



LIFE, ACCIDENT AND HEALTH COMPANIES/FRATERNAL BENEFIT SOCIETIES - ASSOCIATION EDITION

# QUARTERLY STATEMENT

AS OF SEPTEMBER 30, 2024

OF THE CONDITION AND AFFAIRS OF THE

## Conseco Life Insurance Company of Texas

NAIC Group Code 0233 0233 NAIC Company Code 11804 Employer's ID Number 81-0626335  
(Current) (Prior)

Organized under the Laws of Texas, State of Domicile or Port of Entry TX

Country of Domicile United States of America

Licensed as business type: Life, Accident and Health [ X ] Fraternal Benefit Societies [ ]

Incorporated/Organized 08/01/2003 Commenced Business 09/12/2003

Statutory Home Office 211 East 7th Street, Suite 620, Austin, TX, US 78701  
(Street and Number) (City or Town, State, Country and Zip Code)

Main Administrative Office 11299 Illinois Street, Suite 200  
(Street and Number)  
Carmel, IN, US 46032 317-817-3700  
(City or Town, State, Country and Zip Code) (Area Code) (Telephone Number)

Mail Address 11299 Illinois Street, Suite 200, Carmel, IN, US 46032  
(Street and Number or P.O. Box) (City or Town, State, Country and Zip Code)

Primary Location of Books and Records 11299 Illinois Street, Suite 200  
(Street and Number)  
Carmel, IN, US 46032 317-817-3700  
(City or Town, State, Country and Zip Code) (Area Code) (Telephone Number)

Internet Website Address www.CNOinc.com

Statutory Statement Contact Shelly Ann Hitch, 317-817-6485  
(Name) (Area Code) (Telephone Number)  
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### OFFICERS

President Paul Harrington McDonough Treasurer Thomas Bernard Kleyle  
Secretary Rachel Johanna Spehler Actuary Marvin Roy Imperial Puymon

### OTHER

Eric Ronald Johnson, Executive Vice President Jeremy David Williams, Executive Vice President Matthew Joseph Zimpfer, Executive Vice President  
Kent Aron Dinius, Senior Vice President Gregory Dean Turner, Senior Vice President Michellen Annette Wildin, Senior Vice President

### DIRECTORS OR TRUSTEES

Thomas Bernard Kleyle Paul Harrington McDonough Gregory Dean Turner  
Michellen Annette Wildin Jeremy David Williams

State of Indiana SS:  
County of Hamilton

The officers of this reporting entity being duly sworn, each depose and say that they are the described officers of said reporting entity, and that on the reporting period stated above, all of the herein described assets were the absolute property of the said reporting entity, free and clear from any liens or claims thereon, except as herein stated, and that this statement, together with related exhibits, schedules and explanations therein contained, annexed or referred to, is a full and true statement of all the assets and liabilities and of the condition and affairs of the said reporting entity as of the reporting period stated above, and of its income and deductions therefrom for the period ended, and have been completed in accordance with the NAIC Annual Statement Instructions and Accounting Practices and Procedures manual except to the extent that: (1) state law may differ; or, (2) that state rules or regulations require differences in reporting not related to accounting practices and procedures, according to the best of their information, knowledge and belief, respectively. Furthermore, the scope of this attestation by the described officers also includes the related corresponding electronic filing with the NAIC, when required, that is an exact copy (except for formatting differences due to electronic filing) of the enclosed statement. The electronic filing may be requested by various regulators in lieu of or in addition to the enclosed statement.

Paul Harrington McDonough  
President

Rachel Johanna Spehler  
Secretary

Michellen Annette Wildin  
SVP & Chief Accounting Officer

Subscribed and sworn to before me this 7th day of November, 2024

Cindy L. Sheeks  
Notary Public, State of Indiana, Hamilton County  
My Commission Expires April 18, 2026

- a. Is this an original filing? ..... Yes [ X ] No [ ]  
b. If no,  
1. State the amendment number.....  
2. Date filed .....  
3. Number of pages attached.....



STATEMENT AS OF SEPTEMBER 30, 2024 OF THE CONSECO LIFE INSURANCE COMPANY OF TEXAS

**ASSETS**

	Current Statement Date			4 December 31 Prior Year Net Admitted Assets
	1 Assets	2 Nonadmitted Assets	3 Net Admitted Assets (Cols. 1 - 2)	
1. Bonds .....	13,037,321		13,037,321	12,164,787
2. Stocks:				
2.1 Preferred stocks .....				
2.2 Common stocks .....	989,036,821		989,036,821	1,052,819,421
3. Mortgage loans on real estate:				
3.1 First liens .....				
3.2 Other than first liens.....				
4. Real estate:				
4.1 Properties occupied by the company (less \$ encumbrances) .....				
4.2 Properties held for the production of income (less \$ ..... encumbrances) .....				
4.3 Properties held for sale (less \$ ..... encumbrances) .....				
5. Cash (\$ ..... 3,270,531 ), cash equivalents (\$ ..... 27,366,365 ) and short-term investments (\$ ..... ) .....	30,636,896		30,636,896	33,613,787
6. Contract loans (including \$ ..... premium notes) .....	398,711		398,711	404,465
7. Derivatives .....				
8. Other invested assets .....				
9. Receivables for securities .....				
10. Securities lending reinvested collateral assets .....				
11. Aggregate write-ins for invested assets .....				
12. Subtotals, cash and invested assets (Lines 1 to 11) .....	1,033,109,749		1,033,109,749	1,099,002,459
13. Title plants less \$ ..... charged off (for Title insurers only) .....				
14. Investment income due and accrued .....	224,239		224,239	337,127
15. Premiums and considerations:				
15.1 Uncollected premiums and agents' balances in the course of collection .....	1,385	7	1,377	1,317
15.2 Deferred premiums, agents' balances and installments booked but deferred and not yet due (including \$ ..... earned but unbilled premiums) .....	10,743		10,743	11,627
15.3 Accrued retrospective premiums (\$ ..... ) and contracts subject to redetermination (\$ ..... ) .....				
16. Reinsurance:				
16.1 Amounts recoverable from reinsurers .....	2,000		2,000	5,000
16.2 Funds held by or deposited with reinsured companies .....				
16.3 Other amounts receivable under reinsurance contracts .....				
17. Amounts receivable relating to uninsured plans .....				
18.1 Current federal and foreign income tax recoverable and interest thereon ....	5,071,086		5,071,086	15,917,514
18.2 Net deferred tax asset .....	851,796	851,796		
19. Guaranty funds receivable or on deposit .....				
20. Electronic data processing equipment and software .....				
21. Furniture and equipment, including health care delivery assets (\$ ..... ) .....				
22. Net adjustment in assets and liabilities due to foreign exchange rates .....				
23. Receivables from parent, subsidiaries and affiliates .....				
24. Health care (\$ ..... ) and other amounts receivable .....	10,711		10,711	9,863
25. Aggregate write-ins for other than invested assets .....				
26. Total assets excluding Separate Accounts, Segregated Accounts and Protected Cell Accounts (Lines 12 to 25) .....	1,039,281,708	851,803	1,038,429,904	1,115,284,907
27. From Separate Accounts, Segregated Accounts and Protected Cell Accounts .....				
28. Total (Lines 26 and 27)	1,039,281,708	851,803	1,038,429,904	1,115,284,907
<b>DETAILS OF WRITE-INS</b>				
1101. ....				
1102. ....				
1103. ....				
1198. Summary of remaining write-ins for Line 11 from overflow page .....				
1199. Totals (Lines 1101 through 1103 plus 1198)(Line 11 above)				
2501. ....				
2502. ....				
2503. ....				
2598. Summary of remaining write-ins for Line 25 from overflow page .....				
2599. Totals (Lines 2501 through 2503 plus 2598)(Line 25 above)				

STATEMENT AS OF SEPTEMBER 30, 2024 OF THE CONSECO LIFE INSURANCE COMPANY OF TEXAS

**LIABILITIES, SURPLUS AND OTHER FUNDS**

	1 Current Statement Date	2 December 31 Prior Year
1. Aggregate reserve for life contracts \$ ..... 10,452,942 less \$ ..... included in Line 6.3 (including \$ ..... Modco Reserve) .....	10,452,942	10,565,532
2. Aggregate reserve for accident and health contracts (including \$ ..... Modco Reserve) .....		
3. Liability for deposit-type contracts (including \$ ..... Modco Reserve).....	1,480,211	1,472,544
4. Contract claims:		
4.1 Life .....	228,095	246,991
4.2 Accident and health .....		
5. Policyholders' dividends/refunds to members \$ ..... and coupons \$ ..... due and unpaid .....		
6. Provision for policyholders' dividends, refunds to members and coupons payable in following calendar year - estimated amounts:		
6.1 Policyholders' dividends and refunds to members apportioned for payment (including \$ ..... Modco) .....	28,029	28,111
6.2 Policyholders' dividends and refunds to members not yet apportioned (including \$ ..... Modco) .....		
6.3 Coupons and similar benefits (including \$ ..... Modco) .....		
7. Amount provisionally held for deferred dividend policies not included in Line 6 .....		
8. Premiums and annuity considerations for life and accident and health contracts received in advance less \$ ..... discount; including \$ ..... accident and health premiums .....	1,433	1,188
9. Contract liabilities not included elsewhere:		
9.1 Surrender values on canceled contracts .....		
9.2 Provision for experience rating refunds, including the liability of \$ ..... accident and health experience rating refunds of which \$ ..... is for medical loss ratio rebate per the Public Health Service Act .....		
9.3 Other amounts payable on reinsurance, including \$ ..... assumed and \$ ..... 503 ceded .....	503	88
9.4 Interest Maintenance Reserve .....	572,336	597,171
10. Commissions to agents due or accrued-life and annuity contracts \$ ..... , accident and health \$ ..... and deposit-type contract funds \$ .....		
11. Commissions and expense allowances payable on reinsurance assumed .....		
12. General expenses due or accrued .....	1,440	3,347
13. Transfers to Separate Accounts due or accrued (net) (including \$ ..... accrued for expense allowances recognized in reserves, net of reinsured allowances) .....		
14. Taxes, licenses and fees due or accrued, excluding federal income taxes .....	1,681,743	2,973,168
15.1 Current federal and foreign income taxes, including \$ ..... on realized capital gains (losses) .....	6,142,793	3,584,278
15.2 Net deferred tax liability .....		
16. Unearned investment income .....	10,344	8,725
17. Amounts withheld or retained by reporting entity as agent or trustee .....	(948)	175
18. Amounts held for agents' account, including \$ ..... agents' credit balances .....		
19. Remittances and items not allocated .....	20,894	2,522
20. Net adjustment in assets and liabilities due to foreign exchange rates .....		
21. Liability for benefits for employees and agents if not included above .....		
22. Borrowed money \$ ..... and interest thereon \$ .....		
23. Dividends to stockholders declared and unpaid .....		
24. Miscellaneous liabilities:		
24.01 Asset valuation reserve .....	102,364	91,637
24.02 Reinsurance in unauthorized and certified (\$ ..... ) companies .....		
24.03 Funds held under reinsurance treaties with unauthorized and certified (\$ ..... ) reinsurers .....		
24.04 Payable to parent, subsidiaries and affiliates .....	27,108	19,540
24.05 Drafts outstanding .....		
24.06 Liability for amounts held under uninsured plans .....		
24.07 Funds held under coinsurance .....		
24.08 Derivatives .....		
24.09 Payable for securities .....		
24.10 Payable for securities lending .....		
24.11 Capital notes \$ ..... and interest thereon \$ .....		
25. Aggregate write-ins for liabilities .....	126,513	122,300
26. Total liabilities excluding Separate Accounts business (Lines 1 to 25) .....	20,875,802	19,717,317
27. From Separate Accounts Statement .....		
28. Total liabilities (Lines 26 and 27) .....	20,875,802	19,717,317
29. Common capital stock .....	700,000	700,000
30. Preferred capital stock .....		
31. Aggregate write-ins for other than special surplus funds .....		
32. Surplus notes .....	749,550,000	749,550,000
33. Gross paid in and contributed surplus .....	2,855,691,537	2,802,591,537
34. Aggregate write-ins for special surplus funds .....		
35. Unassigned funds (surplus) .....	(2,588,387,434)	(2,457,273,947)
36. Less treasury stock, at cost:		
36.1 ..... shares common (value included in Line 29 \$ ..... ) .....		
36.2 ..... shares preferred (value included in Line 30 \$ ..... ) .....		
37. Surplus (Total Lines 31+32+33+34+35-36) (including \$ ..... in Separate Accounts Statement) .....	1,016,854,103	1,094,867,590
38. Totals of Lines 29, 30 and 37 .....	1,017,554,103	1,095,567,590
39. Totals of Lines 28 and 38 (Page 2, Line 28, Col. 3) .....	1,038,429,904	1,115,284,907
<b>DETAILS OF WRITE-INS</b>		
2501. Unclaimed funds .....	126,513	122,300
2502. ....		
2503. ....		
2598. Summary of remaining write-ins for Line 25 from overflow page .....		
2599. Totals (Lines 2501 through 2503 plus 2598)(Line 25 above) .....	126,513	122,300
3101. ....		
3102. ....		
3103. ....		
3198. Summary of remaining write-ins for Line 31 from overflow page .....		
3199. Totals (Lines 3101 through 3103 plus 3198)(Line 31 above) .....		
3401. ....		
3402. ....		
3403. ....		
3498. Summary of remaining write-ins for Line 34 from overflow page .....		
3499. Totals (Lines 3401 through 3403 plus 3498)(Line 34 above) .....		

