

YUM! Brands, Inc.
Historical Financial Summary
Third Quarter, 2024



YUM! Brands, Inc.
Consolidated Statements of Income
(in millions, except per share and unit amounts)

	2024				2023				FY	2022	2021	2020	2019
	Q1 (unaudited)	Q2 (unaudited)	Q3 (unaudited)	FY (unaudited)	Q1 (unaudited)	Q2 (unaudited)	Q3 (unaudited)	Q4 (unaudited)					
Revenues													
Company sales	\$ 474	\$ 572	\$ 621	\$ 1,667	\$ 474	\$ 511	\$ 510	\$ 647	\$ 2,142	\$ 2,072	\$ 2,106	\$ 1,810	\$ 1,546
Franchise and property revenues	757	789	804	2,350	770	785	796	896	3,247	3,096	2,900	2,510	2,660
Franchise contributions for advertising and other services	367	402	401	1,170	401	391	402	493	1,687	1,674	1,578	1,332	1,391
Total revenues	1,598	1,763	1,826	5,187	1,645	1,687	1,708	2,036	7,076	6,842	6,584	5,652	5,597
Costs and Expenses, Net													
Company restaurant expenses	400	470	523	1,393	403	415	421	535	1,774	1,745	1,725	1,506	1,235
General and administrative expenses	286	281	263	830	282	291	267	353	1,193	1,140	1,060	1,064	917
Franchise and property expenses	31	23	36	90	36	32	27	28	123	123	117	145	180
Franchise advertising and other services expense	367	401	401	1,169	395	388	400	500	1,683	1,667	1,576	1,314	1,368
Refranchising (gain) loss	(5)	(14)	(12)	(31)	(4)	(17)	(19)	11	(29)	(27)	(35)	(34)	(37)
Other (income) expense	(1)	(5)	(4)	(10)	10	5	(1)	-	14	7	2	154	4
Total costs and expenses, net	1,078	1,156	1,207	3,441	1,122	1,114	1,095	1,427	4,758	4,655	4,445	4,149	3,667
Operating Profit	520	607	619	1,746	523	573	613	609	2,318	2,187	2,139	1,503	1,930
Investment (income) expense, net	22	-	(1)	21	24	(29)	(16)	14	(7)	(11)	(86)	(74)	67
Other pension (income) expense	(2)	(1)	(2)	(5)	(2)	(1)	(2)	(1)	(6)	9	7	14	4
Interest expense, net	117	121	120	358	130	125	126	132	513	527	544	543	486
Income before income taxes	383	487	502	1,372	371	478	505	464	1,818	1,662	1,674	1,020	1,373
Income tax provision	69	120	120	309	71	60	89	1	221	337	99	116	79
Net Income - YUM! Brands, Inc.	\$ 314	\$ 367	\$ 382	\$ 1,063	\$ 300	\$ 418	\$ 416	\$ 463	\$ 1,597	\$ 1,325	\$ 1,575	\$ 904	\$ 1,294

Basic EPS - Continuing Operations

Reported EPS	\$ 1.11	\$ 1.30	\$ 1.36	\$ 3.77	\$ 1.07	\$ 1.49	\$ 1.48	\$ 1.65	\$ 5.68	\$ 4.63	\$ 5.30	\$ 2.99	\$ 4.23
Weighted average shares used in computation	282	282	282	282	281	281	281	281	281	286	297	302	306

Diluted EPS - Continuing Operations

Reported EPS	\$ 1.10	\$ 1.28	\$ 1.35	\$ 3.73	\$ 1.05	\$ 1.46	\$ 1.46	\$ 1.62	\$ 5.59	\$ 4.57	\$ 5.21	\$ 2.94	\$ 4.14
Weighted average shares used in computation	286	286	285	285	285	286	286	285	285	290	302	307	313

System sales growth

Reported	0%	1%	1%	1%	6%	11%	9%	5%	8%	2%	16%	(4)%	7%
Ex/FX	2%	3%	1%	2%	11%	13%	10%	5%	10%	6%	13%	(4)%	9%
Ex/FX and 53 rd week	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	(3)%	8%

