

Earnings reconciliation

(\$ in thousands, except per share data)

	Q1 2013	Q4 2012	Q1 2012
<u>Operating income, as Reported</u>	\$137,552	\$264,168	\$187,449
Restructuring, integration, and other charges	21,610	11,285	8,243
Settlement of legal matter	--	(79,158)	--
Operating income, as Adjusted	<u>\$159,162</u>	<u>\$196,295</u>	<u>\$195,692</u>
 <u>Net income attributable to shareholders, as Reported</u>	 \$77,875	 \$174,704	 \$113,628
Restructuring, integration, and other charges	15,495	6,320	6,141
Settlement of legal matter	--	(48,623)	--
Loss on prepayment of debt	2,627	--	--
Net income attributable to shareholders, as Adjusted	<u>\$95,997</u>	<u>\$132,401</u>	<u>\$119,769</u>
 <u>Diluted EPS, as Reported</u>	 \$.72	 \$1.62	 \$1.00
Restructuring, integration, and other charges	.14	.06	.05
Settlement of legal matter	--	(.45)	--
Loss on prepayment of debt	.02	--	--
Diluted EPS, as Adjusted	<u>\$.89</u>	<u>\$1.22</u>	<u>\$1.05</u>

The sum of the components for net income per share, as Adjusted, may not agree to totals, as presented, due to rounding.

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Q1-13 Restructuring, Integration, and Other Charges: During the first quarter of 2013, the company recorded restructuring, integration, and other charges of \$21.6 million (\$15.5 million net of related taxes or \$.15 and \$.14 per share on a basic and diluted basis, respectively).

Q1-13 Loss on Prepayment of Debt: During the first quarter of 2013, the company recorded a loss on prepayment of debt of \$4.3 million (\$2.6 million net of related taxes or \$.02 on both a basic and diluted basis).

Q4-12 Restructuring, Integration, and Other Charges: During the fourth quarter of 2012, the company recorded restructuring, integration, and other charges of \$11.3 million (\$6.3 million net of related taxes or \$.06 per share on both a basic and diluted basis).

Q4-12 Settlement of Legal Matter: During the fourth quarter of 2012, the company recorded a gain of \$79.2 million (\$48.6 million net of related taxes or \$.46 and \$.45 per share on a basic and diluted basis, respectively) related to the settlement of a legal matter.

Q1-12 Restructuring, Integration, and Other Charges: During the first quarter of 2012, the company recorded restructuring, integration, and other charges of \$8.2 million (\$6.1 million net of related taxes or \$.05 per share on both a basic and diluted basis).