**SUMMARY OF OPERATIONS**

	1 Current Year To Date	2 Prior Year To Date	3 Prior Year Ended December 31
1. Premiums and annuity considerations for life and accident and health contracts .....	61,022	64,285	80,219
2. Considerations for supplementary contracts with life contingencies .....			
3. Net investment income .....	16,529,794	6,879,248	393,835,475
4. Amortization of Interest Maintenance Reserve (IMR) .....	7,320	14,905	19,874
5. Separate Accounts net gain from operations excluding unrealized gains or losses .....			
6. Commissions and expense allowances on reinsurance ceded .....	65	67	80
7. Reserve adjustments on reinsurance ceded .....			
8. Miscellaneous Income:			
8.1 Income from fees associated with investment management, administration and contract guarantees from Separate Accounts .....			
8.2 Charges and fees for deposit-type contracts .....			
8.3 Aggregate write-ins for miscellaneous income .....			
9. Totals (Lines 1 to 8.3) .....	16,598,201	6,958,506	393,935,648
10. Death benefits .....	129,841	269,053	315,881
11. Matured endowments (excluding guaranteed annual pure endowments) .....	2,112	5,227	5,155
12. Annuity benefits .....	8,598	97,739	99,135
13. Disability benefits and benefits under accident and health contracts .....	226	226	271
14. Coupons, guaranteed annual pure endowments and similar benefits .....			
15. Surrender benefits and withdrawals for life contracts .....	75,376	162,929	217,933
16. Group conversions .....			
17. Interest and adjustments on contract or deposit-type contract funds .....	34,513	37,645	50,490
18. Payments on supplementary contracts with life contingencies .....			
19. Increase in aggregate reserves for life and accident and health contracts .....	(112,590)	(350,943)	(421,167)
20. Totals (Lines 10 to 19) .....	138,075	221,874	267,699
21. Commissions on premiums, annuity considerations, and deposit-type contract funds (direct business only) .....			
22. Commissions and expense allowances on reinsurance assumed .....			
23. General insurance expenses and fraternal expenses .....	343,487	396,187	517,098
24. Insurance taxes, licenses and fees, excluding federal income taxes .....	(265,179)	(256,330)	(417,772)
25. Increase in loading on deferred and uncollected premiums .....	283	(740)	(1,519)
26. Net transfers to or (from) Separate Accounts net of reinsurance .....			
27. Aggregate write-ins for deductions .....			
28. Totals (Lines 20 to 27) .....	216,666	360,991	365,506
29. Net gain from operations before dividends to policyholders and federal income taxes (Line 9 minus Line 28) .....	16,381,535	6,597,515	393,570,141
30. Dividends to policyholders and refunds to members .....	20,533	19,498	23,902
31. Net gain from operations after dividends to policyholders, refunds to members and before federal income taxes (Line 29 minus Line 30) .....	16,361,002	6,578,017	393,546,239
32. Federal and foreign income taxes incurred (excluding tax on capital gains) .....	(10,788,665)	(76,054,293)	(85,582,337)
33. Net gain from operations after dividends to policyholders, refunds to members and federal income taxes and before realized capital gains or (losses) (Line 31 minus Line 32) .....	27,149,666	82,632,310	479,128,576
34. Net realized capital gains (losses) (excluding gains (losses) transferred to the IMR) less capital gains tax of \$ .....	(4,656)		
35. Net income (Line 33 plus Line 34) .....	27,149,666	82,632,310	479,128,576
<b>CAPITAL AND SURPLUS ACCOUNT</b>			
36. Capital and surplus, December 31, prior year .....	1,095,567,590	1,401,178,564	1,401,178,564
37. Net income (Line 35) .....	27,149,666	82,632,310	479,128,576
38. Change in net unrealized capital gains (losses) less capital gains tax of \$ .....	(53,252,423)	(50,943,105)	(380,628,153)
39. Change in net unrealized foreign exchange capital gain (loss) .....			
40. Change in net deferred income tax .....	(1,771)	(55,682,547)	(61,570,652)
41. Change in nonadmitted assets .....	1,768	55,682,548	61,570,648
42. Change in liability for reinsurance in unauthorized and certified companies .....			
43. Change in reserve on account of change in valuation basis, (increase) or decrease .....			
44. Change in asset valuation reserve .....	(10,727)	(10,018)	(15,599)
45. Change in treasury stock .....			
46. Surplus (contributed to) withdrawn from Separate Accounts during period .....			
47. Other changes in surplus in Separate Accounts Statement .....			
48. Change in surplus notes .....			
49. Cumulative effect of changes in accounting principles .....			
50. Capital changes:			
50.1 Paid in .....			
50.2 Transferred from surplus (Stock Dividend) .....			
50.3 Transferred to surplus .....			
51. Surplus adjustment:			
51.1 Paid in .....	53,100,000	23,500,000	34,400,000
51.2 Transferred to capital (Stock Dividend) .....			
51.3 Transferred from capital .....			
51.4 Change in surplus as a result of reinsurance .....			
52. Dividends to stockholders .....	(105,000,000)	(34,200,000)	(438,495,794)
53. Aggregate write-ins for gains and losses in surplus .....			
54. Net change in capital and surplus for the year (Lines 37 through 53) .....	(78,013,487)	20,979,187	(305,610,975)
55. Capital and surplus, as of statement date (Lines 36 + 54) .....	1,017,554,103	1,422,157,751	1,095,567,590
<b>DETAILS OF WRITE-INS</b>			
08.301. ....			
08.302. ....			
08.303. ....			
08.398. Summary of remaining write-ins for Line 8.3 from overflow page .....			
08.399. Totals (Lines 08.301 through 08.303 plus 08.398) (Line 8.3 above) .....			
2701. ....			
2702. ....			
2703. ....			
2798. Summary of remaining write-ins for Line 27 from overflow page .....			
2799. Totals (Lines 2701 through 2703 plus 2798)(Line 27 above) .....			
5301. ....			
5302. ....			
5303. ....			
5398. Summary of remaining write-ins for Line 53 from overflow page .....			
5399. Totals (Lines 5301 through 5303 plus 5398)(Line 53 above) .....			

STATEMENT AS OF SEPTEMBER 30, 2024 OF THE CONSECO LIFE INSURANCE COMPANY OF TEXAS

**CASH FLOW**

	1 Current Year To Date	2 Prior Year To Date	3 Prior Year Ended December 31
<b>Cash from Operations</b>			
1. Premiums collected net of reinsurance .....	61,800	66,671	83,331
2. Net investment income .....	16,649,301	6,907,604	393,815,843
3. Miscellaneous income .....	65	67	80
4. Total (Lines 1 to 3) .....	16,711,166	6,974,342	393,899,254
5. Benefit and loss related payments .....	266,146	541,779	661,922
6. Net transfers to Separate Accounts, Segregated Accounts and Protected Cell Accounts .....			
7. Commissions, expenses paid and aggregate write-ins for deductions .....	1,371,641	(1,216,892)	(1,148,233)
8. Dividends paid to policyholders .....	20,616	21,523	25,969
9. Federal and foreign income taxes paid (recovered) net of \$ ..... (4,656) tax on capital gains (losses) .....	(24,198,265)	(55,606,750)	(70,603,279)
10. Total (Lines 5 through 9) .....	(22,539,863)	(56,260,340)	(71,063,621)
11. Net cash from operations (Line 4 minus Line 10) .....	39,251,029	63,234,682	464,962,875
<b>Cash from Investments</b>			
12. Proceeds from investments sold, matured or repaid:			
12.1 Bonds .....	846	651	878
12.2 Stocks .....	37,280,177		
12.3 Mortgage loans .....			
12.4 Real estate .....			
12.5 Other invested assets .....			
12.6 Net gains or (losses) on cash, cash equivalents and short-term investments .....	(22,170)	(8,895)	(8,895)
12.7 Miscellaneous proceeds .....			
12.8 Total investment proceeds (Lines 12.1 to 12.7) .....	37,258,853	(8,244)	(8,018)
13. Cost of investments acquired (long-term only):			
13.1 Bonds .....	878,380		
13.2 Stocks .....	26,750,000	66,750,000	73,250,000
13.3 Mortgage loans .....			
13.4 Real estate .....			
13.5 Other invested assets .....			
13.6 Miscellaneous applications .....			
13.7 Total investments acquired (Lines 13.1 to 13.6) .....	27,628,380	66,750,000	73,250,000
14. Net increase (or decrease) in contract loans and premium notes .....	(5,758)	13,843	12,793
15. Net cash from investments (Line 12.8 minus Line 13.7 and Line 14) .....	9,636,230	(66,772,088)	(73,270,811)
<b>Cash from Financing and Miscellaneous Sources</b>			
16. Cash provided (applied):			
16.1 Surplus notes, capital notes .....			
16.2 Capital and paid in surplus, less treasury stock .....	53,100,000	23,500,000	34,400,000
16.3 Borrowed funds .....			
16.4 Net deposits on deposit-type contracts and other insurance liabilities .....	7,667	(62,831)	(74,439)
16.5 Dividends to stockholders .....	105,000,000	34,200,000	438,495,794
16.6 Other cash provided (applied) .....	28,183	4,618	(476)
17. Net cash from financing and miscellaneous sources (Line 16.1 through Line 16.4 minus Line 16.5 plus Line 16.6) .....	(51,864,150)	(10,758,213)	(404,170,709)
<b>RECONCILIATION OF CASH, CASH EQUIVALENTS AND SHORT-TERM INVESTMENTS</b>			
18. Net change in cash, cash equivalents and short-term investments (Line 11, plus Lines 15 and 17) .....	(2,976,891)	(14,295,619)	(12,478,645)
19. Cash, cash equivalents and short-term investments:			
19.1 Beginning of year .....	33,613,787	46,092,432	46,092,432
19.2 End of period (Line 18 plus Line 19.1) .....	30,636,896	31,796,814	33,613,787

Note: Supplemental disclosures of cash flow information for non-cash transactions:

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## EXHIBIT 1

### DIRECT PREMIUMS AND DEPOSIT-TYPE CONTRACTS

	1 Current Year To Date	2 Prior Year To Date	3 Prior Year Ended December 31
1. Individual life .....	62,401	65,769	82,023
2. Group life .....			
3. Individual annuities .....			
4. Group annuities .....			
5. Accident & health .....			
6. Fraternal .....			
7. Other lines of business .....			
8. Subtotal (Lines 1 through 7) .....	62,401	65,769	82,023
9. Deposit-type contracts .....			
10. Total (Lines 8 and 9)	62,401	65,769	82,023

## NOTES TO FINANCIAL STATEMENTS

### 1. Summary of Significant Accounting Policies and Going Concern

#### Accounting Practices

- A. The financial statements of Conseco Life Insurance Company of Texas ("Company") are presented on the basis of accounting practices prescribed or permitted by the Texas Department of Insurance ("Department").