Company sales	\$ 474	\$ 572	\$ 621	\$ 1,667	\$ 474	\$ 511	\$ 510	\$ 647	\$ 2,142	\$ 2,072	\$ 2,105	\$ 1,810	\$ 1,546
Franchisee sales	14,572	14,979	15,401	44,952	14,541	14,916	15,320	16,870	61,647	57,211	56,082	48,549	51,038
System Sales	\$ 15,046	\$ 15,551	\$ 16,022	\$ 46,619	\$ 15,015	\$ 15,427	\$ 15,830	\$ 17,517	\$ 63,789	\$ 59,283	\$ 58,187	\$ 50,359	\$ 52,584

Worldwide System Same Store Sales Growth (Decline)	(3)%	(1)%	(2)%	(2)%	8%	9%	6%	1%	6%	4%	10%	(6)%	3%
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Net Unit Growth/(Decline)	421	369	547	1,337	322	742	849	1,434	3,347	3,102	3,071	183	2,046
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* See accompanying "Notes to Historical Financial Summary".

** Net unit growth in 2024 reflects the removal of 120 Jenof's & Telepizza branded units in Colombia & Chile from the PH global unit count and the KFC acquisition of 216 UK and Ireland units from the EG Group. Net unit growth in 2022 reflects our election to remove 1,112 KFC and 53 PH units in Russia from our unit count. Net unit growth in 2020 includes 276 units operating under the Habit Burger & Grill brand.

YUM! Brands, Inc.
KFC Division Operating Results
(in millions, except unit amounts)

	2024				2023				2022	2021	2020	2019	
	Q1 (unaudited)	Q2 (unaudited)	Q3 (unaudited)	FY (unaudited)	Q1 (unaudited)	Q2 (unaudited)	Q3 (unaudited)	Q4 (unaudited)	FY	FY	FY	FY	FY
Revenues													
Company sales	\$ 105	\$ 163	\$ 220	\$ 488	\$ 110	\$ 115	\$ 117	\$ 142	\$ 484	\$ 491	\$ 596	\$ 506	\$ 571
Franchise and property revenues	397	405	417	1,219	412	416	426	444	1,698	1,645	1,557	1,295	1,390
Franchise contributions for advertising and other services	130	149	148	427	165	151	157	175	648	698	640	471	530
Total revenues	632	717	785	2,134	687	682	700	761	2,830	2,834	2,793	2,272	2,491
Costs and Expenses, Net													
Company restaurant expenses	92	144	192	428	96	99	100	122	417	426	490	439	484
General and administrative expenses	83	84	86	253	89	90	86	118	383	390	377	346	346
Franchise and property expenses	17	9	20	46	26	16	15	15	72	69	74	91	89
Franchise advertising and other services expense	129	147	148	424	164	150	156	178	648	684	627	465	520
Other (income) expense	(2)	(1)	-	(3)	7	1	(1)	(1)	6	67	(5)	9	-
Total costs and expenses, net	319	383	446	1,148	382	356	356	432	1,526	1,636	1,563	1,350	1,439
Operating Profit	\$ 313	\$ 334	\$ 339	\$ 986	\$ 305	\$ 326	\$ 344	\$ 329	\$ 1,304	\$ 1,198	\$ 1,230	\$ 922	\$ 1,052
System sales growth													
Reported	1%	(1)%	1%	0%	4%	14%	10%	7%	9%	(1)%	19%	(6)%	6%
Ex/FX	4%	2%	1%	2%	11%	19%	12%	7%	12%	6%	16%	(5)%	10%
Ex/FX and 53 rd week	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	(5)%	9%
Company sales	\$ 105	\$ 163	\$ 220	\$ 488	\$ 110	\$ 115	\$ 117	\$ 142	\$ 484	\$ 491	\$ 596	\$ 506	\$ 571
Franchisee sales	8,023	8,063	8,449	24,535	7,947	8,183	8,503	8,746	33,379	30,625	30,769	25,783	27,329
System Sales	\$ 8,128	\$ 8,226	\$ 8,669	\$ 25,023	\$ 8,057	\$ 8,298	\$ 8,620	\$ 8,888	\$ 33,863	\$ 31,116	\$ 31,365	\$ 26,289	\$ 27,900
System Same Store Sales Growth (Decline)	(2)%	(3)%	(4)%	(3)%	9%	13%	6%	2%	7%	4%	11%	(9)%	4%
Net Unit Growth	351	438	454	1,243	243	497	551	849	2,140	1,938	1,934	896	1,483

* See accompanying "Notes to Historical Financial Summary".

