

**Disclosure Statement Pursuant to the Pink Basic Disclosure Guidelines**

**Environmental Tectonics Corporation**

125 James Way, Southampton, PA 18966

(215) 355-9100

www.etcusa.com

info@etcusa.com

SIC Code: 3569

**Annual Report**

**For the Period Ending: February 24, 2023**  
(the "Reporting Period")

As of February 24, 2023, the number of shares outstanding of our Common Stock was:

9,443,785

As of November 25, 2022, the number of shares outstanding of our Common Stock was:

9,443,785

As of February 25, 2022, the number of shares outstanding of our Common Stock was:

9,443,785

Indicate by check mark whether the company is a shell company (as defined in Rule 405 of the Securities Act of 1933 and Rule 12b-2 of the Exchange Act of 1934):

Yes:  No:

Indicate by check mark whether the company's shell status has changed since the previous reporting period:

Yes:  No:

Indicate by check mark whether a Change in Control<sup>1</sup> of the company has occurred over this reporting period:

Yes:  No:

<sup>1</sup> "Change in Control" shall mean any events resulting in:

(i) Any "person" (as such term is used in Sections 13(d) and 14(d) of the Exchange Act) becoming the "beneficial owner" (as defined in Rule 13d-3 of the Exchange Act), directly or indirectly, of securities of the Company representing fifty percent (50%) or more of the total voting power represented by the Company's then outstanding voting securities;

(ii) The consummation of the sale or disposition by the Company of all or substantially all of the Company's assets;

(iii) A change in the composition of the Board occurring within a two (2)-year period, as a result of which fewer than a majority of the directors are directors immediately prior to such change; or

(iv) The consummation of a merger or consolidation of the Company with any other corporation, other than a merger or consolidation which would result in the voting securities of the Company outstanding immediately prior thereto continuing to represent (either by remaining outstanding or by being converted into voting securities of the surviving entity or its parent) at least fifty percent (50%) of the total voting power represented by the voting securities of the Company or such surviving entity or its parent outstanding immediately after such merger or consolidation.

**1) Name and address(es) of the issuer and its predecessors (if any)**

In answering this item, provide the current name of the issuer any names used by predecessor entities, along with the dates of the name changes.

Environmental Tectonics Corporation

The state of incorporation or registration of the issuer and of each of its predecessors (if any) during the past five years; Please also include the issuer's current standing in its state of incorporation (e.g. active, default, inactive):

August 11, 1969 in Pennsylvania; current standing is active

Describe any trading suspension orders issued by the SEC concerning the issuer or its predecessors since inception:

N/A

List any stock split, stock dividend, recapitalization, merger, acquisition, spin-off, or reorganization either currently anticipated or that occurred within the past 12 months:

N/A

The address(es) of the issuer's principal executive office:

125 James Way, Southampton, PA 18966

The address(es) of the issuer's principal place of business:

*Check box if principal executive office and principal place of business are the same address:*

125 James Way, Southampton, PA 18966

Has the issuer or any of its predecessors been in bankruptcy, receivership, or any similar proceeding in the past five years?

Yes:  No:

If this issuer or any of its predecessors have been the subject of such proceedings, please provide additional details in the space below:

N/A

## 2) Security Information

Trading symbol:	ETCC	
Exact title and class of securities outstanding:	Common Stock	
CUSIP:	294092	
Par or stated value:	\$0.05	
Total shares authorized:	50,000,000	as of date: February 24, 2023
Total shares outstanding:	9,443,785	as of date: February 24, 2023
Number of shares in the Public Float <sup>2</sup> :	4,232,797	as of date: February 24, 2023
Total number of shareholders of record:	211	as of date: June 9, 2023

*All additional class(es) of publicly traded securities (if any):*

Trading symbol:	<u>ETCC</u>	
Exact title and class of securities outstanding:	Preferred Stock, Series E	
	<u>6,124,567 shares of Common Stock as of February 24, 2023</u>	
CUSIP:	294092	
Par or stated value:	Par value of \$0.05; Stated value of \$1,000	
Total shares authorized:	25,000	as of date: February 24, 2023
Total shares outstanding:	12,127	as of date: February 24, 2023

