

Appendix 3E

Daily share buy-back notice (except minimum holding buy-back and selective buy-back)

Information and documents given to ASX become ASX's property and may be made public.

Introduced 1/9/99. Origin: rule 3.6, Appendix 7C. Amended 30/9/2001, 11/01/10

Name of Entity

Boral Limited

ABN

13 008 421 761

We (the entity) give ASX the following information.

Information about buy-back

1 Type of buy-back

On-market

2 Date Appendix 3C was given
to ASX

1-Apr-21

**Total of all shares bought back, or in relation to which acceptances have
been received, before, and on, previous day**

3 Number of shares bought
back or if buy-back is an
equal access scheme, in
relation to which acceptances
have been received

45,949,773

804,745

4 Total consideration paid or payable
for the shares

\$306,682,288.89

\$5,480,955.57

+ See chapter 19 for defined terms.

Appendix 3E
Daily share buy-back notice

| Before previous day | Previous day |
|---------------------|--------------|
|---------------------|--------------|

5 If buy-back is an on-market buy-back

| | |
|---|--|
| highest price paid: \$6.965 date: 7-Jun-21 | highest price paid: \$6.830 |
| lowest price paid: \$5.845 date: 21-Apr-21 | lowest price paid: \$6.785 |
| | highest price allowed under rule 7.33: \$7.246 |

Participation by directors

6 Deleted 30/9/2001.

| |
|--|
| |
|--|

How many shares may still be bought back?

7 If the company/trust has disclosed an intention to buy back a maximum number of shares/units – the remaining number of shares/units to be bought back

| |
|-----------------------------|
| 75,810,861 shares remaining |
|-----------------------------|

Compliance statement

1. The company is in compliance with all Corporations Law requirements relevant to this buy-back.

or, for trusts only:

1. The trust is in compliance with all requirements of the Corporations Act as modified by Class Order 07/422, and of the trust’s constitution, relevant to this buy-back.

2. There is no information that the listing rules require to be disclosed that has not already been disclosed, or is not contained in, or attached to, this form.

Sign here:
 (Company Secretary)

Date: 11/06/2021

Print name: Dominic Millgate

+ See chapter 19 for defined terms.