

Part 1 - Entity and announcement details

1.1 Name of +Entity

AVITA MEDICAL INC.

1.2 Registered Number Type

ARBN

1.3 ASX issuer code

AVH

1.4 The announcement is

New announcement

1.5 Date of this announcement

6/9/2024

Registration Number



Part 2 - Details of +CDIs and other +securities on issue

2.1 Statement for month and year

August-2024

2.2a Number and class of all +CDIs issued over quoted +securities

ASX Security Code and Description

+CDI Ratio

AVH: CHESS DEPOSITARY INTERESTS 5:1

Total number of +CDIs issued over quoted +securities at end of statement month (A):

Total number of +CDIs issued over quoted +securities at end of previous month (B):

Net Difference (A-B)

1,145,470

70,422,040 69,276,570

Reason for change:

as quoted / held on

Net transfers of securities between CDIs and

Common stock

NASDAQ

If the total number of +CDIs issued over quoted +securities at the end of the statement month, is greater than the total number of +CDIs issued over quoted +securities for which the entity has previously paid an initial listing fee or an additional listing fee under Table 1A and 1C of Guidance Note 15A, the entity hereby applies for +quotation of the relevant securities and agrees to the matters set out in Appendix 2A of the ASX Listing Rules.

2.2b Number and class of all +securities on issue over which +CDIs have not been issued

ASX Security Code and Description

AVHAY: COMMON STOCK

Total number of +securities at end of Total number of +securities at end of Net Difference (A-B) statement month (A)

previous month (B)

-229.094

12,131,591 12.360.685

Reason for change:

Net transfers between CDIs and Common Stock

ASX Security Code and Description

AVHAZ: 5:1 CDI EQUIVALENT TO AVHAY

statement month (A)

Total number of +securities at end of Total number of +securities at end of Net Difference (A-B)

previous month (B) -271.290

60,657,955 60,929,245

Reason for change:

Net transfers between CDIs and Common Stock

ASX Security Code and Description

AVHABM: OPTION EXPIRING 24-AUG-2034 EX USD 9.34

statement month (A)

Total number of +securities at end of Total number of +securities at end of Net Difference (A-B) previous month (B)

7,000 7,000



ASX Security Code and Description

AVHAAJ: OPTION EXPIRING VARIOUS DATES EX USD17.63

Total number of +securities at end of Total number of +securities at end of Net Difference (A-B) statement month (A)

previous month (B)

n

12.800 12.800

ASX Security Code and Description

AVHAAS: OPTION EXPIRING 05-JAN-2033 EX USD 6.47

statement month (A)

Total number of +securities at end of Total number of +securities at end of Net Difference (A-B)

previous month (B)

20,300 20,300

ASX Security Code and Description

AVHAAN: OPTION EXPIRING 01-JUL-2032 EX USD 4.97

statement month (A)

Total number of +securities at end of Total number of +securities at end of Net Difference (A-B) previous month (B)

0

233,449 233,449

ASX Security Code and Description

AVHABI: OPTION EXPIRING 04-JAN-2034 EX USD 12.64

statement month (A)

Total number of +securities at end of Total number of +securities at end of Net Difference (A-B)

previous month (B)

350,000 350,000

ASX Security Code and Description

AVHABH: OPTION EXPIRING 06-JUN-2034 EX USD 9.51

statement month (A)

Total number of +securities at end of Total number of +securities at end of Net Difference (A-B) previous month (B) 0

23.658 23.658

ASX Security Code and Description

AVHAAX: OPTION EXPIRING 01-JUL-2033 EX USD 17.01

statement month (A)

Total number of +securities at end of Total number of +securities at end of Net Difference (A-B) previous month (B)

0

30,000 30,000

ASX Security Code and Description

AVHABJ: OPTION EXPIRING 02-JUL-2034 EX USD 7.72

statement month (A)

Total number of +securities at end of Total number of +securities at end of Net Difference (A-B) previous month (B)

153.000 153.000

ASX Security Code and Description

AVHABK: OPTION EXPIRING 01-AUG-2034 EX USD 9.80

statement month (A)

Total number of +securities at end of Total number of +securities at end of Net Difference (A-B) previous month (B) 0

75,000 75,000

ASX Security Code and Description

AVHAAP: OPTION EXPIRING 05-OCT-2032 USD 5.16

statement month (A)

Total number of +securities at end of Total number of +securities at end of Net Difference (A-B) previous month (B)

23,500

23,500

ASX Security Code and Description

AVHAAK: OPTION EXPIRING 23-DEC-2031 EX USD 12.18

Total number of +securities at end of Total number of +securities at end of Net Difference (A-B) statement month (A)

previous month (B)

22,600

22,600

ASX Security Code and Description

AVHAAH: OPTION EXPIRING VARIOUS DATES EX USD19.13

statement month (A)

Total number of +securities at end of Total number of +securities at end of Net Difference (A-B) previous month (B)

11,750

11,750

ASX Security Code and Description

AVHABD: OPTION EXPIRING 24-JAN-2034 EX USD 15.06

statement month (A)

Total number of +securities at end of Total number of +securities at end of Net Difference (A-B) previous month (B)

Λ

41,000

41,000

ASX Security Code and Description

AVHAAR: OPTION EXPIRING 13-DEC-2032 EX USD 6.95

statement month (A)

Total number of +securities at end of Total number of +securities at end of Net Difference (A-B) previous month (B) 0

21,580

21,580

ASX Security Code and Description

AVHAAQ: OPTION EXPIRING 29-SEP-2032 EX USD 5.64

Total number of +securities at end of Total number of +securities at end of Net Difference (A-B)

previous month (B)

statement month (A)