### Transfer Agent

Name: American Stock Transfer & Trust Company, LLC  
Phone: (800) 937-5449  
Email: help@astfinancial.com  
Address: 6201 15th Avenue, Brooklyn, NY 11219

Is the Transfer Agent registered under the Exchange Act?<sup>3</sup> Yes:  No:

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<sup>2</sup> "Public Float" shall mean the total number of unrestricted shares not held directly or indirectly by an officer, director, any person who is the beneficial owner of more than 10 percent of the total shares outstanding (a "control person"), or any affiliates thereof, or any immediate family members of officers, directors and control persons.

<sup>3</sup> To be included in the Pink Current Information tier, the transfer agent must be registered under the Exchange Act.

### 3) Issuance History

The goal of this section is to provide disclosure with respect to each event that resulted in any direct changes to the total shares outstanding of any class of the issuer's securities **in the past two completed fiscal years and any subsequent interim period**.

Disclosure under this item shall include, in chronological order, all offerings and issuances of securities, including debt convertible into equity securities, whether private or public, and all shares, or any other securities or options to acquire such securities, issued for services. Using the tabular format below, please describe these events.

#### A. Changes to the Number of Outstanding Shares

Check this box to indicate there were no changes to the number of outstanding shares within the past two completed fiscal years and any subsequent periods:

Shares Outstanding as of Second Most Recent Fiscal Year End: <u>Opening Balance</u> Date February <u>February 26, 2021</u> : Common: <u>9,443,785</u> Preferred: <u>12,127</u>			*Right-click the rows below and select "Insert" to add rows as needed.						
Date of Transaction	Transaction type (e.g. new issuance, cancellation, shares returned to treasury)	Number of Shares Issued (or cancelled)	Class of Securities	Value of shares issued (\$/per share) at Issuance	Were the shares issued at a discount to market price at the time of issuance? (Yes/No)	Individual/ Entity Shares were issued to (entities must have individual with voting / investment control disclosed).	Reason for share issuance (e.g. for cash or debt conversion) -OR- Nature of Services Provided	Restricted or Unrestricted as of this filing.	Exemption or Registration Type.
_____	_____	_____	_____	_____	_____	_____	_____	_____	_____
_____	_____	_____	_____	_____	_____	_____	_____	_____	_____
_____	_____	_____	_____	_____	_____	_____	_____	_____	_____
Shares Outstanding on Date of This Report: <u>Ending Balance</u> <u>Ending Balance:</u> Date February <u>24, 2023</u> Common: <u>9,443,785</u> Preferred: <u>12,127</u>									

**Example:** A company with a fiscal year end of December 31<sup>st</sup>, in addressing this item for its quarter ended June 30, 2021, would include any events that resulted in changes to any class of its outstanding shares from the period beginning on January 1, 2019 through June 30, 2021 pursuant to the tabular format above.

Use the space below to provide any additional details, including footnotes to the table above:

N/A

## B. Debt Securities, Including Promissory and Convertible Notes

Use the chart and additional space below to list and describe all outstanding promissory notes, convertible notes, convertible debentures, or any other debt instruments that may be converted into a class of the issuer's equity securities.

Check this box if there are no outstanding promissory, convertible notes or debt arrangements:

Date of Note Issuance	Outstanding Balance (\$)	Principal Amount at Issuance (\$)	Interest Accrued (\$)	Maturity Date	Conversion Terms (e.g. pricing mechanism for determining conversion of instrument to shares)	Name of Noteholder (entities must have individual with voting / investment control disclosed).	Reason for Issuance (e.g. Loan, Services, etc.)
_____	_____	_____	_____	_____	_____	_____	_____
_____	_____	_____	_____	_____	_____	_____	_____
_____	_____	_____	_____	_____	_____	_____	_____

Use the space below to provide any additional details, including footnotes to the table above:

N/A

#### 4) Financial Statements

A. The following financial statements were prepared in accordance with:

- U.S. GAAP  
 IFRS

B. The financial statements for this reporting period were prepared by (name of individual)<sup>4</sup>:

Name: **Robert L. Laurent, Jr.**  
Title: CEO & President  
Relationship to Issuer: Officer

Provide the financial statements described below for the most recent fiscal year or quarter. For the initial disclosure statement (qualifying for Pink Current Information for the first time) please provide reports for the two previous fiscal years and any subsequent interim periods.