The Department recognizes only statutory accounting practices prescribed or permitted by the State of Texas for reporting the financial condition and results of operations of an insurance company and determining its solvency under Texas Insurance Law. The *Accounting Practices and Procedures* manual ("NAIC SAP") has been adopted as a component of prescribed or permitted practices by the State of Texas. However, the State of Texas may adopt certain prescribed accounting practices that differ from those found in NAIC SAP. In addition, the Department has the right to permit other specific practices that deviate from prescribed practices. However, the Company has no such permitted practices.

A reconciliation of the Company's net income and capital and surplus between NAIC SAP and practices prescribed and permitted by the State of Texas is shown below:

	SSAP #	F/S Page	F/S Line #	2024	2023
<b>NET INCOME</b>					
(1) Conseco Life Insurance Company of Texas, State of Texas basis (Page 4, Line 35, Columns 1 & 3)	XXX	XXX	XXX	\$ 27,149,666	\$ 479,128,576
(2) State Prescribed Practices that increase/ (decrease) NAIC SAP:					
None	N/A	N/A	N/A	—	—
(3) State Permitted Practices that increase/ (decrease) NAIC SAP:					
None	N/A	N/A	N/A	—	—
(4) NAIC SAP (1- 2 - 3 = 4)	XXX	XXX	XXX	<u>\$ 27,149,666</u>	<u>\$ 479,128,576</u>
<b>SURPLUS</b>					
(5) Conseco Life Insurance Company of Texas, State of Texas basis (Page 3, Line 38, Columns 1 & 2)	XXX	XXX	XXX	\$1,017,554,102	\$1,095,567,590
(6) State Prescribed Practices that increase/ (decrease) NAIC SAP:					
None	N/A	N/A	N/A	—	—
(7) State Permitted Practices that increase/ (decrease) NAIC SAP:					
None	N/A	N/A	N/A	—	—
(8) NAIC SAP (5- 6 - 7 = 8)	XXX	XXX	XXX	<u>\$1,017,554,102</u>	<u>\$1,095,567,590</u>

- B. No significant changes

C.

- (2) Bonds not backed by other loans are stated at amortized cost using the interest method, with the following exceptions: (i) those containing call provisions, except "make-whole" call provisions, are amortized using the yield-to-worst method; (ii) those rated NAIC class 6, which are stated at the lower of amortized cost or fair value; and (iii) perpetual bonds that do not possess or no longer possess an effective call option, which are reported at fair value regardless of NAIC designation. The Company does not utilize the systematic value measurement method for SVO-Identified investments.
- (6) Loan-backed bonds, structured securities and beneficial interests are stated at amortized cost using the interest method, except for those rated NAIC class 6, which are stated at the lower of amortized cost or fair value. For securities where collection of all contractual cash flows is probable, changes in currently estimated cash flows, including the effect of prepayment assumptions, are accounted for using the retrospective method. For securities that are not of high credit quality for which collection of all contractual cash flows is not probable, significant increases in cash flow estimates are accounted for using the prospective method.

No other significant changes

- D. Going Concern

The Company's management does not have substantial doubt about its ability to continue as a going concern.

## NOTES TO FINANCIAL STATEMENTS

### 2. Accounting Changes and Corrections of Errors

None

### 3. Business Combinations and Goodwill

None

### 4. Discontinued Operations

None

### 5. Investments

A. - C.

None

D. Loan-backed Securities

- (1) Prepayment assumptions for loan-backed bonds and structured securities are obtained from third party vendors and internal estimates. These assumptions are reviewed for consistency with the current interest rate and economic environment.
- (2) The Company did not record any other-than-temporary impairments ("OTTI") during the nine months ended September 30, 2024 under SSAP No. 43R – Revised, Loan-backed and Structured Securities ("SSAP 43R"), resulting from either an intent to sell or the inability or lack of intent to retain the investment for a period of time sufficient to recover the amortized cost basis.
- (3) The Company did not recognize any OTTI as of September 30, 2024 as a result of an expected shortage of discounted future cash flows to recover the amortized cost of the security on currently held loan-backed bonds, structured securities and beneficial interests.
- (4) Loan-backed bonds, structured securities and beneficial interests owned at September 30, 2024 that have not been impaired with a fair value lower than amortized cost are summarized below by length of time that individual securities have been in a continuous loss position.

a. The aggregate amount of unrealized losses:

1. Less than 12 Months	\$	—
2. 12 Months or Longer	\$	481,346

b. The aggregate related fair value of securities with unrealized losses:

1. Less than 12 Months	\$	—
2. 12 Months or Longer	\$	1,526,077

- (5) The Company regularly evaluates its investments with unrealized losses for possible impairment. The Company's assessment of whether unrealized losses are "other-than-temporary" requires significant judgment. Factors considered include: (i) the extent to which fair value is less than the cost basis; (ii) the length of time that the fair value has been less than cost; (iii) whether the unrealized loss is event driven, credit-driven or a result of changes in market interest rates or risk premium; (iv) the near-term prospects for specific events, developments or circumstances likely to affect the value of the investment; (v) the investment's rating and whether the investment is investment-grade and/or has been downgraded since its purchase; (vi) whether the issuer is current on all payments in accordance with the contractual terms of the investment and is expected to meet all of its obligations under the terms of the investment; (vii) whether or not the Company intends to retain the investment until its anticipated recovery occurs; (viii) whether it is more likely than not that circumstances will require the Company to sell the investment before recovery occurs; (ix) the underlying current and prospective asset and enterprise values of the issuer and the extent to which the recoverability of the carrying value of the Company's investment may be affected by changes in such values; (x) projections of, and unfavorable changes in, cash flows on structured securities including mortgage-backed and asset-backed securities; (xi) the Company's best estimate of the value of any collateral; and (xii) other objective and subjective factors.

E. - K.

None



## NOTES TO FINANCIAL STATEMENTS

### 5. Investments, continued

L.

No significant changes

M. - Q.

None

R. Reporting Entity's Share of Cash Pool by Asset Type

The Company did not participate in a cash pool during 2024.

### 6. Joint Ventures, Partnerships and Limited Liability Companies

None

### 7. Investment Income

No significant changes

### 8. Derivative Instruments

None

### 9. Income Taxes

No significant changes

### 10. Information Concerning Parent, Subsidiaries, Affiliates and Other Related Parties

A., B., & C.

During 2024, the Company received shareholder dividends from its subsidiary, Bankers Life and Casualty Company ("Bankers Life"), as follows:

- (1) On September 27, 2024, the Company received an extraordinary distribution of \$45,000,000 in cash. In accordance with SSAP No. 97, Investments in Subsidiary, Controlled and Affiliated Entities, ("SSAP No. 97") \$31,238,404 of the dividend was recorded as a reduction in the investment while the remainder was recorded to investment income.
- (2) On June 27, 2024, the Company received an extraordinary distribution of \$30,000,000 in cash. In accordance with SSAP No. 97, \$6,041,772 of the dividend was recorded as a reduction in the investment while the remainder was recorded to investment income.
- (3) On March 28, 2024, the Company received an extraordinary dividend of \$30,000,000 in cash.

During 2024, the Company made contributions to the surplus of its subsidiary, Colonial Penn Life Insurance Company ("Colonial Penn"), as follows:

- (1) On March 28, 2024, the Company paid a contribution of \$26,750,000 in cash.

During 2024, the Company received surplus contributions from its sole shareholder, CDOC, Inc. ("CDOC"), as follows:

- (1) On September 27, 2024, the Company received a surplus contribution of \$16,100,000 in cash.
- (2) On June 27, 2024, the Company received a surplus contribution of \$12,300,000 in cash.
- (3) On March 28, 2024, the Company received a surplus contribution of \$24,700,000 in cash.

See Note #13 D. regarding dividends paid by the Company.

D. - M.

No significant changes

## NOTES TO FINANCIAL STATEMENTS

### 10. Information Concerning Parent, Subsidiaries, Affiliates and Other Related Parties, continued

- N. Bankers Conseco Life Insurance Company ("Bankers Conseco Life"), a subsidiary domiciled in New York, has adopted certain accounting practices that differ from those found in NAIC SAP.

As required by New York, Bankers Conseco Life uses continuous CARVM reserving methods for its deferred annuity contracts versus curttate CARVM reserving methods required by NAIC SAP. If curttate reserving methods were used for contracts issued beginning January 1, 2001, surplus would be increased by \$543,035 and \$499,127 as of September 30, 2024 and December 31, 2023, respectively. Additionally, net income for the nine months ended September 30, 2024 and the year ended December 31, 2023 would be increased by \$43,908 and \$194,309, respectively. Using curttate CARVM reserving methods for deferred annuity contracts would not have caused Bankers Conseco Life's risk-based capital to trigger a regulatory event. In addition, New York has the right to permit other specific practices that deviate from prescribed practices. However, Bankers Conseco Life has no such permitted practices.

SCA Entity (Investments in Insurance SCA Entities)	Monetary Effect on NAIC SAP		Amount of Investment	
	Net Income Increase (Decrease)	Surplus Increase (Decrease)	Per Audited Statutory Equity	If the Insurance SCA Had Completed Statutory Financial Statements*
Bankers Conseco Life	\$ 43,908	\$ 543,035	\$ 88,678,121	\$ 89,221,156

\* Per AP&P Manual (without permitted or prescribed practices)

- O. None

### 11. Debt

None

### 12. Retirement Plans, Deferred Compensation, Postemployment Benefits and Compensated Absences and Other Postretirement Benefit Plans

No significant changes

### 13. Capital and Surplus, Shareholders' Dividend Restrictions and Quasi-Reorganizations

- A. - C.

No significant changes

- D. During 2024, the Company paid dividends from other than earned surplus to its sole shareholder, CDOC, as follows:

- (1) On September 27, 2024, the Company paid an extraordinary dividend of \$45,000,000 in cash.
- (2) On June 27, 2024, the Company paid an extraordinary dividend of \$30,000,000 in cash.
- (3) On March 28, 2024, the Company paid an extraordinary dividend of \$30,000,000 in cash.

- E. - I.

No significant changes

- J. As of September 30, 2024, the portion of unassigned funds (surplus) represented or reduced by cumulative unrealized losses was \$670,311,328.

## NOTES TO FINANCIAL STATEMENTS

## 13. Capital and Surplus, Shareholders' Dividend Restrictions and Quasi-Reorganizations, continued

K. Information on the outstanding surplus debentures is as follows:

1	2	3	4	5	6	7	8
Item Number	Date Issued	Interest Rate	Original Issue Amount of Note	Is Surplus Note Holder a Related Party (Y/N)	Carrying Value of Note Prior Year	Carrying Value of Note Current Year*	Unapproved Interest and/or Principal
0901	9/29/1995	Var.(a)	\$ 50,000,000	Y	\$ 50,000,000	\$ 50,000,000	\$ —
0902	4/30/1999	Var.(a)	58,250,000	Y	58,250,000	58,250,000	—
0903	12/31/1998	Var.(a)	305,000,000	Y	305,000,000	305,000,000	—
0904	12/31/1998	Var.(a)	336,300,000	Y	336,300,000	336,300,000	—
Total	XXX	XXX	\$ 749,550,000	XXX	\$ 749,550,000	\$ 749,550,000	\$ —

(a) The three-month LIBOR + 4.0% effective until June 30, 2009. Beginning July 1, 2009, the greater of: (i) the three-month LIBOR + 4.0% or (ii) 6.5%. Effective January 1, 2023, the interest rate is based on the greater of: (i) the variable rate based on the three-month Secured Overnight Financing Rate + .10% (effective July 1, 2023) in effect two business days prior to the first day of the interest period + 4.0%; or (ii) 6.5%. (9.43156% as of September 30, 2024)

1	9	10	11	12	13	14
Item Number	Current Year Interest Expense Recognized	Life-To-Date Interest Expense Recognized	Current Year Interest Offset Percentage (not including amounts paid to a 3 <sup>rd</sup> party liquidity provider)	Current Year Principal Paid	Life-To-Date Principal Paid	Date of Maturity
0901	\$ 3,526,533	\$ 114,733,318	— %	\$ —	\$ —	12/31/2030
0902	4,108,411	105,674,558	— %	—	—	12/31/2030
0903	21,511,849	587,970,069	— %	—	—	12/31/2030
0904	23,719,459	648,309,292	— %	—	—	12/31/2030
Total	\$ 52,866,252	\$ 1,456,687,237	XXX	\$ —	\$ —	XXX

