

CORPORATE EVENT NOTICE: Admission Notice

RR 12 LTD

LOCATION: Dublin

**DATE:** 19th July 2024

MARKET: Global Exchange Market

# **ADMISSION NOTICE**

Euronext Dublin approves the admission of the undermentioned securities to listing on the Official List and trading on the Global Exchange Market.

RR 12 LTD and RR 12 LLC

U.S.\$15,100,000 Class A-1b-R3 Senior Secured Floating Rate Notes due 2036 - 144A US74989HAN26

**Debt Security** 

RR 12 LTD and RR 12 LLC

U.S.\$15,100,000 Class A-1b-R3 Senior Secured Floating Rate Notes due 2036 - RegS USG7709YAG29

**Debt Security** 

**RR 12 LTD** 

U.S.\$19,000,000 Class D-R3 Secured Deferrable Floating Rate Notes due 2036 - 144A US74989JAG31



_		_	• •
υe	bt	Sec	urity

### **RR 12 LTD**

U.S.\$19,000,000 Class D-R3 Secured Deferrable Floating Rate Notes due 2036 - RegS USG77097AD82

**Debt Security** 

### RR 12 LTD and RR 12 LLC

U.S.\$28,500,000 Class C-R3 Senior Secured Deferrable Floating Rate Notes due 2036 - 144A US74989HAU68

**Debt Security** 

# RR 12 LTD and RR 12 LLC

U.S.\$28,500,000 Class C-R3 Senior Secured Deferrable Floating Rate Notes due 2036 - RegS USG7709YAK31

**Debt Security** 

# RR 12 LTD and RR 12 LLC

U.S.\$285,000,000 Class A-1a-R3 Senior Secured Floating Rate Notes due 2036 - 144A US74989HAL69



**Debt Security** 

### RR 12 LTD and RR 12 LLC

U.S.\$285,000,000 Class A-1a-R3 Senior Secured Floating Rate Notes due 2036 - RegS USG7709YAF46

**Debt Security** 

### RR 12 LTD and RR 12 LLC

U.S.\$33,000,000 Class B-R3 Senior Secured Deferrable Floating Rate Notes due 2036 - 144A US74989HAS13

**Debt Security** 

# RR 12 LTD and RR 12 LLC

U.S.\$33,000,000 Class B-R3 Senior Secured Deferrable Floating Rate Notes due 2036 - RegS USG7709YAJ67

**Debt Security** 

# RR 12 LTD and RR 12 LLC

U.S.\$53,400,000 Class A-2-R3 Senior Secured Floating Rate Notes due 2036 - 144A US74989HAQ56

**Debt Security** 



### RR 12 LTD and RR 12 LLC

U.S.\$53,400,000 Class A-2-R3 Senior Secured Floating Rate Notes due 2036 - RegS USG7709YAH02

**Debt Security** 

This announcement has been issued through the Companies Announcement Service of Euronext Dublin.

The present notice and the contents thereof are only provided for information purposes in order to facilitate the fair, orderly and efficient functioning of the market and is not a recommendation to engage in investment activities. The contents of this notice are provided "as is" based on information provided to the market operator without representation or warranty of any kind. Euronext will not be held liable for any loss or damages of any nature ensuing from using, trusting or acting on information provided. No information set out or referred to in this notice shall form the basis of any contract. The creation of rights and obligations in respect of financial products that are traded on the exchanges operated by Euronext's subsidiaries shall depend solely on the applicable rules of the market operator.

The Euronext Markets comprise the markets operated by Borsa Italiana, Euronext Amsterdam, Euronext Brussels, Euronext Dublin, Euronext Lisbon, Euronext Paris, MTS, and Oslo Børs, referred to respectively as the Milan, Amsterdam, Brussels, Dublin, Lisbon, Paris, MTS, and Oslo markets, as relevant.

Euronext refers to Euronext N.V. and its affiliates. Information regarding trademarks and intellectual property rights of Euronext is located at <a href="https://www.euronext.com/terms-use">https://www.euronext.com/terms-use</a>.

© 2024 Euronext N.V. - All rights reserved