- C. Balance Sheet;
- D. Statement of Income;
- E. Statement of Cash Flows;
- F. Statement of Retained Earnings (Statement of Changes in Stockholders' Equity)
- G. Financial notes; and
- H. Audit letter, if audited

You may either (i) attach/append the financial statements to this disclosure statement or (ii) file the financial statements through OTCIQ as a separate report using the appropriate report name for the applicable period end. ("Annual Report," "Quarterly Report" or "Interim Report").

If you choose to publish the financial statements in a separate report as described above, you must state in the accompanying disclosure statement that such financial statements are incorporated by reference. You may reference the document(s) containing the required financial statements by indicating the document name, period end date, and the date that it was posted to OTCIQ in the field below. Financial Statements must be compiled in one document.

**The financial statements of Environmental Tectonics Corporation for the fiscal year ended February 24, 2023 were posted to OTCIQ on June 9, 2023 as a separate report using the report name "Annual Report – Fiscal 2023".**

Financial statement information is considered current until the due date for the subsequent report (as set forth in the qualifications section above). To remain qualified for Current Information, a company must post its Annual Report within 90 days from its fiscal year-end date and Quarterly Reports within 45 days of each fiscal quarter-end date.

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<sup>4</sup> The financial statements requested pursuant to this item must be prepared in accordance with US GAAP or IFRS by persons with sufficient financial skills.

## 5) Issuer's Business, Products and Services

The purpose of this section is to provide a clear description of the issuer's current operations. In answering this item, please include the following:

- A. Summarize the issuer's business operations (If the issuer does not have current operations, state "no operations")

ETC was incorporated in 1969 in Pennsylvania. For over five decades, we have provided our customers with products, services, and support. Innovation, continuous technological improvement and enhancement, and product quality are core values that are critical to our success. We are a significant supplier and innovator in the following areas: (i) software driven products and services used to create and monitor the physiological effects of flight, including high performance jet tactical flight simulation, fixed and rotary wing upset prevention and recovery and spatial disorientation, and both suborbital and orbital commercial human spaceflight, collectively, Aircrew Training Systems ("ATS"); (ii) altitude (hypobaric) chambers; (iii) hyperbaric chambers for multiple persons (multiplace chambers); (iv) Advanced Disaster Management Simulators ("ADMS"); (v) steam and gas sterilizer systems; and (vi) environmental testing and simulation systems ("ETSS"). We operate in two primary business segments, Aerospace Solutions ("Aerospace") and Commercial/Industrial Systems ("CIS").

Aerospace encompasses the design, manufacture, and sale of: (i) ATS products; (ii) altitude (hypobaric) chambers; (iii) hyperbaric chambers for multiple persons (multiplace chambers); and (iv) ADMS, as well as integrated logistics support ("ILS") for customers who purchase these products or similar products manufactured by other parties. These products and services provide customers with an offering of comprehensive solutions for improved readiness and reduced operational costs. Sales of our Aerospace products are made principally to U.S. and foreign government agencies and to civil aviation organizations.

CIS encompasses the design, manufacture, and sale of: (i) steam and gas (ethylene oxide) sterilizers; and (ii) ETSS; as well as parts and service support for customers who purchase these products or similar products manufactured by other parties. Sales of our CIS products are made principally to the healthcare, pharmaceutical, and automotive industries. We sell our sterilizers to medical device manufacturers, pharmaceutical manufacturers, and universities. We sell ETSS primarily to commercial automotive and heating, ventilation, and air conditioning ("HVAC") manufacturers.

We utilize both employees and independent representatives to market our products and services. As of February 24, 2023, approximately fourteen (14) employees were committed to sales and marketing functions. In addition to our one operating subsidiary, we have employees stationed in the United Kingdom, the Netherlands, Egypt, Turkey, Qatar, the United Arab Emirates, India, and Malaysia. In certain countries outside the United States, we have relationships with independent sales representatives and distributors.

