (A):

Total number of +CDIs issued over quoted +securities at end of previous month (B):

Net Difference (A-B)

1,778,130

-355.626

68,097,840 66,319,710

Reason for change:

as quoted / held on

Net transfers of securities between CDIs and

Common stock

**NASDAQ** 

If the total number of +CDIs issued over quoted +securities at the end of the statement month, is greater than the total number of +CDIs issued over quoted +securities for which the entity has previously paid an initial listing fee or an additional listing fee under Table 1A and 1C of Guidance Note 15A, the entity hereby applies for +quotation of the relevant securities and agrees to the matters set out in Appendix 2A of the ASX Listing Rules.

2.2b Number and class of all +securities on issue over which +CDIs have not been issued

**ASX Security Code and Description** 

AVHAY: COMMON STOCK

statement month (A)

Total number of +securities at end of Total number of +securities at end of Net Difference (A-B) previous month (B)

12,330,338 12.685.964

Reason for change:

Net transfers between CDIs and Common Stock

**ASX Security Code and Description** 

AVHAZ: 5:1 CDI EQUIVALENT TO AVHAY

statement month (A)

Total number of +securities at end of Total number of +securities at end of Net Difference (A-B)

previous month (B) -1.077.035

61,651,690 62,728,725

Reason for change:

Net transfers between CDIs and Common Stock

**ASX Security Code and Description** 

AVHAAJ: OPTION EXPIRING VARIOUS DATES EX USD17.63

Total number of +securities at end of Total number of +securities at end of Net Difference (A-B) statement month (A) previous month (B)

12,800 12,800



ASX Security Code and Description

AVHAAS: OPTION EXPIRING 05-JAN-2033 EX USD 6.47

Total number of +securities at end of Total number of +securities at end of Net Difference (A-B) statement month (A)

previous month (B)

n

0

20.300 20.300

**ASX Security Code and Description** 

AVHAE: OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES

Total number of +securities at end of Total number of +securities at end of Net Difference (A-B) statement month (A)

previous month (B)

64,919,600 64,919,600

**ASX Security Code and Description** 

AVHAAA: RESTRICTED US STOCK UNITS

statement month (A)

Total number of +securities at end of Total number of +securities at end of Net Difference (A-B) previous month (B)

214.310 214.310

**ASX Security Code and Description** 

AVHAAN: OPTION EXPIRING 01-JUL-2032 EX USD 4.97

statement month (A)

Total number of +securities at end of Total number of +securities at end of Net Difference (A-B)

previous month (B)

270,432 270,432

**ASX Security Code and Description** 

AVHABI: OPTION EXPIRING 04-JAN-2034 EX USD 12.64

statement month (A)

Total number of +securities at end of Total number of +securities at end of Net Difference (A-B) previous month (B) 0

350,000 350,000

**ASX Security Code and Description** 

AVHABH: OPTION EXPIRING 06-JUN-2034 EX USD 9.51

statement month (A)

Total number of +securities at end of Total number of +securities at end of Net Difference (A-B) previous month (B)

0

23,658 23,658

**ASX Security Code and Description** 

AVHAAX: OPTION EXPIRING 01-JUL-2033 EX USD 17.01

statement month (A)

Total number of +securities at end of Total number of +securities at end of Net Difference (A-B) previous month (B)

30.000 30.000

**ASX Security Code and Description** 

AVHAAP: OPTION EXPIRING 05-OCT-2032 USD 5.16

statement month (A)

Total number of +securities at end of Total number of +securities at end of Net Difference (A-B) previous month (B) 0

30,500 30,500

**ASX Security Code and Description** 

AVHAAK: OPTION EXPIRING 23-DEC-2031 EX USD 12.18

Total number of +securities at end of Total number of +securities at end of Net Difference (A-B)

statement month (A)

previous month (B)

22,600

22,600

**ASX Security Code and Description** 

AVHAAH: OPTION EXPIRING VARIOUS DATES EX USD19.13

Total number of +securities at end of Total number of +securities at end of Net Difference (A-B) statement month (A)

previous month (B)

15,750

15,750

**ASX Security Code and Description** 

AVHABD: OPTION EXPIRING 24-JAN-2034 EX USD 15.06

statement month (A)

Total number of +securities at end of Total number of +securities at end of Net Difference (A-B) previous month (B)

44,500

44,500

**ASX Security Code and Description** 

AVHAAR: OPTION EXPIRING 13-DEC-2032 EX USD 6.95

statement month (A)

Total number of +securities at end of Total number of +securities at end of Net Difference (A-B) previous month (B)

Λ

21,580

21,580

**ASX Security Code and Description** 

AVHAAQ: OPTION EXPIRING 29-SEP-2032 EX USD 5.64

statement month (A)

Total number of +securities at end of Total number of +securities at end of Net Difference (A-B) previous month (B) 0

226,296

226,296

**ASX Security Code and Description** 

AVHAAC: OPTION EXPIRING VARIOUS DATES EX USD21.93

statement month (A)

