

Earnings reconciliation

(\$ in thousands, except per share data)

	Q1 2015	Q4 2014	Q1 2014
<u>Operating income, as Reported</u>	\$177,434	\$176,432	\$177,740
Intangible assets amortization expense	11,107	11,138	10,947
Restructuring, integration, and other charges	16,196	14,660	11,614
Trade name impairment charge	--	78,000	--
Operating income, as Adjusted	<u>\$204,737</u>	<u>\$280,230</u>	<u>\$200,301</u>
<u>Net income attributable to shareholders, as Reported</u>	\$106,058	\$116,177	\$107,120
Intangible assets amortization expense	9,029	9,105	8,907
Restructuring, integration, and other charges	12,569	11,222	8,020
Trade name impairment charge	--	47,911	--
Loss on prepayment of debt	1,808	--	--
Gain on sale of investment	(1,667)	--	--
Net income attributable to shareholders, as Adjusted	<u>\$127,797</u>	<u>\$184,415</u>	<u>\$124,047</u>
<u>Diluted EPS, as Reported</u>	\$1.09	\$1.18	\$1.06
Intangible assets amortization expense	.09	.09	.09
Restructuring, integration, and other charges	.13	.11	.08
Trade name impairment charge	--	.49	--
Loss on prepayment of debt	.02	--	--
Gain on sale of investment	(.02)	--	--
Diluted EPS, as Adjusted	<u>\$1.32</u>	<u>\$1.88</u>	<u>\$1.22</u>

The sum of the components for net income per share, as Adjusted, may not agree to totals, as presented, due to rounding.

Earnings reconciliation

Q1-15 Intangible Assets Amortization Expense: During the first quarter of 2015, the company recorded intangible assets amortization expense of 11.1 million (\$9.0 million net of related taxes or \$.09 per share on both a basic and diluted basis).

Q1-15 Restructuring, Integration, and Other Charges: During the first quarter of 2015, the company recorded restructuring, integration, and other charges of \$16.2 million (\$12.6 million net of related taxes or \$.13 per share on both a basic and diluted basis).

Q1-15 Loss on prepayment of debt: During the first quarter of 2015, the company recorded a loss on prepayment of debt of \$2.9 million (\$1.8 million net of related taxes or \$.02 per share on both a basic and diluted basis), related to the redemption of \$250.0 million principal amount of its 3.375% notes due November 2015.

Q1-15 Gain on sale of investment: During the first quarter of 2015, the company recorded a gain on sale of investment of \$2.0 million (\$1.7 million net of related taxes or \$.02 per share on both a basic and diluted basis).

Q4-14 Intangible Assets Amortization Expense: During the fourth quarter of 2014, the company recorded intangible assets amortization expense of \$11.1 million (\$9.1 million net of related taxes or \$.09 per share on both a basic and diluted basis).

Q4-14 Restructuring, Integration, and Other Charges: During the fourth quarter of 2014, the company recorded restructuring, integration, and other charges of \$14.7 million (\$11.2 million net of related taxes or \$.12 and \$.11 per share on a basic and diluted basis, respectively).

Q4-14 Trade name impairment Charge: During the fourth quarter of 2014, the company recorded a non-cash impairment charge associated with discontinuing the use of a trade name of \$78.0 million (\$47.9 million net of related taxes or \$.49 per share on both a basic and diluted basis).

Q1-14 Intangible Assets Amortization Expense: During the first quarter of 2014, the company recorded intangible assets amortization expense of \$10.9 million (\$8.9 million net of related taxes or \$.09 per share on both a basic and diluted basis).

Q1-14 Restructuring, Integration, and Other Charges: During the first quarter of 2014, the company recorded restructuring, integration, and other charges of \$11.6 million (\$8.0 million net of related taxes or \$.08 per share on both a basic and diluted basis).