

SUPPLEMENTAL INFORMATION AND DISCLOSURE STATEMENT

METAVESCO, INC.

A Nevada Corporation

SIC - 6199

Trading Symbol: MVCO

OTC Pink Supplemental Disclosure

- **Officer, director, or insider transactions in the issuer's securities**
- **Unregistered sales of equity securities**

Sale of Equity Securities to CEO, Christopher "Ryan" Schadel

On October 10, 2024, the Chief Executive Officer ("CEO" and the "Buyer") of Metavesco, Inc., a Nevada corporation (the "Company" and the "Seller") and the Company entered into a Stock Purchase Agreement (the "Agreement"), closing on the same day, whereby, the Company issued and sold to Buyer 680,000 shares of Common Stock (the "Shares"), and the Buyer delivered to the Seller, the purchase price of \$0.05 per share, for a resulting purchase price of \$34,000. Accordingly, the Company recorded the Buyer in the books and records of the Company as the holder of the Shares.

The shares are restricted stock, have been fully paid for, validly issued and are non-assessable. The shares are unregistered and contain therefore contain the following legend:

THE SECURITIES REPRESENTED BY THIS CERTIFICATE HAVE NOT BEEN REGISTERED UNDER THE SECURITIES ACT OF 1933, AS AMENDED, NOR REGISTERED OR QUALIFIED UNDER ANY STATE SECURITIES LAWS. SUCH SECURITIES MAY NOT BE OFFERED FOR SALE, SOLD, DELIVERED AFTER SALE, TRANSFERRED, PLEDGED, OR HYPOTHECATED UNLESS QUALIFIED AND REGISTERED UNDER APPLICABLE STATE AND FEDERAL SECURITIES LAWS OR UNLESS, IN THE OPINION OF COUNSEL REASONABLY SATISFACTORY TO THE COMPANY, SUCH QUALIFICATION AND REGISTRATION ARE NOT REQUIRED. ANY TRANSFER OF THE SECURITIES REPRESENTED BY THIS CERTIFICATE IS FURTHER SUBJECT TO OTHER RESTRICTIONS, TERMS AND CONDITIONS WHICH ARE NOT SET FORTH HEREIN.

CAUTIONARY STATEMENT REGARDING FORWARD-LOOKING STATEMENTS

This disclosure statement contains certain forward-looking statements that are subject to various risks and uncertainties. Forward-looking statements are generally identifiable by use of forward-looking terminology such as “may,” “will,” “should,” “potential,” “plan,” “intend,” “expect,” “outlook,” “seek,” “anticipate,” “estimate,” “approximately,” “believe,” “could,” “project,” “predict,” or other similar words or expressions. Forward-looking statements are based on certain assumptions, discuss future expectations, describe future plans and strategies, or state other forward-looking information. Our ability to predict future events, actions, plans or strategies is inherently uncertain. Although we believe that the expectations reflected in our forward-looking statements are based on reasonable assumptions, actual outcomes could differ materially from those set forth or anticipated in our forward-looking statements. Readers are cautioned not to place undue reliance on any of these forward-looking statements, which reflect our views as of the date of this disclosure statement. Furthermore, except as required by law, we are under no duty to, and do not intend to, update any of our forward-looking statements after the date of this disclosure statement, whether as a result of new information, future events or otherwise.

ISSUER CERTIFICATION

Principal Executive Officer:

I, Mr. Ryan Schadel certify that:

1. I have reviewed this supplemental disclosure statement of Metavesco, Inc.
2. Based on my knowledge, this disclosure statement does not contain any untrue statement of a material fact or omit to state a material fact necessary to make the statements made, in light of the circumstances under which such statements were made, not misleading with respect to the period covered by this disclosure statement; and
3. Based on my knowledge, the financial statements, and other financial information included or incorporated by reference in this disclosure statement, fairly present in all material respects the financial condition, results of operations and cash flows of the issuer as of, and for, the periods presented in this disclosure statement.

Date: October 10, 2024

Signature: /s/ Ryan Schadel

Name: Ryan Schadel

Title: CEO, Director