- B. Please list any subsidiaries, parents, or affiliated companies.

ETC-PZL Aerospace Industries Sp. z o.o. ("ETC-PZL"), our 95%-owned subsidiary in Warsaw, Poland, is currently our only operating subsidiary. ETC-PZL manufactures certain simulators and provides software to support products manufactured domestically within our Aerospace segment.

- C. Describe the issuers' principal products or services.

We sell integrated products and training services. Some of our products are customized using our proprietary software based on specifications provided by our customers. Some of our products take more than one year to manufacture and deliver to the customer.

Specific products within Aerospace include:

- Aeromedical Centers;
- Advanced Tactical Flight Simulator (“ATFS”) Motion Platforms;
  - ATFS-400-31 High Performance Human Centrifuge
  - ATFS-400-25 High Performance Human Centrifuge
- Interchangeable Cockpit Modules;
- G-LAB Human Centrifuge and G Trainer;
- GYROLAB GL-6000 KRAKEN Advanced Spatial Disorientation Training and Research Device;
- GYROLAB GL-4000;
- GYROLAB GL-1500;
- GYRO IPT-III eFOV;
- GYRO IPT-II Fixed and Rotary Wing Spatial Disorientation Trainer;
- GAT-III Fixed Wing Aviation Trainer;
- GAT HELO Rotary Wing Aviation Trainer;
- Night Vision Training System (“NVTS”);
- Night Vision Goggle Training System (“NVGTS”);
- FALCON Altitude (Hypobaric) Chambers;
- Multiplace Hyperbaric Chambers;
- Ejection Seat Simulator (“ESS”);
- Pilot Selection System (“PSS”);
- Water Survival Training equipment;
- Vestibular Illusion Demonstrator (“VID”);
- Interactive motion based simulation and virtual reality equipment designed for the education/entertainment industry; and our
- ADMS line of products (primarily AIRBASE, COMMAND, CONTROL, DRIVE, FIRE, and the Aircraft Rescue and Firefighting (“ARFF”) Vehicle Simulator).

Specific services within Aerospace include:

- Tactical flight training;
- High-G training;
- Hypoxia training;
- Situational awareness and spatial disorientation training;
- Aeromedical training;
- Suborbital and orbital commercial human spaceflight training;
- Upset prevention and recovery training (“UPRT”);
- Crew resource management (“CRM”) training;
- Advanced pilot training;
- Basic pilot training;
- Pilot selection;
- Emergency response training; and
- Integrated logistics support.

CIS encompasses the design, manufacture, and sale of:

- Steam and gas (ethylene oxide) sterilizer systems;
- Environmental testing and simulation systems (“ETSS”); and
- Parts and service support.

In the Aerospace segment, we offer integrated ATS products to commercial, governmental, and military defense agencies, and training devices, including altitude (hypobaric) and multiplace chambers (“Chambers”), to governmental and military defense agencies, universities and civil aviation organizations both in the United States and internationally. We sell our ADMS line of products to governmental organizations in both the United States and internationally, original equipment manufacturers in the global special fire truck market (including



ARFF vehicles), fire and emergency training schools, universities, and airports. We also provide ILS for customers who purchase these products or similar products manufactured by other parties.

In the CIS segment, we sell our sterilizer systems to medical device manufacturers, pharmaceutical manufacturers, and universities. We sell ETSS primarily to commercial automotive and heating, ventilation, and air conditioning ("HVAC") manufacturers. We also provide upgrade, maintenance, and repair services for our products and similar products manufactured by other parties.

## 6) Issuer's Facilities

The goal of this section is to provide a potential investor with a clear understanding of all assets, properties or facilities owned, used or leased by the issuer and the extent in which the facilities are utilized.

In responding to this item, please clearly describe the assets, properties or facilities of the issuer, give the location of the principal plants and other property of the issuer and describe the condition of the properties. If the issuer does not have complete ownership or control of the property (for example, if others also own the property or if there is a mortgage on the property), describe the limitations on the ownership.

If the issuer leases any assets, properties or facilities, clearly describe them as above and the terms of their leases.