** Net unit growth in 2024 reflects the acquisition of 216 UK and Ireland units from the EG Group.
Net unit growth in 2022 reflects our election to remove 1,112 KFC units in Russia from our unit count.

YUM! Brands, Inc.
Taco Bell Division Operating Results
(in millions, except unit amounts)

	2024				2023					2022	2021	2020	2019
	Q1 (unaudited)	Q2 (unaudited)	Q3 (unaudited)	FY (unaudited)	Q1 (unaudited)	Q2 (unaudited)	Q3 (unaudited)	Q4 (unaudited)	FY	FY	FY	FY	FY
Revenues													
Company sales	\$ 240	\$ 268	\$ 267	\$ 775	\$ 229	\$ 253	\$ 256	\$ 331	\$ 1,069	\$ 1,002	\$ 944	\$ 882	\$ 921
Franchise and property revenues	210	234	234	678	201	218	218	281	918	837	742	662	673
Franchise contributions for advertising and other services	148	164	165	477	142	150	155	207	654	598	552	487	485
Total revenues	598	666	666	1,930	572	621	629	819	2,641	2,437	2,238	2,031	2,079
Costs and Expenses, Net													
Company restaurant expenses	186	199	205	590	179	187	195	256	817	766	719	657	700
General and administrative expenses	49	47	41	137	45	49	47	63	204	191	174	158	181
Franchise and property expenses	8	8	6	22	5	9	7	11	32	33	33	33	38
Franchise advertising and other services expense	147	163	163	473	138	148	153	205	644	599	553	484	481
Other (income) expense	-	(1)	-	(1)	1	-	1	(2)	-	(2)	1	3	(4)
Total costs and expenses, net	390	416	415	1,221	368	393	403	533	1,697	1,587	1,480	1,335	1,396
Operating Profit	\$ 208	\$ 250	\$ 251	\$ 709	\$ 204	\$ 228	\$ 226	\$ 286	\$ 944	\$ 850	\$ 758	\$ 696	\$ 683
System sales growth													
Reported	4%	7%	5%	5%	11%	7%	11%	6%	9%	10%	13%	0%	9%
Ex/FX	4%	7%	5%	5%	12%	7%	11%	6%	9%	11%	13%	0%	9%
Ex/FX and 53 rd week	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	1%	8%
Company sales	\$ 240	\$ 268	\$ 267	\$ 775	\$ 229	\$ 253	\$ 256	\$ 331	\$ 1,069	\$ 1,002	\$ 944	\$ 882	\$ 921
Franchisee sales	3,357	3,749	3,741	10,847	3,235	3,507	3,548	4,556	14,846	13,651	12,336	10,863	10,863
System Sales	\$ 3,597	\$ 4,017	\$ 4,008	\$ 11,622	\$ 3,464	\$ 3,760	\$ 3,804	\$ 4,887	\$ 15,915	\$ 14,653	\$ 13,280	\$ 11,745	\$ 11,784
System Same Store Sales Growth (Decline)	1%	5%	4%	3%	8%	4%	8%	3%	5%	8%	11%	(1)%	5%
Net Unit Growth	(9)	10	29	30	58	44	65	179	346	427	364	64	291

* See accompanying "Notes to Historical Financial Summary".

