

**YUM Restricted Group**  
**Financing EBITDA Reconciliation**  
(in millions, Unaudited)

	<b>2024</b>	
	<b>Q3</b>	<b>LTM</b>
	<b>For the quarter ended September 30, 2024</b>	<b>September 30, 2024</b>
<b>Operating Profit</b>	\$ 420	\$ 1,550
Special Items (Income)/Expense	11	81
<b>Op Profit Before Special Items</b>	<b>431</b>	<b>1,631</b>
Depreciation & amortization	45	173
Stock-based compensation	14	78
Impairment charges	-	12
<b>Financing EBITDA</b>	<b>\$ 490</b>	<b>\$ 1,894</b>

	<b>2023</b>	
	<b>Q3</b>	
	<b>For the quarter ended September 30, 2023</b>	
<b>Operating Profit</b>	\$ 429	
Special Items (Income)/Expense	1	
<b>Op Profit Before Special Items</b>	<b>430</b>	
Depreciation & amortization	37	
Stock-based compensation	22	
Impairment charges	-	
<b>Financing EBITDA</b>	<b>\$ 489</b>	

**YUM Restricted Group Reporting**  
**Financial and Operational Information Summary**  
**As of Q3 2024**  
(in millions except for unit data, Unaudited)

<b>Unit Count - September 30, 2024</b>	<b>Franchise</b>	<b>Company</b>	<b>Total</b>
<b>KFC</b>	30,684	459	31,143
<b>PH</b>	19,920	7	19,927
<b>TB</b>	1,118	491	1,609
<b>Habit</b>	68	313	381
<b>Units</b>	<b>51,790</b>	<b>1,270</b>	<b>53,060</b>

**For the year to date ended September 30, 2024**

	<b>QTD</b>	<b>YTD</b>	<b>LTM</b>
Company Sales	621	1,667	
Franchise and Property Revenues	593	1,744	
Franchise Contributions for Advertising and Other Services	401	1,170	
<b>Total Revenues</b>	<b>1,615</b>	<b>4,581</b>	
Operating Profit	420	1,175	
Financing EBITDA	490	1,410	1,894
Capital Spending	52	151	
Refranchising Proceeds	18	48	
Total Debt *	2,975	2,975	
Cash & Cash Equivalents	446	446	

\* Outstanding principal amount without any deduction for debt discount or capitalized financing costs.