<u>Location</u>	<u>Approximate Square Footage</u>	<u>Function</u>	<u>Owned/Leased</u>	<u>Segment</u>
ETC Global Headquarters 125 James Way Southampton, PA 18966 USA	83,800	Manufacturing (36,000 sq. ft.), NASTAR Center (22,100 sq. ft.), and Corporate Headquarters (25,700 sq. ft.)	Leased; 8 year lease expiring in 2029, with option for 7 years	Aerospace CIS
ETC Simulation Training Systems 2100 N. Alafaya Trail, Suite 900 Orlando, FL 32826 USA	8,700	Product development and administration	Leased; 5.75 year lease expiring in December 2022	Aerospace
ETC-PZL Aerospace Industries Sp. z o.o. Al. Krakowska 110/114, P.O. Box 22 02-256 Warszawa, Poland	28,000	Manufacturing, product development, and administration	Leased; 2 year lease agreement with the minority shareholder expiring August 2023	Aerospace
ETC-Turkey ODTU Teknokent, Gumus Bloklar A Blok Zemin Kay Bati Cephe Suite 1 06531 ODTU Ankara, Turkey	<u>3,800</u>	Software development	Leased; 1 year lease with an option to renew each August	Aerospace CIS
<b>Total</b>	<b>124,300</b>			

## 7) Company Insiders (Officers, Directors, and Control Persons)

The goal of this section is to provide an investor with a clear understanding of the identity of all the persons or entities that are involved in managing, controlling or advising the operations, business development and disclosure of the issuer, as well as the identity of any significant or beneficial shareholders.

Using the tabular format below, please provide information, as of the period end date of this report, regarding any person or entity owning 5% or more of any class of the issuer's securities, as well as any officer, and any director of the company, or any person that performs a similar function, regardless of the number of shares they own. **If any insiders listed are corporate shareholders or entities, provide the name and address of the person(s) beneficially owning or controlling such corporate shareholders, or the name and contact information (City, State) of an individual representing the corporation or entity in the note section.**

Name of Officer/Director or Control Person	Affiliation with Company (e.g. Officer/Director/ Owner of more than 5%)	Residential Address (City / State Only)	Number of shares owned	Share type/class	Ownership Percentage of Class Outstanding	Note
<b>Officer/Directors</b>						
<u>George K. Anderson, M.D.</u>	<u>Chairman of the Board of Directors</u>	<u>Fairplay, CO</u>	<u>9,821</u>	<u>Common Stock</u>	<u>1.4% Beneficial ownership calc.</u>	_____
<u>Linda J. Brent, Ed.D.</u>	<u>Director</u>	<u>Pensacola, FL</u>	<u>1,619</u>	<u>Common Stock</u>	<u>1.1% Beneficial ownership calc.</u>	_____
<u>Roger Colley</u>	<u>Director</u>	<u>Huntingdon Valley, PA</u>	<u>0</u>	<u>Common Stock</u>	<u>1.1% Beneficial ownership calc.</u>	_____
<u>Winston E. Scott</u>	<u>Director</u>	<u>Melbourne, FL</u>	<u>9,821</u>	<u>Common Stock</u>	<u>1.2% Beneficial ownership calc.</u>	_____
<u>Robert L. Laurent, Jr.</u>	<u>Chief Executive Officer, President, Corporate Secretary and Director</u>	<u>Martinsville, NJ</u>	<u>71,828</u>	<u>Common Stock</u>	<u>2.0% Beneficial ownership calc.</u>	_____
<u>Brian Eccleston</u>	<u>Director</u>	<u>New York, NY</u>	<u>0</u>	<u>Common Stock</u>	<u>0%</u>	_____
<u>Thomas G. Loughlin</u>	<u>Chief Operating Officer</u>	<u>Newtown, PA</u>	<u>36,567</u>	<u>Common Stock</u>	<u>1.3% Beneficial ownership calc.</u>	_____
<u>Alper Kus</u>	<u>Senior Vice President, Aircrew Training Systems</u>	<u>Warrington, PA</u>	<u>35,261</u>	<u>Common Stock</u>	<u>Less than 1%</u>	_____

