

Earnings reconciliation

(\$ in thousands, except per share data)

	Q4 2014	Q3 2014	Q4 2013
<u>Operating income, as Reported</u>	\$176,432	\$199,816	\$237,337
Intangible assets amortization expense	11,138	11,108	10,007
Restructuring, integration, and other charges	14,660	3,935	18,248
Trade name impairment charge	78,000	--	--
Operating income, as Adjusted	<u>\$280,230</u>	<u>\$214,859</u>	<u>\$265,592</u>
<u>Net income attributable to shareholders, as Reported</u>	\$116,177	\$146,864	\$134,831
Intangible assets amortization expense	9,105	9,086	8,120
Restructuring, integration, and other charges	11,222	2,556	13,341
Trade name impairment charge	47,911	--	--
Gain on sale of investment	--	(18,269)	--
Settlement of tax matters:			
Income taxes	--	--	15,447
Interest (net of taxes)	--	--	297
Net income attributable to shareholders, as Adjusted	<u>\$184,415</u>	<u>\$140,237</u>	<u>\$172,036</u>
<u>Diluted EPS, as Reported</u>	\$1.18	\$1.47	\$1.32
Intangible assets amortization expense	.09	.09	.08
Restructuring, integration, and other charges	.11	.03	.13
Trade name impairment charge	.49	--	--
Gain on sale of investment	--	(.18)	--
Settlement of tax matters:			
Income taxes	--	--	.15
Interest (net of taxes)	--	--	--
Diluted EPS, as Adjusted	<u>\$1.88</u>	<u>\$1.40</u>	<u>\$1.69</u>

The sum of the components for net income per share, as Adjusted, may not agree to totals, as presented, due to rounding.

Earnings reconciliation

Q4-14 Intangible Assets Amortization Expense: During the fourth quarter of 2014, the company recorded intangible assets amortization expense of \$11.1 million (\$9.1 million net of related taxes or \$.09 per share on both a basic and diluted basis).

Q4-14 Restructuring, Integration, and Other Charges: During the fourth quarter of 2014, the company recorded restructuring, integration, and other charges of \$14.7 million (\$11.2 million net of related taxes or \$.12 and \$.11 per share on a basic and diluted basis, respectively).

Q4-14 Trade name impairment Charge: During the fourth quarter of 2014, the company recorded a non-cash impairment charge associated with discontinuing the use of a trade name of \$78.0 million (\$47.9 million net of related taxes or \$.49 per share on both a basic and diluted basis).

Q3-14 Intangible Assets Amortization Expense: During the third quarter of 2014, the company recorded intangible assets amortization expense of \$11.1 million (\$9.1 million net of related taxes or \$.09 per share on both a basic and diluted basis).

Q3-14 Restructuring, Integration, and Other Charges: During the third quarter of 2014, the company recorded restructuring, integration, and other charges of \$3.9 million (\$2.6 million net of related taxes or \$.03 per share on both a basic and diluted basis).

Q3-14 Gain on Sale of Investment: During the third quarter of 2014, the company recorded a gain on sale of investment of \$29.7 million (\$18.3 million net of related taxes or \$.19 and \$.18 per share on a basic and diluted basis, respectively).

Q4-13 Intangible Assets Amortization Expense: During the fourth quarter of 2013, the company recorded intangible assets amortization expense of \$10.0 million (\$8.1 million net of related taxes or \$.08 per share on both a basic and diluted basis).

Q4-13 Restructuring, Integration, and Other Charges: During the fourth quarter of 2013, the company recorded restructuring, integration, and other charges of \$18.2 million (\$13.3 million net of related taxes or \$.13 per share on both a basic and diluted basis).

Q4-13 Settlement of tax matters: During the fourth quarter of 2013, the company recorded an increase in the provision for income taxes of \$15.4 million (\$.15 per share on both a basic and diluted basis) and interest expense (net of related taxes) of \$.3 million relating to the settlement of certain international tax matters.