



# A Leading Provider of Full Stack Technology Solutions and Services

## SIRIUS OVERVIEW

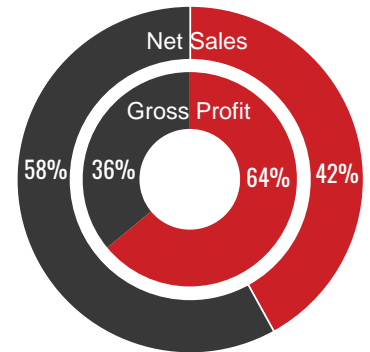
### By the Numbers

<b>\$2,035mn</b> 2020 Net Sales <sup>(1)</sup>	<b>\$195mn</b> 2020 NGOI <sup>(3)</sup>	<b>9.6%</b> 2020 NGOI Margin <sup>(1,3)</sup>	<b>~3,900</b> Active Customers	<b>~2,600</b> Coworkers
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### Leading Services and Solutions Capabilities



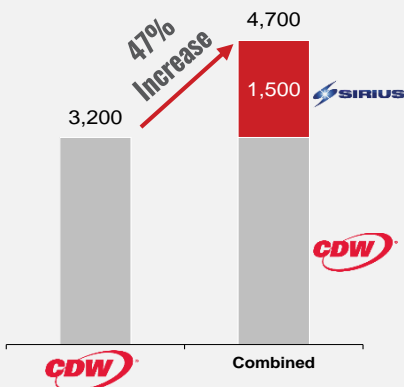
### Net Sales<sup>(1,2)</sup> and Gross Profit Mix



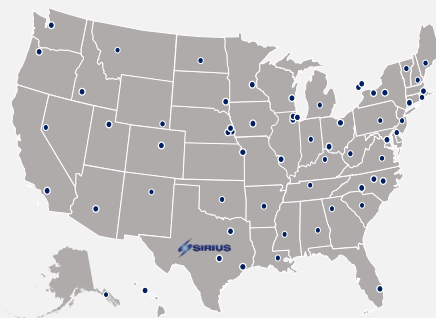
■ Software & Services ■ Solutions Hardware

## ACCELERATES AND ENHANCES SERVICES AND SOLUTIONS CAPABILITIES

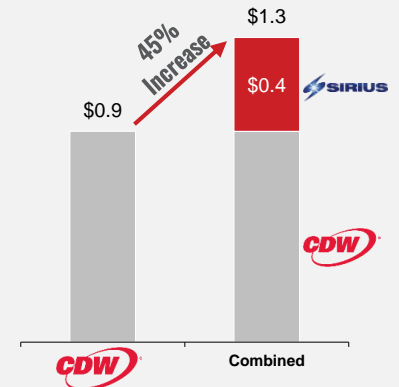
### BOOSTS TECHNICAL COWORKERS<sup>(4)</sup>



### EXPANDS NATIONAL FOOTPRINT WITH 40 SIRIUS OFFICE LOCATIONS



### INCREASES SERVICES NET SALES (\$BN)<sup>(1,5)</sup>



## FINANCIAL HIGHLIGHTS

### Further Balances and Diversifies Portfolio

**~64%**  
Services and Software Solutions Contribution to Sirius' 2020 Gross Profit<sup>(1)</sup>

### Expected to Strengthen Financial Profile

**~110bps**  
Gross Margin Improvement<sup>(5)</sup>  
**~20bps**  
NGOI Margin Improvement<sup>(3,5)</sup>

### Optimal Use of Capital

**~3.3x**  
Expected Initial Net Leverage Ratio  
**2.5 – 3.0x**  
Target Net Leverage by Year End 2022

Note: Certain statements in this document, including the expected accretive effect of the acquisition, expected net leverage impact of the financing of the acquisition and delevering plans, are forward-looking statements that are subject to risks and uncertainties that may cause actual results or events to differ materially. Refer to the "Forward-Looking Statements" section of the October 18, 2021 press release.

1. Sirius net sales are restated to reflect the estimated impact of recognizing dropship hardware and certain software licenses on a gross basis

2. Excluding "Other"

3. Non-GAAP Operating Income. CDW has not completed its reconciliation of Sirius' non-GAAP financial measures to its non-GAAP financial measures, and any future reconciliation may be material

4. Combined as of year-end CY2020

5. Combined as of CY2020; excluding synergies