

28 October 2024

NATIONAL AUSTRALIA BANK LIMITED
(ABN 12 004 044 937)

(incorporated with limited liability in the Commonwealth of Australia)

(the “**Issuer**”)

NOTICE OF CHANGE IN LISTING

to the holders of the

EUR1,000,000,000 1.25 per cent. Notes due 2026 (ISIN: XS1412417617)

(the “**Notes**”, and all holders of the Notes together, the “**Noteholders**”)

issued under the Issuer’s
U.S.\$100,000,000,000 Global Medium Term Note Programme
(the “**Programme**”)

NOTICE IS HEREBY GIVEN to the Noteholders that, in accordance with the terms of Clause 14(xii) of the Seventeenth Supplemental Trust Deed dated 19 November 2015 between, *inter alios*, the Issuer and Deutsche Trustee Company Limited (as Trustee), modifying and restating the Trust Deed dated 17 March 2005 relating to the Programme and constituting the Notes, the Notes will be withdrawn from trading on the Regulated Market of the Luxembourg Stock Exchange and contemporaneously admitted to trading on the Euro MTF Market of the Luxembourg Stock Exchange (the “**Listing Transfer**”). The Notes will remain listed on the official list of the Luxembourg Stock Exchange.

The Listing Transfer in respect of the Notes will be effective on or around 29 October 2024.

This Notice is given by:

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For further information:

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