

# Earnings reconciliation

(\$ in thousands, except per share data)

|   | <u>Q2 2013</u>   | <u>Q1 2013</u>   | <u>Q2 2012</u>   |
|---|------------------|------------------|------------------|
| <u>Operating income, as Reported</u>                        | \$155,875        | \$137,552        | \$188,689        |
| Restructuring, integration, and other charges               | 30,224           | 21,610           | 13,347           |
| Operating income, as Adjusted                               | <u>\$186,099</u> | <u>\$159,162</u> | <u>\$202,036</u> |
| <br>  |                  |                  |                  |
| <u>Net income attributable to shareholders, as Reported</u> | \$89,935         | \$77,875         | \$114,383        |
| Restructuring, integration, and other charges               | 20,688           | 15,495           | 9,702            |
| Loss on prepayment of debt                                  | --               | 2,627            | --               |
| Adjustments to tax reserves                                 |                  |                  |                  |
| Income tax  | 5,362            | --               | --               |
| Interest (net of taxes)                                     | 939              | --               | --               |
| Net income attributable to shareholders, as Adjusted        | <u>\$116,924</u> | <u>\$95,997</u>  | <u>\$124,085</u> |
| <br>  |                  |                  |                  |
| <u>Diluted EPS, as Reported</u>                             | \$.86            | \$.72            | \$1.02           |
| Restructuring, integration, and other charges               | .20              | .14              | .09              |
| Loss on prepayment of debt                                  | --               | .02              | --               |
| Adjustments to tax reserves                                 |                  |                  |                  |
| Income tax  | .05              | --               | --               |
| Interest (net of taxes)                                     | .01              | --               | --               |
| Diluted EPS, as Adjusted                                    | <u>\$1.12</u>    | <u>\$.89</u>     | <u>\$1.11</u>    |

*The sum of the components for diluted EPS, as Adjusted, may not agree to totals, as presented, due to rounding.*

# Earnings reconciliation

**Q2-13 Restructuring, Integration, and Other Charges:** During the second quarter of 2013, the company recorded restructuring, integration, and other charges of \$30.2 million (\$20.7 million net of related taxes or \$.20 per share on both a basic and diluted basis).

**Q2-13 Adjustments to Tax Reserves:** During the second quarter of 2013, the company recorded an increase in the provision for income taxes of \$5.4 million (\$.05 per share on both a basic and diluted basis) and an increase in interest expense of \$1.5 million (\$.9 million net of related taxes or \$.01 per share on both a basic and diluted basis) relating to adjustments to tax reserves for ongoing international tax audits.

**Q1-13 Restructuring, Integration, and Other Charges:** During the first quarter of 2013, the company recorded restructuring, integration, and other charges of \$21.6 million (\$15.5 million net of related taxes or \$.15 and \$.14 per share on a basic and diluted basis, respectively).

**Q1-13 Loss on Prepayment of Debt:** During the first quarter of 2013, the company recorded a loss on prepayment of debt of \$4.3 million (\$2.6 million net of related taxes or \$.02 per share on both a basic and diluted basis).

**Q2-12 Restructuring, Integration, and Other Charges:** During the second quarter of 2012, the company recorded restructuring, integration, and other charges of \$13.3 million (\$9.7 million net of related taxes or \$.09 per share on both a basic and diluted basis).