

CORPORATE EVENT NOTICE: Admission Notice
HPS LOAN MANAGEMENT 2024-20, LTD

LOCATION: Dublin

DATE: 3rd July 2024

MARKET: Global Exchange Market

ADMISSION NOTICE

Euronext Dublin approves the admission of the undermentioned securities to listing on the Official List and trading on the Global Exchange Market.

HPS LOAN MANAGEMENT 2024-20, LTD and HPS Loan Management 2024-20 LLC

U.S.\$13,200,000 Class E Junior Secured Deferrable Floating Rate Notes due 2037 (144A)
US40444JAA60

Debt Security

HPS LOAN MANAGEMENT 2024-20, LTD and HPS Loan Management 2024-20 LLC

U.S.\$13,200,000 Class E Junior Secured Deferrable Floating Rate Notes due 2037 (Reg S)
USG3227JAA00

Debt Security

HPS LOAN MANAGEMENT 2024-20, LTD and HPS Loan Management 2024-20 LLC

U.S.\$21,000,000 Class D-1 Mezzanine Secured Deferrable Floating Rate Notes due 2037 (144A)
US40443WAG50



Debt Security

HPS LOAN MANAGEMENT 2024-20, LTD and HPS Loan Management 2024-20 LLC

U.S.\$21,000,000 Class D-1 Mezzanine Secured Deferrable Floating Rate Notes due 2037 (Reg S)
USG3227WAD59

Debt Security

HPS LOAN MANAGEMENT 2024-20, LTD and HPS Loan Management 2024-20 LLC

U.S.\$24,000,000 Class C Mezzanine Secured Deferrable Floating Rate Notes due 2037 (144A)
US40443WAE03

Debt Security

HPS LOAN MANAGEMENT 2024-20, LTD and HPS Loan Management 2024-20 LLC

U.S.\$24,000,000 Class C Mezzanine Secured Deferrable Floating Rate Notes due 2037 (Reg S)
USG3227WAC76

Debt Security

HPS LOAN MANAGEMENT 2024-20, LTD and HPS Loan Management 2024-20 LLC

U.S.\$252,000,000 Class A-1 Senior Secured Floating Rate Notes due 2037 (144A) US40443WAA80

Debt Security



HPS LOAN MANAGEMENT 2024-20, LTD and HPS Loan Management 2024-20 LLC

U.S.\$252,000,000 Class A-1 Senior Secured Floating Rate Notes due 2037 (Reg S) USG3227WAA11

Debt Security

HPS LOAN MANAGEMENT 2024-20, LTD and HPS Loan Management 2024-20 LLC

U.S.\$4,000,000 Class A-2 Senior Secured Floating Rate Notes due 2037 (144A) US40443WAJ99

Debt Security

HPS LOAN MANAGEMENT 2024-20, LTD and HPS Loan Management 2024-20 LLC

U.S.\$4,000,000 Class A-2 Senior Secured Floating Rate Notes due 2037 (Reg S) USG3227WAE33

Debt Security

HPS LOAN MANAGEMENT 2024-20, LTD and HPS Loan Management 2024-20 LLC

U.S.\$40,760,000 Class Z Notes due 2037 (144A) US40444JAE82

Debt Security

HPS LOAN MANAGEMENT 2024-20, LTD and HPS Loan Management 2024-20 LLC

U.S.\$40,760,000 Class Z Notes due 2037 (Reg S) USG3227JAC65



Debt Security

HPS LOAN MANAGEMENT 2024-20, LTD and HPS Loan Management 2024-20 LLC

U.S.\$40,760,000 Subordinated Notes due 2037 (144A) US40444JAC27

Debt Security

HPS LOAN MANAGEMENT 2024-20, LTD and HPS Loan Management 2024-20 LLC

U.S.\$40,760,000 Subordinated Notes due 2037 (Reg S) USG3227JAB82

Debt Security

HPS LOAN MANAGEMENT 2024-20, LTD and HPS Loan Management 2024-20 LLC

U.S.\$41,000,000 Class B-1 Senior Secured Floating Rate Notes due 2037 (144A) US40443WAC47

Debt Security

HPS LOAN MANAGEMENT 2024-20, LTD and HPS Loan Management 2024-20 LLC

U.S.\$41,000,000 Class B-1 Senior Secured Floating Rate Notes due 2037 (Reg S) USG3227WAB93

Debt Security

HPS LOAN MANAGEMENT 2024-20, LTD and HPS Loan Management 2024-20 LLC

U.S.\$5,000,000 Class D-2 Mezzanine Secured Deferrable Floating Rate Notes due 2037 (144A)
US40443WAQ33

Debt Security

HPS LOAN MANAGEMENT 2024-20, LTD and HPS Loan Management 2024-20 LLC

U.S.\$5,000,000 Class D-2 Mezzanine Secured Deferrable Floating Rate Notes due 2037 (Reg S)
USG3227WAH63

Debt Security

HPS LOAN MANAGEMENT 2024-20, LTD and HPS Loan Management 2024-20 LLC

U.S.\$7,000,000 Class B-2 Senior Secured Fixed Rate Notes due 2037 (144A) US40443WAL46

Debt Security

HPS LOAN MANAGEMENT 2024-20, LTD and HPS Loan Management 2024-20 LLC

U.S.\$7,000,000 Class B-2 Senior Secured Fixed Rate Notes due 2037 (Reg S) USG3227WAF08

Debt Security

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