

NEWS RELEASE

Oct 20, 2022

R&I Affirms A-, Stable: Keihanshin Building Co., Ltd.

Rating and Investment Information, Inc. (R&I) has announced the following:

ISSUER: Keihanshin Building Co., Ltd.

> Issuer Rating: A-, Affirmed **Rating Outlook: Stable**

RATIONALE:

The English version will be available soon.

R&I RATINGS:

ISSUER: Keihanshin Building Co., Ltd. (Sec. Code: 8818)

Issuer Rating

RATING: A-, Affirmed

RATING OUTLOOK: Stable

Shelf Registration (Bonds)

ISSUE AMOUNT (mn): JPY 30.000

ISSUE PERIOD: From Aug 22, 2022 to Aug 21, 2024

RATING: A-, Affirmed (Preliminary)

Unsec. Str. Bonds No.5 **Issue Date Maturity Date** Issue Amount (mn)

> Jun 04, 2015 Jun 04, 2025 JPY 5,000

RATING: A-, Affirmed

Unsec. Str. Bonds No.6 **Issue Date Maturity Date** Issue Amount (mn)

> Jul 15, 2031 JPY 5,000 Jul 15, 2016

RATING: A-, Affirmed

Unsec. Str. Bonds No.7 **Issue Date Maturity Date** Issue Amount (mn)

> Jul 21, 2017 Jul 21, 2027 JPY 5,000

RATING: A-, Affirmed

Unsec. Str. Bonds No.8 **Issue Date Maturity Date** Issue Amount (mn)

> Jul 21, 2017 Jul 21, 2032 JPY 5,000

RATING: A-, Affirmed

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Unsec. Str. Bonds No.9 RATING:	Issue Date Jul 18, 2018 A-, Affirmed	Maturity Date Jul 15, 2033	JPY 5,000
Unsec. Str. Bonds No.10	Issue Date Nov 30, 2018 A-, Affirmed	Maturity Date Nov 30, 2028	Issue Amount (mn) JPY 5,000
Unsec. Str. Bonds No.11 RATING:	Issue Date Nov 30, 2018 A-, Affirmed	Maturity Date Nov 30, 2033	Issue Amount (mn) JPY 5,000
Unsec. Str. Bonds No.12 RATING:	Issue Date Oct 17, 2019 A-, Affirmed	Maturity Date Oct 17, 2039	Issue Amount (mn) JPY 5,000
Unsec. Str. Bonds No.13 RATING:	Issue Date Nov 27, 2020 A-, Affirmed	Maturity Date Nov 27, 2035	Issue Amount (mn) JPY 5,000

A preliminary rating is assigned when a provisional credit rating is needed for an individual obligation on which final terms have not been determined. A credit rating finally assigned may differ from the preliminary rating depending on, among others, the details of the actual contract of the individual obligation.

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