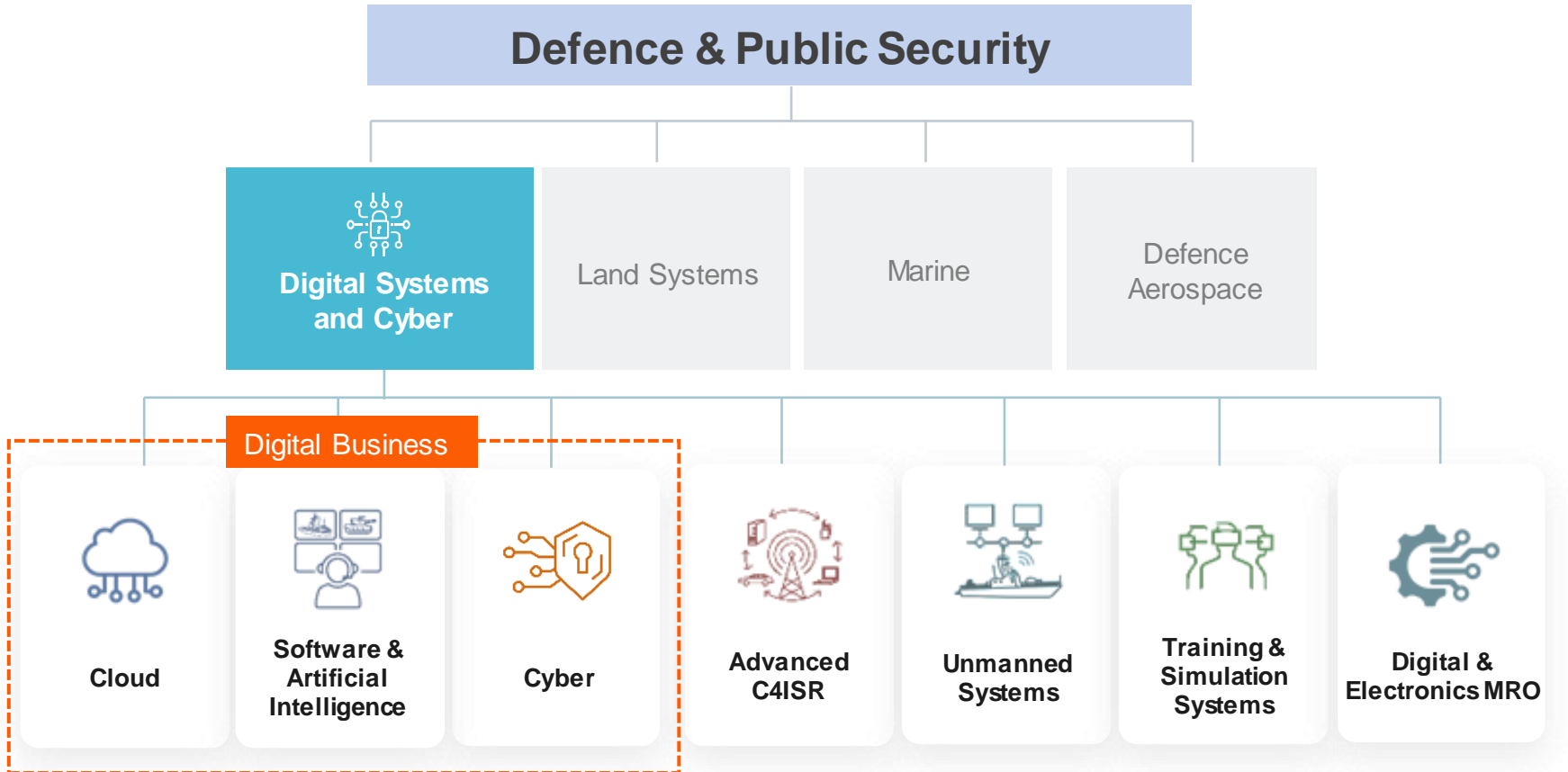


# **1Q2022 Market Updates**

**Business Overview: Digital Business**

13 May 2022

# Digital Business & Cyber Lines of Businesses



## Drive Growth in Digital Business



Cloud

- Drive growth in Cloud Managed and Professional Services
- Expand cloud business into Commercial Enterprises (e.g. healthcare, education)



AI Analytics

- Expand capabilities in cognitive capacity and resource optimisation via AI-ML and Data Analytics



Cybersecurity

- Expand cybersecurity product suite to capture opportunities from IT & OT cybersecurity convergence
- Deepen cybersecurity capabilities - threat hunting, digital forensic and incident response

**Cloud, AI Analytics, Cyber business to triple to >\$500m by 2026**

# Key Trends Driving Digital & Cyber Businesses



Enterprises adopting **Hybrid and Multi-Cloud** solutions



Cybersecurity will continue to be critical with increasing Digitalisation; **Critical Infrastructure** sector is increasing its **OT cybersecurity**



Increasing demand in **AI, Data Analytics, Video Analytics** for 5G, IOT and Enterprise applications