Total number of +securities at end of Total number of +securities at end of Net Difference (A-B) previous month (B)

71,700

71,700

**ASX Security Code and Description** 

AVHAAD: OPTION EXPIRING VARIOUS DATES EX USD22.25

statement month (A)

Total number of +securities at end of Total number of +securities at end of Net Difference (A-B)

previous month (B)

4.000

4,000

**ASX Security Code and Description** 

AVHABG: OPTION EXPIRING 30-MAY-2034 EX USD8.81

statement month (A)

Total number of +securities at end of Total number of +securities at end of Net Difference (A-B) previous month (B) 0

7,000 7,000

**ASX Security Code and Description** 

AVHAAM: OPTION EXPIRING 01-APR-2032 EX USD8.60

Total number of +securities at end of Total number of +securities at end of Net Difference (A-B) statement month (A) previous month (B)

statement month (A) previous month (B) 10.575 10.575

**ASX Security Code and Description** 

AVHAAU: OPTION EXPIRING 10-MAY-2033 EX USD15.25

Total number of +securities at end of statement month (A)

Total number of +securities at end of previous month (B)

Net Difference (A-B)

100.000 100.000

**ASX Security Code and Description** 

AVHAAE: OPTION EXPIRING VARIOUS DATES EX USD20.76

Total number of +securities at end of statement month (A)

Total number of +securities at end of previous month (B)

Net Difference (A-B)

11,300 11,300

**ASX Security Code and Description** 

AVHABF: OPTION EXPIRING 17-APR-2034 EX USD 9.70

Total number of +securities at end of statement month (A)

Total number of +securities at end of previous month (B)

Net Difference (A-B)

12,500 12,500

**ASX Security Code and Description** 

AVHAAO: OPTION EXPIRING 20-JUL-2032 EX USD 5.64

Total number of +securities at end of statement month (A)

Total number of +securities at end of previous month (B)

Net Difference (A-B)

4,825 4,825

**ASX Security Code and Description** 

AVHAAG: OPTION EXPIRING VARIOUS DATES EX USD20.21

Total number of +securities at end of statement month (A)

Total number of +securities at end of previous month (B)

Net Difference (A-B)

57,574 57,574

**ASX Security Code and Description** 

AVHABA: OPTION EXPIRING 15-NOV-2033 EX USD 13.43

Total number of +securities at end of statement month (A)

Total number of +securities at end of previous month (B)

Net Difference (A-B)

53,000 53,000

**ASX Security Code and Description** 

AVHAAL: OPTION EXPIRING 03-JAN-2032 EX USD 12.15

Total number of +securities at end of statement month (A)

Total number of +securities at end of previous month (B)

Net Difference (A-B)

7,000 7,000

**ASX Security Code and Description** 

AVHAAB: OPTION EXPIRING VARIOUS DATES EX USD21.88

Net Difference (A-B)

0

8,050

Total number of +securities at end of Total number of +securities at end of

statement month (A) previous month (B)

**ASX Security Code and Description** 

AVHAAV: OPTION EXPIRING 07-JUN-2033 EX USD 14.17

Total number of +securities at end of statement month (A)

Total number of +securities at end of previous month (B)

Net Difference (A-B)

8,050

505,143 505,143

**ASX Security Code and Description** 

AVHAAI: OPTION EXPIRING VARIOUS DATES EX USD18.21

Total number of +securities at end of statement month (A)

Total number of +securities at end of previous month (B)

Net Difference (A-B)

46,750 46,750

**ASX Security Code and Description** 

AVHABB: OPTION EXPIRING 04-JAN-2034 EX USD 12.64

Total number of +securities at end of statement month (A)

Total number of +securities at end of previous month (B)

Net Difference (A-B)

951,000 951,000

**ASX Security Code and Description** 

AVHAAT: OPTION EXPIRING 24-FEB-2033 EX USD 9.06

Total number of +securities at end of statement month (A)

Total number of +securities at end of previous month (B)

Net Difference (A-B)

5,000 5,000

**ASX Security Code and Description** 

AVHAAW: OPTION EXPIRING 16-JUN-2033 EX USD 17.00

Total number of +securities at end of statement month (A)

Total number of +securities at end of previous month (B)

Net Difference (A-B)

150.000 150.000

**ASX Security Code and Description** 

AVHABC: OPTION EXPIRING 09-JAN-2034 EX USD 13.49

Total number of +securities at end of statement month (A)

Total number of +securities at end of previous month (B)

Net Difference (A-B)

90,000 90,000

**ASX Security Code and Description** 

AVHABE: OPTION EXPIRING 17-FEB-2034 EX USD 17.48

Total number of +securities at end of statement month (A)

Total number of +securities at end of previous month (B)

Net Difference (A-B)

30,000 30,000

**ASX Security Code and Description** 

AVHAAZ : WARRANTS

Net Difference (A-B)

0



Total number of +securities at end of Total number of +securities at end of statement month (A)

previous month (B)

409,661

409,661

