

# Earnings reconciliation

(\$ in thousands, except per share data)

	Q3 2015	Q2 2015	Q3 2014
Operating income, as Reported	\$ 185,794	\$ 206,943	\$ 199,816
Intangible assets amortization expense	14,269	13,917	11,108
Restructuring, integration, and other charges	17,756	17,147	3,935
Operating income, as Adjusted	\$ 217,819	\$ 238,007	\$ 214,859

	Q3 2015	Q2 2015	Q3 2014
Net income attributable to shareholders, as Reported	\$ 109,244	\$ 123,932	\$ 146,864
Intangible assets amortization expense	11,521	11,169	9,086
Restructuring, integration, and other charges	12,642	12,895	2,556
(Gain)/loss on investments	-	921	(18,269)
Net income attributable to shareholders, as Adjusted	\$ 133,407	\$ 148,917	\$ 140,237

	Q3 2015	Q2 2015	Q3 2014
Diluted EPS, as Reported	\$ 1.15	\$ 1.28	\$ 1.47
Intangible assets amortization expense	0.12	0.12	0.09
Restructuring, integration, and other charges	0.13	0.13	0.03
(Gain)/loss on investments	-	0.01	(0.18)
Net income attributable to shareholders, as Adjusted	\$ 1.40	\$ 1.54	\$ 1.40

*The sum of the components for net income per share, as Adjusted, may not agree to totals, as presented, due to rounding.*

# Earnings reconciliation

## **Q3-15 Intangible Assets Amortization Expense**

During the third quarter of 2015, the company recorded intangible assets amortization expense of \$14.3 million (\$11.5 million net of related taxes or \$.12 per share on both a basic and diluted basis).

## **Q3-15 Restructuring, Integration, and Other Charges**

During the third quarter of 2015, the company recorded restructuring, integration, and other charges of \$17.8 million (\$12.6 million net of related taxes or \$.13 per share on both a basic and diluted basis).

## **Q2-15 Intangible Assets Amortization Expense**

During the second quarter of 2015, the company recorded intangible assets amortization expense of 13.9 million (\$11.2 million net of related taxes or \$.12 per share on both a basic and diluted basis).

## **Q2-15 Restructuring, Integration, and Other Charges**

During the second quarter of 2015, the company recorded restructuring, integration, and other charges of \$17.1 million (\$12.9 million net of related taxes or \$.13 per share on both a basic and diluted basis).

## **Q3-14 Intangible Assets Amortization Expense**

During the third quarter of 2014, the company recorded intangible assets amortization expense of \$11.1 million (\$9.1 million net of related taxes or \$.09 per share on both a basic and diluted basis).

## **Q3-14 Restructuring, Integration, and Other Charges**

During the third quarter of 2014, the company recorded restructuring, integration, and other charges of \$3.9 million (\$2.6 million net of related taxes or \$.03 per share on both a basic and diluted basis).

## **Q3-14 Gain on investment**

During the third quarter of 2014, the company recorded a gain on investment of \$29.7 million (\$18.3 million net of related taxes or \$.19 and \$.18 per share on a basic and diluted basis, respectively).