

OM HOLDINGS LIMITED

(ARBN 081 028 337)



No. of Pages Lodged: 7

11 June 2021

ASX Market Announcements
ASX Limited
4th Floor
20 Bridge Street
SYDNEY NSW 2000

Dear Sir/Madam

UPDATE ON THE SECONDARY LISTING ON BURSA MALAYSIA

The Board of OM Holdings Limited (ASX:OMH) (“**OMH**” or the “**Company**”) is pleased to announce the launch of its prospectus for the secondary listing of OMH on the Main Market of Bursa Malaysia Securities Berhad (“**Bursa Malaysia**”) (“**Secondary Listing**”).

OMH will be the first Australian Securities Exchange (“**ASX**”) public listed company with a secondary listing on Bursa Malaysia. The Secondary Listing will be implemented by way of introduction under the Bursa Malaysia stock code OMH (5298), with a tentative listing date on Tuesday 22 June 2021 (“**Listing Date**”). The Company’s prospectus is available on Bursa Malaysia’s website [here](#).

Upon listing on Bursa Malaysia, all OMH shares will be fully fungible between the ASX and Bursa Malaysia. Existing shareholders on the Australian share register may request to remove their shares to the Malaysian share register at any time for trading on Bursa Malaysia and vice versa. Shareholders **who wish to commence trading on the Listing Date on Bursa Malaysia** are advised on the following:-

1. Prior to submitting any requests to remove shares, shareholders need to consult their existing brokers on the opening of a Central Depository System (“**CDS**”) Account with Bursa Malaysia Depository Sdn Bhd to trade in Malaysia and ensure that their shares are:-
 - (i) held on the issuer sponsored subregister on the Australian share register; or
 - (ii) if held on the CHESS subregister, the holder must ensure that the Australian CHESS participant (i.e. custodian or broker) has converted their shares from the CHESS subregister to the issuer sponsored subregister;
2. To complete the Register Removal Request form and provide the relevant documents for submission. The form is available to be downloaded [here](#) (Australia to Malaysia);
3. Shareholders to submit the Register Removal Request form no later than Wednesday **16 June 2021** (*note: only applicable for shareholders who wish to commence trading on the Listing Date on Bursa Malaysia*). The register removal and deposit of shares into CDS will take at least 3 market days to complete provided the valid removal request is submitted before 10.00am AEST (Sydney time); and
4. After the Listing Date, shareholders who wish to trade on Bursa Malaysia may at any point in time request to remove their shares from the Australian share register to the Malaysian share register with the same procedures above.

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Website: www.omholdingsltd.com
ASX Code: OMH

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Shareholders are encouraged to go through the Information Sheet and FAQ appended with this announcement for more details on the register removal mechanism. This information will be made available on the Company's website at <http://www.omholdingsltd.com/investor-relations/shareholder-services/>.

Important notice: This announcement does not constitute an offer to sell or a solicitation or an invitation of an offer to purchase securities of the Company nor shall there be any offer or sale of these securities in any state or other jurisdiction in which such an offer, solicitation or sale would be unlawful prior to the registration or qualification under the securities laws of any such state or other jurisdiction and is for information purposes only. Any decision to purchase or subscribe for securities of the Company should be made solely on the basis of information contained in the prospectus issued by the Company in relation to the Secondary Listing.

Yours faithfully

OM HOLDINGS LIMITED

Heng Siow Kwee/Julie Wolseley

Joint Company Secretary

Further enquiries please contact:

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E: investor.relations@ommaterials.com

This ASX announcement was authorised for release by the Board of OM Holdings Limited.



Company Name: **OM HOLDINGS LIMITED** (“OMH”)
Primary Listing status: Australian Securities Exchange (“ASX”)
Secondary Listing status: Bursa Malaysia Securities Berhad (“Bursa Malaysia”)

Details of the Secondary Listing

- Upon listing on Bursa Malaysia, all shares quoted on both the ASX and Bursa Malaysia will be fully fungible.
- Shareholders holding OMH shares on the Australian share register may request to remove their shares to the Malaysian share register for trading on Bursa Malaysia.

