

CORPORATE EVENT NOTICE: Admission Notice
AQUEDUCT EUROPEAN CLO 7-2022 DESIGNATED ACTIVITY COMPANY

LOCATION: Dublin

DATE: 16th August 2024

MARKET: Global Exchange Market

ADMISSION NOTICE

Euronext Dublin approves the admission of the undermentioned securities to listing on the Official List and trading on the Global Exchange Market.

AQUEDUCT EUROPEAN CLO 7-2022 DESIGNATED ACTIVITY COMPANY

€100,000 Class Z-3 Notes due 2037 - 144A XS2866434934

Debt Security

AQUEDUCT EUROPEAN CLO 7-2022 DESIGNATED ACTIVITY COMPANY

€100,000 Class Z-3 Notes due 2037 - Reg S XS2866434850

Debt Security

AQUEDUCT EUROPEAN CLO 7-2022 DESIGNATED ACTIVITY COMPANY

€12,700,000 Class E Senior Secured Deferrable Floating Rate Notes due 2037 - 144A
XS2866434009

Debt Security

AQUEDUCT EUROPEAN CLO 7-2022 DESIGNATED ACTIVITY COMPANY

€12,700,000 Class E Senior Secured Deferrable Floating Rate Notes due 2037 - Reg S
XS2866433886

Debt Security

AQUEDUCT EUROPEAN CLO 7-2022 DESIGNATED ACTIVITY COMPANY

€18,000,000 Class C Senior Secured Deferrable Floating Rate Notes due 2037 - 144A
XS2866433290

Debt Security

AQUEDUCT EUROPEAN CLO 7-2022 DESIGNATED ACTIVITY COMPANY

€18,000,000 Class C Senior Secured Deferrable Floating Rate Notes due 2037 - Reg S
XS2866433027

Debt Security

AQUEDUCT EUROPEAN CLO 7-2022 DESIGNATED ACTIVITY COMPANY

€2,500,000 Class Z-1 Notes due 2037 - 144A XS2866434421

Debt Security

AQUEDUCT EUROPEAN CLO 7-2022 DESIGNATED ACTIVITY COMPANY

€2,500,000 Class Z-1 Notes due 2037 - Reg S XS2866434348

Debt Security

AQUEDUCT EUROPEAN CLO 7-2022 DESIGNATED ACTIVITY COMPANY

€2,500,000 Class Z-2 Notes due 2037 - 144A XS2866434777

Debt Security

AQUEDUCT EUROPEAN CLO 7-2022 DESIGNATED ACTIVITY COMPANY

€2,500,000 Class Z-2 Notes due 2037 - Reg S XS2866434694

Debt Security

AQUEDUCT EUROPEAN CLO 7-2022 DESIGNATED ACTIVITY COMPANY

€21,000,000 Class D Senior Secured Deferrable Floating Rate Notes due 2037 - 144A
XS2866433613

Debt Security

AQUEDUCT EUROPEAN CLO 7-2022 DESIGNATED ACTIVITY COMPANY

€21,000,000 Class D Senior Secured Deferrable Floating Rate Notes due 2037 - Reg S
XS2866433456

Debt Security

AQUEDUCT EUROPEAN CLO 7-2022 DESIGNATED ACTIVITY COMPANY

€22,700,000 Subordinated Notes due 2037 - 144A XS2871782392

Debt Security

AQUEDUCT EUROPEAN CLO 7-2022 DESIGNATED ACTIVITY COMPANY

€22,700,000 Subordinated Notes due 2037 - Reg S XS2871781824

Debt Security

AQUEDUCT EUROPEAN CLO 7-2022 DESIGNATED ACTIVITY COMPANY

€33,000,000 Class B Senior Secured Floating Rate Notes due 2037 - 144A XS2866432995

Debt Security

AQUEDUCT EUROPEAN CLO 7-2022 DESIGNATED ACTIVITY COMPANY

€33,000,000 Class B Senior Secured Floating Rate Notes due 2037 - Reg S XS2866432722

Debt Security

AQUEDUCT EUROPEAN CLO 7-2022 DESIGNATED ACTIVITY COMPANY

€9,700,000 Class F Senior Secured Deferrable Floating Rate Notes due 2037 - 144A XS2866434264

Debt Security

AQUEDUCT EUROPEAN CLO 7-2022 DESIGNATED ACTIVITY COMPANY

€9,700,000 Class F Senior Secured Deferrable Floating Rate Notes due 2037 - Reg S XS2866434181

Debt Security

AQUEDUCT EUROPEAN CLO 7-2022 DESIGNATED ACTIVITY COMPANY

Up to €186,000,000 Class A Senior Secured Floating Rate Notes due 2037 - 144A XS2866432649

Debt Security

AQUEDUCT EUROPEAN CLO 7-2022 DESIGNATED ACTIVITY COMPANY

Up to €186,000,000 Class A Senior Secured Floating Rate Notes due 2037 - Reg S XS2866432565

Debt Security

This announcement has been issued through the Companies Announcement Service of Euronext Dublin.

The present notice and the contents thereof are only provided for information purposes in order to facilitate the fair, orderly and efficient functioning of the market and is not a recommendation to engage in investment activities. The contents of this notice are provided "as is" based on information provided to the market operator without representation or warranty of any kind. Euronext will not be held liable for any loss or damages of any nature ensuing from using, trusting or acting on information provided. No information set out or referred to in this notice shall form the basis of any contract. The creation of rights and obligations in respect of financial products that are traded on the exchanges operated by Euronext's subsidiaries shall depend solely on the applicable rules of the market operator.



The Euronext Markets comprise the markets operated by Borsa Italiana, Euronext Amsterdam, Euronext Brussels, Euronext Dublin, Euronext Lisbon, Euronext Paris, MTS, and Oslo Børs, referred to respectively as the Milan, Amsterdam, Brussels, Dublin, Lisbon, Paris, MTS, and Oslo markets, as relevant.

Euronext refers to Euronext N.V. and its affiliates. Information regarding trademarks and intellectual property rights of Euronext is located at <https://www.euronext.com/terms-use>.

© 2024 Euronext N.V. - All rights reserved