


WARNER BROS. DISCOVERY Warner Bros. Discovery Debt Outstanding as of September 30, 2024

Issuer	Currency	Notional	Notional (in USD)	Rate	Maturity
Discovery Communications LLC	USD	\$285,046,000	\$285,046,000	3.900%	11/15/2024
Scripps Networks Interactive Inc	USD	\$10,884,000	\$10,884,000	3.900%	11/15/2024
Discovery Communications LLC	USD	\$281,770,000	\$281,770,000	3.450%	3/15/2025
Warner Media Holdings, Inc.	USD	\$408,449,000	\$408,449,000	3.788%	3/15/2025
Warner Media Holdings, Inc.	USD	\$1,474,538,000	\$1,474,538,000	3.638%	3/15/2025
Discovery Communications LLC	USD	\$475,312,000	\$475,312,000	3.950%	6/15/2025
Scripps Networks Interactive Inc	USD	\$11,488,000	\$11,488,000	3.950%	6/15/2025
Legacy WarnerMedia	USD	\$97,049,000	\$97,049,000	3.600%	7/15/2025
Legacy WarnerMedia	USD	\$29,539,000	\$29,539,000	3.875%	1/15/2026
Legacy WarnerMedia	USD	\$16,557,000	\$16,557,000	6.850%	1/15/2026
Discovery Communications LLC	USD	\$650,000,000	\$650,000,000	4.900%	3/11/2026
Warner Media Holdings, Inc.	USD	\$1,500,000,000	\$1,500,000,000	6.412%	3/15/2026
Legacy WarnerMedia	USD	\$43,154,000	\$43,154,000	2.950%	7/15/2026
Legacy WarnerMedia	USD	\$54,101,000	\$54,101,000	3.800%	2/15/2027
Warner Media Holdings, Inc.	USD	\$4,000,000,000	\$4,000,000,000	3.755%	3/15/2027
Discovery Communications LLC	EUR	€ 600,000,000	\$671,700,000	1.900%	3/19/2027
Legacy WarnerMedia	USD	\$66,560,000	\$66,560,000	6.950%	1/15/2028
Discovery Communications LLC	USD	\$1,700,000,000	\$1,700,000,000	3.950%	3/20/2028
Warner Media Holdings, Inc.	USD	\$1,500,000,000	\$1,500,000,000	4.054%	3/15/2029
Discovery Communications LLC	USD	\$750,000,000	\$750,000,000	4.125%	5/15/2029
Legacy WarnerMedia	USD	\$62,315,000	\$62,315,000	6.625%	5/15/2029
Warner Media Holdings, Inc.	EUR	€ 650,000,000	\$727,675,000	4.302%	1/17/2030
Discovery Communications LLC	USD	\$1,000,000,000	\$1,000,000,000	3.625%	5/15/2030
Legacy WarnerMedia	USD	\$155,327,000	\$155,327,000	7.625%	4/15/2031
Warner Media Holdings, Inc.	USD	\$5,000,000,000	\$5,000,000,000	4.279%	3/15/2032
Legacy WarnerMedia	USD	\$139,022,000	\$139,022,000	7.700%	5/1/2032
Warner Media Holdings, Inc.	EUR	€ 850,000,000	\$951,575,000	4.693%	5/17/2033
Legacy WarnerMedia	USD	\$155,992,000	\$155,992,000	8.300%	1/15/2036
Legacy WarnerMedia	USD	\$15,496,000	\$15,496,000	6.500%	11/15/2036
Discovery Communications LLC	USD	\$548,132,000	\$548,132,000	5.000%	9/20/2037
Legacy WarnerMedia	USD	\$23,805,000	\$23,805,000	6.200%	3/15/2040
Discovery Communications LLC	USD	\$664,475,000	\$664,475,000	6.350%	6/1/2040
Legacy WarnerMedia	USD	\$38,861,000	\$38,861,000	6.100%	7/15/2040
Legacy WarnerMedia	USD	\$68,153,000	\$68,153,000	6.250%	3/29/2041
Legacy WarnerMedia	USD	\$13,183,000	\$13,183,000	5.375%	10/15/2041
Warner Media Holdings, Inc.	USD	\$4,500,000,000	\$4,500,000,000	5.050%	3/15/2042
Discovery Communications LLC	USD	\$231,574,000	\$231,574,000	4.950%	5/15/2042
Legacy WarnerMedia	USD	\$18,533,000	\$18,533,000	4.900%	6/15/2042
Discovery Communications LLC	USD	\$232,624,000	\$232,624,000	4.875%	4/1/2043
Legacy WarnerMedia	USD	\$29,840,000	\$29,840,000	5.350%	12/15/2043
Legacy WarnerMedia	USD	\$11,087,000	\$11,087,000	4.650%	6/1/2044
Legacy WarnerMedia	USD	\$4,833,000	\$4,833,000	4.850%	7/15/2045
Discovery Communications LLC	USD	\$606,906,000	\$606,906,000	5.200%	9/20/2047
Discovery Communications LLC	USD	\$296,781,000	\$296,781,000	5.300%	5/15/2049
Discovery Communications LLC	USD	\$302,548,000	\$302,548,000	4.650%	5/15/2050
Warner Media Holdings, Inc.	USD	\$7,000,000,000	\$7,000,000,000	5.141%	3/15/2052
Discovery Communications LLC	USD	\$407,574,000	\$407,574,000	4.000%	9/15/2055
Warner Media Holdings, Inc.	USD	\$3,000,000,000	\$3,000,000,000	5.391%	3/15/2062

Note 1: The amounts above include the principal amount of commercial paper, debentures and notes presented in "Total Debt" in Note 8 - Debt of Warner Bros. Discovery's ("the Company") Form 10-Q for the period ending September 30, 2024. Please refer to our SEC filings for additional details.

Note 2: The Company includes Summarized Guarantor Financial Information in its periodic reports in accordance with SEC rules that exempt certain issuers of guaranteed securities from the requirement to file reports pursuant to Section 13 or Section 15(d) of the Exchange Act.

Note 3: As of September 30, 2024, all senior notes are fully and unconditionally guaranteed by the Company, Scripps Networks Interactive, Inc. ("Scripps Networks"), Discovery Communications, LLC (to the extent it is not the primary obligor on such senior notes), and WarnerMedia Holdings, Inc. (to the extent it is not the primary obligor on such senior notes), except for \$1.0 billion of senior notes of the legacy WarnerMedia Business assumed by the Company in connection with the Merger and \$22 million of unexchanged senior notes issued by Scripps Networks.

* USD value reflects the following exchange rates as of September 30, 2024: EUR/USD: 1.1195