# Digital Business: On Track to Achieve 2026 Revenue Target

## Digital Systems and Cyber

FY2021 Revenue - \$1.456b

Digital Business

FY2021 Revenue - \$250m



Cloud



Software &  
Artificial  
Intelligence



Cyber



Advanced  
C4ISR



Unmanned  
Systems



Training &  
Simulation  
Systems



Digital &  
Electronics MRO

Target >\$500m by 2026

# Customer Segments



**Defence**



**Government**



**Critical  
Infrastructure**



**Enterprise**

# Cloud



**On-Prem &  
Hybrid Cloud  
Infrastructure**



**Cloud Professional  
& Managed Services**



**Agil Cloud  
Management Platform**



**PARTNERSHIP  
PROGRAMME**

## Hybrid, Multi-Cloud Solutions



Largest On-Premise Cloud  
Deployment of Azure Stack  
outside U.S. in 2018



Enterprise Cloud Award  
in 2015



Migration & Managed Services for Enterprise  
Customers onto Hyperscalers





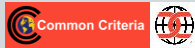
# Cyber



Cyber Security Operations Centre



Crypto Products



Professional & Managed Services



## OT Cybersecurity for Critical Infrastructure





# Software & AI



Mission Critical and  
Emergency  
Response Systems



Professional &  
Managed Services



Agil Ops Hub Product

## AI for Mission Critical Systems

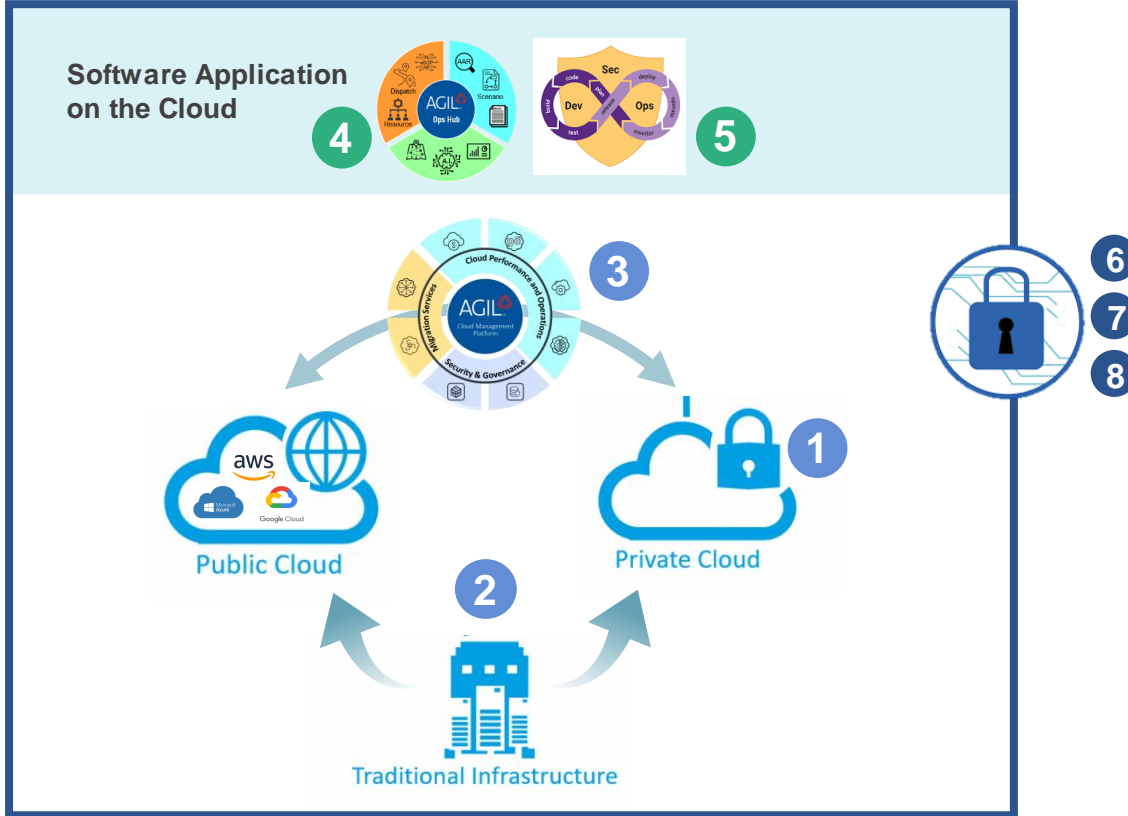


TTSH Central Command  
System



Real Time Sharing of Data  
Between Ambulance & Hospitals

# Digital Transformation for a Customer in the Critical Infrastructure Segment



## End-to-End Digital Solution

### Cloud

- 1 Design and build private cloud infrastructure
- 2 Cloud migration and modernisation
- 3 Manage cloud usage

### Software & AI

- 4 Ops Hub Centre system
- 5 Managed services

### Cyber

- 6 Security by design
- 7 Monitoring & detection
- 8 Incident response

# Investments in Start-Ups for Technology Collaboration



Hybrid & Multi Cloud  
Management Platform



Healthcare Patient  
Navigation Platform  
& Claims  
Processing Platform



BIOS-based  
Technology for  
End-point Security

Radiflow

OT Cybersecurity

# Building Up Next Gen Digital & Cyber Talents



## ST Engineering Digital Academy

**200** Cloud & AI engineers per year



## Design Innovation Programme

**200** Engineers & Managers per year



## Cyber Security Training Centre

**100** students in Cybersecurity per year



## Malware Analysis Centre

**100** students in Malware Analysis per year

## Summary

# Well Positioned for Growth

- 1 Clear strategy and plan
- 2 Leverage digitalisation trends and opportunities
- 3 Strong capabilities with end-to-end solutions
- 4 Invest in tech and innovation, tap partnerships to further scale up and differentiate
- 5 On track to meet 2026 target

**Thank You**