No other significant changes

L. - M.

No significant changes

## 14. Liabilities, Contingencies and Assessments

A. - E. No significant changes

F. All Other Contingencies

- (1) On June 7, 2019, Platinum Partners Value Arbitrage Fund L.P. (in Official Liquidation) ("PPVA"), the Joint Official Liquidators of PPVA (the "JOLs") and Principal Growth Strategies, LLC, ("PGS"), commenced suit against, among others, CNO Financial Group, Inc., Bankers Consec Life, Washington National Insurance Company ("Washington National") and 40|86 Advisors, Inc. (collectively, the "CNO Parties") in Delaware Chancery Court. Plaintiffs seek an unspecified amount of damages, costs, attorney's fees, and other relief as the court deems appropriate. Plaintiffs allege that the CNO Parties were unjustly enriched when they terminated Bankers Consec Life's and Washington National's reinsurance agreements with Beechwood Re Ltd. ("BRe") and recaptured assets from reinsurance trusts, in particular, Agera securities. Plaintiffs contend that the Agera securities were fraudulently transferred to the reinsurance trusts by other Platinum-related entities and they are seeking to claw back those Agera securities, or the value of those assets, from the CNO Parties. The CNO Parties had removed the case to the United States District Court for the District of Delaware but on April 6, 2020, the District Court granted the plaintiff's motion to remand the case back to the Delaware Chancery Court. Plaintiffs have filed an Amended Complaint and the CNO Parties have moved to dismiss the Amended Complaint. The Delaware Chancery Court denied the CNO Parties' motions to dismiss the Amended Complaint on the basis of forum non conveniens, but granted the CNO Parties' motion to stay the case pending the conclusion of a related matter. On December 1, 2023, the Delaware Chancery Court lifted the stay as of November 30, 2023. On January 25, 2024, the Delaware Chancery Court granted in part and denied in part the CNO Parties' motion to dismiss the Amended Complaint. Based on the Court's ruling, PPVA and the JOLs' claims against the CNO Parties were dismissed. On April 9, 2024, PGS filed a second amended complaint, which contains the same claims against the CNO Parties that PGS had previously asserted. The CNO Parties are vigorously contesting PGS's claims.

## NOTES TO FINANCIAL STATEMENTS

### 14. Liabilities, Contingencies and Assessments, continued

(2) No significant changes

### 15. Leases

None

### 16. Information About Financial Instruments With Off-Balance Sheet Risk and Financial Instruments With Concentrations of Credit Risk

None

### 17. Sale, Transfer and Servicing of Financial Assets and Extinguishments of Liabilities

A. None

B. None

C. There were no securities with NAIC designation 3 or below, or unrated securities, sold during the nine months ended September 30, 2024 and reacquired within 30 days of the sale date.

### 18. Gain or Loss to the Reporting Entity from Uninsured Plans and the Uninsured Portion of Partially Insured Plans

None

### 19. Direct Premium Written/Produced by Managing General Agents/Third Party Administrators

None

### 20. Fair Value Measurements

A. Assets and Liabilities Measured and Reported at Fair Value

(1) Fair Value Measurements at September 30, 2024

Description	Level 1	Level 2	Level 3	Net Asset Value (NAV)	Total
Assets at fair value:					
Cash equivalents					
All other money market mutual funds	\$ 27,366,365	\$ —	\$ —	\$ —	\$ 27,366,365
Total Assets at fair value/NAV	\$ 27,366,365	\$ —	\$ —	\$ —	\$ 27,366,365
Total Liabilities at fair value	\$ —	\$ —	\$ —	\$ —	\$ —

(2) - (3) The Company did not have any assets classified as Level 3 at September 30, 2024.

(4) The Company's financial assets measured and reported at fair value have been classified, for disclosure purposes, based on a hierarchy defined by authoritative guidance. The degree of judgment utilized in measuring the fair value of financial instruments is largely dependent on the level to which pricing is based on observable inputs. Observable inputs reflect market data obtained from independent sources, while unobservable inputs reflect our view of market assumptions in the absence of observable market information. Financial instruments with readily available active quoted prices would be considered to have fair values based on the highest level of observable inputs, and little judgment would be utilized in measuring fair value. Financial instruments that rarely trade would often have fair value based on a lower level of observable inputs, and more judgment would be utilized in measuring fair value.

#### Valuation Hierarchy

There is a three-level hierarchy for valuing assets or liabilities at fair value based on whether inputs are observable or unobservable.

- Level 1 – includes assets and liabilities valued using inputs that are unadjusted quoted prices in active markets for identical assets or liabilities. Our Level 1 assets primarily include cash and cash equivalents and exchange traded securities.

## NOTES TO FINANCIAL STATEMENTS

### 20. Fair Value Measurements, continued

• Level 2 - includes assets and liabilities valued using inputs that are quoted prices for similar assets in an active market, quoted prices for identical or similar assets in a market that is not active, observable inputs, or observable inputs that can be corroborated by market data. Level 2 assets and liabilities include those financial instruments that are valued by independent pricing services using models or other valuation methodologies. These models consider various inputs such as credit rating, maturity, corporate credit spreads, reported trades and other inputs that are observable or derived from observable information in the marketplace or are supported by transactions executed in the marketplace. Financial assets in this category primarily include: certain publicly registered and privately placed corporate fixed maturity securities; certain government or agency securities; certain mortgage and asset-backed securities; certain equity securities; and derivatives such as call options.

• Level 3 - includes assets and liabilities valued using unobservable inputs that are used in model-based valuations that contain management assumptions. Level 3 assets and liabilities include those financial instruments whose fair value is estimated based on broker/dealer quotes, pricing services or internally developed models or methodologies utilizing significant inputs not based on, or corroborated by, readily available market information. Financial assets in this category include certain corporate securities, certain structured securities, mortgage loans, and other less liquid securities.

At each reporting date, we classify assets and liabilities into the three input levels based on the lowest level of input that is significant to the measurement of fair value for each asset and liability reported at fair value. This classification is impacted by a number of factors, including the type of financial instrument, whether the financial instrument is new to the market and not yet established, the characteristics specific to the transaction and overall market conditions. Our assessment of the significance of a particular input to the fair value measurement and the ultimate classification of each asset and liability requires judgment and is subject to change from period to period based on the observability of the valuation inputs.

B.- C. As of September 30, 2024, the aggregate fair value of all financial instruments and the level within the fair value hierarchy in which the fair value measurements in their entirety fall were as follows:

Type of Financial Instrument	Aggregate Fair Value	Admitted Assets	Level 1	Level 2	Level 3	Net Asset Value (NAV)	Not Practicable Carrying Value
Bonds	\$ 11,806,728	\$ 13,037,321	\$ —	\$ 11,806,728	\$ —	\$ —	\$ —
Cash	3,270,531	3,270,531	3,270,531	—	—	—	—
Cash equivalents	27,366,365	27,366,365	27,366,365	—	—	—	—
Contract loans	398,711	398,711	—	—	398,711	—	—
<b>Total Assets</b>	<b>\$ 42,842,335</b>	<b>\$ 44,072,928</b>	<b>\$ 30,636,896</b>	<b>\$ 11,806,728</b>	<b>\$ 398,711</b>	<b>\$ —</b>	<b>\$ —</b>
Deposit-type contracts	\$ —	\$ —	\$ —	\$ —	\$ —	\$ —	\$ —
<b>Total Liabilities</b>	<b>\$ —</b>	<b>\$ —</b>	<b>\$ —</b>	<b>\$ —</b>	<b>\$ —</b>	<b>\$ —</b>	<b>\$ —</b>

D. - E. None

### 21. Other Items

A. - B.

None

C. - I.

No significant changes

### 22. Events Subsequent

Subsequent events have been evaluated up to the issue date of these financial statements, November 12, 2024. No material subsequent events have occurred which would require an adjustment or disclosure.

### 23. Reinsurance

No significant changes

## NOTES TO FINANCIAL STATEMENTS

### 24. Retrospectively Rated Contracts & Contracts Subject to Redetermination

A. - D.

None

E. During the first nine months of 2024, the Company had no written premium subject to the risk sharing provisions of the Affordable Care Act.

### 25. Change in Incurred Losses and Loss Adjustment Expenses

None

### 26. Intercompany Pooling Arrangements

None

### 27. Structured Settlements

None

### 28. Health Care Receivables

None

### 29. Participating Policies

No significant changes

### 30. Premium Deficiency Reserves

None

### 31. Reserves for Life Contracts and Annuity Contracts

No significant changes

### 32. Analysis of Annuity Actuarial Reserves and Deposit-Type Liabilities by Withdrawal Characteristics

No significant changes

### 33. Analysis of Life Actuarial Reserves by Withdrawal Characteristics

No significant changes

### 34. Premium and Annuity Considerations Deferred and Uncollected

No significant changes

### 35. Separate Accounts

None

### 36. Loss/Claim Adjustment Expenses

None

# GENERAL INTERROGATORIES

## PART 1 - COMMON INTERROGATORIES

### GENERAL

- 1.1 Did the reporting entity experience any material transactions requiring the filing of Disclosure of Material Transactions with the State of Domicile, as required by the Model Act? ..... Yes [ ] No [ X ]
- 1.2 If yes, has the report been filed with the domiciliary state? ..... Yes [ ] No [ ]
- 2.1 Has any change been made during the year of this statement in the charter, by-laws, articles of incorporation, or deed of settlement of the reporting entity? ..... Yes [ ] No [ X ]
- 2.2 If yes, date of change: .....
- 3.1 Is the reporting entity a member of an Insurance Holding Company System consisting of two or more affiliated persons, one or more of which is an insurer? ..... Yes [ X ] No [ ]  
If yes, complete Schedule Y, Parts 1 and 1A.
- 3.2 Have there been any substantial changes in the organizational chart since the prior quarter end? ..... Yes [ ] No [ X ]
- 3.3 If the response to 3.2 is yes, provide a brief description of those changes.  
.....
- 3.4 Is the reporting entity publicly traded or a member of a publicly traded group? ..... Yes [ X ] No [ ]
- 3.5 If the response to 3.4 is yes, provide the CIK (Central Index Key) code issued by the SEC for the entity/group. .... 0001224608
- 4.1 Has the reporting entity been a party to a merger or consolidation during the period covered by this statement? ..... Yes [ ] No [ X ]
- 4.2 If yes, provide the name of the entity, NAIC Company Code, and state of domicile (use two letter state abbreviation) for any entity that has ceased to exist as a result of the merger or consolidation.

1	2	3
Name of Entity	NAIC Company Code	State of Domicile

5. If the reporting entity is subject to a management agreement, including third-party administrator(s), managing general agent(s), attorney-in-fact, or similar agreement, have there been any significant changes regarding the terms of the agreement or principals involved? ..... Yes [ ] No [ X ] N/A [ ]  
If yes, attach an explanation.  
.....
- 6.1 State as of what date the latest financial examination of the reporting entity was made or is being made. .... 12/31/2023
- 6.2 State the as of date that the latest financial examination report became available from either the state of domicile or the reporting entity. This date should be the date of the examined balance sheet and not the date the report was completed or released. .... 12/31/2018
- 6.3 State as of what date the latest financial examination report became available to other states or the public from either the state of domicile or the reporting entity. This is the release date or completion date of the examination report and not the date of the examination (balance sheet date). .... 06/30/2020
- 6.4 By what department or departments?  
Texas .....
- 6.5 Have all financial statement adjustments within the latest financial examination report been accounted for in a subsequent financial statement filed with Departments? ..... Yes [ ] No [ ] N/A [ X ]
- 6.6 Have all of the recommendations within the latest financial examination report been complied with? ..... Yes [ ] No [ ] N/A [ X ]
- 7.1 Has this reporting entity had any Certificates of Authority, licenses or registrations (including corporate registration, if applicable) suspended or revoked by any governmental entity during the reporting period? ..... Yes [ ] No [ X ]
- 7.2 If yes, give full information:  
.....
- 8.1 Is the company a subsidiary of a bank holding company regulated by the Federal Reserve Board? ..... Yes [ ] No [ X ]
- 8.2 If response to 8.1 is yes, please identify the name of the bank holding company.  
.....
- 8.3 Is the company affiliated with one or more banks, thrifts or securities firms? ..... Yes [ X ] No [ ]
- 8.4 If response to 8.3 is yes, please provide below the names and location (city and state of the main office) of any affiliates regulated by a federal regulatory services agency [i.e. the Federal Reserve Board (FRB), the Office of the Comptroller of the Currency (OCC), the Federal Deposit Insurance Corporation (FDIC) and the Securities Exchange Commission (SEC)] and identify the affiliate's primary federal regulator.