(A) GUIDANCE ON TRADING OF SECURITIES ON BURSA MALAYSIA

Requirements for trading on Bursa Malaysia

Central Depository System (CDS) Account registered with Bursa Malaysia, held through either:-

- **Individual trading account** with a registered Broker / participating organisation of Bursa Malaysia; OR
- **Nominee account** managed by a registered Broker

Individual trading account/CDS Account

- Shares are held directly by the individual
- All transactions are directly managed by the individual holder

Nominee account

- Shares are held and managed by a stockbroker/remiesier on your behalf

OMH shareholders are recommended to consult their existing broker(s) for steps to open a trading account/CDS Account and trade on Bursa Malaysia.

* **If you require further guidance** on opening a CDS Account/Nominee account for trading on Bursa Malaysia, you may contact OMH at investor.relations@ommaterials.com

(B) STEPS FOR THE REMOVAL OF SHARES FROM AUSTRALIA TO MALAYSIA

STEP 1

Ensure the shares are registered on the Issuer Sponsored Subregister, in the beneficial owner’s name.

Complete the details on the AUS/MYS Register Removal Request form. The removal form is available for download at OMH’s website at <http://www.omholdingsltd.com/investor-relations/shareholder-services/>

STEP 2

Email the i) completed Register Removal Request form, ii) certified Identification Document(s), and iii) confirmation letter (where applicable), to OMH’s Australian Share Registrar, Computershare Investor Services Pty Limited (“**Computershare**”):-
gtuau@computershare.com.au
 Telephone (within Australia) 1300 731 056 (outside Australia) +61 3 9415 5361

STEP 3

Shares will be available for trading on Bursa Malaysia at least **3 Market Days** after the receipt of the valid removal form (*subject to all required documents being satisfactorily provided*).

NOTE: Shareholders who **wish to commence trading of their shares on the Listing Date** are advised to submit their Register Removal Requests with the following timeline:-

Timeline	Date
Commence the process of removing their shares from the Australian to the Malaysian register, via the submission of a Register Removal Request form and supporting documents with the Australian Share Registrar	Friday 11 June 2021
Last day for OMH shareholders (who wish to commence trading of shares on the Listing Date) to submit their Register Removal Request form to the Australian Share Registrar by 10.00 a.m. AEST (Sydney Time)	Wednesday 16 June 2021
Tentative Listing Date	Tuesday 22 June 2021

