

Confidential

Projected Free Cash Flow Reconciliation



Projected Free Cash Flow ⁽¹⁾⁽²⁾⁽³⁾

	2024	2025	
	Q4	Q1	Q2
Cash From Operations		~(\$250) - (\$300)	
Capital Expense		~(190)	
Free Cash Flow		~(\$450) - (\$500)	

Notes:

1. Includes \$16MM of advance repayments to Airbus
2. Assumes Boeing \$425MM advance repayment pushed out to 2026 – Company and Boeing are working in good faith to revise repayment dates of \$425MM advance to support liquidity impacted by higher levels of inventory and contract assets, lower operational cash flows due to a decrease in expected deliveries to Boeing, higher factory costs to maintain rate readiness
3. Outlook is for illustrative purposes only and is based on a number of assumptions, some of which are beyond the Company's control. Actual results could differ from the Company's expectations and such differences could be material

Spirit AeroSystems Proprietary