1	2	3	4	5	6
Affiliate Name	Location (City, State)	FRB	OCC	FDIC	SEC
Bankers Life Securities, Inc. ....	Chicago, IL .....	.....	.....	.....	YES.....
Bankers Life Advisory Services, Inc. ....	Chicago, IL .....	.....	.....	.....	YES.....

## GENERAL INTERROGATORIES

- 9.1 Are the senior officers (principal executive officer, principal financial officer, principal accounting officer or controller, or persons performing similar functions) of the reporting entity subject to a code of ethics, which includes the following standards? ..... Yes [  ] No [  ]
- (a) Honest and ethical conduct, including the ethical handling of actual or apparent conflicts of interest between personal and professional relationships;
- (b) Full, fair, accurate, timely and understandable disclosure in the periodic reports required to be filed by the reporting entity;
- (c) Compliance with applicable governmental laws, rules and regulations;
- (d) The prompt internal reporting of violations to an appropriate person or persons identified in the code; and
- (e) Accountability for adherence to the code.
- 9.11 If the response to 9.1 is No, please explain:  
.....
- 9.2 Has the code of ethics for senior managers been amended? ..... Yes [  ] No [  ]
- 9.21 If the response to 9.2 is Yes, provide information related to amendment(s).  
.....
- 9.3 Have any provisions of the code of ethics been waived for any of the specified officers? ..... Yes [  ] No [  ]
- 9.31 If the response to 9.3 is Yes, provide the nature of any waiver(s).  
.....

### FINANCIAL

- 10.1 Does the reporting entity report any amounts due from parent, subsidiaries or affiliates on Page 2 of this statement? ..... Yes [  ] No [  ]
- 10.2 If yes, indicate any amounts receivable from parent included in the Page 2 amount: ..... \$ .....

### INVESTMENT

- 11.1 Were any of the stocks, bonds, or other assets of the reporting entity loaned, placed under option agreement, or otherwise made available for use by another person? (Exclude securities under securities lending agreements.) ..... Yes [  ] No [  ]
- 11.2 If yes, give full and complete information relating thereto:  
.....
12. Amount of real estate and mortgages held in other invested assets in Schedule BA: ..... \$ .....
13. Amount of real estate and mortgages held in short-term investments: ..... \$ .....
- 14.1 Does the reporting entity have any investments in parent, subsidiaries and affiliates? ..... Yes [  ] No [  ]
- 14.2 If yes, please complete the following:

	1 Prior Year-End Book/Adjusted Carrying Value	2 Current Quarter Book/Adjusted Carrying Value
14.21 Bonds .....	\$ .....	\$ .....
14.22 Preferred Stock .....	\$ .....	\$ .....
14.23 Common Stock .....	\$ 1,052,819,421	\$ 989,036,821
14.24 Short-Term Investments .....	\$ .....	\$ .....
14.25 Mortgage Loans on Real Estate .....	\$ .....	\$ .....
14.26 All Other .....	\$ .....	\$ .....
14.27 Total Investment in Parent, Subsidiaries and Affiliates (Subtotal Lines 14.21 to 14.26) .....	\$ 1,052,819,421	\$ 989,036,821
14.28 Total Investment in Parent included in Lines 14.21 to 14.26 above .....	\$ .....	\$ .....

- 15.1 Has the reporting entity entered into any hedging transactions reported on Schedule DB? ..... Yes [  ] No [  ]
- 15.2 If yes, has a comprehensive description of the hedging program been made available to the domiciliary state? ..... Yes [  ] No [  ] N/A [  ]  
If no, attach a description with this statement.  
.....
16. For the reporting entity's security lending program, state the amount of the following as of the current statement date:
- 16.1 Total fair value of reinvested collateral assets reported on Schedule DL, Parts 1 and 2. .... \$ .....
- 16.2 Total book/adjusted carrying value of reinvested collateral assets reported on Schedule DL, Parts 1 and 2 ..... \$ .....
- 16.3 Total payable for securities lending reported on the liability page. .... \$ .....



## GENERAL INTERROGATORIES

17. Excluding items in Schedule E - Part 3 - Special Deposits, real estate, mortgage loans and investments held physically in the reporting entity's offices, vaults or safety deposit boxes, were all stocks, bonds and other securities, owned throughout the current year held pursuant to a custodial agreement with a qualified bank or trust company in accordance with Section 1, III - General Examination Considerations, F. Outsourcing of Critical Functions, Custodial or Safekeeping Agreements of the NAIC Financial Condition Examiners Handbook? ..... Yes [  ] No [  ]
- 17.1 For all agreements that comply with the requirements of the NAIC Financial Condition Examiners Handbook, complete the following:

1 Name of Custodian(s)	2 Custodian Address
The Northern Trust Company .....	50 South LaSalle Street, Chicago, IL 60603 .....

- 17.2 For all agreements that do not comply with the requirements of the NAIC Financial Condition Examiners Handbook, provide the name, location and a complete explanation:

1 Name(s)	2 Location(s)	3 Complete Explanation(s)

- 17.3 Have there been any changes, including name changes, in the custodian(s) identified in 17.1 during the current quarter? ..... Yes [  ] No [  ]

- 17.4 If yes, give full information relating thereto:

1 Old Custodian	2 New Custodian	3 Date of Change	4 Reason

- 17.5 Investment management – Identify all investment advisors, investment managers, broker/dealers, including individuals that have the authority to make investment decisions on behalf of the reporting entity. For assets that are managed internally by employees of the reporting entity, note as such. ["...that have access to the investment accounts"; "...handle securities"]

1 Name of Firm or Individual	2 Affiliation
40 86 Advisors, Inc. ....	A.....

- 17.5097 For those firms/individuals listed in the table for Question 17.5, do any firms/individuals unaffiliated with the reporting entity (i.e. designated with a "U") manage more than 10% of the reporting entity's invested assets?..... Yes [  ] No [  ]

- 17.5098 For firms/individuals unaffiliated with the reporting entity (i.e. designated with a "U") listed in the table for Question 17.5, does the total assets under management aggregate to more than 50% of the reporting entity's invested assets?..... Yes [  ] No [  ]

- 17.6 For those firms or individuals listed in the table for 17.5 with an affiliation code of "A" (affiliated) or "U" (unaffiliated), provide the information for the table below.

1	2	3	4	5
Central Registration Depository Number	Name of Firm or Individual	Legal Entity Identifier (LEI)	Registered With	Investment Management Agreement (IMA) Filed
107740 .....	40 86 Advisors, Inc. ....	5493001H2231Q1WWQ0D59 .....	SEC .....	DS.....

- 18.1 Have all the filing requirements of the Purposes and Procedures Manual of the NAIC Investment Analysis Office been followed? ..... Yes [  ] No [  ]

- 18.2 If no, list exceptions:  
.....

19. By self-designating 5GI securities, the reporting entity is certifying the following elements for each self-designated 5GI security:

- a. Documentation necessary to permit a full credit analysis of the security does not exist or an NAIC CRP credit rating for an FE or PL security is not available.
- b. Issuer or obligor is current on all contracted interest and principal payments.
- c. The insurer has an actual expectation of ultimate payment of all contracted interest and principal.

- Has the reporting entity self-designated 5GI securities? ..... Yes [  ] No [  ]

20. By self-designating PLGI securities, the reporting entity is certifying the following elements of each self-designated PLGI security:

- a. The security was purchased prior to January 1, 2018.
- b. The reporting entity is holding capital commensurate with the NAIC Designation reported for the security.
- c. The NAIC Designation was derived from the credit rating assigned by an NAIC CRP in its legal capacity as a NRSRO which is shown on a current private letter rating held by the insurer and available for examination by state insurance regulators.
- d. The reporting entity is not permitted to share this credit rating of the PL security with the SVO.

- Has the reporting entity self-designated PLGI securities? ..... Yes [  ] No [  ]

21. By assigning FE to a Schedule BA non-registered private fund, the reporting entity is certifying the following elements of each self-designated FE fund:

- a. The shares were purchased prior to January 1, 2019.
- b. The reporting entity is holding capital commensurate with the NAIC Designation reported for the security.
- c. The security had a public credit rating(s) with annual surveillance assigned by an NAIC CRP in its legal capacity as an NRSRO prior to January 1, 2019.
- d. The fund only or predominantly holds bonds in its portfolio.
- e. The current reported NAIC Designation was derived from the public credit rating(s) with annual surveillance assigned by an NAIC CRP in its legal capacity as an NRSRO.
- f. The public credit rating(s) with annual surveillance assigned by an NAIC CRP has not lapsed.

- Has the reporting entity assigned FE to Schedule BA non-registered private funds that complied with the above criteria? ..... Yes [  ] No [  ]

STATEMENT AS OF SEPTEMBER 30, 2024 OF THE CONSECO LIFE INSURANCE COMPANY OF TEXAS  
**GENERAL INTERROGATORIES**

**PART 2 - LIFE AND ACCIDENT AND HEALTH COMPANIES/FRATERNAL BENEFIT SOCIETIES**

**Life and Accident Health Companies/Fraternal Benefit Societies:**

1. Report the statement value of mortgage loans at the end of this reporting period for the following categories: 1  
Amount
- 1.1 Long-Term Mortgages In Good Standing
- 1.11 Farm Mortgages .....\$.....
- 1.12 Residential Mortgages .....\$.....
- 1.13 Commercial Mortgages .....\$.....
- 1.14 Total Mortgages in Good Standing .....\$.....
- 1.2 Long-Term Mortgages In Good Standing with Restructured Terms
- 1.21 Total Mortgages in Good Standing with Restructured Terms.....\$.....
- 1.3 Long-Term Mortgage Loans Upon which Interest is Overdue more than Three Months
- 1.31 Farm Mortgages .....\$.....
- 1.32 Residential Mortgages .....\$.....
- 1.33 Commercial Mortgages .....\$.....
- 1.34 Total Mortgages with Interest Overdue more than Three Months .....\$.....
- 1.4 Long-Term Mortgage Loans in Process of Foreclosure
- 1.41 Farm Mortgages .....\$.....
- 1.42 Residential Mortgages .....\$.....
- 1.43 Commercial Mortgages .....\$.....
- 1.44 Total Mortgages in Process of Foreclosure .....\$.....
- 1.5 Total Mortgage Loans (Lines 1.14 + 1.21 + 1.34 + 1.44) (Page 2, Column 3, Lines 3.1 + 3.2) .....\$.....
- 1.6 Long-Term Mortgages Foreclosed, Properties Transferred to Real Estate in Current Quarter
- 1.61 Farm Mortgages .....\$.....
- 1.62 Residential Mortgages .....\$.....
- 1.63 Commercial Mortgages .....\$.....
- 1.64 Total Mortgages Foreclosed and Transferred to Real Estate .....\$.....
2. Operating Percentages:
- 2.1 A&H loss percent ..... %
- 2.2 A&H cost containment percent ..... %
- 2.3 A&H expense percent excluding cost containment expenses ..... %
- 3.1 Do you act as a custodian for health savings accounts? ..... Yes [ ] No [ X ]
- 3.2 If yes, please provide the amount of custodial funds held as of the reporting date .....\$.....
- 3.3 Do you act as an administrator for health savings accounts? ..... Yes [ ] No [ X ]
- 3.4 If yes, please provide the balance of the funds administered as of the reporting date .....\$.....
4. Is the reporting entity licensed or chartered, registered, qualified, eligible or writing business in at least two states? ..... Yes [ ] No [ X ]
- 4.1 If no, does the reporting entity assume reinsurance business that covers risks residing in at least one state other than the state of domicile of the reporting entity? ..... Yes [ X ] No [ ]

**Fraternal Benefit Societies Only:**

- 5.1 In all cases where the reporting entity has assumed accident and health risks from another company, provisions should be made in this statement on account of such reinsurances for reserve equal to that which the original company would have been required to establish had it retained the risks. Has this been done? ..... Yes [ ] No [ ] N/A [ ]
- 5.2 If no, explain:  
.....
- 6.1 Does the reporting entity have outstanding assessments in the form of liens against policy benefits that have increased surplus? ..... Yes [ ] No [ ]
- 6.2 If yes, what is the date(s) of the original lien and the total outstanding balance of liens that remain in surplus?