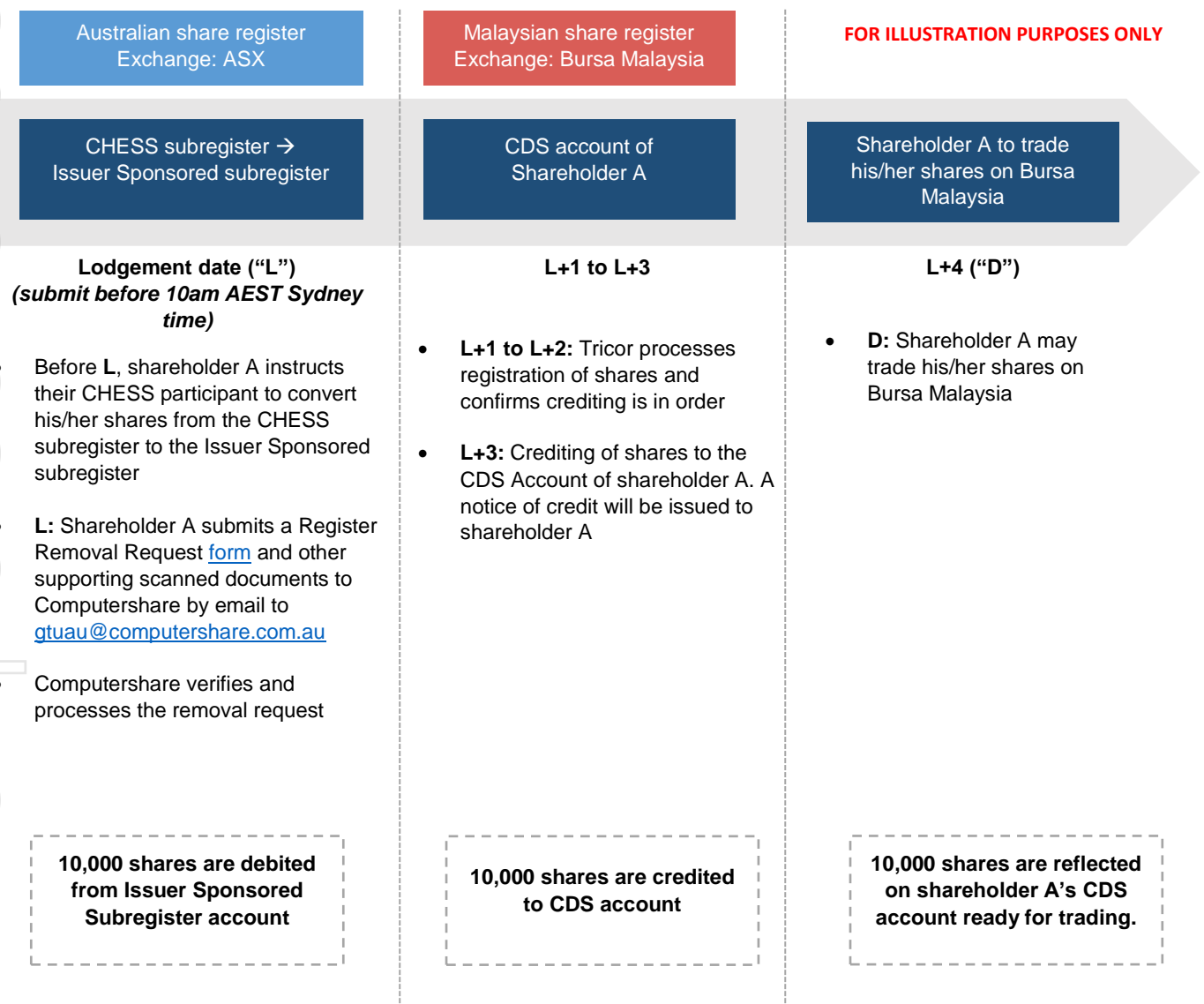


1. How does the fungibility mechanism work for OMH Shares between the ASX and Bursa Malaysia? Will OMH Shares be tradeable on the ASX and Bursa Malaysia?

All OMH shares listed and quoted on the ASX and Bursa Malaysia will be fully fungible. Shareholders holding OMH shares on the Australian share register, maintained by Computershare Investor Services Pty Limited (Computershare) our Australian Share Registrar, may request to remove their OMH shares to the Malaysian share register, maintained by Tricor Investor & Issuing House Services Sdn Bhd (Tricor) our Malaysian Share Registrar, for trading on Bursa Malaysia and vice versa. The register removal process will take **at least 3 market days** to complete upon receipt of a valid and completed removal form.

An illustration of the fungibility mechanism between the 2 registers and exchanges is set out below:-

Scenario A: Shareholder A with 10,000 OMH shares held on the Australian share register wishes to remove them to the Malaysian share register for trading on Bursa Malaysia





Scenario B: Shareholder B with 10,000 OMH shares on the Malaysian share register wishes to remove them to the Australian share register for trading on the ASX

FOR ILLUSTRATION PURPOSES ONLY

Malaysian share register
Exchange: Bursa Malaysia

Australian share register
Exchange: ASX

CDS account of
Shareholder B

Issuer Sponsored
subregister or
CHESS subregister

Shareholder B able to trade
his/her shares on the ASX

L+1 to L+2

(submit before 12pm Malaysian time)

- **L:** Shareholder B submits Register Removal Request [form](#) and other supporting documents to Tricor (original hardcopy forms to be sent to Tricor)
- Tricor verifies and processes the removal request upon receipt of original hardcopy form
- Tricor provides confirmation of removal and removal documents to Computershare

10,000 shares are debited
from CDS account

L+2 to L+3

- **L+2 to L+3:** Upon receipt of confirmation from Tricor that the shares have been removed from the Malaysian share register, Computershare credits the shares to the holder on the Issuer Sponsored subregister or CHESS subregister, in accordance with the details provided on the removal form
- A holding statement will be sent to shareholder B in due course

10,000 shares are credited
to Issuer Sponsored or
CHESS subregister

L+4 ("D")

- **D:** Shareholder B may trade his/her shares on the ASX when shares are reflected on the Australian share register

10,000 shares are reflected
in shareholder B's account
ready for trading

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2. For the removal of shares from Australia to Malaysia, what accounts should I open before submitting the Register Removal Request form?

