



Canadian Imperial Bank of Commerce  
81 Bay Street, Canada Square  
Toronto, Ontario Canada M5J 0E7

**Notice of Aggregate Principal Amount and Other Information**

**Canadian Imperial Bank of Commerce**

(a Canadian chartered bank)

Up to GBP 1,000,000 Preference Share Linked Notes due July 2027

under the UK Prospectus

pursuant to the Structured Note Issuance Programme

Issue of Series SPUK 018: Up to GBP 1,000,000 Preference Share Linked Notes due July 2027 (the "**Notes**")

ISIN Code: XS2831077289

As required by Article 17(2) of the UK Prospectus Regulation (Regulation (EU) 2017/1129 as it forms part of UK domestic law by virtue of the European Union (Withdrawal) Act 2018), Canadian Imperial Bank of Commerce as issuer hereby confirms that the final Aggregate Principal Amount of the Notes is zero.

Notes which were not subscribed in connection with the public offer have been cancelled.

Dated: 4 July 2024

**CANADIAN IMPERIAL BANK OF COMMERCE**

By:

A handwritten signature in black ink, appearing to read "F. X. Desplanches".

**Francois-Xavier Desplanches**

**Head of Structured Note Sales**