Date	Outstanding Lien Amount
.....	.....

**SCHEDULE S - CEDED REINSURANCE**

Showing All New Reinsurance Treaties - Current Year to Date

1 NAIC Company Code	2 ID Number	3 Effective Date	4 Name of Reinsurer	5 Domiciliary Jurisdiction	6 Type of Reinsurance Ceded	7 Type of Business Ceded	8 Type of Reinsurer	9 Certified Reinsurer Rating (1 through 6)	10 Effective Date of Certified Reinsurer Rating
<b>NONE</b>									

STATEMENT AS OF SEPTEMBER 30, 2024 OF THE CONSECO LIFE INSURANCE COMPANY OF TEXAS  
**SCHEDULE T - PREMIUMS AND ANNUITY CONSIDERATIONS**

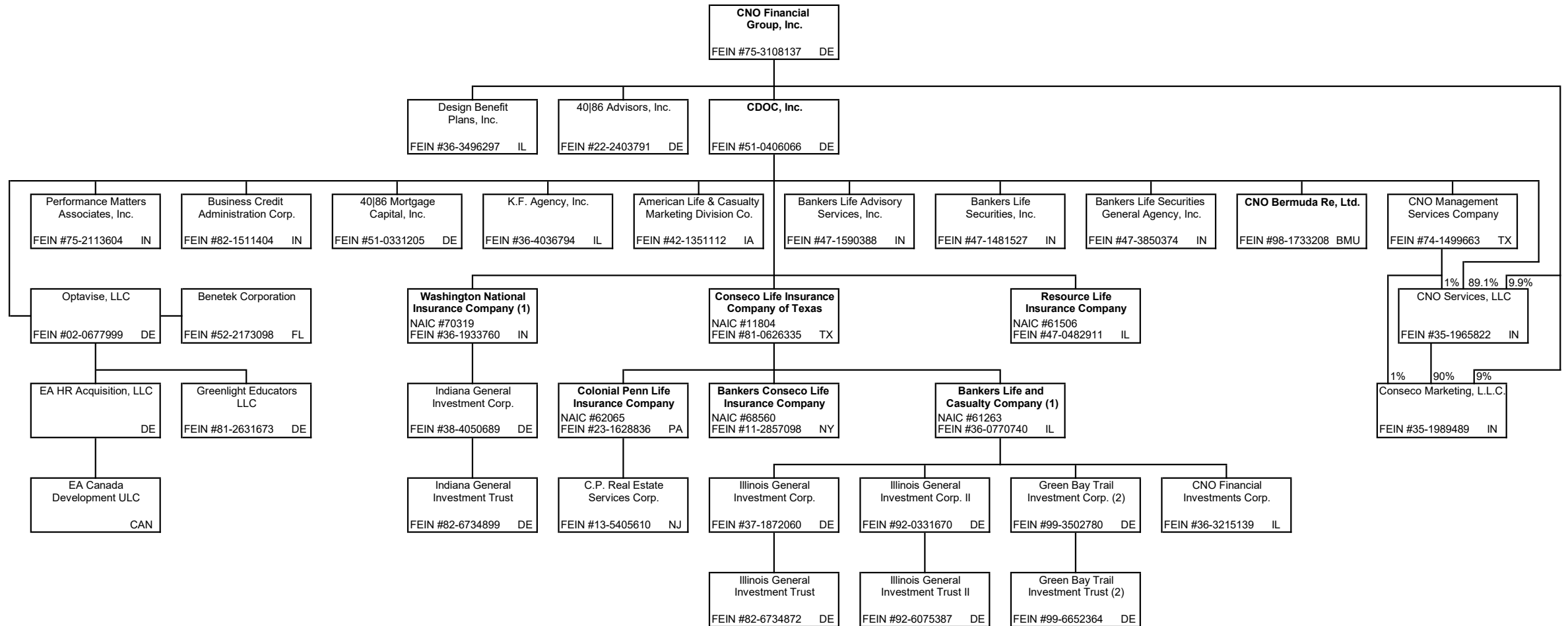
Current Year To Date - Allocated by States and Territories

States, Etc.	1 Active Status (a)	Life Contracts		Direct Business Only			
		2 Life Insurance Premiums	3 Annuity Considerations	4 Accident and Health Insurance Premiums, Including Policy, Membership and Other Fees	5 Other Considerations	6 Total Columns 2 Through 5	7 Deposit-Type Contracts
1. Alabama	AL	N	283			283	
2. Alaska	AK	N					
3. Arizona	AZ	N	88			88	
4. Arkansas	AR	N	360			360	
5. California	CA	N	12			12	
6. Colorado	CO	N	217			217	
7. Connecticut	CT	N	105			105	
8. Delaware	DE	N					
9. District of Columbia	DC	N					
10. Florida	FL	N	28			28	
11. Georgia	GA	N	1,741			1,741	
12. Hawaii	HI	N					
13. Idaho	ID	N	96			96	
14. Illinois	IL	N	20			20	
15. Indiana	IN	N	155			155	
16. Iowa	IA	N					
17. Kansas	KS	N					
18. Kentucky	KY	N	470			470	
19. Louisiana	LA	N	570			570	
20. Maine	ME	N					
21. Maryland	MD	N	34			34	
22. Massachusetts	MA	N	106			106	
23. Michigan	MI	N					
24. Minnesota	MN	N					
25. Mississippi	MS	N					
26. Missouri	MO	N	670			670	
27. Montana	MT	N					
28. Nebraska	NE	N					
29. Nevada	NV	N					
30. New Hampshire	NH	N					
31. New Jersey	NJ	N					
32. New Mexico	NM	N					
33. New York	NY	N	51			51	
34. North Carolina	NC	N	107			107	
35. North Dakota	ND	N					
36. Ohio	OH	N					
37. Oklahoma	OK	N	16			16	
38. Oregon	OR	N					
39. Pennsylvania	PA	N	191			191	
40. Rhode Island	RI	N					
41. South Carolina	SC	N					
42. South Dakota	SD	N					
43. Tennessee	TN	N	339			339	
44. Texas	TX	L	47,013			47,013	
45. Utah	UT	N					
46. Vermont	VT	N					
47. Virginia	VA	N					
48. Washington	WA	N	94			94	
49. West Virginia	WV	N	12			12	
50. Wisconsin	WI	N					
51. Wyoming	WY	N	167			167	
52. American Samoa	AS	N					
53. Guam	GU	N					
54. Puerto Rico	PR	N					
55. U.S. Virgin Islands	VI	N					
56. Northern Mariana Islands	MP	N					
57. Canada	CAN	N					
58. Aggregate Other Aliens	OT	XXX					
59. Subtotal	XXX		52,942			52,942	
90. Reporting entity contributions for employee benefits plans	XXX						
91. Dividends or refunds applied to purchase paid-up additions and annuities	XXX		10,036			10,036	
92. Dividends or refunds applied to shorten endowment or premium paying period	XXX						
93. Premium or annuity considerations waived under disability or other contract provisions	XXX		226			226	
94. Aggregate or other amounts not allocable by State	XXX						
95. Totals (Direct Business)	XXX		63,204			63,204	
96. Plus Reinsurance Assumed	XXX		46			46	
97. Totals (All Business)	XXX		63,251			63,251	
98. Less Reinsurance Ceded	XXX		1,450			1,450	
99. Totals (All Business) less Reinsurance Ceded	XXX		61,800			61,800	
DETAILS OF WRITE-INS							
58001.	XXX						
58002.	XXX						
58003.	XXX						
58998. Summary of remaining write-ins for Line 58 from overflow page	XXX						
58999. Totals (Lines 58001 through 58003 plus 58998)(Line 58 above)	XXX						
9401.	XXX						
9402.	XXX						
9403.	XXX						
9498. Summary of remaining write-ins for Line 94 from overflow page	XXX						
9499. Totals (Lines 9401 through 9403 plus 9498)(Line 94 above)	XXX						

(a) Active Status Counts:

- |  |  |
|--|--|
| 1. L - Licensed or Chartered - Licensed insurance carrier or domiciled RRG..... 1                  | 4. Q - Qualified - Qualified or accredited reinsurer.....                    |
| 2. R - Registered - Non-domiciled RRGs.....  | 5. N - None of the above - Not allowed to write business in the state.....56 |
| 3. E - Eligible - Reporting entities eligible or approved to write surplus lines in the state..... |  |

**SCHEDULE Y - INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP  
PART 1 - ORGANIZATIONAL CHART**



12

NOTES:

All subsidiaries are 100% owned unless otherwise indicated.

Names of insurance companies and their parent companies are in bold letters.

(1) The following non-insurance investment entities are reported as affiliated in accordance with SSAP No. 25:

CreekSource LLC, Class A, Ownership interests: Bankers Life and Casualty Company 75%; Washington National Insurance Company 25%

(2) These entities were formed in June 2024.

