

NAOS SMALL CAP
OPPORTUNITIES
COMPANY LIMITED
(ASX: NSC)

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ASX Market Announcements
ASX Limited
20 Bridge Street
Sydney NSW 2000

NSC successfully completes A\$5.2m additional unsecured wholesale notes issue

NAOS Small Cap Opportunities Company Limited (ASX: NSC) is pleased to announce that it has successfully completed the issue of approximately A\$5.2 million of additional unsecured wholesale notes to eligible professional and sophisticated investors (**Notes**). For a summary of the key terms of the Notes, please refer to the ASX announcement dated 28 November 2019.

NSC intends to invest the proceeds from the issue of the Notes in investment opportunities in accordance with its investment strategy.

For further information please contact enquiries@naos.com.au or call (02) 9002 1576.

Rajiv Sharma
Company Secretary