Shareholders who wish to remove their shares to the Malaysian share register and trade on Bursa Malaysia must ensure a Central Depository System (CDS) account is opened with an Authorised Depository Agent (ADA) or Authorised Direct Member (ADM) registered with Bursa Depository before submitting the register removal request to Computershare. The CDS account may be held through either an individual trading account/CDS account or a nominee account. Link [here](#) for more information on how to open a CDS account.

Alternatively, shareholders may establish an account with their local preferred brokers who are able to facilitate the trading of shares on Bursa Malaysia.

3. For the removal of shares from Malaysia to Australia, what accounts should I open before submitting the Register Removal Request form?

Similarly, shareholders who wish to remove their shares to the Australian share register and trade on the ASX will need to establish an account with a broker or custodian who is able to facilitate the trading of shares on the ASX.

NOTE: Shareholders who are residents of Malaysia for the purposes of the Foreign Exchange (FE) Notices and subject to the prevailing FE Notices in relation to the permitted thresholds for investment abroad may be required to seek the prior approval of Bank Negara Malaysia should they wish to remove their shares from the Malaysian share register for trading on the ASX. There is no restriction for a non-resident of Malaysia (for the purposes of the FE Notices) to subscribe for the purchase of securities in Malaysia.

4. What are the trading hours on the ASX and Bursa Malaysia?

The trading hours on the respective exchanges are as follows:-

	Trading hours	Time zone
Bursa Malaysia	9.00 a.m. to 12.30 p.m. 2.30 p.m. to 4.50 p.m.	Kuala Lumpur Time zone: GMT +08.00
ASX	10.00 a.m. to 4.00 p.m.	Sydney Time zone: GMT +11:00 (daylight saving time) GMT +10:00 (non-daylight saving time)

Shareholders should also take note of the respective market days on which both exchanges are open for trading which may differ as well as the time difference between the Malaysian market and Australian market. Accordingly, Malaysia will be 2 or 3 hours behind Australia (Sydney time), depending on the daylight saving time. Further information of which is available on the respective exchanges websites at www.bursamalaysia.com and www.asx.com.au

5. What are the fees involved for the removal of shares between the registers?

There is no payment required by a shareholder for the register removal request. Relevant transmission and administrative fees will be borne by the Company.



Shareholders will bear all other fees, amongst others, such as account opening fees, trading fees, clearing fees and brokerage fees charged by the respective brokers and exchanges, where applicable.

6. Where can I obtain the forms to remove shares between registers?

Register removal request forms are available for download through the following links:-

a. OMH Website

Investor Relations – Shareholder Services link [here](#)

b. Computershare Investor Services Pty Limited

Register Removal Request (Australia to Malaysia) Form [here](#)

General telephone enquiries:-

Australia: 1300 850 505 | International: +(61 3) 9415 4000

Online enquiry form: www.investorcentre.com/contact

Website: www.computershare.com

c. Tricor Investor & Issuing House Services Sdn Bhd

Register Removal Request (Malaysia to Australia) Form [here](#)

Malaysia telephone: (60)3 2783 9299

Email: is.enquiry@my.tricorglobal.com

Website: <https://tjih.online>

7. Are there any tax and legal implications for investing in OMH shares?

The taxation and legal consequences of investment in OMH shares will depend on shareholders' particular circumstances. Shareholders are responsible to make enquiries with their respective professional tax advisors or brokers on this subject matter.

8. Are there any changes to the voting rights and participation in any equity offerings by OMH for shares held in Malaysia?

No. There is no difference in the rights of OMH shareholders trading on either the ASX or Bursa Malaysia. All shareholders will be entitled to participate in any equity offerings by OMH such as rights issues and bonus issues.