STATEMENT AS OF SEPTEMBER 30, 2024 OF THE CONSECO LIFE INSURANCE COMPANY OF TEXAS

**SCHEDULE Y**

**PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM**

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16
Group Code	Group Name	NAIC Company Code	ID Number	Federal RSSD	CIK	Name of Securities Exchange if Publicly Traded (U.S. or International)	Names of Parent, Subsidiaries Or Affiliates	Domi-ciliary Location	Relation-ship to Reporting Entity	Directly Controlled by (Name of Entity/Person)	Type of Control (Ownership, Board, Management, Attorney-in-Fact, Influence, Other)	If Control is Ownership Provide Percentage	Ultimate Controlling Entity(ies)/Person(s)	Is an SCA Filing Re-quired? (Yes/No)	*
.0233	CNO Financial Group, Inc.	68560	11-2857098				Bankers Conseco Life Insurance Company	..NY.....	..DS.....	Conseco Life Insurance Company of Texas	Ownership.....	100.000	CNO Financial Group, Inc.	..NO.....	
.0233	CNO Financial Group, Inc.	61263	36-0770740				Bankers Life and Casualty Company	..IL.....	..DS.....	Conseco Life Insurance Company of Texas	Ownership.....	100.000	CNO Financial Group, Inc.	..NO.....	
.0233	CNO Financial Group, Inc.	62065	23-1628836				Colonial Penn Life Insurance Company	..PA.....	..DS.....	Conseco Life Insurance Company of Texas	Ownership.....	100.000	CNO Financial Group, Inc.	..NO.....	
.0233	CNO Financial Group, Inc.	11804	81-0626335				Conseco Life Insurance Company of Texas	..TX.....	..RE.....	CDOC, Inc.	Ownership.....	100.000	CNO Financial Group, Inc.	..NO.....	
.0233	CNO Financial Group, Inc.	61506	47-0482911				Resource Life Insurance Company	..IL.....	..IA.....	CDOC, Inc.	Ownership.....	100.000	CNO Financial Group, Inc.	..NO.....	
.0233	CNO Financial Group, Inc.	70319	36-1933760				Washington National Insurance Company	..IN.....	..IA.....	CDOC, Inc.	Ownership.....	100.000	CNO Financial Group, Inc.	..NO.....	
			AA-3191555				CNO Bermuda Re, Ltd.	..BMU.....	..IA.....	CDOC, Inc.	Ownership.....	100.000	CNO Financial Group, Inc.	..NO.....	
			38-4050689				Indiana General Investment Corp.	..DE.....	..NIA.....	Washington National Insurance Company	Ownership.....	100.000	CNO Financial Group, Inc.	..YES.....	
			82-6734899				Indiana General Investment Trust	..DE.....	..NIA.....	Indiana General Investment Corp.	Ownership.....	100.000	CNO Financial Group, Inc.	..NO.....	
			13-5405610				C.P. Real Estate Services Corp.	..NJ.....	..DS.....	Colonial Penn Life Insurance Company	Ownership.....	100.000	CNO Financial Group, Inc.	..NO.....	
			36-3215139				CNO Financial Investments Corp.	..IL.....	..DS.....	Bankers Life and Casualty Company	Ownership.....	100.000	CNO Financial Group, Inc.	..NO.....	
			37-1872060				Illinois General Investment Corp.	..DE.....	..DS.....	Bankers Life and Casualty Company	Ownership.....	100.000	CNO Financial Group, Inc.	..YES.....	
			82-6734872				Illinois General Investment Trust	..DE.....	..DS.....	Illinois General Investment Corp.	Ownership.....	100.000	CNO Financial Group, Inc.	..NO.....	
			92-0331670				Illinois General Investment Corp. II	..DE.....	..DS.....	Bankers Life and Casualty Company	Ownership.....	100.000	CNO Financial Group, Inc.	..YES.....	
			92-6075387				Illinois General Investment Trust II	..DE.....	..DS.....	Illinois General Investment Corp. II	Ownership.....	100.000	CNO Financial Group, Inc.	..NO.....	
			99-3502780				Green Bay Trail Investment Corp.	..DE.....	..DS.....	Bankers Life and Casualty Company	Ownership.....	100.000	CNO Financial Group, Inc.	..YES.....	
			99-6652364				Green Bay Trail Investment Trust	..DE.....	..DS.....	Green Bay Trail Investment Corp.	Ownership.....	100.000	CNO Financial Group, Inc.	..NO.....	
			75-3108137		0001224608	New York Stock Exchange	CNO Financial Group, Inc.	..DE.....	..UIP.....	Publicly held				..NO.....	0100
			51-0406066				CDOC, Inc.	..DE.....	..UDP.....	CNO Financial Group, Inc.	Ownership.....	100.000	CNO Financial Group, Inc.	..YES.....	
			22-2403791				40186 Advisors, Inc.	..DE.....	..NIA.....	CNO Financial Group, Inc.	Ownership.....	100.000	CNO Financial Group, Inc.	..NO.....	
			36-3496297				Design Benefit Plans, Inc.	..IL.....	..NIA.....	CNO Financial Group, Inc.	Ownership.....	100.000	CNO Financial Group, Inc.	..NO.....	
			75-2113604				Performance Matters Associates, Inc.	..IN.....	..NIA.....	CDOC, Inc.	Ownership.....	100.000	CNO Financial Group, Inc.	..NO.....	
			82-1511404				Business Credit Administration Corp.	..IN.....	..NIA.....	CDOC, Inc.	Ownership.....	100.000	CNO Financial Group, Inc.	..NO.....	
			51-0331205				40186 Mortgage Capital, Inc.	..DE.....	..NIA.....	CDOC, Inc.	Ownership.....	100.000	CNO Financial Group, Inc.	..NO.....	
			36-4036794				K.F. Agency, Inc.	..IL.....	..NIA.....	CDOC, Inc.	Ownership.....	100.000	CNO Financial Group, Inc.	..NO.....	
			42-1351112				American Life & Casualty Marketing Division Co.	..IA.....	..NIA.....	CDOC, Inc.	Ownership.....	100.000	CNO Financial Group, Inc.	..NO.....	
			47-1590388				Bankers Life Advisory Services, Inc.	..IN.....	..NIA.....	CDOC, Inc.	Ownership.....	100.000	CNO Financial Group, Inc.	..NO.....	
			47-1481527				Bankers Life Securities, Inc.	..IN.....	..NIA.....	CDOC, Inc.	Ownership.....	100.000	CNO Financial Group, Inc.	..NO.....	
			47-3850374				Bankers Life Securities General Agency, Inc.	..IN.....	..NIA.....	CDOC, Inc.	Ownership.....	100.000	CNO Financial Group, Inc.	..NO.....	
			02-0677999				Optavise, LLC	..DE.....	..NIA.....	CDOC, Inc.	Ownership.....	100.000	CNO Financial Group, Inc.	..NO.....	
							EA HR Acquisition, LLC	..DE.....	..NIA.....	Optavise, LLC	Ownership.....	100.000	CNO Financial Group, Inc.	..NO.....	
							EA Canada Development ULC	..CAN.....	..NIA.....	EA HR Acquisition, LLC	Ownership.....	100.000	CNO Financial Group, Inc.	..NO.....	
			81-2631673				Greenlight Educators LLC	..DE.....	..NIA.....	Optavise, LLC	Ownership.....	100.000	CNO Financial Group, Inc.	..NO.....	
			52-2173098				Benetek Corporation	..FL.....	..NIA.....	Optavise, LLC	Ownership.....	100.000	CNO Financial Group, Inc.	..NO.....	
			74-1499663				CNO Management Services Company	..TX.....	..NIA.....	CDOC, Inc.	Ownership.....	100.000	CNO Financial Group, Inc.	..NO.....	
			35-1965822				CNO Services, LLC	..IN.....	..NIA.....	CDOC, Inc.	Ownership.....	89.100	CNO Financial Group, Inc.	..NO.....	
			35-1965822				CNO Services, LLC	..IN.....	..NIA.....	CNO Financial Group, Inc.	Ownership.....	9.900	CNO Financial Group, Inc.	..NO.....	
			35-1965822				CNO Services, LLC	..IN.....	..NIA.....	CNO Management Services Company	Ownership.....	1.000	CNO Financial Group, Inc.	..NO.....	
			35-1989489				Conseco Marketing, L.L.C.	..IN.....	..NIA.....	CNO Services, LLC	Ownership.....	90.000	CNO Financial Group, Inc.	..NO.....	
			35-1989489				Conseco Marketing, L.L.C.	..IN.....	..NIA.....	CNO Financial Group, Inc.	Ownership.....	9.000	CNO Financial Group, Inc.	..NO.....	
			35-1989489				Conseco Marketing, L.L.C.	..IN.....	..NIA.....	CNO Management Services Company	Ownership.....	1.000	CNO Financial Group, Inc.	..NO.....	

Asterisk	Explanation
0100	CNO Financial Group, Inc. is the Ultimate Controlling Entity of the Holding Company Group.

STATEMENT AS OF SEPTEMBER 30, 2024 OF THE CONSECO LIFE INSURANCE COMPANY OF TEXAS

## SUPPLEMENTAL EXHIBITS AND SCHEDULES INTERROGATORIES

The following supplemental reports are required to be filed as part of your statement filing. However, in the event that your company does not transact the type of business for which the special report must be filed, your response of NO to the specific interrogatory will be accepted in lieu of filing a "NONE" report and a bar code will be printed below. If the supplement is required of your company but is not being filed for whatever reason enter SEE EXPLANATION and provide an explanation following the interrogatory questions.

	Response
1. Will the Trusteed Surplus Statement be filed with the state of domicile and the NAIC with this statement? .....	NO
2. Will the Medicare Part D Coverage Supplement be filed with the state of domicile and the NAIC with this statement? .....	NO
3. Will the Reasonableness of Assumptions Certification required by Actuarial Guideline XXXV be filed with the state of domicile and electronically with the NAIC? .....	NO
4. Will the Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXV be filed with the state of domicile and electronically with the NAIC? .....	NO
5. Will the Reasonableness of Assumptions Certification for Implied Guaranteed Rate Method required by Actuarial Guideline XXXVI be filed with the state of domicile and electronically with the NAIC? .....	NO
6. Will the Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXVI (Updated Average Market Value) be filed with the state of domicile and electronically with the NAIC? .....	NO
7. Will the Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXVI (Updated Market Value) be filed with the state of domicile and electronically with the NAIC? .....	NO
8. Will the Life PBR Statement of Exemption be filed with the state of domicile by July 1st and electronically with the NAIC with the second quarterly filing per the Valuation Manual (by August 15)? (2nd Quarter Only) The response for 1st and 3rd quarters should be N/A. A NO response resulting with a bar code is only appropriate in the 2nd quarter. In the case of an ongoing statement of exemption, enter "SEE EXPLANATION" and provide as an explanation that the company is utilizing an ongoing statement of exemption. ....	N/A

**AUGUST FILING**

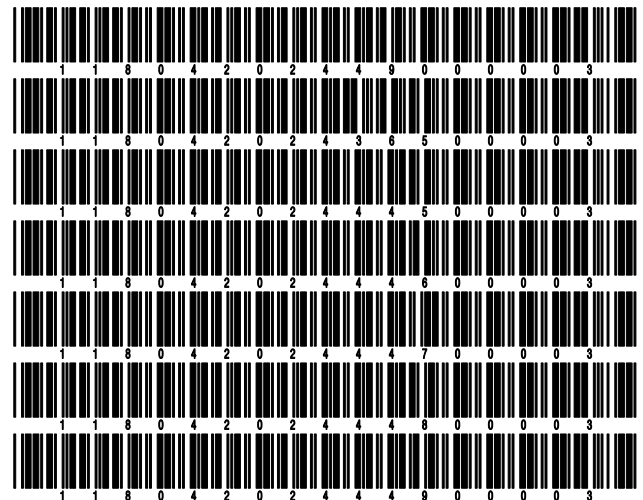
9. Will the regulator-only (non-public) Communication of Internal Control Related Matters Noted in Audit be filed with the state of domicile and electronically with the NAIC (as a regulator-only non-public document) by August 1? The response for 1st and 3rd quarters should be N/A. A NO response resulting with a bar code is only appropriate in the 2nd quarter. ....	N/A
--	-----

Explanation:

1. None
2. None
3. None
4. None
5. None
6. None
7. None

Bar Code:

1. Trusteed Surplus Statement [Document Identifier 490]
2. Medicare Part D Coverage Supplement [Document Identifier 365]
3. Reasonableness of Assumptions Certification required by Actuarial Guideline XXXV [Document Identifier 445]
4. Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXV [Document Identifier 446]
5. Reasonableness of Assumptions Certification for Implied Guaranteed Rate Method required by Actuarial Guideline XXXVI [Document Identifier 447]
6. Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXVI [Document Identifier 448]
7. Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXVI (Updated Market Value) [Document Identifier 449]



**NONE**



**SCHEDULE A - VERIFICATION**

Real Estate

	1 Year to Date	2 Prior Year Ended December 31
1. Book/adjusted carrying value, December 31 of prior year .....		
2. Cost of acquired:		
2.1 Actual cost at time of acquisition .....		
2.2 Additional investment made after acquisition .....		
3. Current year change in encumbrances .....		
4. Total gain (loss) on disposals .....		
5. Deduct amounts received on disposals .....		
6. Total foreign exchange change in book/adjusted carrying value .....		
7. Deduct current year's other than temporary impairment recognized .....		
8. Deduct current year's depreciation .....		
9. Book/adjusted carrying value at the end of current period (Lines 1+2+3+4-5+6-7-8) .....		
10. Deduct total nonadmitted amounts .....		
11. Statement value at end of current period (Line 9 minus Line 10)		

**NONE**

**SCHEDULE B - VERIFICATION**

Mortgage Loans

	1 Year to Date	2 Prior Year Ended December 31
1. Book value/recorded investment excluding accrued interest, December 31 of prior year .....		
2. Cost of acquired:		
2.1 Actual cost at time of acquisition .....		
2.2 Additional investment made after acquisition .....		
3. Capitalized deferred interest and other .....		
4. Accrual of discount .....		
5. Unrealized valuation increase/(decrease) .....		
6. Total gain (loss) on disposals .....		
7. Deduct amounts received on disposals .....		
8. Deduct amortization of premium and mortgage interest paid and commitment fees .....		
9. Total foreign exchange change in book value/recorded investment excluding accrued interest .....		
10. Deduct current year's other than temporary impairment recognized .....		
11. Book value/recorded investment excluding accrued interest at end of current period (Lines 1+2+3+4+5+6-7-8+9-10) .....		
12. Total valuation allowance .....		
13. Subtotal (Line 11 plus Line 12) .....		
14. Deduct total nonadmitted amounts .....		
15. Statement value at end of current period (Line 13 minus Line 14)		

**NONE**

**SCHEDULE BA - VERIFICATION**

Other Long-Term Invested Assets

	1 Year to Date	2 Prior Year Ended December 31
1. Book/adjusted carrying value, December 31 of prior year .....		
2. Cost of acquired:		
2.1 Actual cost at time of acquisition .....		
2.2 Additional investment made after acquisition .....		
3. Capitalized deferred interest and other .....		
4. Accrual of discount .....		
5. Unrealized valuation increase/(decrease) .....		
6. Total gain (loss) on disposals .....		
7. Deduct amounts received on disposals .....		
8. Deduct amortization of premium and depreciation .....		
9. Total foreign exchange change in book/adjusted carrying value .....		
10. Deduct current year's other than temporary impairment recognized .....		
11. Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5+6-7-8+9-10) .....		
12. Deduct total nonadmitted amounts .....		
13. Statement value at end of current period (Line 11 minus Line 12)		