Name of Officer/Director or Control Person	Affiliation with Company (e.g. Officer/Director/ Owner of more than 5%)	Residential Address (City / State Only)	Number of shares owned	Share type/class	Ownership Percentage of Class Outstanding	Note
<b>Control Persons</b>						
<u>Estate of H.F. Lenfest</u>	<u>Owner of more than 5%</u>	<u>West Conshohocken, PA</u>	<u>2,216,939</u>  <u>12,127</u> <u>(currently convertible to</u> <u>6,124,567</u> <u>shares of</u> <u>Common</u> <u>Stock)</u>  <u>8,341,506</u>	<u>Common Stock</u>  <u>Preferred Stock,</u> <u>Series E</u>  <u>Total shares of</u> <u>Common Stock</u> <u>on a convertible</u> <u>basis</u>	<u>23.5% owner of</u> <u>Common Stock</u>  <u>100% owner of</u> <u>Preferred Stock,</u> <u>Series E</u>  <u>54% owner on a</u> <u>convertible basis</u> <u>(Beneficial</u> <u>ownership calc.)</u>	_____
<u>Peter H. Kamin and related family entities</u>	<u>Owner of more than 5%</u>	<u>Palm Beach Gardens, FL</u>	<u>1,107,000</u>	<u>Common Stock</u>	<u>11.7% owner of</u> <u>Common Stock</u> <u>(Beneficial</u> <u>ownership calc.)</u>  <u>7.1% owner on a</u> <u>convertible basis</u>	_____
<u>T. Todd Martin, III</u>	<u>Owner of more than 5%</u>	<u>Mobile, AL</u>	<u>1,036,000</u>	<u>Common Stock</u>	<u>11.0% owner of</u> <u>Common Stock</u> <u>(Beneficial</u> <u>ownership calc.)</u>  <u>6.7% owner on a</u> <u>convertible basis</u>	_____
<u>Estate of Pete L. Stephens</u>	<u>Owner of more than 5%</u>	<u>Bluffton, SC</u>	<u>590,475</u>	<u>Common Stock</u>	<u>6.3% owner of</u> <u>Common Stock</u> <u>(Beneficial</u> <u>ownership calc.)</u>  <u>3.8% owner on a</u> <u>convertible basis</u>	_____

## 8) Legal/Disciplinary History

A. Please identify whether any of the persons or entities listed above have, in the past 10 years, been the subject of:

1. A conviction in a criminal proceeding or named as a defendant in a pending criminal proceeding (excluding traffic violations and other minor offenses);

None noted

2. The entry of an order, judgment, or decree, not subsequently reversed, suspended or vacated, by a court of competent jurisdiction that permanently or temporarily enjoined, barred, suspended or otherwise limited such person's involvement in any type of business, securities, commodities, or banking activities;

None noted

3. A finding or judgment by a court of competent jurisdiction (in a civil action), the Securities and Exchange Commission, the Commodity Futures Trading Commission, or a state securities regulator of a violation of federal or state securities or commodities law, which finding or judgment has not been reversed, suspended, or vacated; or

None noted

4. The entry of an order by a self-regulatory organization that permanently or temporarily barred, suspended, or otherwise limited such person's involvement in any type of business or securities activities.

None noted

B. Describe briefly any material pending legal proceedings, other than ordinary routine litigation incidental to the business, to which the issuer or any of its subsidiaries is a party or of which any of their property is the subject. Include the name of the court or agency in which the proceedings are pending, the date instituted, the principal parties thereto, a description of the factual basis alleged to underlie the proceeding and the relief sought. Include similar information as to any such proceedings known to be contemplated by governmental authorities.

### **International Aeromedical Center Contract**

The Company is party to a contract with an international military customer to supply aeromedical training equipment and to provide certain equipment upgrades. The original value of the contract is \$14,700. Due to delay in delivering the equipment required by the contract, the Company was notified that it was subject to liquidated damages of ten percent (10%) of the contract value. In August 2021, the parties agreed to an additional \$201 reduction in the contract value (\$431 in total). On April 20, 2022, the contract was amended to provide for payment of 84% of the total contract value. Since then, the Company has received a new multi-year follow on support contract tied to the remaining performance schedule.