YUM! Brands, Inc.
Pizza Hut Division Operating Results
(in millions, except unit amounts)

	2024				2023					2022	2021	2020	2019
	Q1 (unaudited)	Q2 (unaudited)	Q3 (unaudited)	FY (unaudited)	Q1 (unaudited)	Q2 (unaudited)	Q3 (unaudited)	Q4 (unaudited)	FY	FY	FY	FY	FY
Revenues													
Company sales	\$ 2	\$ 2	\$ 1	\$ 5	\$ 5	\$ 4	\$ 2	\$ 3	\$ 14	\$ 21	\$ 46	\$ 76	\$ 54
Franchise and property revenues	148	148	150	446	155	149	150	168	622	607	597	552	597
Franchise contributions for advertising and other services	88	89	87	264	94	89	90	110	383	376	385	374	376
Total revenues	238	239	238	715	254	242	242	281	1,019	1,004	1,028	1,002	1,027
Costs and Expenses, Net													
Company restaurant expenses	2	2	1	5	5	4	2	3	14	21	43	73	51
General and administrative expenses	52	50	51	153	51	53	51	66	221	211	201	215	202
Franchise and property expenses	5	5	9	19	3	6	5	1	15	13	11	17	39
Franchise advertising and other services expense	90	91	89	270	93	89	91	116	389	382	395	365	367
Other (income) expense	(4)	(3)	(3)	(10)	(2)	(1)	(4)	(4)	(11)	(10)	(9)	(3)	(1)
Total costs and expenses, net	145	145	147	437	150	151	145	182	628	617	641	667	658
Operating Profit	\$ 93	\$ 94	\$ 91	\$ 278	\$ 104	\$ 91	\$ 97	\$ 99	\$ 391	\$ 387	\$ 387	\$ 335	\$ 369
System sales growth													
Reported	(5)%	(2)%	(2)%	(3)%	6%	5%	3%	1%	4%	(1)%	8%	(7)%	6%
Ex/FX	(4)%	0%	(1)%	(2)%	10%	7%	4%	1%	5%	3%	6%	(7)%	8%
Ex/FX and 53 rd week	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	(6)%	7%
Company sales	\$ 2	\$ 2	\$ 1	\$ 5	\$ 5	\$ 4	\$ 2	\$ 3	\$ 14	\$ 21	\$ 46	\$ 76	\$ 54
Franchisee sales	3,165	3,138	3,183	9,486	3,331	3,197	3,241	3,532	13,301	12,832	12,909	11,879	12,846
System Sales	\$ 3,167	\$ 3,140	\$ 3,184	\$ 9,491	\$ 3,336	\$ 3,201	\$ 3,243	\$ 3,535	\$ 13,315	\$ 12,853	\$ 12,955	\$ 11,955	\$ 12,900
System Same Store Sales Growth (Decline)	(8)%	(3)%	(4)%	(5)%	7%	4%	1%	(2)%	2%	0%	7%	(6)%	0%
Net Unit Growth/(Decline)	76	(78)	63	61	12	196	227	397	832	706	742	(1,064)	272

* See accompanying "Notes to Historical Financial Summary".

** Net unit growth in 2024 reflects the removal of 120 Jeno's & Telepizza branded units in Colombia & Chile from the PH global unit count.
Net unit growth in 2022 reflects our election to remove 53 PH units in Russia from our unit count.

System Same Store Sales Growth

	KFC		Taco Bell		Pizza Hut	
	QTD	YTD	QTD	YTD	QTD	YTD
	%	%	%	%	%	%
Q3 2024	-4%		4%		-4%	
Q2 2024	-3%		5%		-3%	
Q1 2024	-2%		1%		-8%	
Q4 2023	2%	7%	3%	5%	-2%	2%
Q3 2023	6%		8%		1%	
Q2 2023	13%		4%		4%	
Q1 2023	9%		8%		7%	
Q4 2022	5%	4%	11%	8%	1%	0%
Q3 2022	7%		6%		1%	
Q2 2022	-1%		8%		-3%	
Q1 2022	3%		5%		0%	
Q4 2021	5%	11%	8%	11%	3%	7%
Q3 2021	6%		5%		4%	
Q2 2021	30%		21%		10%	
Q1 2021	8%		9%		12%	
Q4 2020	-2%	-9%	1%	-1%	-1%	-6%
Q3 2020	-4%		3%		-3%	
Q2 2020	-21%		-8%		-9%	
Q1 2020	-8%		1%		-11%	
Q4 2019	3%	4%	4%	5%	-2%	0%
Q3 2019	3%		4%		0%	
Q2 2019	6%		7%		2%	
Q1 2019	5%		4%		0%	

