



# NEWS RELEASE

Aug 30, 2024

Rating and Investment Information, Inc. (R&I) has announced the following:

## Mitsubishi UFJ Financial Group, Inc. (Sec. Code: 8306)

### [Assigned]

Dated Sub. Bond Rating: AA-

### RATIONALE:

Japanese only

### R&I RATINGS:

ISSUER: Mitsubishi UFJ Financial Group, Inc.

### [Assigned]

	Issue Amount	Issue Date	Maturity Date	Rating
Unsec. Sub. Bonds with a Non-viability Write-off Clause No.36	JPY 66,000 mn	Sep 18, 2024	Jan 18, 2035	AA-
Unsec. Sub. Bonds with a Non-viability Write-off Clause No.37	JPY 111,000 mn	Sep 18, 2024	Jan 18, 2035	AA-

### [NOTE]

Issuer Rating: AA- Rating Outlook: Stable

Primary rating methodologies applied:

R&I's Basic Methodology for Corporate Credit Ratings [Jun 24, 2024]

Depository Financial Institutions [Apr 4, 2022]

Securities Firms [Jul 13, 2023]

Credit Card and Credit Sales [Sep 26, 2022]

Consumer Finance [Aug 28, 2023]

R&I's Analytical Approach to Holding Companies [Apr 16, 2024]

R&I's Analytical Approach to Regulatory Capital Instruments and Financial Institutions [Dec 7, 2022]

■Contact : Sales and Marketing Division, Customer Service Dept. TEL.+81-(0)3-6273-7471 E-mail. infodept@r-i.co.jp  
■Media Contact : Corporate Planning Dept. (Public Relations) TEL.+81-(0)3-6273-7273

**Rating and Investment Information, Inc.** TERRACE SQUARE, 3-22 Kanda Nishikicho, Chiyoda-ku, Tokyo 101-0054, Japan <https://www.r-i.co.jp>  
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