

Supply Chain Management

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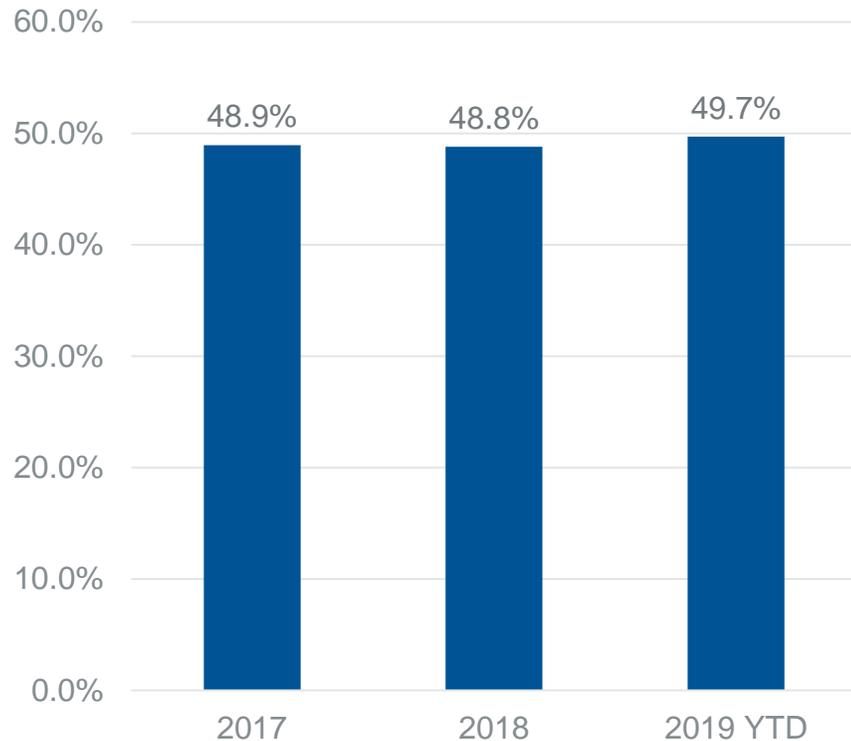
Leading the Way
Capital Markets Day 2019

Autoliv

Supply Chain Management

Aiming for purchasing cost downs to at least match sales price downs

Direct Material in relation to sales



Despite substantial increases in cost for raw materials, direct material spend in relation sales remains basically unchanged ~50%

Autoliv Supply Chain Journey

2020 - 2023

- End to end demand and supply chain
- Re-enforced supplier partnership
- Design optimized to cost

- 2019

- Localization focus
- Shorter term focus
- Forecast demand complexity

Year on year improvement

Transforming Autoliv Supply Chain

Supply Chain Optimization

- SIOP – Sales, Inventory and Operations Planning
- Global road map supply base
- Supplier Risk Management
- Capacity Management

Cost Excellence

- Total cost of ownership
- Global Best Buy
- Product Change Management
- Make vs. Buy





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products save over
30,000 lives

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