



## European Investment Bank

15 July 2024

### NOTICE TO BONDHOLDERS

**For the attention of the Bondholders of the RUB 5,500,000,000 3.750 per cent. Bonds due 17 July 2024 (the "Bonds") issued by the European Investment Bank (the "Issuer") in four tranches on 17 July 2020, 13 January 2021, 8 April 2021 and 25 October 2021 under its Debt Issuance Programme (the "Programme")**

ISIN No: XS2205081297

Reference is made to the above-mentioned Bonds issued by the Issuer in four tranches on 17 July 2020, 13 January 2021, 8 April 2021 and 25 October 2021, Issue Numbers 2461/0100-2461/0400, on the terms and conditions set out in the offering circular dated 8 December 2014 (the "**Offering Circular**") in relation to the Programme, as supplemented and completed by the final terms dated 15 July 2020, 11 January 2021, 6 April 2021 and 21 October 2021 (the "**Final Terms**", together with the Offering Circular, the "**Conditions**"). Capitalised terms used but not defined in this notice (the "**Notice**") have the respective meanings given to them in the Conditions.

On 10 July 2024, the Issuer gave notice that pursuant to Condition 10(h), on the basis that payment in the Specified Currency cannot be made due to circumstances beyond the Issuer's control, it intends to satisfy its next interest as well as redemption payment obligations to the Bondholders on 17 July 2024 by making payment in euro and not in the Specified Currency. The notice stated that pursuant to Condition 5(f) and Condition 10(h), the amount of interest and principal to be paid to the Bondholders would be communicated to Bondholders via a notice of the Issuer as soon as practicable after the determination by the Calculation Agent of such amount.

The Issuer hereby confirms that the amount of interest per Specified Denomination to be paid to each Bondholder on the next Interest Payment Date is €19.44.

The Issuer further confirms that the amount of principal per Specified Denomination to be paid to each Bondholder on the Maturity Date is €518.51.