### **Directorate of Defense Trade Controls Voluntary Disclosure**

In the fiscal 2024 first quarter, the Company filed a Voluntary Disclosure with the Director of Compliance, U.S. Department of State, Directorate of Defense Trade Controls ("DDTC"), relating to its discovery it may not have been compliant with a certain requirement of the International Traffic in Arms Regulations ("ITAR"). This Voluntary Disclosure identified that the Company did not disclose to DDTC sales commissions paid to certain sales representatives when the Company filed export license applications pursuant to the ITAR, and also set forth the corrective actions to be taken by the Company. At this time it is not possible to determine whether any fines or other penalties will be assessed against the Company or the materiality of any outcome.

**9) Third Party Providers**

Please provide the name, address, telephone number and email address of each of the following outside providers:

Securities Counsel

Securities Counsel

Name: \_\_\_\_\_  
Firm: Lauletta Birnbaum  
Address 1: 591 Mantua Blvd., Suite 200  
Address 2: Sewell, NJ 08080  
Phone: (856) 232-1600  
Email: \_\_\_\_\_

Accountant or Auditor

Name: \_\_\_\_\_  
Firm: RSM US LLP  
Address 1: 751 Arbor Way, Suite 200  
Address 2: Blue Bell, PA 19422  
Phone: (215) 641-8600  
Email: \_\_\_\_\_

Investor Relations

Name: \_\_\_\_\_  
Firm: \_\_\_\_\_  
Address 1: \_\_\_\_\_  
Address 2: \_\_\_\_\_  
Phone: \_\_\_\_\_  
Email: \_\_\_\_\_

Other Service Providers

Provide the name of any other service provider(s) that **that assisted, advised, prepared or provided information with respect to this disclosure statement.** This includes counsel, broker-dealer(s), advisor(s) or consultant(s) or provided assistance or services to the issuer during the reporting period.

Name: \_\_\_\_\_  
Firm: \_\_\_\_\_  
Nature of Services: \_\_\_\_\_  
Address 1: \_\_\_\_\_  
Address 2: \_\_\_\_\_  
Phone: \_\_\_\_\_  
Email: \_\_\_\_\_

## 10) Issuer Certification

### *Principal Executive Officer:*

The issuer shall include certifications by the chief executive officer and chief financial officer of the issuer (or any other persons with different titles but having the same responsibilities) in each Quarterly Report or Annual Report.

The certifications shall follow the format below:

I, Robert L. Laurent, Jr certify that:

1. I have reviewed this quarterly disclosure statement of Environmental Tectonics Corporation;
2. Based on my knowledge, this disclosure statement does not contain any untrue statement of a material fact or omit to state a material fact necessary to make the statements made, in light of the circumstances under which such statements were made, not misleading with respect to the period covered by this disclosure statement; and
3. Based on my knowledge, the financial statements, and other financial information included or incorporated by reference in this disclosure statement, fairly present in all material respects the financial condition, results of operations and cash flows of the issuer as of, and for, the periods presented in this disclosure statement.

June 9, 2023 [Date]

/s/Robert L. Laurent, Jr. [CEO's Signature]

(Digital Signatures should appear as "/s/ [OFFICER NAME]")

### *Principal Financial Officer:*

I, Kasia Wrzesinski certify that:

1. I have reviewed this quarterly disclosure statement of Environmental Tectonics Corporation;
2. Based on my knowledge, this disclosure statement does not contain any untrue statement of a material fact or omit to state a material fact necessary to make the statements made, in light of the circumstances under which such statements were made, not misleading with respect to the period covered by this disclosure statement; and
3. Based on my knowledge, the financial statements, and other financial information included or incorporated by reference in this disclosure statement, fairly present in all material respects the financial condition, results of operations and cash flows of the issuer as of, and for, the periods presented in this disclosure statement.

June 9, 2023 [Date]

/s/Kasia Wrzesinski. [Controller's Signature]

(Digital Signatures should appear as "/s/ [OFFICER NAME]")