

## June 2024 Quarter Income Statement Highlights

Growth		Profitability		EPS	
<b>\$2.57B</b>	<b>+9%</b>	<b>62.5%</b>	<b>41.0%</b>	<b>\$6.60</b>	<b>\$6.18</b>
Revenue	Y/Y	Non-GAAP Gross Margin	Non-GAAP Op. Margin	Non-GAAP Diluted EPS	GAAP diluted EPS

### Free Cash Flow & Capital Returns

#### June 2024 Quarter

<b>\$832M</b>	<b>32%</b>	<b>\$470M</b>	<b>\$198M</b>
Free Cash Flow	FCF Margin	Share Buyback	Dividends Paid

#### Latest Twelve Months

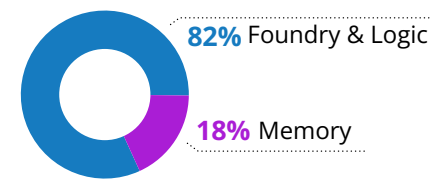
<b>\$1,735M</b>	<b>\$773M</b>
Share Buyback	Dividends Paid

## Breakdown of Revenue

### Reportable Segment and End Markets (Systems and Services)

	Q4-FY24	Y/Y Growth	Q/Q Growth	Rev. %
Semiconductor Process Control	<b>\$2,308M</b>	↑ +10%	↑ +10%	90%
Specialty Semiconductor Process	<b>\$121M</b>	↓ -6%	↓ -7%	5%
PCB and Component Inspection	<b>\$140M</b>	↑ +9%	↑ +5%	5%

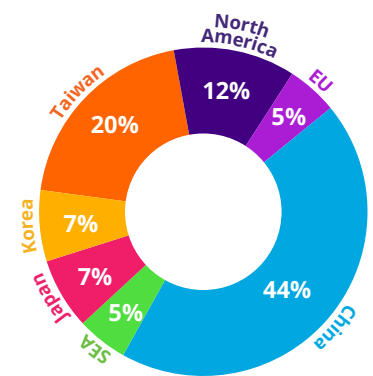
### Q4-FY24: Semi Process Control End Market System Revenue



### Summary of Revenues by Major Product Categories

	Q4-FY24	Y/Y Growth	Q/Q Growth	Rev. %
Wafer Inspection	<b>\$1,169M</b>	↑ +23%	↑ +18%	46%
Patterning	<b>\$542M</b>	↓ -7%	↑ +1%	21%
Specialty Semi Process	<b>\$106M</b>	↓ -10%	↓ -9%	4%
PCB and Component Inspection	<b>\$74M</b>	↑ +14%	↑ +9%	3%
Services	<b>\$614M</b>	↑ +14%	↑ +4%	24%
Other*	<b>\$64M</b>	↓ -36%	↑ +10%	2%
<b>Total Revenue</b>	<b>\$2,569M</b>	<b>↑ +9%</b>	<b>↑ +9%</b>	

### Q4-FY24 Revenue by Region



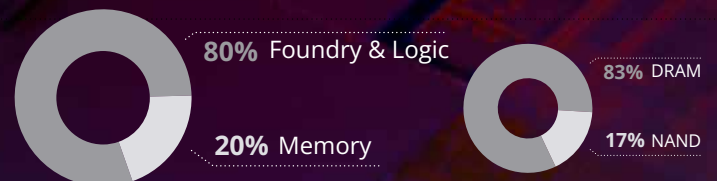
## Guidance for Q1 FY2025 – Sept 2024 Quarter

### September 2024 Quarter Guidance

Revenue	<b>\$2.75B +/- \$150M</b>
Non-GAAP Gross Margin	<b>61.5% +/- 1%</b>
GAAP Diluted EPS	<b>\$6.69 +/- \$0.60</b>
Non-GAAP Diluted EPS	<b>\$7.00 +/- \$0.60</b>

### Macro Assumptions

#### Semi PC Revenue by End Market



### Model Assumptions

Non-GAAP Operating Expenses	<b>~\$565M</b>	Effective Tax Rate	<b>~13.5%</b>
Other Income & Expense (OIE), Net	<b>~\$34M</b>	Diluted Share Count	<b>~135M</b>