	KFC			Pizza Hut			Taco Bell			Habit Burger & Grill			Total
	Company	Franchise & License	Total	Company	Franchise & License	Total	Company	Franchise & License	Total	Company	Franchise & License	Total	
(a) Guam	-	8	8	-	5	5	-	7	7	-	-	-	20
Guatemala	-	16	16	-	62	62	-	88	88	-	-	-	166
Guyana	-	11	11	-	10	10	-	-	-	-	-	-	21
Honduras	-	26	26	-	66	66	-	-	-	-	-	-	92
Hong Kong	-	80	80	-	119	119	-	-	-	-	-	-	199
Hungary	-	99	99	-	25	25	-	-	-	-	-	-	124
Iceland	-	8	8	-	1	1	-	-	-	-	-	-	9
India	19	1,121	1,140	-	919	919	-	132	132	-	-	-	2,191
Indonesia	-	707	707	-	598	598	-	8	8	-	-	-	1,313
Iraq	-	15	15	-	3	3	-	-	-	-	-	-	18
Ireland	17	17	34	-	11	11	-	-	-	-	-	-	45
Israel	-	20	20	-	102	102	-	-	-	-	-	-	122
Italy	-	99	99	-	-	-	-	-	-	-	-	-	99
Ivory Coast	-	6	6	-	3	3	-	-	-	-	-	-	9
Jamaica	-	40	40	-	15	15	-	-	-	-	-	-	55
Japan	-	1,251	1,251	-	607	607	-	11	11	-	-	-	1,869
Jordan	-	28	28	-	20	20	-	-	-	-	-	-	48
Kazakhstan	-	82	82	-	1	1	-	-	-	-	-	-	83
Kyrgyzstan	-	18	18	-	-	-	-	-	-	-	-	-	18
Kenya	-	38	38	-	6	6	-	-	-	-	-	-	44
Korea	-	199	199	-	333	333	-	9	9	-	-	-	541
Kosovo	-	16	16	-	1	1	-	-	-	-	-	-	17
Kuwait	-	75	75	-	82	82	-	13	13	-	-	-	170
Latvia	-	6	6	-	-	-	-	-	-	-	-	-	6
Lebanon	-	17	17	-	8	8	-	-	-	-	-	-	25
Lesotho	-	10	10	-	-	-	-	-	-	-	-	-	10
Lithuania	-	8	8	-	-	-	-	-	-	-	-	-	8
Luxembourg	-	-	-	-	10	10	-	-	-	-	-	-	10
Macau	-	2	2	-	6	6	-	-	-	-	-	-	8
Macedonia	-	6	6	-	-	-	-	-	-	-	-	-	6
Madagascar	-	2	2	-	-	-	-	-	-	-	-	-	2
Malawi	-	3	3	-	-	-	-	-	-	-	-	-	3
Malaysia	-	769	769	-	467	467	-	28	28	-	-	-	1,264
Maldives	-	3	3	-	3	3	-	-	-	-	-	-	6
Malta	-	4	4	-	5	5	-	-	-	-	-	-	9
Martinique	-	1	1	-	-	-	-	-	-	-	-	-	1
Mauritius	-	27	27	-	4	4	-	-	-	-	-	-	31
Mexico	-	550	550	-	293	293	-	-	-	-	-	-	843
Military - Africa	-	-	-	-	-	-	-	-	-	-	-	-	-
Military - Asia	-	-	-	-	-	-	-	17	17	-	-	-	17
Military - Europe	-	-	-	-	-	-	-	12	12	-	-	-	12
Military - Latin America	-	-	-	-	-	-	-	1	1	-	-	-	1
Military - MENA	-	-	-	-	-	-	-	4	4	-	-	-	4
Military - United States	-	-	-	-	33	33	-	-	-	-	-	-	33
Moldova	-	3	3	-	-	-	-	-	-	-	-	-	3
Mongolia	-	20	20	-	25	25	-	-	-	-	-	-	45
Morocco	-	36	36	-	53	53	-	-	-	-	-	-	89
Mozambique	-	11	11	-	-	-	-	-	-	-	-	-	11
Myanmar	-	36	36	-	12	12	-	-	-	-	-	-	48
Namibia	-	22	22	-	-	-	-	-	-	-	-	-	22
Nepal	-	18	18	-	6	6	-	-	-	-	-	-	24
Netherlands	-	91	91	-	-	-	-	10	10	-	-	-	101
New Zealand	-	117	117	-	136	136	-	17	17	-	-	-	270
Nicaragua	-	-	-	-	17	17	-	-	-	-	-	-	17
Nigeria	-	40	40	-	12	12	-	-	-	-	-	-	52
Oman	-	51	51	-	46	46	-	-	-	-	-	-	97
Pakistan	-	126	126	-	-	-	-	-	-	-	-	-	126
Panama	-	46	46	-	-	-	-	16	16	-	-	-	62
Paraguay	-	9	9	-	30	30	-	-	-	-	-	-	39
Peru	-	154	154	-	109	109	-	4	4	-	-	-	267

