

Secretary's Department

SD/UNBL/UBL-BG/PSX/24

05 July 2024

The General Manager
Pakistan Stock Exchange Limited
Stock Exchange Building,
Stock Exchange Road,
Karachi.

Dear Sir,

**MATERIAL INFORMATION – SALE OF UNITED BANK LIMITED's (UBL)
SHAREHOLDING IN UNITED NATIONAL BANK LIMITED (UNBL), UK**

This is further to our earlier letter no. SD/BOD-245/PSX/UNBL&EC/23 dated 12 September 2023 and in accordance with Section 96 and 131 of the Securities Act 2015 and Clause 5.6.1 of the PSX Rule Book.

We are pleased to convey that the transaction for the sale of UBL's shareholding in UNBL, after obtaining all the regulatory approvals, has been concluded.

A disclosure form as required under SRO 143/(1)/20212 dated December 05, 2012 read with Section 96 and 131 of the Securities Act, 2015 is enclosed as Annexure "A".

You may please inform the TRE Certificate Holders of the Exchange accordingly.

Yours faithfully,



Aqeel Ahmed Nasir
Company Secretary &
Chief Legal Counsel

Copy to:

1. The Director,
Surveillance, Supervision & Enforcement Department
Securities and Exchange Commission of Pakistan
NIC Building, 63-Jinnah Avenue, Blue Area Islamabad
2. London Stock Exchange

“ANNEXURE – A”

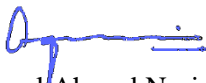
**DISCLOSURE FORM
IN TERMS OF SECTIONS 96 AND 131 OF THE SECURITIES ACT, 2015**

Name of Company:	United Bank Limited
Date of Report:	05 July 2024
Registered Address of the Company:	13 th Floor, UBL Building, Blue Area, Islamabad.
Contact information:	Aqeel Ahmed Nasir, Company Secretary & Chief Legal Counsel United Bank Limited. Telephone Number: 021-990332960/ 021-32400419

[] Disclosure of inside information by listed company in terms of section 15D

Public disclosure of price sensitive / inside information, which directly concerns the listed securities.

“The transaction for the sale of United Bank Limited’s (UBL) shareholding in United National Bank Limited as approved by the shareholders’ of UBL in 65th Annual General Meeting of UBL held on 18 March 2024, after obtaining all the regulatory approvals, has been concluded.


 Aqeel Ahmed Nasir
 Company Secretary &
 Chief Legal Counsel