

## – IMMOFINANZ –

EQS Voting Rights Announcement: IMMOFINANZ AG  
 IMMOFINANZ AG: Release according to Article 135, Section 2 BörseG with the objective of Europe-wide distribution  
 16.05.2024 / 10:30 CET/CEST  
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### Major holdings notification pursuant to Sec. 130 to 134 BörseG 2018

Zurich, Switzerland , 15.5.2024

#### Overview

1. **Issuer:** IMMOFINANZ AG
2. **Reason for the notification:** Acquisition or disposal of financial/other instruments
3. **Person subject to notification obligation**  
**Name:** UBS Group AG  
**City:** Zurich  
**Country:** Switzerland
4. **Name of shareholder(s):** UBS AG
5. **Date on which the threshold was crossed or reached:** 13.5.2024

#### 6. Total positions

	% of voting rights attached to shares (7.A)	% of voting rights through financial/other instruments (7.B.1 + 7.B.2)	Total of both in % (7.A + 7.B)	Total number of voting rights of issuer
Resulting situation on the date on which threshold was crossed / reached	0,70 %	4,08 %	4,78 %	138 669 711
Position of previous notification (if applicable)	0,72 %	3,66 %	4,37 %	

#### Details

##### 7. Notified details of the resulting situation:

##### A: Voting rights attached to shares

ISIN Code	Number of voting rights		% of voting rights	
	Direct (Sec 130 BörseG 2018)	Indirect (Sec 133 BörseG 2018)	Direct (Sec 130 BörseG 2018)	Indirect (Sec 133 BörseG 2018)
AT0000A21KS2		965 917		0,70 %
<b>SUBTOTAL A</b>	965 917		0,70 %	

##### B 1: Financial / Other Instruments pursuant to Sec. 131 para. 1 No. 1 BörseG 2018

Type of instrument	Expiration Date	Exercise Period	Number of voting rights that may be acquired if the instrument is exercised	% of voting rights
Right to Recall of Lent shares	n/a	At any time	115 108	0,08 %
Rights of use over shares	n/a	At any time	2 527 132	1,82 %
Long Call Option	17.05.2024 ÷ 20.12.2024	n/a	2 122 400	1,53 %

**SUBTOTAL**                      4 764 640                      3,44 %  
**B.1**

**B 2: Financial / Other Instruments pursuant to Sec. 131 para. 1 No. 2 BörseG 2018**

Type of instrument	Expiration Date	Exercise Period	Physical / Cash Settlement	Number of voting rights	% of voting rights
Short Put Option	17.05.2024 & 20.12.2024	n/a	Physisch	900 000	0,65 %
<b>SUBTOTAL</b>				900 000	0,65 %
<b>B.2</b>					

**8. Information in relation to the person subject to the notification obligation:**

Person subject to the notification obligation is not controlled by any natural person or legal entity and does not control any other undertaking(s) holding directly or indirectly an interest in the (underlying) issuer.

Full chain of controlled undertakings through which the voting rights and/or the financial/other instruments are effectively held starting with the ultimate controlling natural person or legal entity:

No.	Name	<u>Directly</u> controlled by No.	<u>Shares</u> held <u>directly</u> (%)	<u>Financial/other instruments</u> held <u>directly</u> (%)	<u>Total</u> of both (%)
1	UBS Group AG				
2	UBS AG	1	0,60 %	4,08 %	4,68 %
3	UBS Asset Management AG	2			
4	UBS Asset Management (Deutschland) GmbH	3			
5	UBS Asset Management Holding (No.2) Ltd	3			
6	UBS Asset Management Holding Ltd	5			
7	UBS Asset Management (UK) Limited	6			
8	UBS Asset Management Switzerland AG	3			
9	UBS Fund Management (Switzerland) AG	8			
10	Credit Suisse AG	1			
11	Credit Suisse International	10			
12	Credit Suisse Asset Management International Holding Ltd	10			
13	Credit Suisse Asset Management & Investor Services (Schweiz) Holding AG	12			
14	Credit Suisse Fund Management S.A.	13			

**9. In case of proxy voting**

Date of general meeting: -

Voting rights after general meeting: - is equivalent to - voting rights.

**10. Sonstige Kommentare:**

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Zurich, Switzerland am 15.5.2024

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16.05.2024 CET/CEST

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End of News

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