



Trended Results

2022 - 2024

	2022					2023					2024	
	Q1	Q2	Q3	Q4	FY	Q1	Q2	Q3	Q4	FY	Q1	Q2
FINANCIAL RESULTS												
Revenue (\$MM)	1,802.8	4,434.2	6,153.5	4,290.7	16,681.3	3,127.4	5,630.7	8,152.0	5,838.9	22,749.1	3,799.5	6,023.4
Concerts	1,207.8	3,597.8	5,292.6	3,395.9	13,494.1	2,281.2	4,633.3	6,974.3	4,874.8	18,763.7	2,879.4	4,987.0
Sponsorship & Advertising	115.7	263.8	343.0	245.6	968.1	170.1	302.9	366.8	255.4	1,095.2	211.3	312.2
Ticketing	480.4	575.3	531.6	651.3	2,238.6	677.7	709.3	832.6	739.8	2,959.5	723.2	730.7
Other & Eliminations	(1.1)	(2.7)	(13.7)	(2.2)	(19.6)	(1.6)	(14.8)	(21.7)	(31.1)	(69.3)	(14.3)	(6.5)
AOI (\$MM)	209.0	479.6	620.7	97.8	1,407.2	319.7	589.7	836.1	116.9	1,862.3	367.4	716.2
Concerts	(49.2)	122.9	280.8	(184.8)	169.7	0.8	168.1	340.9	(184.4)	325.5	3.1	270.7
Sponsorship & Advertising	69.7	178.3	226.2	117.7	592.0	95.7	203.1	250.3	126.2	675.1	130.0	222.6
Ticketing	206.2	230.8	163.2	227.7	827.9	271.1	292.7	316.4	236.0	1,116.3	284.1	292.5
Other & Eliminations	(4.4)	(2.0)	(3.4)	(4.7)	(14.5)	(8.1)	(18.1)	(6.8)	(6.6)	(39.6)	(7.2)	(8.2)
Corporate	(13.3)	(50.4)	(46.1)	(58.1)	(167.9)	(39.8)	(56.0)	(64.7)	(54.3)	(215.0)	(42.6)	(61.4)
Operating Income (\$MM)	27.1	318.7	506.2	(119.9)	732.1	142.8	386.4	618.5	(81.5)	1,066.2	(36.5)	465.8
EPS	\$ (0.39)	\$ 0.66	\$ 1.39	\$ (1.11)	\$ 0.64	\$ (0.25)	\$ 1.06	\$ 1.78	\$ (1.25)	\$ 1.37	\$ (0.53)	\$ 1.03
CapEx (\$MM)	46.9	55.3	74.2	188.2	364.6	66.1	91.6	100.0	196.1	453.8	98.0	210.4
Maintenance Capex	13.8	21.4	21.6	70.2	127.0	8.6	36.1	27.8	59.3	131.9	22.5	27.1
Revenue generating CapEx	33.1	33.9	52.6	118.0	237.6	57.4	55.5	72.2	136.7	321.9	75.5	183.3
LIQUIDITY & FREE CASH FLOW												
Free Cash Flow (\$MM)	89.2	379.2	527.8	(29.5)	966.6	190.0	406.9	667.3	(104.8)	1,159.4	178.7	456.1
FCF Conversion (FCF / AOI) %	43%	79%	85%	(30%)	69%	59%	69%	80%	(90%)	62%	49%	64%
Net Cash From Operating Activities (\$MM)	1,198.3	349.1	(619.1)	903.7	1,832.1	1,155.8	491.0	(884.4)	608.4	1,370.8	988.9	412.1
Free Cash Balance (\$MM)	1,380.6	1,924.7	2,018.1	1,764.6	1,764.6	1,863.1	2,329.6	2,594.9	2,197.6	2,197.6	1,370.3	1,690.5
Current Portion Deferred Revenue (\$MM)	4,049.9	3,766.4	2,269.2	3,134.8	3,134.8	5,103.4	5,025.9	3,083.7	3,398.0	3,398.0	5,025.4	4,798.8
Deferred Rev - Event Related Balance (\$MM)	3,456.9	3,154.1	1,850.4	2,731.8	2,731.8	4,432.3	4,330.1	2,580.8	2,947.4	2,947.4	4,360.3	4,121.4
Total Cash and Cash Equivalents (\$MM)	5,871.9	5,860.4	4,951.2	5,606.5	5,606.5	6,992.0	7,128.9	5,948.5	6,231.9	6,231.9	6,501.7	6,398.7
CONCERT METRICS												
Total Estimated Events	6,714	12,548	11,227	13,156	43,645	9,905	12,241	12,090	15,823	50,059	11,203	14,678
North America	4,736	8,057	8,267	8,110	29,170	6,309	8,111	9,080	10,129	33,629	7,177	9,990
International	1,978	4,491	2,960	5,046	14,475	3,596	4,130	3,010	5,694	16,430	4,026	4,688
Total Estimated Attendance (K)	10,898	33,842	44,404	32,009	121,152	18,901	37,073	52,277	37,540	145,790	22,930	38,893
North America	6,829	17,427	29,187	16,251	69,693	7,657	18,474	34,192	20,928	81,252	10,891	23,187
International	4,069	16,415	15,218	15,758	51,459	11,243	18,599	18,085	16,612	64,538	12,039	15,705
TICKETING METRICS												
Total Global Number of Tickets Sold (K)	111,446	139,813	135,311	164,106	550,676	145,466	150,115	155,383	169,447	620,411	155,010	153,595
Total Fee-Bearing Number of Tickets Sold (K)	51,563	71,966	73,378	83,955	280,862	72,266	78,879	89,300	88,670	329,116	76,578	78,470
Total Global Gross Transaction Value \$MM	9,243	10,769	10,581	15,398	45,992	12,427	12,472	13,493	16,556	54,949	12,883	12,567
Total Fee-Bearing Gross Transaction Value \$MM	4,788	6,930	7,263	8,527	27,508	7,611	8,651	9,891	9,573	35,726	7,787	8,353

FOOTNOTES

Q1 has been updated for the most current Free Cash Flow Adjusted calculation

For non-GAAP definitions and reconciliations of non-GAAP financial measures to each such measure's most directly comparable GAAP financial measure on a quarterly basis, see our earnings press releases for the respective quarter available at:

Q1 2022: <https://www.sec.gov/Archives/edgar/data/1335258/000133525822000067/lvv-2022q1xex991.htm>

Q2 2022: <https://www.sec.gov/Archives/edgar/data/1335258/000133525822000122/lvv-2022q2xex991.htm>

Q3 2022: <https://www.sec.gov/Archives/edgar/data/1335258/000133525822000143/lvv-2022q3xex991.htm>

Q4 2022: <https://www.sec.gov/Archives/edgar/data/1335258/000133525823000013/lvv-2022q4xex991.htm>

Q1 2023: <https://www.sec.gov/Archives/edgar/data/1335258/000133525823000054/lvv-2023q1xex991.htm>

Q2 2023: <https://www.sec.gov/Archives/edgar/data/1335258/000133525823000083/lvv-2023q2xex991.htm>

Q3 2023: <https://www.sec.gov/Archives/edgar/data/1335258/000133525823000102/lvv-2023q3xex991.htm>

Q4 2023: <https://www.sec.gov/Archives/edgar/data/1335258/000133525824000017/lvv-2023q4xex991.htm>

Q1 2024: <https://www.sec.gov/Archives/edgar/data/1335258/000133525824000071/lvv-2024q1xex991.htm>

Q2 2024: