

MinterEllison.

9 October 2024

Markets Announcements Office
Australian Securities Exchange
Exchange Centre
20 Bridge Street
Sydney, NSW, 2000

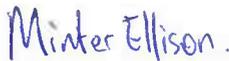
Dear Sir/Madam

Off-market bid by Allegra Innovations Pty Ltd to acquire all ordinary shares in Allegra Medical Technologies Limited (ASX:AMT) (Offer)

We act for Allegra Innovations Pty Ltd (ACN 670 616 127) (**AI**).

In accordance with section 647(3)(b) of the *Corporations Act 2001* (Cth) (**Act**), we enclose for lodgement a copy of AI's Fourth Supplementary Bidder's Statement dated 9 October 2024 in relation to the Bidder's off-market takeover bid for all the ordinary shares in Allegra Medical Technologies Limited (ACN 066 281 132).

Yours faithfully
MinterEllison



Contact: Dino Permadi
Dino.permadi@minterellison.com
Partner: Benjamin Smith
OUR REF: 1484735

For personal use only

Allegra Innovations Pty Ltd (ACN 670 616 127)

Fourth Supplementary Bidder's Statement in relation to the AI Offer

1. INTRODUCTION

This document is the fourth supplementary bidder's statement (**Fourth Supplementary Bidder's Statement**) given by Allegra Innovations Pty Ltd (ACN 670 616 127) (**AI**) under section 643 of the *Corporations Act 2001* (Cth) (**Corporations Act**).

This Fourth Supplementary Bidder's Statement relates to and supplements AI's Bidder's Statement (**Bidder's Statement**) dated 19 June 2024 as supplemented by AI's First Supplementary Bidder's Statement dated 21 June 2024 (**First Supplementary Bidder's Statement**), AI's Second Supplementary Bidder's Statement dated 1 July 2024 and AI's Third Supplementary Bidder's Statement dated 8 August 2024 (together, the **Prior Bidder's Statements**) and varied by the notices dated 10 July 2024, 24 July 2024, 8 August 2024, 16 August 2024, 30 August 2024, 16 September 2024 and 30 September 2024 in respect of AI's offer to acquire all of the ordinary shares of Allegra Medical Technologies Limited (ACN 066 281 132) (**AMT**), and should be read together with those documents.

Unless the context otherwise requires, terms defined in the Prior Bidder's Statements have the same meaning in this Fourth Supplementary Bidder's Statement. To the extent there is any inconsistency between the Prior Bidder's Statements and this Fourth Supplementary Bidder's Statement, this Fourth Supplementary Bidder's Statement will prevail.

A copy of this Fourth Supplementary Bidder's Statement was lodged with ASIC, the ASX and sent to AMT on 9 October 2024. Neither ASIC, the ASX, AMT, nor any of their respective officers take any responsibility as to the contents of this Fourth Supplementary Bidder's Statement.

2. AI HAS ACQUIRED A RELEVANT INTEREST IN MORE THAN 90% OF AMT SHARES

AI has acquired a relevant interest in more than 90% of AMT Shares and more than 75% of the AMT Shares that it offered to acquire under the AI Offer. As a result, AI is entitled to exercise its rights to compulsory acquire all remaining AMT Shares. AI intends to commence the compulsory acquisition process shortly after the close of the offer period. AI also intends to procure that AMT is removed from the official list of ASX upon the conclusion of the compulsory acquisition process.

Shareholders are reminded that the AI Offer will be closing at 7pm (AEST) on Monday, 14 October 2024. **The offer period will not be further extended.**

Accordingly, AMT Shareholders who have not accepted the AI Offer are urged to do so without delay. As the AI Offer is unconditional and with AI's ownership interest over 90%, there is no reason to delay your acceptances of the AI Offer.

AMT Shareholders who accept the AI Offer before the offer period closes will receive the cash consideration for their AI Shares within 10 business days of their acceptance.

Alternatively, AMT Shareholders who do not accept the AI Offer before it closes will be unable to claim the consideration for their AMT Shares until after the compulsory acquisition is completed. This is likely to be no earlier than six weeks from the commencement of the compulsory acquisition process.

3. FURTHER INFORMATION

AI encourages you to read the Prior Bidder's Statements, together with this Fourth Supplementary Bidder's Statement, carefully before accepting the AI Offer.

If you have any questions or would like another copy of the Bidder's Statement and the Acceptance Form, please contact Automic Group at 1300 288 664 or + 61 2 9698 5414 from outside Australia, or email them at hello@automicgroup.com.au.

4. CONSENTS

Automic Group has given, and has not at the date of this Fourth Supplementary Bidder's Statement withdrawn, its written consent to being named in this Fourth Supplementary Bidder's Statement.

5. APPROVAL

This Fourth Supplementary Bidder's Statement has been approved by a resolution passed by the sole director of AI under section 645(2)(a)(i) of the Corporations Act.



N.J. Hartnell

This Fourth Supplementary Bidder's Statement is dated 9 October 2024.

For personal use only