226,296

226,296

ASX Security Code and Description

AVHAAC: OPTION EXPIRING VARIOUS DATES EX USD21.93

statement month (A)

Total number of +securities at end of Total number of +securities at end of Net Difference (A-B) previous month (B)

67,700

67,700

ASX Security Code and Description

AVHAAD: OPTION EXPIRING VARIOUS DATES EX USD22.25

statement month (A)

Total number of +securities at end of Total number of +securities at end of Net Difference (A-B) previous month (B)

0

4,000

4,000

ASX Security Code and Description

AVHABG: OPTION EXPIRING 30-MAY-2034 EX USD8.81



Total number of +securities at end of Total number of +securities at end of Net Difference (A-B) statement month (A)

previous month (B)

7,000 7.000

ASX Security Code and Description

AVHAAM: OPTION EXPIRING 01-APR-2032 EX USD8.60

Total number of +securities at end of Total number of +securities at end of Net Difference (A-B) statement month (A)

previous month (B)

9.075 9.075

ASX Security Code and Description

AVHAAU: OPTION EXPIRING 10-MAY-2033 EX USD15.25

Total number of +securities at end of Total number of +securities at end of Net Difference (A-B) statement month (A)

previous month (B) 0

0

75,000 75,000

ASX Security Code and Description

AVHAAE: OPTION EXPIRING VARIOUS DATES EX USD20.76

Total number of +securities at end of Total number of +securities at end of Net Difference (A-B) statement month (A) previous month (B)

11,050 11,050

ASX Security Code and Description

AVHAAO: OPTION EXPIRING 20-JUL-2032 EX USD 5.64

Total number of +securities at end of Total number of +securities at end of Net Difference (A-B) statement month (A) previous month (B) 0

4,825 4,825

ASX Security Code and Description

AVHAAG: OPTION EXPIRING VARIOUS DATES EX USD20.21

Total number of +securities at end of Total number of +securities at end of Net Difference (A-B) statement month (A) previous month (B)

51.750 51.750

ASX Security Code and Description

AVHABA: OPTION EXPIRING 15-NOV-2033 EX USD 13.43

Total number of +securities at end of Total number of +securities at end of Net Difference (A-B) statement month (A) previous month (B) 0

53,000 53,000

ASX Security Code and Description

AVHAAL: OPTION EXPIRING 03-JAN-2032 EX USD 12.15

Total number of +securities at end of Total number of +securities at end of Net Difference (A-B) statement month (A) previous month (B) 0

7,000 7.000

ASX Security Code and Description

AVHAAB: OPTION EXPIRING VARIOUS DATES EX USD21.88

Net Difference (A-B)

Total number of +securities at end of Total number of +securities at end of statement month (A)

previous month (B)

7,300 7,300

ASX Security Code and Description

AVHABL: OPTION EXPIRING 07-AUG-2034 EX USD 8.07

statement month (A)

Total number of +securities at end of Total number of +securities at end of Net Difference (A-B) previous month (B)

114.500 114.500

ASX Security Code and Description

AVHAAV: OPTION EXPIRING 07-JUN-2033 EX USD 14.17

statement month (A)

Total number of +securities at end of Total number of +securities at end of Net Difference (A-B) previous month (B) 0

0

468,268 468,268

ASX Security Code and Description

AVHAAI: OPTION EXPIRING VARIOUS DATES EX USD18.21

Total number of +securities at end of Total number of +securities at end of Net Difference (A-B) statement month (A) previous month (B)

31,500 31,500

ASX Security Code and Description

AVHABB: OPTION EXPIRING 04-JAN-2034 EX USD 12.64

Total number of +securities at end of Total number of +securities at end of Net Difference (A-B) statement month (A) previous month (B) 0

863,500 863,500

ASX Security Code and Description

AVHAAT: OPTION EXPIRING 24-FEB-2033 EX USD 9.06

Total number of +securities at end of Total number of +securities at end of Net Difference (A-B) statement month (A) previous month (B)

5.000 5.000

ASX Security Code and Description

AVHAAW: OPTION EXPIRING 16-JUN-2033 EX USD 17.00

Total number of +securities at end of Total number of +securities at end of Net Difference (A-B) statement month (A) previous month (B) 0

150,000 150,000

ASX Security Code and Description

AVHABC: OPTION EXPIRING 09-JAN-2034 EX USD 13.49

Total number of +securities at end of Total number of +securities at end of Net Difference (A-B) statement month (A) previous month (B) 0

90.000 90,000

ASX Security Code and Description

AVHABE: OPTION EXPIRING 17-FEB-2034 EX USD 17.48

Net Difference (A-B)

Total number of +securities at end of Total number of +securities at end of statement month (A)

previous month (B)

30,000

30,000

ASX Security Code and Description

AVHAE: OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES

Total number of +securities at end of Total number of +securities at end of Net Difference (A-B) statement month (A)

previous month (B)

0

47,109,600

47,109,600

ASX Security Code and Description

AVHAAA: RESTRICTED US STOCK UNITS

statement month (A)

Total number of +securities at end of Total number of +securities at end of Net Difference (A-B) previous month (B)

0

129,454

129,454

ASX Security Code and Description

AVHAAZ: WARRANTS

statement month (A)

Total number of +securities at end of Total number of +securities at end of Net Difference (A-B) previous month (B)

0

409,661

409,661

ASX Security Code and Description

AVHABF: OPTION EXPIRING 17-APR-2034 EX USD 9.70

statement month (A)

Total number of +securities at end of Total number of +securities at end of Net Difference (A-B) previous month (B) 0