

NOTICE TO SECURITYHOLDERS

relating to the issuance of:

STANDARD LONG BARRIER DIGITAL CERTIFICATES on Basket of Shares due 30.04.2025

“Intesa Sanpaolo S.p.A. Cash Collect Certificates su Paniere di Azioni “Reflation” - Scadenza 30.04.2025”

(ISIN Code XS2267107105)

under the *Warrants and Certificates Programme IMI CIB*, approved by the *Commission de Surveillance du Secteur Financier (CSSF)* on 12 June 2020, as amended and supplemented

(the "Certificates")

Further to the announcement of Assicurazioni Generali S.p.A., Intesa Sanpaolo S.p.A. hereby gives notice that, as of 1 July 2024, the name of the Assicurazioni Generali share (ISIN Code: IT0000062072, Bloomberg Code: G IM <Equity>)

shall be deemed amended in

Generali (ISIN Code: IT0000062072, Bloomberg Code: G IM <Equity>).

As a consequence, all the references to the name of the Underlying Assicurazioni Generali within the Final Terms and the Summary of the Specific Issue (enclosed to the Final Terms) relating to the Certificates shall be deemed amended accordingly.

Terms used herein and not otherwise defined shall have the same meaning ascribed to them in the Base Prospectus and in the Final Terms relating to the Certificates.

Milan, 2 July 2024

Intesa Sanpaolo S.p.A.