	KFC			Pizza Hut			Taco Bell			Habit Burger & Grill			Total
	Company	Franchise & License	Total	Company	Franchise & License	Total	Company	Franchise & License	Total	Company	Franchise & License	Total	
Philippines	-	395	395	-	148	148	-	12	12	-	-	-	555
Poland	-	374	374	-	152	152	-	-	-	-	-	-	526
Portugal	-	66	66	-	256	256	-	25	25	-	-	-	347
Puerto Rico	-	83	83	-	58	58	-	40	40	-	-	-	181
Qatar	-	63	63	-	46	46	-	-	-	-	-	-	109
Reunion Island	-	3	3	-	-	-	-	-	-	-	-	-	3
Romania	-	107	107	-	30	30	-	15	15	-	-	-	152
Rwanda	-	1	1	-	-	-	-	-	-	-	-	-	1
(a) Saipan	-	1	1	-	1	1	-	-	-	-	-	-	2
Saudi Arabia	-	279	279	-	118	118	-	-	-	-	-	-	397
Senegal	-	6	6	-	-	-	-	-	-	-	-	-	6
Serbia	-	16	16	-	-	-	-	-	-	-	-	-	16
Singapore	-	76	76	-	63	63	-	-	-	-	-	-	139
Slovakia	-	13	13	-	3	3	-	-	-	-	-	-	16
Slovenia	-	3	3	-	-	-	-	-	-	-	-	-	3
Somaliiland	-	-	-	-	1	1	-	-	-	-	-	-	1
South Africa	51	1,064	1,115	-	47	47	-	-	-	-	-	-	1,162
Spain	-	289	289	-	731	731	-	154	154	-	-	-	1,174
Sri Lanka	-	73	73	-	112	112	-	9	9	-	-	-	194
StKitts	-	2	2	-	-	-	-	-	-	-	-	-	2
StLucia	-	5	5	-	-	-	-	-	-	-	-	-	5
StMaarten	-	2	2	-	-	-	-	-	-	-	-	-	2
StVincent	-	2	2	-	-	-	-	-	-	-	-	-	2
Sudan	-	7	7	-	4	4	-	-	-	-	-	-	11
Suriname	-	7	7	-	2	2	-	-	-	-	-	-	9
Swaziland	-	11	11	-	-	-	-	-	-	-	-	-	11
Sweden	-	21	21	-	45	45	-	-	-	-	-	-	66
Switzerland	-	16	16	-	-	-	-	-	-	-	-	-	16
Taiwan	-	191	191	-	316	316	-	-	-	-	-	-	507
Tajikistan	-	8	8	-	-	-	-	-	-	-	-	-	8
Tanzania	-	10	10	-	9	9	-	-	-	-	-	-	19
Thailand	-	1,122	1,122	-	189	189	-	30	30	-	-	-	1,341
Trinidad	-	60	60	-	12	12	-	-	-	-	-	-	72
Tunisia	-	10	10	-	-	-	-	-	-	-	-	-	10
Turkey	-	285	285	-	254	254	-	-	-	-	-	-	539
Uganda	-	18	18	-	1	1	-	-	-	-	-	-	19
UK	246	729	975	-	499	499	-	131	131	-	-	-	1,605
Ukraine	-	61	61	-	-	-	-	-	-	-	-	-	61
United Arab Emirates	-	213	213	-	165	165	-	-	-	-	-	-	378
United States	72	3,636	3,708	7	6,491	6,498	491	6,985	7,476	313	60	373	18,055
USVI	-	6	6	-	2	2	-	-	-	-	-	-	8
Uzbekistan	-	25	25	-	1	1	-	-	-	-	-	-	26
Venezuela	-	26	26	-	8	8	-	-	-	-	-	-	34
Vietnam	-	216	216	-	128	128	-	-	-	-	-	-	344
West Bank	-	17	17	-	10	10	-	-	-	-	-	-	27
Zambia	-	8	8	-	-	-	-	-	-	-	-	-	8
Zimbabwe	-	15	15	-	4	4	-	-	-	-	-	-	19
TOTAL	459	30,684	31,143	7	19,920	19,927	491	8,103	8,594	313	68	381	60,045
Total Global Market Count	6	150	150	1	111	111	1	32	32	1	3	3	157

