



Announcement Summary

**Entity name**

PIEDMONT LITHIUM INC.

**Date of this announcement**

Thursday August 22, 2024

**The +securities the subject of this notification are:**

Unquoted options that have been exercised or other unquoted +convertible securities that have been converted

**Total number of +securities to be issued/transferred**

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
PLLAM	ORDINARY FULLY PAID - NASDAQ	57,584	15/08/2024

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

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**1.1 Name of entity**

PIEDMONT LITHIUM INC.

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted securities.

**1.2 Registered number type**

ARBN

**Registration number**

647286360

**1.3 ASX issuer code**

PLL

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

22/8/2024

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Part 2 - Issue details

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**2.1 The +securities the subject of this notification are:**

Unquoted options that have been exercised or other unquoted +convertible securities that have been converted

**2.2b The +securities being issued, transferred or re-classified as a result of the options being exercised or other +convertible securities being converted are:**

in a class which is not quoted on ASX but which has an existing ASX security code ("existing class")

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Part 3B - number and type of +securities the subject of this notification (existing class) where issue has not previously been notified to ASX in an Appendix 3B

**The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:**

An issue of new +securities

**The underlying securities being received by the holder are:**

Are not, and are not intended to be, quoted by ASX

**Existing +securities converting into an existing class**

**FROM (Existing Class)**

**ASX +Security code and description**

PLLAO : RESTRICTED STOCK UNITS A

**TO (Existing Class)**

**ASX +Security code and description**

PLLAM : ORDINARY FULLY PAID - NASDAQ

**Please state the number of options that were exercised or other +convertible securities that were converted**

59,795

**The first date the options were exercised or other +convertible securities were converted**

15/8/2024

**The last date the options were exercised or other +convertible securities were converted**

15/8/2024

**Is this all of the options or other +convertible securities on issue of that type?**

No

**Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?**

Yes

**Are any of the options being exercised or other +convertible securities being converted held by +key management personnel (KMP) or an +associate?**

Yes

**Provide details of the KMP or +associates who are exercising options or converting +convertible securities.**

Name of KMP	Name of registered holder	Number of +securities
Jeffrey Armstrong	Jeffrey Armstrong	13,976
Christina Alvord	Christina Alvord	7,724
Jorge Beristain	Jorge Beristain	7,724
Michael Bless	Michael Bless	7,724
Claude Demby	Claude Demby	7,724
Dawne Hickton	Dawne Hickton	7,724

**Date the +securities the subject of this notification were issued/transferred**

15/8/2024

**Will the +securities rank equally in all respects from their issue date with the existing issued +securities in that**



**class?**

Yes

**Any other information the entity wishes to provide about the +securities the subject of this notification**

Conversion of restricted stock units ("RSUs") upon satisfaction of the relevant vesting conditions pursuant to the Piedmont Lithium Inc. Stock Incentive Plan and associated tax withholding

Issue details

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**Number of +securities**

57,584

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## Part 4 - +Securities on issue

**Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:**

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

**4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
PLL : CHESS DEPOSITARY INTERESTS 100:1	409,146,700

**4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
PLLAM : ORDINARY FULLY PAID - NASDAQ	15,337,533
PLLAN : 100:1 CDI EQUIVALENT TO PLLAM	1,527,994,900
PLLAO : RESTRICTED STOCK UNITS A	286,912
PLLAL : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	591,887
PLLAU : OPTION EXPIRING 19-MAY-2031 EX US\$65.00 A	27,827
PLLAA : PERFORMANCE RIGHTS	300,418