

NOTICE TO SECURITYHOLDERS

relating to the issuance of:

STANDARD LONG BARRIER DIGITAL CERTIFICATES on Basket of Shares due 15.09.2025

“Intesa Sanpaolo S.p.A. Cash Collect Certificates su Paniere di Azioni Insurance Euro - Scadenza 15.09.2025”

(ISIN Code XS2367595126)

SWITCH BARRIER DIGITAL CERTIFICATES with CONSOLIDATION EFFECT on Assicurazioni Generali S.p.A. Share due 27.02.2026

“Intesa Sanpaolo S.p.A. CASH COLLECT CERTIFICATES “Consolida” su Azione Assicurazioni Generali S.p.A. - Scadenza 27.02.2026”

(ISIN Code: XS2435314971)

under the *Warrants and Certificates Programme IMI Corporate & Investment Banking*, approved by the *Commission de Surveillance du Secteur Financier (CSSF)* on 27 May 2021, as amended and supplemented

STANDARD LONG BARRIER PLUS CERTIFICATES on ASSICURAZIONI GENERALI S.P.A. Share due 30.07.2027

“Intesa Sanpaolo S.p.A. Bonus Cap Plus Certificates con Premi Semestrali su Azione Assicurazioni Generali S.p.A. - Scadenza 30.07.2027”

(ISIN Code XS2637782603)

STANDARD LONG BARRIER PLUS CERTIFICATES on ASSICURAZIONI GENERALI S.p.A. Share due 29.02.2028

“Intesa Sanpaolo S.p.A. Bonus Cap Plus Certificates con Premi Trimestrali su Azione Assicurazioni Generali S.p.A. - Scadenza 29.02.2028”

(ISIN Code: XS2750308640)

STANDARD LONG DIGITAL CERTIFICATES on Basket of Shares due 28.04.2028

“Intesa Sanpaolo S.p.A. Digital Standard Certificates su Paniere di Azioni Italiane – PROTEZIONE 100% - Scadenza 28.04.2028”

(ISIN Code XS2783654259)

under the *Warrants and Certificates Programme IMI Corporate & Investment Banking*, approved by the *Commission de Surveillance du Secteur Financier (CSSF)* on 30 May 2023, as amended and supplemented

(the "Certificates")

Further to the announcement of Assicurazioni Generali S.p.A., Intesa Sanpaolo S.p.A. hereby gives notice that, as of 1 July 2024, the name of the Assicurazioni Generali share (ISIN Code: IT0000062072, Bloomberg Code: G IM <Equity>)

shall be deemed amended in

Generali (ISIN Code: IT0000062072, Bloomberg Code: G IM <Equity>).

As a consequence, all the references to the name of the Underlying Assicurazioni Generali within the Final Terms and the Summary of the Specific Issue (enclosed to the Final Terms) relating to the Certificates shall be deemed amended accordingly.

Terms used herein and not otherwise defined shall have the same meaning ascribed to them in the Base Prospectus and in the Final Terms relating to the Certificates.

Milan, 2 July 2024

Intesa Sanpaolo S.p.A.