**NONE**

**SCHEDULE D - VERIFICATION**

Bonds and Stocks

	1 Year to Date	2 Prior Year Ended December 31
1. Book/adjusted carrying value of bonds and stocks, December 31 of prior year .....	1,064,984,195	1,372,371,073
2. Cost of bonds and stocks acquired .....	27,628,380	73,250,000
3. Accrual of discount .....	5,959	6,031
4. Unrealized valuation increase/(decrease) .....	(53,252,423)	(380,628,153)
5. Total gain (loss) on disposals .....		
6. Deduct consideration for bonds and stocks disposed of .....	37,281,024	878
7. Deduct amortization of premium .....	10,958	13,877
8. Total foreign exchange change in book/adjusted carrying value .....		
9. Deduct current year's other than temporary impairment recognized .....		
10. Total investment income recognized as a result of prepayment penalties and/or acceleration fees .....		
11. Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5-6-7+8-9+10) .....	1,002,074,129	1,064,984,195
12. Deduct total nonadmitted amounts .....		
13. Statement value at end of current period (Line 11 minus Line 12)	1,002,074,129	1,064,984,195

STATEMENT AS OF SEPTEMBER 30, 2024 OF THE CONSECO LIFE INSURANCE COMPANY OF TEXAS

**SCHEDULE D - PART 1B**

Showing the Acquisitions, Dispositions and Non-Trading Activity  
During the Current Quarter for all Bonds and Preferred Stock by NAIC Designation

NAIC Designation	1 Book/Adjusted Carrying Value Beginning of Current Quarter	2 Acquisitions During Current Quarter	3 Dispositions During Current Quarter	4 Non-Trading Activity During Current Quarter	5 Book/Adjusted Carrying Value End of First Quarter	6 Book/Adjusted Carrying Value End of Second Quarter	7 Book/Adjusted Carrying Value End of Third Quarter	8 Book/Adjusted Carrying Value December 31 Prior Year
<b>BONDS</b>								
1. NAIC 1 (a) .....	4,946,183	878,380	262	(518,011)	4,947,809	4,946,183	5,306,290	4,949,596
2. NAIC 2 (a) .....	7,211,683			519,347	7,212,480	7,211,683	7,731,030	7,215,191
3. NAIC 3 (a) .....								
4. NAIC 4 (a) .....								
5. NAIC 5 (a) .....								
6. NAIC 6 (a) .....								
7. Total Bonds	12,157,866	878,380	262	1,336	12,160,289	12,157,866	13,037,320	12,164,787
<b>PREFERRED STOCK</b>								
8. NAIC 1 .....								
9. NAIC 2 .....								
10. NAIC 3 .....								
11. NAIC 4 .....								
12. NAIC 5 .....								
13. NAIC 6 .....								
14. Total Preferred Stock .....								
15. Total Bonds and Preferred Stock	12,157,866	878,380	262	1,336	12,160,289	12,157,866	13,037,320	12,164,787

(a) Book/Adjusted Carrying Value column for the end of the current reporting period includes the following amount of short-term and cash equivalent bonds by NAIC designation:

NAIC 1 \$ ..... ; NAIC 2 \$ ..... ; NAIC 3 \$ ..... NAIC 4 \$ ..... ; NAIC 5 \$ ..... ; NAIC 6 \$ .....

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Schedule DA - Part 1 - Short-Term Investments

**N O N E**

Schedule DA - Verification - Short-Term Investments

**N O N E**

Schedule DB - Part A - Verification - Options, Caps, Floors, Collars, Swaps and Forwards

**N O N E**

Schedule DB - Part B - Verification - Futures Contracts

**N O N E**

Schedule DB - Part C - Section 1 - Replication (Synthetic Asset) Transactions (RSATs) Open

**N O N E**

Schedule DB-Part C-Section 2-Reconciliation of Replication (Synthetic Asset) Transactions Open

**N O N E**

Schedule DB - Verification - Book/Adjusted Carrying Value, Fair Value and Potential Exposure of  
Derivatives

**N O N E**

**SCHEDULE E - PART 2 - VERIFICATION**

(Cash Equivalents)

	1	2
	Year To Date	Prior Year Ended December 31
1. Book/adjusted carrying value, December 31 of prior year .....	33,197,648	45,578,503
2. Cost of cash equivalents acquired .....	50,701,415	76,063,040
3. Accrual of discount .....		
4. Unrealized valuation increase/(decrease) .....		
5. Total gain (loss) on disposals .....	(22,170)	(8,895)
6. Deduct consideration received on disposals .....	56,510,526	88,435,000
7. Deduct amortization of premium .....		
8. Total foreign exchange change in book/adjusted carrying value .....		
9. Deduct current year's other than temporary impairment recognized .....		
10. Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5-6-7+8-9) .....	27,366,366	33,197,648
11. Deduct total nonadmitted amounts .....		
12. Statement value at end of current period (Line 10 minus Line 11)	27,366,366	33,197,648

Schedule A - Part 2 - Real Estate Acquired and Additions Made

**N O N E**

Schedule A - Part 3 - Real Estate Disposed

**N O N E**

Schedule B - Part 2 - Mortgage Loans Acquired and Additions Made

**N O N E**

Schedule B - Part 3 - Mortgage Loans Disposed, Transferred or Repaid

**N O N E**

Schedule BA - Part 2 - Other Long-Term Invested Assets Acquired and Additions Made

**N O N E**

Schedule BA - Part 3 - Other Long-Term Invested Assets Disposed, Transferred or Repaid

**N O N E**

STATEMENT AS OF SEPTEMBER 30, 2024 OF THE CONSECO LIFE INSURANCE COMPANY OF TEXAS

**SCHEDULE D - PART 3**

Show All Long-Term Bonds and Stock Acquired During the Current Quarter

1 CUSIP Identification	2 Description	3 Foreign	4 Date Acquired	5 Name of Vendor	6 Number of Shares of Stock	7 Actual Cost	8 Par Value	9 Paid for Accrued Interest and Dividends	10 NAIC Designation, NAIC Designation Modifier and SVO Admini- strative Symbol
91282C-LC-3	US TREASURY N/B		08/21/2024	JP MORGAN SECURITIES LLC		878,380	865,000	2,068	1.A
0109999999. Subtotal - Bonds - U.S. Governments						878,380	865,000	2,068	XXX
2509999997. Total - Bonds - Part 3						878,380	865,000	2,068	XXX
2509999998. Total - Bonds - Part 5						XXX	XXX	XXX	XXX
2509999999. Total - Bonds						878,380	865,000	2,068	XXX
4509999997. Total - Preferred Stocks - Part 3							XXX		XXX
4509999998. Total - Preferred Stocks - Part 5						XXX	XXX	XXX	XXX
4509999999. Total - Preferred Stocks							XXX		XXX
5989999997. Total - Common Stocks - Part 3							XXX		XXX
5989999998. Total - Common Stocks - Part 5						XXX	XXX	XXX	XXX
5989999999. Total - Common Stocks							XXX		XXX
5999999999. Total - Preferred and Common Stocks							XXX		XXX
6009999999 - Totals						878,380	XXX	2,068	XXX

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STATEMENT AS OF SEPTEMBER 30, 2024 OF THE CONSECO LIFE INSURANCE COMPANY OF TEXAS

**SCHEDULE D - PART 4**

Show All Long-Term Bonds and Stock Sold, Redeemed or Otherwise Disposed of During the Current Quarter

1	2	3	4	5	6	7	8	9	10	Change In Book/Adjusted Carrying Value					16	17	18	19	20	21	22		
										11	12	13	14	15									
CUSIP Identification	Description	For- eign	Disposal Date	Name of Purchaser	Number of Shares of Stock	Consid- eration	Par Value	Actual Cost	Prior Year Book/ Adjusted Carrying Value	Unrealized Valuation Increase/ (Decrease)	Current Year's (Amor- tization)/ Accretion	Current Year's Other Than Temporary Impairment Recogn- ized	Total Change in Book/ Adjusted Carrying Value (11 + 12 - 13)	Total Foreign Exchange Change in Book /Adjusted Carrying Value	Book/ Adjusted Carrying Value at Disposal Date	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Bond Interest/ Stock Dividends Received During Year	Stated Con- tractual Maturity Date	NAIC Desig- nation, NAIC Desig- nation Modifier and SVO Admini- strative Symbol		
..31292H-03-1	FG C01374 .....		09/01/2024	MBS PAYDOWN .....		262	262	263	262						262					11	06/01/2032	1.A .....	
0909999999. Subtotal - Bonds - U.S. Special Revenues						262	262	263	262						262					11	XXX	XXX	
2509999997. Total - Bonds - Part 4						262	262	263	262						262					11	XXX	XXX	
2509999998. Total - Bonds - Part 5						XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	
2509999999. Total - Bonds						262	262	263	262						262					11	XXX	XXX	
4509999997. Total - Preferred Stocks - Part 4							XXX														XXX	XXX	
4509999998. Total - Preferred Stocks - Part 5						XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX
4509999999. Total - Preferred Stocks							XXX														XXX	XXX	
..06624#-10-9	BANKERS LIFE AND CASUALTY COMPANY .....		09/27/2024	RETURN OF CAPITAL .....	0.000	31,238,404		31,238,404	31,238,404						31,238,404								
5929999999. Subtotal - Common Stocks - Parent, Subsidiaries and Affiliates Other						31,238,404	XXX	31,238,404	31,238,404						31,238,404						XXX	XXX	
5989999997. Total - Common Stocks - Part 4						31,238,404	XXX	31,238,404	31,238,404						31,238,404						XXX	XXX	
5989999998. Total - Common Stocks - Part 5						XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX
5989999999. Total - Common Stocks						31,238,404	XXX	31,238,404	31,238,404						31,238,404						XXX	XXX	
5999999999. Total - Preferred and Common Stocks						31,238,404	XXX	31,238,404	31,238,404						31,238,404						XXX	XXX	
6009999999 - Totals						31,238,666	XXX	31,238,667	31,238,666						31,238,666						11	XXX	XXX

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Schedule DB - Part A - Section 1 - Options, Caps, Floors, Collars, Swaps and Forwards Open

**N O N E**

Schedule DB - Part B - Section 1 - Futures Contracts Open

**N O N E**

Schedule DB - Part B - Section 1B - Brokers with whom cash deposits have been made

**N O N E**

Schedule DB - Part D - Section 1 - Counterparty Exposure for Derivative Instruments Open

**N O N E**

Schedule DB - Part D-Section 2 - Collateral for Derivative Instruments Open - Pledged By

**N O N E**

Schedule DB - Part D-Section 2 - Collateral for Derivative Instruments Open - Pledged To

**N O N E**

Schedule DB - Part E - Derivatives Hedging Variable Annuity Guarantees

**N O N E**

Schedule DL - Part 1 - Reinvested Collateral Assets Owned

**N O N E**

Schedule DL - Part 2 - Reinvested Collateral Assets Owned

**N O N E**



STATEMENT AS OF SEPTEMBER 30, 2024 OF THE CONSECO LIFE INSURANCE COMPANY OF TEXAS

## SCHEDULE E - PART 1 - CASH

Month End Depository Balances

1 Depository	2 Code	3 Rate of Interest	4 Amount of Interest Received During Current Quarter	5 Amount of Interest Accrued at Current Statement Date	Book Balance at End of Each Month During Current Quarter			9 *
					6 First Month	7 Second Month	8 Third Month	
The Northern Trust Company ... Chicago, IL .....		0.410	12,490		349,428	335,256	3,181,639	.XXX.
0199998. Deposits in ... 2 depositories that do not exceed the allowable limit in any one depository (See instructions) - Open Depositories	XXX	XXX			93,292	105,185	88,892	XXX
0199999. Totals - Open Depositories	XXX	XXX	12,490		442,721	440,441	3,270,531	XXX
0299998. Deposits in ... depositories that do not exceed the allowable limit in any one depository (See instructions) - Suspended Depositories	XXX	XXX						XXX
0299999. Totals - Suspended Depositories	XXX	XXX						XXX
0399999. Total Cash on Deposit	XXX	XXX	12,490		442,721	440,441	3,270,531	XXX
0499999. Cash in Company's Office	XXX	XXX	XXX	XXX				XXX
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0599999. Total - Cash	XXX	XXX	12,490		442,721	440,441	3,270,531	XXX

