

OLD MUTUAL LIFE ASSURANCE COMPANY (SOUTH AFRICA) LIMITED  
Registration number 1999/004643/06  
JSE alpha code: OLDLM  
("OMLACSA")

#### NEW FINANCIAL INSTRUMENT LISTING

The JSE Limited has granted a listing to OMLACSA of its unsecured floating rate note in terms of its R25,000,000,000 Multi-Issuer Note Programme ("the Programme"), as guaranteed by Old Mutual Limited, dated 4 March 2020.

<b>New Instrument</b>	<b>OML14</b>
<b>Authorised programme size:</b>	R25,000,000,000.00
<b>Total amount in issue after this issuance:</b>	R8,951,000,000.00
<b>Instrument type:</b>	Floating Rate Note
<b>Bond code:</b>	OML14
<b>Nominal issued:</b>	R1,110,000,000.00
<b>Issue price:</b>	100%
<b>Coupon rate:</b>	6.492% (3 month JIBAR as at 20 June 2022 of 4.942% plus 155 bps)
<b>Coupon rate indicator:</b>	Floating
<b>Trade type:</b>	Price
<b>Final maturity date:</b>	23 June 2027
<b>Books close date(s):</b>	13 September to 22 September, 13 December to 22 December, 13 March to 22 March and 13 June to 22 June
<b>Interest payment date(s):</b>	23 September, 23 December, 23 March and 23 June
<b>Last day to register:</b>	By 17:00 on 12 September, 12 December, 12 March and 12 June
<b>Issue date:</b>	23 June 2022
<b>Date convention:</b>	Following business day
<b>Interest commencement date:</b>	23 June 2022
<b>First interest payment date:</b>	23 September 2022
<b>ISIN:</b>	ZAG000187204
<b>Additional information:</b>	Unsecured Subordinated Floating Rate Note

The Applicable Pricing Supplement is available at:  
<https://www.oldmutual.com/investor-relations/debt-investors> and  
<https://clientportal.jse.co.za/Content/JSE Pricing Supplements/Items/OML14%20Pricing Supplement 23 06.pdf>

The note relating to the new financial instrument ("Note") will be dematerialised in the Central Securities Depository ("CSD") and settlement will take place electronically in terms of JSE Rules.

Menique Botha +27 (10) 234 8720

22 June 2022

Debt Sponsor: Nedbank Corporate and Investment Banking, a division of Nedbank Limited