



Announcement Summary

Entity name

AVITA MEDICAL INC.

Announcement Type

New announcement

Date of this announcement

Wednesday July 03, 2024

Details of +securities that have ceased

ASX +security code	Security description	Number of +securities that have ceased	The +securities have ceased due to	Date of cessation
AVHAAH	OPTION EXPIRING VARIOUS DATES EX USD19.13	1,000	Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied	05/06/2024
AVHAAB	OPTION EXPIRING VARIOUS DATES EX USD21.88	375	Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied	14/06/2024

Refer to next page for full details of the announcement



Part 1 - Announcement Details

1.1 Name of +Entity

AVITA MEDICAL INC.

We (the entity named above) provide the following information about our issued capital.

1.2 Registered Number Type

ARBN

Registration Number

641288155

1.3 ASX issuer code

AVH

1.4 The announcement is

New announcement

1.5 Date of this announcement

3/7/2024

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Part 2 - Details of +equity securities or +debt securities that have ceased

ASX +Security Code and Description

AVHAAB : OPTION EXPIRING VARIOUS DATES EX USD21.88

Unquoted +equity securities that have ceased

Number of securities that have ceased

375

Reason for cessation

Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied

Date of cessation

14/6/2024

Is the entity paying any consideration for the cessation?

No

Any other information the entity wishes to notify to ASX about the cessation?

ASX +Security Code and Description

AVHAAH : OPTION EXPIRING VARIOUS DATES EX USD19.13

Unquoted +equity securities that have ceased

Number of securities that have ceased

1,000

Reason for cessation

Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied

Date of cessation

5/6/2024

Is the entity paying any consideration for the cessation?

No

Any other information the entity wishes to notify to ASX about the cessation?



Part 3 - Issued capital following changes

Following the cessation of the +securities the subject of this notification, the issued capital of the entity will comprise:

The figures in parts 3.1 and 3.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

3.1 Quoted +equity securities and +debt securities (total number of each +class of +securities quoted on ASX)

ASX +security code and description	Total number of +securities on issue
AVH : CHESS DEPOSITARY INTERESTS 5:1	66,319,710

3.2 Unquoted +equity securities (total number of each +class of +equity securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
AVHAAJ : OPTION EXPIRING VARIOUS DATES EX USD17.63	12,800
AVHAE : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	64,919,600
AVHAAS : OPTION EXPIRING 05-JAN-2033 EX USD 6.47	20,300
AVHAAN : OPTION EXPIRING 01-JUL-2032 EX USD 4.97	270,432
AVHABI : OPTION EXPIRING 04-JAN-2034 EX USD 12.64	350,000
AVHABH : OPTION EXPIRING 06-JUN-2034 EX USD 9.51	23,658
AVHAAX : OPTION EXPIRING 01-JUL-2033 EX USD 17.01	30,000
AVHAAP : OPTION EXPIRING 05-OCT-2032 USD 5.16	30,500
AVHAAK : OPTION EXPIRING 23-DEC-2031 EX USD 12.18	22,600
AVHAAH : OPTION EXPIRING VARIOUS DATES EX USD19.13	15,750
AVHAAZ : WARRANTS	409,661
AVHAY : COMMON STOCK	12,685,964
AVHABD : OPTION EXPIRING 24-JAN-2034 EX USD 15.06	44,500
AVHAAR : OPTION EXPIRING 13-DEC-2032 EX USD 6.95	21,580



AVHAAQ : OPTION EXPIRING 29-SEP-2032 EX USD 5.64	226,296
AVHAAC : OPTION EXPIRING VARIOUS DATES EX USD21.93	71,700
AVHAAD : OPTION EXPIRING VARIOUS DATES EX USD22.25	4,000
AVHABG : OPTION EXPIRING 30-MAY-2034 EX USD8.81	7,000
AVHAAM : OPTION EXPIRING 01-APR-2032 EX USD8.60	10,575
AVHAZ : 5:1 CDI EQUIVALENT TO AVHAY	62,728,725
AVHAAU : OPTION EXPIRING 10-MAY-2033 EX USD15.25	100,000
AVHAAE : OPTION EXPIRING VARIOUS DATES EX USD20.76	11,300
AVHABF : OPTION EXPIRING 17-APR-2034 EX USD 9.70	12,500
AVHAAA : RESTRICTED US STOCK UNITS	214,310
AVHAAO : OPTION EXPIRING 20-JUL-2032 EX USD 5.64	4,825
AVHAAG : OPTION EXPIRING VARIOUS DATES EX USD20.21	57,574
AVHABA : OPTION EXPIRING 15-NOV-2033 EX USD 13.43	53,000
AVHAAL : OPTION EXPIRING 03-JAN-2032 EX USD 12.15	7,000
AVHAAB : OPTION EXPIRING VARIOUS DATES EX USD21.88	8,050
AVHAAV : OPTION EXPIRING 07-JUN-2033 EX USD 14.17	505,143
AVHAAI : OPTION EXPIRING VARIOUS DATES EX USD18.21	46,750
AVHABB : OPTION EXPIRING 04-JAN-2034 EX USD 12.64	951,000
AVHAAT : OPTION EXPIRING 24-FEB-2033 EX USD 9.06	5,000
AVHAAW : OPTION EXPIRING 16-JUN-2033 EX USD 17.00	150,000
AVHABC : OPTION EXPIRING 09-JAN-2034 EX USD 13.49	90,000
AVHABE : OPTION EXPIRING 17-FEB-2034 EX USD 17.48	30,000

Note: the figures stated in the tables above are used to calculate the total market capitalisation of the entity published by ASX from time to time. The table will not include those classes of +securities that have ceased or lapsed in their entirety in



ASX records before the announcement date described in Q1.5, even if the entity has advised ASX of a change to that class of +security in Part 2 of this form.

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