(a) - For PH, units physically located in Guam and Saipan are managed by the US.

Countries Entered / Exited YTD:

- Countries entered YTD (bolded represents addition to country count for global Yum): Algeria (KFC); Croatia (PH); Uzbekistan (PH)

- Countries exited YTD (bolded represents reduction to country count for global Yum): None

Notes to Historical Financial Summary

Note 1: Consult our filings with the Securities and Exchange Commission for additional details about our financial results.

Note 2: Definitions of terms reflected in this summary are available at *investors.yum.com*.

Note 3: Unless otherwise noted, results include the impact of a 53rd week in our 2019 fiscal year.

Note 4: Investment (income) expense, net, reflects the change in the market price of Devyani and Grubhub common stock. We sold our approximate 5% minority investment in Devyani during the quarter ended March 31, 2024.

Note 5: 2020, 2021 and 2022 results were impacted by temporarily closed restaurants, including restaurants closed due to government restrictions, as of a result of COVID-19. The sales of restaurants we deem temporarily closed remain in our base for purposes of determining same-store sales growth and the restaurants remain in our unit count.

Note 6: In 2021, when calculating same-store sales growth we also included in our prior year base the sales of stores in the quarter ended March 31, 2020, both before and after the acquisition date that were added as a result of our acquisition of The Habit Restaurants, Inc. on March 18, 2020, and that were open for one year or more. In 2020, when calculating same-store sales growth we also included in our prior year base the sales of stores that were added as a result of our acquisition of The Habit Restaurants, Inc. on March 18, 2020, and that were open for one year or more. In 2019, when calculating same-store sales growth we also included in our prior year base the sales of stores that were added as a result of the Telepizza strategic alliance in December 2018 and that were open for one year or more. Operating profit results of Habit Burger & Grill for the period subsequent to our acquisition are reflected in the consolidated figures.

Note 7: In April 2023, we completed our exit from the Russia market by selling the KFC business in Russia to Smart Service Ltd. Our GAAP operating results presented herein reflect revenues from and expenses to support the Russian operations for KFC prior to the date of sale, within their historical financial statement line items and operating segments. However, given our decision to exit Russia and our pledge to direct any future net profits attributable to Russia subsequent to the date of invasion to humanitarian efforts, we reclassified such net operating profits or losses from the KFC Division segment results to Unallocated Other income (expense). Additionally, we incurred certain expenses related to the dispositions of the businesses and other one-time costs related to our exit from Russia which we recorded within Corporate and unallocated G&A and Unallocated Franchise and property expenses. Also recorded in Unallocated Other income (expense) were foreign exchange impacts attributable to fluctuations in the value of the Russian ruble and income of \$1 million and a charge of \$3 million recorded during the quarter and year to date ended September 30, 2023, respectively, as a result of the completion of the sale of the KFC Russia business. The resulting net Operating Profit of \$2 million and net Operating Loss of \$10 million for the quarter and year to date ended September, 2023, respectively, have been reflected as a Special Item.